

## KRI KRI MILK INDUSTRY S.A. Figures and Information for the period of 1 January 2013 until 30 September 2013

The figures and information given below aim to offer summary information about the financial position of KRI KRI MILK INDUSTRY S.A. The reader, who intends to have a complete insight of the company's financial position and results, should access the annual financial statement prepared according to International Financial Reporting Standards, as well as the audit reports of the certified auditors. wherever it is required. Indicatively, the reader can visit the company's web site (www.krikri.gr), where the above statements are presented.

Head office: 3rd Km Serres-Drama, Serres 62125 Company's registration number: 30276/06/β/93/12 Date of approval of financial statements: 25/11/2013 Company's web site: www.krikri.gr

| STATEMENT OF FINANCIAL POSITION<br>(Amounts in 즉)  |   |  |  |   | STATEMENT OF COMPREHENSIVE INCOME<br>(Amounts in 句   |   |  |   |  |
|--|---|--|--|---|--|---|--|---|--|
| <u>SSETS</u>   | GROU  |  | COMF   |   |  |   | GRO  |   |  |
| ixed assets  | <u>30/9/2013</u>  | <u>31/12/2012</u>  | <u>30/9/2013</u>   | <u>31/12/2012</u>                                 |  | <u>1/1-30/9/2013</u>  | <u>1/1-30/9/2012</u>   | <u>1/7-30/9/2013</u>  | <u>1/7-30/9/20</u>   |
| roperty, plant and equipment   | 20.746.186  | 18.567.316   | 20.744.658   | 18.565.523  |  | 57.491.944  | 49.900.623   | 22.107.736  | 18.562.  |
| nvestment properties   | 122.096   | 124.112  | 122.096  |   | Gross profit on sales  | 20.253.725  | 19.479.763   | 7.055.220   | 6.970.   |
| ntangible assets   | 63.115<br>0   | 78.331<br>0  | 63.115   |   | Earnings before taxes, financial and investment income   | 8.129.563   | 7.832.494  | 3.386.290   | 3.090  |
| nvestment in subsidiaries<br>nvestment in associates   | 0   | 0  | 4.260<br>0   | 4.260   | Earnings before taxes<br>Net earnings for the period (A)   | 8.140.959<br>7.181.437  | 7.882.751<br>6.694.992   | 3.366.807<br>3.006.999  | 3.100<br>2.573   |
| Other long-term assets   | 70.088  | 70.360   | 70.088   | 70.260  | Attributable to:   | 7.101.437   | 0.094.992  | 3.000.999   | 2.373  |
| OTAL FIXED ASSETS  | 21.001.485  | 18.840.118   | 21.004.217   |   | Shareholders   | 7.184.263   | 6.729.631  | 3.006.990   | 2.575  |
| Current assets   | 21.001.400  | 10.040.110   | 21.004.217   | 10.042.303  | Minority interest  | (2.826)   | (34.639)   | 3.006.990   | 2.575  |
| nventories   | 6.899.096   | 5.803.612  | 6.899.096  | 5.803.612   |  | 7.181.437   | 6.694.992  | 3.006.999   | 2.573  |
| rade accounts receivable   | 26.119.947  | 16.598.006   | 26.119.947   |   | Other comprehensive income after tax (B)   | (204.182)   | 1.060  | (204.056)   | 2.575  |
| Cash and cash equivalents  | 4.086.563   | 7.353.467  | 4.085.020  |   | Total comprehensive income after tax (B)   | 6.977.255   | 6.696.052  | 2.802.943   | 2.574  |
| OTAL CURRENT ASSETS  | 37.105.605  | 29.755.086   | 37.104.063   |   | Attributable to:   | 0.311.233   | 0.030.032  | 2.002.345   | 2.51-  |
| OTAL ASSETS  | 58.107.090  | 48.595.204   | 58.108.280   |   | Shareholders   | 6.980.086   | 6.730.267  | 2.802.888   | 2.576  |
| OTAL ASSETS  | 36.107.090  | 40.393.204   | 56.106.200   | 40.390.033  |  |   |  | 2.802.888   |  |
| IABILITIES AND SHAREHOLDERS' EQUITY  |   |  |  |   | Minority interest<br>Total   | (2.831)<br>6.977.255  | (34.215)<br>6.696.052  | 2.802.943   | (2.<br>2.574   |
|  |   |  |  |   | lota   | 0.977.200   | 0.090.052  | 2.002.943   | 2.374  |
| iabilities   |   |  |  |   | Net profit per share - basic ( in €)   | 0,2173  | 0,2035   | 0.0909  | 0,   |
| ong-term liabilities   | 4 404 000   | 4 000 050  | 4 404 000  | 4 000 050   |  | 0,2173  | 0,2035   | 0,0909  | 0,   |
| oans   | 1.121.083   | 1.988.250  | 1.121.083  | 1.988.250   |  | 0 000 170   | 0 000 000  | 0.005.000   | 0.744  |
| Provisions for pensions and similar obligations  | 825.878   | 749.607  | 825.878  |   | Earnings before taxes, financial and investment income and depreciation  | 9.880.478   | 9.808.399  | 3.985.262   | 3.741  |
| Deferred income taxes  | 670.759   | 581.410  | 687.129  | 597.780   |  |   |  |   |  |
| Other provisions   | 60.000  | 60.000   | 60.000   | 60.000  | STATEMENT OF COMPREHE<br>(Amounto in f   |   |  |   |  |
| tate subsidies   | 3.904.380   | 4.460.853  | 3.904.380  | 4.460.853   | (Amounts in €  | 9   |  |   |  |
| otal long-term liabilities   | 6.582.100   | 7.840.120  | 6.598.470  | 7.856.490   | 4  | 1/1 20/0/001 2  | 1/1 20/0/2012  |   | 1/7 20/0"  |
