

€€€ Hellenic Republic ("Greece") 15y/30y DUAL Tranche Tap and Switch & Tender Offers - BOOKS OPEN  
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Issuer: The Hellenic Republic

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Issuer Ratings: Ba1 (Moody's) / BBB- (S&P) / BBB- (Fitch) / BBB (DBRS)

Format: Regulation S (Category 1) / 144A

Type: Senior Fixed Rate Notes

Maturity:	18 July 2038	15 June 2054
Original Tenor:	15 years	(Long) 30 years
Existing Notes Outstanding:	€ 3.5bn	€ 3bn
Tap Size:	€ Benchmark	€ Benchmark
Coupon:	4.375% per annum payable in arrear, accrued interests on 245 days	4.125% per annum payable in arrear, accrued interests on 278 days
First Coupon Date:	18 July 2025	15 June 2025
Interest Commencement Date:	18 July 2024	15 June 2024
ISIN / Common Code:	GR0128017747 (immediately fungible) / 265198422	GR0138018842 (immediately fungible) / 281249363
Guidance:	MS+134bp area	MS+182bp area

Settlement: (T+5) 20 March 2025

Listing: Athens Stock Exchange

Law: English Law

Denoms: €1k +€1k

Clearing: Bank of Greece System for Monitoring Transactions in Book-entry Securities (BOGS)

Bookrunners: Barclays, BNP Paribas (B&D), Commerzbank, Eurobank, J.P. Morgan, Piraeus

Fees: The bookrunners will be paid a fee in connection to the transaction

Target Market: The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all channels for distribution)

Timing: Books open, today's business

*The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all channels for distribution).*

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