

Paiania, 29.01.2025

Announcement on the full subscription of the Share Capital Increase with cash payment and with pre-emptive right in favour of the existing shareholders

The Company under the name “AKTOR SOCIÉTÉ ANONYME HOLDING COMPANY TECHNICAL AND ENERGY PROJECTS” (hereinafter the “**Company**”) announces to the investors community that the share capital increase with cash payment and pre-emptive right in favour of the existing shareholders, that was decided by the Extraordinary General Meeting of the Shareholders of the Company during its meeting on 19.11.2024 (the “**Share Capital Increase**”), as this decision was specified by the Board of Directors’ decision dated 23.12.2024, was successfully completed and fully covered by raising funds of a total amount of two hundred million nine hundred ninety eight euro and eighty euro cents (€200,000,998.80) and by the issue of forty three million four hundred seventy eight thousand and four hundred seventy eight (43,478,478) new, common, dematerialized, registered, voting shares, with a nominal value of thirty euro cents (€0.30) each (the “**New Shares**”).

In particular, the Share Capital Increase was covered by the beneficiaries of pre-emptive and pre-subscription rights as follows:

- Percentage 92.12% of the Share Capital Increase was covered through subscriptions by those who exercised their pre-emptive right with the payment of a total amount of €184,248,432.20 corresponding to 40,054,007 New Shares. Of this number of New Shares a) 17,061,357 were covered by WINEX INVESTMENTS LIMITED, b) 6,918,550 were covered by BLUE SILK LTD, c) 5,687,485 were covered by CASTELLANO PROPERTIES LIMITED, according to the statements that have been notified to the investors community, and d) 10,386,615 were covered by other existing shareholders of the Company.
- Percentage 7.88% of the Share Capital Increase was covered through the exercise of the pre-subscription right with the payment of a total amount of €15,752,566.60, corresponding to 3,424,471 New Shares. WINEX INVESTMENTS LIMITED, according to their announcement/statement, which has been announced to the investors’ community, have exercised the pre-subscription right, and following the distribution based on the terms of the Share Capital Increase Prospectus, have covered 1,751,519 New Shares of the aforementioned 3,424,471. Since the number of New Shares for which subscription was requested by those who exercised their pre-subscription right exceeded the number of New Shares that remained unallocated after the satisfaction of the exercised pre-emptive rights, the aforementioned 3,424,471 New Shares were allocated to the investors who exercised their pre-subscription rights in proportion to the number of New Shares for which they exercised their pre-subscription right.

Accordingly, there are no unallocated New Shares remaining to be allocated by the Board of Directors.

As a result of the above and the decision of the Board of Directors of the Company dated 28.01.2025, which confirmed, in accordance with the provisions of article 20 of Law 4548/2018, the certification of the timely and full payment of the total amount of the Share Capital Increase, the final subscription



percentage of the Share Capital Increase is 100.00% and the amount of funds raised is two hundred million nine hundred ninety eight euro and eighty euro cents (€200,000,998.80).

Following the above, the share capital of the Company was increased by thirteen million forty three thousand five hundred forty three euro and forty euro cents (€13,043,543.40) through the issue of forty three million four hundred seventy eight thousand four hundred seventy eight (43,478,478) New Shares with a nominal value of thirty euro cents (€0.30) each, while the difference between the nominal value of the New Shares and their offering price, of a total amount of one hundred eighty six million nine hundred fifty seven thousand four hundred fifty five euro and forty euro cents (€186,957,455.40) will be credited to the “Share premium account”.

Consequently, the Company's share capital currently amounts to sixty one million two hundred thousand seven hundred thirty eight euro and ninety euro cents (€61,200,738.90) divided into two hundred four million two thousand four hundred sixty three (204,002,463) common, dematerialized, registered, voting shares of a nominal value of thirty euro cents (€0.30) each.

The New Shares will be allocated to the beneficiaries in dematerialized form by crediting their securities accounts in the D.S.S.

The exact date of crediting the New Shares in the beneficiaries' securities accounts and the date of commencement of their trading on the Athens Stock Exchange will be published with a new announcement of the Company.

For further information, investors may contact during working days and hours the Company's Investor Relations Unit at the Company's offices located at 19 km Markopoulou Avenue, 19002 Paiania (Ms. Ioanna Papavasileiou, tel. 210-6674700).