| hort-term liabilities  | 000.000   | 062 070  | 000 000  | 000 070   | Salaa  |   | <u>1/1-30/9/2012</u>   | <u>1/7-30/9/2013</u>  | <u>1/7-30/9/2</u>  |
| oans<br>rade accounts payable  | 966.629<br>11.092.115   | 963.378<br>6.294.032   | 966.629<br>11.085.378  | 963.378   |  | 57.491.944<br>20.253.725  | 48.798.222   | 22.107.736<br>7.055.220   | 18.19<br>6.81  |
| ade accounts payable<br>ax liabilities   | 2.004.619   | 6.294.032<br>1.029.394   | 2.004.619  |   | Gross profit on sales<br>Earnings before taxes, financial and investment income  | 20.253.725<br>8.136.629   | 19.036.124<br>7.943.014  | 7.055.220 3.386.267   | 6.81<br>3.08   |
| otal short-term liabilities  | 14.063.363  | 8.286.804  | 14.056.626   |   | Earnings before taxes  | 8.148.024   | 7.335.538  | 3.366.784   | 2.69   |
| OTAL LIABILITIES   | 20.645.463  | 16.126.925   | 20.655.097   |   | Net earnings for the period (A)  | 7.188.502   | 6.148.320  | 3.006.976   | 2.09   |
| hare capital   | 12.564.752  | 10.911.495   | 12.564.752   |   | Attributable to:   |   | 011101020  | 0.000.010   |  |
| egal reserves  | 10.275.080  | 11.810.054   | 10.275.080   |   | Shareholders   | 7.188.502   | 6.148.320  | 3.006.976   | 2.16   |
| Retained earnings  | 14.623.261  | 9.745.366  | 14.613.351   |   | Minority interest  | 1.100.302   | 0.140.020  | 0.000.070   | 2.10   |
| equity excluding minority interest   | 37.463.093  | 32.466.915   | 37.453.183   | 32.452.758  |  | 7.188.502   | 6.148.320  | 3.006.976   | 2.16   |
| linority interest  | (1.466)   | 1.365  | 0  | 00  | Other comprehensive income after tax (B)   | (204.169)   | 0  | (204.169)   | •  |
| quity including minority interest  | 37.461.627  | 32.468.280   | 37.453.183   | 32 452 758  | Total comprehensive income after tax (B)   | 6.984.333   | 6.148.320  | 2.802.807   | 2.16   |
| OTAL LIABILITIES AND SHAREHOLDERS' EQUITY  | 58.107.090  | 48.595.204   | 58.108.280   |   | Attributable to:   | 0.004.000   | 0.140.020  | 2.002.001   | 2.10   |
|  | 30.107.030  | 40.333.204   | 30.100.200   | 40.000.000  | Shareholders   | 6.984.333   | 6.148.320  | 2.802.807   | 2.165  |
| STATEMENT OF CHANGE  | S IN SHAREHOLDE   |  |  |   | Minority interest  | 0.304.335   | 0.140.020  | 2.002.007   | 2.100  |
|  | ounts in €  |  |  |   | Total  | 6.984.333   | 6.148.320  | 2.802.807   | 2.165  |
| (Alli  | GROU  | D  | COMF   |   |  | 0.304.333   | 0.140.320  | 2.002.007   | 2.105  |
|  | 30/9/2013   | <u>-</u><br>30/9/2012  | 30/9/2013  |   | Net profit per share - basic ( in €)   | 0,2174  | 0,1859   | 0,0909  | 0,0  |
| alance at 01.01.2013 and 01.01.2012 respectively   | 32.468.280  | 29.114.860   | 32.452.758   | 29.640.277  |  |   | 0,1000   | 0,0000  | •,   |
| otal comprehensive income after taxes  | 6.977.255   | 6.696.052  | 6.984.333  |   | Earnings before taxes, financial and investment income and depreciation  | 9.887.358   | 9.833.431  | 3.985.240   | 3.705  |
| share capital decrease   | (1.983.908)   | (1.653.257)  | (1.983.908)  | (1.653.257)                                       |  |   |  |   | 50   |
| hare capital increase  | 3.637.165   | 0  | 3.637.165  | 0   | CASH FLOWS STAT  | EMENT   |  |   |  |
| Capitalization of reserves   | (3.637.165)   | 0  | (3.637.165)  | 0   | (Amounts in €  |   |  |   |  |
| Dividends paid   | Ó   | 0  | Ó  | 0   | Indirect method  | ,<br>GRO  | UP   | COM   | PANY   |
| Purchase (sale) of common stock  | 0   | 0  | 0  | 0   |  | 1/1-30/9/2013   | 1/1-30/9/2012  | 1/1-30/9/2013   | 1/1-30/9/2   |
| alance at 30.09.2013 and 30.09.2012 respectively   | 37.461.627  | 34.157.656   | 37.453.183   | 34.135.340  | OPERATING ACTIVITIES   |   |  |   |  |
|  |   |  |  |   | Profit before taxes  | 8.140.959   | 7.882.751  | 8.148.024   | 7.33   |
| ADDITIONAL DA  | A AND INFORMATIO  | <u>NC</u>  |  |   | Adjustments for:   |   |  |   |  |
| 1. The companies that are included in the consolidated finan   | cial statements and th  | neir respective lo   | cation and per   | centage of  |  |   |  |   |  |
| wnership are:  |   |  |  | 0   | Depreciation   | 2.186.344   | 2.296.494  | 2.186.158   | 2.21   |
| COMPANY NAME   | COUNTRY   | % OF SHARE   |  |   | Provisions   | 69.125  | 445.207  | 69.125  | 44   |
| RI KRI DLBA MIDDLE EAST (full consolidation)   | Iraq  | 60,00%   |  |   | Foreign exchange differences, net  | 1.564   | 4.594  | 1.496   |  |
