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Completion of Securitization Transactions of Non-Performing Loan Portfolios

Attica Bank S.A. informs the investment community that on January 31st, 2025, completed the securitization transactions of the non-performing exposure portfolios "Domus" and "Rhodium," with a total book value of approximately €3.7 billion.

The Bank retains 100% of the senior notes from the "Domus" securitization, amounting to €728 million, as well as 5% of the mezzanine and junior notes. Additionally, the Bank will retain 100% of the senior notes from the "Rhodium" securitization, amounting to €476 million, and 5% of the mezzanine and junior notes.

The majority, 95%, of the mezzanine and junior notes of the "Domus" and "Rhodium" securitizations were transferred to an entity advised by Davidson Kempner Capital Management LP.

The servicing of the aforementioned portfolios was assigned to Cepal Hellas Financial Services Single Member Société Anonyme – Servicing of Receivables from Loans and Credits, a loan and credit receivables management company with many years of experience in managing non-performing loans, which is licensed and supervised by the Bank of Greece.

About Davidson Kempner Capital Management LP

Davidson Kempner Capital Management LP is a global investment management firm with over 40 years of experience and a focus on fundamental investing with a multi-strategy approach. Davidson Kempner has approximately \$37 billion in assets under management and over 500 employees across seven offices: New York, Philadelphia, London, Dublin, Hong Kong, Shenzhen and Mumbai. Additional information is available at: www.davidsonkempner.com.

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