

TABLE 7:

Supporting documents for approval of listing and commencement of trading of bonds

<p>1. Copy of the approved Prospectus in hard copy and in electronic form (submitted to ATHEX before the Public Offering, provided it is held)</p> <p><i>The paper version of the Prospectus must be accompanied by the following attestation: "The Issuer expressly and unreservedly confirms that all the data and information contained in this Prospectus are absolutely complete, accurate and up to date. The Issuer also confirms that the content of the posting on the ATHEX website is identical to the content of the Prospectus that circulates, while any amendment or updating of the Prospectus gives rise to an obligation on the part of the Issuer to immediately notify ATHEX. ATHEX does not assume any liability for or arising from the content of this Prospectus, which it has posted on its website exactly as it was submitted by the Issuer, without making any correction, addition or amendment"</i></p> <p><i>It should be noted that in the case of the issue and listing of bonds in successive tranches, the Supplement to the Prospectus will also be submitted.</i></p>	
<p>2. Confirmation from the Sponsor that all steps have been taken for the registration, clearing and settlement of the bonds in the Depository of initial registration.</p>	
<p>3. Letter from the Sponsor in which it:</p> <ul style="list-style-type: none"> ▪ specifies the interest rate and the date of commencement of trading of the bonds to be listed, ▪ makes reference to the appointment of a Market Maker or Market Makers (where applicable). 	
<p>4. Copy of the minutes of the competent body of the Issuer relating to the issuance of the bond, in accordance with the law to which it is subject.</p>	
<p>5. Confirmation from the Sponsor that all steps have been taken to credit beneficiaries with the respective quantities on the date of commencement of trading (if the EBB Service is not used).</p>	
<p>6. Settlement of the Issuer's financial obligations to ATHEX and the Hellenic Capital Market Commission.</p>	

Resolution 28 15.04.2024