| RI KRI BULGARIA A.D. (equity method)   | Bulgaria  | 49,29%   |  |   | Miscellaneous items  | (546.962)   | (444.077)  | (546.962)   | (444   |
|  | · · · · ·   |  | in their share a   | anital and  | Investment income  | (106.030)   | (197.467)  | (106.030)   | 47   |
| he companies of KRI-KPI Group, their respective locations  | THE DEILETIMUE OF OF  |  |  | apital allu                                       |  | 9.744.999   | 9.987.502  | 9.751.811   | 10.02  |
|  |   |  |  | 0/2012 # :  |  |   | 129.709  | 85.362  | 11   |
| neir cosolidation method are comprehensively presented in  | note B2 of the group i  |  | e period 1/1-30/   | 9/2012, ILIS                                      | Interest and related expenses  | 85.362  |  |   |  |
| neir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso  | note B2 of the group i<br>lidated statements of   | the comparative  |  |   | Interest and related expenses Changes in working capital:  | 85.362  |  |   | (58  |
| neir cosolidation method are comprehensively presented in<br>RIKRI DOO KUMANOVO, which was included in the consol<br>of included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor   | note B2 of the group i<br>lidated statements of<br>since the whole partic   | the comparative<br>ipation of the co   | mpany on KR  | IKRI DOO  |  | (1.088.337)   | (514.990)  | (1.088.337)   |  |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso<br>toot included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>participation, was set on liquidation state.  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG  | the comparative<br>sipation of the co<br>ARIA A.D., wher   | mpany on KR  | IKRI DOO  | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables  | (1.088.337)<br>(8.960.699)  | (7.967.417)  | (8.960.699)   |  |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso<br>tot included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20   | the comparative<br>sipation of the co<br>ARIA A.D., wher<br>10   | mpany on KR<br>e KRIKRI holds  | IKRI DOO<br>a 49,29%                              | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)  | (1.088.337)   |  | · · · ·   |  |
| heir cosolidation method are comprehensively presented in<br>RIKRI DOO KUMANOVO, which was included in the conso<br>to included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20   | the comparative<br>sipation of the co<br>ARIA A.D., wher<br>10   | mpany on KR<br>e KRIKRI holds  | IKRI DOO<br>a 49,29%                              | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:   | (1.088.337)<br>(8.960.699)<br>3.649.345   | (7.967.417)<br>820.755   | (8.960.699)<br>3.642.608  | 1.59   |
| neir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso<br>ot included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no pledges on fixed assets.  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material   | the comparative<br>sipation of the co<br>ARIA A.D., wher<br>10<br>impact on grou   | ompany on KRI<br>e KRIKRI holds<br>o's financial ope   | IKRI DOO<br>a 49,29%<br>erations.                 | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid   | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)   | (7.967.417)<br>820.755<br>(129.692)  | (8.960.699)<br>3.642.608<br>(82.113)  | 1.59   |
| neir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso<br>ot included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no pledges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also Gr   | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9   | the comparative<br>ipation of the co<br>ARIA A.D., wher<br>10<br>impact on group<br>/2012, Company   | ompany on KRI<br>e KRIKRI holds<br>p's financial ope<br>y: 268, Group: 3   | IKRI DOO<br>s a 49,29%<br>erations.<br>312        | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid   | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)  | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)   | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)   | 1.59<br>(11<br>(10   |
| neir cosolidation method are comprehensively presented in<br>RIKRI DOO KUMANOVO, which was included in the consol<br>to included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no pledges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also Gi<br>. The amounts of the Company's sales and purchases towa  | note B2 of the group i<br>lidated statements of<br>since the whole partit<br>mpany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated                          | the comparative<br>ipation of the co<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Companie<br>companies (ac   | ompany on KRI<br>e KRIKRI holds<br>p's financial ope<br>y: 268, Group: 3<br>cording to IAS 2   | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)   | (7.967.417)<br>820.755<br>(129.692)  | (8.960.699)<br>3.642.608<br>(82.113)  | 1.59<br>(11<br>(10   |
