

€€€ Hellenic Republic ("Greece") 15y/30y 3bn DUAL Tranche Tap & Switch / Tender - Priced €€€

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Issuer Ratings: Ba1 (Moody's) / BBB- (S&P) / BBB- (Fitch) / BBB (DBRS)

Format: Regulation S (Category 1) / 144A

Type: Senior Fixed Rate Notes

Maturity:	18 July 2038	15 June 2054
Tap Size:	EUR 2bn	EUR 1bn
New Outstandings:	EUR 5.5bn	EUR 4bn
Coupon:	4.375% p.a.	4.125% p. a.
Accrued interests	245 days	278 days
First Coupon Date:	18 July 2025	15 June 2025
Interest Commencement Date:	18 July 2024	15 June 2024
ISIN	GR0128017747 (imm. funge)	GR0138018842 (imm. funge)
Common Code:	265198422	281249363
Reoffer Spread:	MS+126bp / DBR 05/38 (78.110%)+101.4bp (HR 111%)	MS+175bp / DBR 08/54 (87.360%) +124.3bp (HR91%)
Reoffer Price/Yield:	103.206% / 4.057%	95.383% / 4.408%

Settlement: 20 March 2025 (T+5)

Listing: Athens Stock Exchange

Law: English Law

Denoms: €1k +€1k

Clearing: Bank of Greece System for Monitoring Transactions in Book-entry Securities (BOGS)

Bookrunners: Barclays, BNP Paribas (B&D/DM), Commerzbank, Eurobank, J.P. Morgan, Piraeus

Fees: The bookrunners will be paid a fee in connection to the transaction

Target Market: The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all channels for distribution)

Timing: Priced (TOE: 16h54UKT (2038) / 16h56UKT (2054) , FTT immediately)

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