

€€€ Hellenic Republic EUR benchmark 10-year: Guidance MS+107bps area €€€

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Ratings: Ba1 / BBB- / BBB- / BBB (low) (Moody's pos. / S&P pos. / Fitch stb. / DBRS pos.)

Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs

Type: Senior unsecured, ECB repo eligible

Size: EUR Benchmark

Maturity: 15 June 2035

Settlement: 21 January 2025 (T+5)

Coupon: [], Annual, ACT/ACT, short first coupon

Guidance: MS+107bps area

Listing: Athens, regulated market

Law: English Law

Denoms: €1k +€1k

Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up

Bookrunners: BofA (B&D/DM) / Deutsche Bank / Goldman Sachs Bank Europe SE / Morgan Stanley / National Bank of Greece / Societe Generale

Fees: The bookrunners will be paid a fee in connection to the transaction

ISIN: GR0124041758

Timing: Books open / today's business

Target Market: The manufacturer target markets (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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