| neir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso-<br>to included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no pledges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also G<br>. The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the balanc  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the co<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Companie<br>companies (ac   | ompany on KRI<br>e KRIKRI holds<br>p's financial ope<br>y: 268, Group: 3<br>cording to IAS 2   | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b>  | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b>   | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b>   | (11)<br>(11)<br>(10)<br><b>2.10</b>  |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso-<br>tot included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor-<br>narticipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi-<br>. There are no pledges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also Gr<br>. The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the balanc   | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l  | ompany on KRI<br>e KRIKRI holds<br>p's financial ope<br>y: 268, Group: 3<br>cording to IAS 3<br>liabilities with its   | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)   | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)  | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)  | (11)<br>(11)<br>(10)<br><b>2.1(</b><br>(1.16)  |
| neir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso-<br>to included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no pledges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also G<br>. The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the balanc  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l<br><u>GROUP</u>  | oripany on KRI<br>e KRIKRI holds<br>o's financial oper<br>y: 268, Group: 3<br>cording to IAS 2<br>iabilities with its<br><u>COMPANY</u>  | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336   | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076  | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336  | 1.59<br>(110<br>(109<br><b>2.10</b><br>(1.160<br>3   |
| heir cosolidation method are comprehensively presented in<br>RIKRI DOO KUMANOVO, which was included in the conso-<br>to included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no pledges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also Gr<br>. The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the balanc<br>ompanies (according to IAS 24) at the end of the current pe  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>(2012, Companies<br>(accevables and l<br><u>GROUP</u><br><u>30/9/2013</u>  | mpany on KR<br>e KRIKRI holds<br>o's financial ope<br>y: 268, Group: 3<br>cording to IAS 3<br>liabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u>   | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received   | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757   | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879   | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336<br>96.757  | (11<br>(10<br><b>2.1(</b><br>(1.16<br>(2)  |
| heir cosolidation method are comprehensively presented in<br>RIKRI DOO KUMANOVO, which was included in the conso-<br>to included in the current's period consolidated statements,<br>UMANOVO was sold. On February 2013, the associate cor-<br>articipation, was set on liquidation state.<br>Tax audit have not been conducted for KRI KRI S.A for the<br>There are no pending judicial cases or court decisions whi<br>There are no pledges on fixed assets.<br>Number of personnel on 30/9/2013, Company and also Gr.