

**TABLE 5:**  
**Supporting documents for evaluation of the listing application and ascertainment of the fulfilment, in principle, of the listing requirements for Bonds**

1.	Application from the Issuer for the listing of bonds in the Fixed-Income Securities Segment – Declarations by the Issuer and the Sponsor (Form of Table 6)	
2.	Table of dossier contents	
3.	Copy of the draft Prospectus  <i>It should be noted that the Sponsor has the obligation to notify ATHEX regarding any significant change to each draft and submit the updated draft Prospectus with track changes. The footer of each page of the draft Prospectus should have a special note with its date of issue and the issue serial number.</i>  In the case of the issue and listing of bonds in tranches, the draft Supplement to the Prospectus shall be submitted.	
4.	Copy of the minutes of the competent body of the Issuer which decided the issuance of the bond program (or of the new tranche, if applicable) and admission of the bonds to trading on ATHEX.	
5.	Financial Statements  a. Financial statements of the Issuer for the two (2) financial years prior to the listing application or consolidated financial statements in the case of a group, audited by a certified auditor, in accordance with International Financial Reporting Standards (IFRS) or the national accounting standards of the country of origin, provided that these are equivalent to IFRS. In the event that the Issuer has been operating for a shorter period, the financial statements for the respective period are submitted.  b. Confirmation from the Issuer that the annual financial statements of the companies included in the consolidation, in accordance with the full consolidation method, for the last published financial year prior to submission of the application, audited by a certified auditor, have been published or submitted for publication in accordance with the law to which the Issuer is subject.	
6.	Pro forma financial information accompanied by the report of a certified auditor, where applicable.	
7.	Copy of the announcement of the recording in the GCR of the minutes of the meeting of the competent body of the Issuer regarding its current legal representation, while in the case of foreign companies, corresponding evidence of public disclosure of current representation. In the event of a change in current representation, the new representation of the company is submitted.	
8.	If the Issuer belongs to the insurance company sector, the company's annual Solvency and Financial Condition Report is submitted, which has been filed with its competent supervisory authority, in accordance with the Solvency II framework, Commission Delegated Regulation (EU) 2015/35 and Law 4364/2016, providing the relevant link at which the aforesaid report is available.	

It should be noted that the documents of points 5 and 6 are submitted only if they have not already been posted in the company's file at the GCR. Otherwise, only reference is made to the GCR file number of the company/companies and the respective links.

Resolution 28.15.04.2024