**NOTIFICATION OF FORMATION OF PLEDGE ON DEMATERIALIZED SECURITIES**

To: **Hellenic Central Securities Depository S.A.** Date:Click or tap here to enter text.

 Accounts & Registry Services Department

 110 Athinon Ave, 104 42 Athens Gr

 Email: ars@athexgroup.gr - phone +30 210 3366776

|  |
| --- |
| Applicant’s Data/ Debtor |
| **Investor share**:Click or tap here to enter text. **Securities Account**: Click or tap here to enter text.**Participant**:Click or tap here to enter text. |
| Natural Person [ ]  Legal Entity [ ]  Joint Investor Securities Account[[1]](#footnote-1) [ ]  Co-Owner Securities Account1 [ ]  |
| Surname / Name of the Legal Entity | : Click or tap here to enter text. |
| Name | : Click or tap here to enter text. |
| Father’s Name | : Click or tap here to enter text. |
| Representative of a Legal Entity [[2]](#footnote-2) | : Click or tap here to enter text. |
| Certificate (ID/PASSPORT/REGISTRATION NUMBER/OTHER) | : Click or tap here to enter text. |
| Tax identification Number | : Click or tap here to enter text. |
| Social Security Number (for Natural Persons) or LEI/BIC (for Legal Entities) | : Click or tap here to enter text. |
| Address (street, number, city, P.C.) |  | : Click or tap here to enter text. |
| Mobile phone |  | : Click or tap here to enter text. |
| E-mail |  | : Click or tap here to enter text. |
| Applicant’s Data/ Creditor |
| **Investor share**:Click or tap here to enter text. **Securities Account**: Click or tap here to enter text.**Participant**:Click or tap here to enter text. |
| Surname / Name of the Legal Entity | : Click or tap here to enter text. |
| Name | : Click or tap here to enter text. |
| Father’s Name | : Click or tap here to enter text. |
| Representative of a Legal Entity 2 | : Click or tap here to enter text. |
| Certificate (ID/PASSPORT/REGISTRATION NUMBER/OTHER) | : Click or tap here to enter text. |
| Tax identification Number | : Click or tap here to enter text. |
| Social Security Number (for Natural Persons) or LEI/BIC (for Legal Entities) | : Click or tap here to enter text. |
| Address (street, number, city, P.C.) |  | : Click or tap here to enter text. |
| Mobile phone |  | : Click or tap here to enter text. |
| E-mail |  | : Click or tap here to enter text. |

*The above personal data will be processed, which is necessary for compliance with the legal obligations and for the execution of the work requested by this application regarding the data subject. The company "Hellenic Central Securities Depository SA" processes the above personal data taking all possible security measures and respecting the legal and regulatory framework on personal data protection (more on the "privacy statement" posted on the link of the corporate website:* [*https://www.athexgroup.gr/web/guest/gdpr*](https://www.athexgroup.gr/web/guest/gdpr)

|  |
| --- |
| Both parties, Creditor and Debtor, declare that:* We are jointly disclosing the following information regarding the Pledge of Securities to update the Securities records maintained by ATHEXCSD.
* We acknowledge that the updating of ATHEXCSD's files will be done exclusively on the basis of the following information and waive any claims we may have for any inconsistency of the information provided with the terms of Click or tap here to enter text. contract dated Click or tap here to enter text. , as it currently applies or as it may be modified in the future. ATHEXCSD is not obliged to proceed with any update or modification of the data entered in its files regarding the Pledge (including its possible Cancellation), unless it receives a new notification signed by the Creditor on a form of this type.
* Any notification with a form of this type produces legal effects only from the next working day from the date of receipt of the form by ATHEXCSD, as evidenced by the data kept by ATHEXCSD.
* We have taken note of the terms and conditions for providing the Securities Pledge service as well as the related charges ([here](https://www.athexgroup.gr/web/guest/investors-pledges)), which we accept without reservation.
* We will promptly fulfill the obligations we undertake with this application.
* Any information and relevant instructions or notices from the competent ATHEXCSD services for the service of this application, we accept to be sent to the email address and/or mobile phone number stated in this application.
* Regarding the Pledge, the following separate agreements are applicable marked with the sign "X" in the respective prescribed position. The Pledge extends to the following assets and rights arising from the Securities and therefore the assets and rights marked “extended” in the following table are covered by the Plegde. The Pledge provides the Creditor with the following additional rights over the Securities provided they are marked “Creditor” in the prescribed position but not if they are marked “Debtor” or not at all. In the event that with respect to any asset element or right is marked "to the Debtor" or there is no relevant note, the corresponding rights remain with the Debtor.
 |
| Description of Right Extended Debtor

|  |  |  |
| --- | --- | --- |
| 1. Securities distributed for free to the beneficiary of the Transferable Securities (eg. Bonus Issue)
 | [ ]  |  [ ]  |
| 1. Securities arising from conversions of any kind of the Transferable Securities (e.g. change of the nominal value of the security, split) or amendment of the rights incorporated therein.
 | [ ]  |  [ ]  |
| 1. Transferable Securities or Securities returned to the beneficiary of the Transferable Securities which are attributed to the beneficiary of the Transferable Securities due to corporate conversion of any type (e.g. Merger, absorption) of the Issuer of the Transferable Securities or from a conversion of dematerialized Corporate Bonds into Shares.
 | [ ]  |  [ ]  |

Description of Right Creditor Debtor

|  |  |  |
| --- | --- | --- |
| 1. Rights to Dividends, interest, profits or other benefits from Securities.
 | [ ]  |  [ ]  |
| 1. Right to exercise voting rights contained in the Transferable Securities
 | [ ]  |  [ ]  |
| 1. Right to exercise preference rights arising from Transferable Securities or Right to convert dematerialized corporate bonds into shares.
 | [ ]  |  [ ]  |

 |

Note 1: The extension of the Pledge is monitored by ATHEXCSD, since the resulting Securities are registered in the DSS by automatic process.

Note 2: In the event of an extension of the Pledge on the Securities that will result from the conversion or exchange of the dematerialized Bonds or from new Securities resulting from the exercise of the right of pre-emption and which are registered in the DSS by entering an allocation file or other similar procedure, the extension will be done under the responsibility of the Creditor.

Note 3: The Pledge is registered to the Participant holding the Debtor's Securities to be pledged provided that this Participant has an active Authorization of Use in both the Lender's and the Debtor's Securities Account.

The Debtor and Creditor disclose the above information and unconditionally accept the conditions included in this form with full awareness of all the consequences of entering this information in ATHEXCSD's files.

The Securities to be charged are defined as follows:

|  |  |  |
| --- | --- | --- |
| **Securities** | **Quantity of Securities** | **Declaration of intent S/N[[3]](#footnote-3)** |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |

**Creditor’s Signature[[4]](#footnote-4):** Click or tap here to enter text.

**Debtor’s Signature4:** Click or tap here to enter text.

1. *In the case of a Joint Investor Securities Account, the application is submitted by the authorized representative of the Joint Investor Securities Account.*

 *In the case of a Co-Owner Securities Account, the application is submitted by the hierarchically first registered co-beneficiary.* [↑](#footnote-ref-1)
2. *Along with the application, the relevant certificate of representation of the Legal Entity from the relevant Registry is attached.* [↑](#footnote-ref-2)
3. *The pledge of securities by declaration of intent is carried out by the Participant holding the Securities.* [↑](#footnote-ref-3)
4. *The submission of the application in any other way than the submission of it by hand to ATHEXCSD by the applicant himself/herself, requires the attestation of the authenticity of his/her signature through an administrative authority or through the gov.gr service.* [↑](#footnote-ref-4)