

Annex A

Application form for Admission to Trading on the Alternative Market of Athens Exchange and Declaration of the Company

Company details:

Registered Office:

GEGR No

Company Reg. No.

Operating License No.

Tax Reg. No. Tax Office:

Tel.:

E-mail: Fax:

To
Athens Exchange
110, Athinon Ave. Athens

Section A

General Information

Legal name of issuer	
Trade name	
Registered office	
Securities for admission (number, type)	
Central Securities Depository (CSD) at which the securities will be kept	
ISIN code	
LEI code (if assigned)	
Type of admission: (<i>Public offering with issue of new securities or offer of existing securities, Private placement</i>)	
Use of the Electronic Book Building (EBB) service	
ENA Nominated Adviser	

Market Maker (if applicable)	
Underwriter (if applicable)	

At the General Meeting of shareholders of "....." on dd/mm/yy, or by virtue of the Decision dated of the company's board of directors, it was resolved to seek admission of the Company's [state the type of Transferable Security for which admission is being sought] to trading in the segment of the Alternative Market of ATHEX.

(The application must state whether a similar application has already been filed or is being filed at the same time or is to be filed in the immediate future for listing on a regulated market or MTF of another EU member state).

In its communication with ATHEX, the company is bound by as duly authorized by (full name, position, telephone, e-mail).

Section B

Declarations of the Applicant Company

We hereby declare that:

1. We have received adequate and complete information and instructions from the Nominated Adviser that we have appointed and from every other person that participated in the process of preparing this application and for our admission to trading on ENA, with regard to our obligations emanating from the institutional framework and Operating Rules of ENA, and we fully understand and accept the rights and obligations that emanate from our participation in ENA.
2. We have followed the advice and guidance provided to us by the Nominated Adviser in the framework of our cooperation for admission to trading.
3. We shall request the advice/recommendations/confirmations of the Nominated Adviser whenever we deem this appropriate or whenever the need arises and we shall act in accordance therewith.
4. We shall fully comply with the Operating Rules of ENA, as well as with the other laws and regulations governing ENA, as these are in force from time to time, (and with all relevant decisions or documents which are binding on us), as well as with any condition set by ATHEX to ensure the smooth operation of ENA and protect investors.
5. We are fully aware of our obligations in the framework of Regulation (EU) No 596/2014 on market abuse (MAR), as currently in force.

6. We shall comply on a continuous basis with Law 4557/2018 on the prevention and combating of money laundering and terrorist financing (in implementation of Directive (EU) 2015/849), as well as with the relevant regulatory framework.

7. The content of the Admission Document is in accordance with the relevant Resolution of ATHEX and includes all the necessary details for investors to form an opinion about the company's asset and financial position as well as the prospects and their rights as holders of the Transferable Securities.

8. In our view, after careful examination, the working capital of the company and group is sufficient for meeting current obligations at least for the next 12 months (required only in the case of issuers of shares).

9. Every relevant reference in the Admission Document with respect to forecasts, financial result estimates and outlook has been made after careful examination of all data and established procedures are in place which allow the company's management to form a rational judgment about the financial situation and prospects of the company and the group.

10. The company undertakes:

- a) to fully meet its financial obligations to ATHEX which arise from its participation in ENA;
- b) to request instructions and advice from the company's Nominated Adviser whenever it deems this necessary and to act in accordance therewith;
- c) if the Transferable Securities have been offered through private placement, to confirm that the process followed is in accordance with applicable legislation and does not fall under legislation on prospectuses.

In view of the above, we request that you:

- a) accept our application for admission to the Segment of the Alternative Market;
- b) approve the Information Document pursuant to (if applicable) and the relevant decision of the Hellenic Capital Market Commission;
- c) approve the admission of shares/debt securities/other transferable securities to the Segment of the Alternative Market.

FOR THE COMPANY
(signature - company seal)

FOR THE NOMINATED ADVISER
(signature - company seal)

FOR THE UNDERWRITER
(signature - company seal)
(if applicable)

President/Managing Director
(company seal)