<br>The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the balanc<br>ompanies (according to IAS 24) at the end of the current per   | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l<br><u>GROUP</u><br><u>30/9/2013</u><br>0                           | mpany on KR<br>e KRIKRI holds<br>o's financial ope<br>y: 268, Group: 3<br>cording to IAS 3<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0   | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336   | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076  | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336  | (11<br>(10<br><b>2.1(</b><br>(1.16<br>(2)  |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso<br>to included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>participation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no peldges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also Gri<br>. The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the balance<br>companies (according to IAS 24) at the end of the current period<br>. Sales of goods and services<br>b) Purchases of goods and services  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0                      | mpany on KR<br>e KRIKRI holds<br>o's financial oper<br>y: 268, Group: 3<br>cording to IAS 2<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0   | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br>FINANCING ACTIVITIES  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)  | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br><b>(964.787)</b>   | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336<br>96.757<br><b>(3.175.439)</b>  | (1.5)<br>(11)<br>(10)<br><b>2.1</b> (<br>(1.16)<br>(1.16)<br>(12)<br>(12)<br>(12)<br>(12)<br>(12)<br>(12)<br>(12)<br>(12 |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso-<br>to included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor-<br>articipation, was set on liquidation state.<br>. Tax audit have not been conducted for KRI KRI S.A for the<br>. There are no pending judicial cases or court decisions whi<br>. There are no peldges on fixed assets.<br>. Number of personnel on 30/9/2013, Company and also Gr<br>. The amounts of the Company's sales and purchases towa<br>umulatively from the beginning of the period and the baland<br>ompanies (according to IAS 24) at the end of the current per<br>.) Sales of goods and services<br>.) Purchases of goods and services<br>.) Purchases from related parties   | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0<br>0                 | mpany on KR<br>e KRIKRI holds<br>o's financial oper<br>y: 268, Group: 3<br>cording to IAS<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0<br>0                                      | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br>FINANCING ACTIVITIES<br>Repayments of loans   | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)   | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br>(964.787)<br>(1.041.283)   | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br>2.759.683<br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)   | 1.59<br>(11<br>(10<br><b>2.10</b><br>(1.16<br>20<br>(92<br>(97   |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the consol<br>included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor-<br>narticipation, was set on liquidation state.<br>1. Tax audit have not been conducted for KRI KRI S.A for the<br>1. There are no pending judicial cases or court decisions whi-<br>1. There are no pledges on fixed assets.<br>1. Number of personnel on 30/9/2013, Company and also Gr<br>1. The company's sales and purchases toware<br>1. The company's sales and purchases toware<br>1. The state of the beginning of the period and the balance<br>1. Sales of goods and services<br>1. Parchases of goods and services<br>1. Parchases of goods and services<br>1. Parceivables from related parties<br>1. Liabilities to related parties   | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>(2012, Company<br>companies (ac<br>eceivables and I<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>0<br>0       | mpany on KR<br>e KRIKRI holds<br>o's financial ope<br>y: 268, Group: :<br>cording to IAS 3<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>0<br>0<br>0<br>0                 | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br>FINANCING ACTIVITIES<br>Repayments of loans<br>Payment of capital decrease  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br><b>(3.175.439)</b><br>(867.165)<br>(1.983.908)                                     | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br><b>(964.787)</b><br>(1.041.283)<br>(1.653.257)                                     | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336<br>96.757<br><b>(3.175.439)</b><br>(867.165)<br>(1.983.908)                              | (1.159<br>(11)<br>(10)<br>(1.16)<br>(1.16)<br>(1.20)<br>(97)<br>(1.65)   |
| The companies of KRI-KRI Group, their respective locations,<br>heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso-<br>not included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>participation, was set on liquidation state.<br>2. Tax audit have not been conducted for KRI KRI S.A for the<br>3. There are no pending judicial cases or court decisions whi<br>4. There are no pending judicial cases or court decisions whi<br>5. Number of personnel on 30/9/2013, Company and also Gr<br>6. The amounts of the Company's sales and purchases towa<br>sumulatively from the beginning of the period and the balance<br>companies (according to IAS 24) at the end of the current per<br>a) Sales of goods and services<br>c) Receivables from related parties<br>b) Liabilities to related parties<br>e) Key management compensations  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (acc<br>eceivables and I<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>363.738     | mpany on KR<br>e KRIKRI holds<br>o's financial ope<br>y: 268, Group: 3<br>cording to IAS 3<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>0<br>363.738                     | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br><u>INVESTING ACTIVITIES</u><br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br><u>FINANCING ACTIVITIES</u><br>Repayments of loans<br>Payment of capital decrease<br>Cash flow from financing activities ( c)  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)                             | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br>(964.787)<br>(1.041.283)<br>(1.653.257)<br>(2.694.540)                             | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)                      | (8.820<br>1.59<br>(110<br>(105<br>2.10<br>(1.166<br>3<br>20<br>(927<br>(972<br>(1.653<br>(2.625)                         |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the consol<br>to included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>participation, was set on liquidation state.<br>2. Tax audit have not been conducted for KRI KRI S.A for the<br>3. There are no pending judicial cases or court decisions while.<br>There are no pledges on fixed assets.<br>5. Number of personnel on 30/9/2013, Company and also Gri<br>5. The amounts of the Company's sales and purchases towas<br>sumulatively from the beginning of the period and the balance<br>companies (according to IAS 24) at the end of the current period<br>a) Sales of goods and services<br>b) Purchases of goods and services<br>c) Receivables from related parties<br>b) Liabilities to related parties<br>b) Key management compensations<br>b) Receivables from key management  | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>363.738<br>0 | mpany on KR<br>e KRIKRI holds<br>p's financial ope<br>y: 268, Group: :<br>cording to IAS :<br>cording to IAS :<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>363.738<br>0 | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br>FINANCING ACTIVITIES<br>Repayments of loans<br>Payment of capital decrease<br>Cash flow from financing activities ( c)<br>Change in cash and equivalents (a+b+c)  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)<br>(3.266.905)              | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br>(964.787)<br>(1.041.283)<br>(1.653.257)<br>(2.694.540)<br>(1.442.592)              | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)<br>(3.266.829)       | 1.59<br>(116<br>(100<br><b>2.10</b><br>(1.166<br>3<br>20<br>(927<br>(1.655<br>(1.655<br>(1.445)                          |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the consol<br>to included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor<br>participation, was set on liquidation state.<br>2. Tax audit have not been conducted for KRI KRI S.A for the<br>3. There are no pending judicial cases or court decisions while.<br>There are no pending judicial cases or court decisions while.<br>5. Number of personnel on 30/9/2013, Company and also Gri<br>6. The amounts of the Company's sales and purchases towas<br>companies (according to IAS 24) at the end of the current per<br>4.) Sales of goods and services<br>5.) Purchases of goods and services<br>5.) Purchases of goods and services<br>5.) Receivables from related parties<br>6.) Liabilities to related parties<br>6.) Key management compensations<br>6.) Receivables from key management   | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (acc<br>eceivables and I<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>363.738     | mpany on KR<br>e KRIKRI holds<br>o's financial ope<br>y: 268, Group: 3<br>cording to IAS 3<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>0<br>363.738                     | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br>FINANCING ACTIVITIES<br>Repayments of loans<br>Payment of capital decrease<br>Cash flow from financing activities ( c)<br>Change in cash and equivalents (a+b+c)<br>Cash and equivalents at begging of period | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)<br>(3.266.905)<br>7.353.467 | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br>(964.787)<br>(1.041.283)<br>(1.653.257)<br>(2.694.540)<br>(1.442.592)<br>6.143.636 | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br>2.759.683<br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)<br>(3.266.829)<br>7.351.849 | (1.59<br>(110<br>(100<br>(1.166<br>(1.166<br>(1.165)<br>(1.655)<br>(2.652)<br>(1.644)<br>(1.444)<br>(1.643)              |
| heir cosolidation method are comprehensively presented in<br>(RIKRI DOO KUMANOVO, which was included in the conso-<br>tot included in the current's period consolidated statements,<br>(UMANOVO was sold. On February 2013, the associate cor-<br>participation, was set on liquidation state.<br>2. Tax audit have not been conducted for KRI KRI S.A for the<br>3. There are no pending judicial cases or court decisions whi-<br>4. There are no peldges on fixed assets.<br>5. Number of personnel on 30/9/2013, Company and also Gr<br>5. The amounts of the Company's sales and purchases towas<br>zumulatively from the beginning of the period and the balance<br>companies (according to IAS 24) at the end of the current per<br>a) Sales of goods and services<br>c) Receivables from related parties<br>b) Liabilities to related parties<br>b) Liabilities to related parties<br>(according to the period set the set of | note B2 of the group i<br>lidated statements of<br>since the whole partic<br>npany KRIKRI BULG,<br>e fiscal years 2009-20<br>ch may have material<br>oup: 297 and on 30/9<br>rds and from affiliated<br>ce of the Company's r | the comparative<br>ipation of the cc<br>ARIA A.D., when<br>10<br>impact on group<br>/2012, Company<br>companies (ac<br>eceivables and l<br><u>GROUP</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>363.738<br>0 | mpany on KR<br>e KRIKRI holds<br>p's financial ope<br>y: 268, Group: :<br>cording to IAS :<br>cording to IAS :<br>iabilities with its<br><u>COMPANY</u><br><u>30/9/2013</u><br>0<br>0<br>0<br>363.738<br>0 | IKRI DOO<br>s a 49,29%<br>erations.<br>312<br>24) | Changes in working capital:<br>Decrease / (Increase) in inventories<br>Decrease / (Increase) in receivables<br>(Decrease) / Increase in payables (except banks)<br>Less:<br>Interest and related expenses paid<br>Taxes paid<br>Cash flow from operating activities (a)<br>INVESTING ACTIVITIES<br>Purchase of tangible and intangible assets<br>Proceeds from sales of intangibles and property, plant and equipment<br>Interest received<br>Cash flow from investing activities (b)<br>FINANCING ACTIVITIES<br>Repayments of loans<br>Payment of capital decrease<br>Cash flow from financing activities ( c)<br>Change in cash and equivalents (a+b+c)  | (1.088.337)<br>(8.960.699)<br>3.649.345<br>(82.113)<br>(588.949)<br><b>2.759.607</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)<br>(3.266.905)              | (7.967.417)<br>820.755<br>(129.692)<br>(109.133)<br><b>2.216.734</b><br>(1.203.742)<br>35.076<br>203.879<br>(964.787)<br>(1.041.283)<br>(1.653.257)<br>(2.694.540)<br>(1.442.592)              | (8.960.699)<br>3.642.608<br>(82.113)<br>(588.949)<br><b>2.759.683</b><br>(3.299.532)<br>27.336<br>96.757<br>(3.175.439)<br>(867.165)<br>(1.983.908)<br>(2.851.073)<br>(3.266.829)       | (11)<br>(10)<br>(1.16)<br>(1.16)<br>(1.65)<br>(2.62)<br>(1.44)   |

| Provisions for litigation matters<br>Provisions for unaudited tax years<br>Other provisions<br>The amount of other provisions is for doubtful debts, en | GROUP - COMPANY<br>30/9/2013<br>0<br>60.000<br>3.550.689<br>mployee benefits and destruction of non-saleable inventory. | <ul> <li>8. "Other comprehensive income after tax" on the Statement of Comprehensive Income as of 30/9/2013 refer to a) amount €(12) to foreign exhange differences on Group level b) amount € (204.169) to share issue costs on Company and Group Level.</li> <li>9. There are no other affiliated companies, according to IAS 24, with the group of KRI KRI.</li> <li>10. The Shareholders' Annual General Meeting as of 18/6/2013 took resolutions for: <ul> <li>a) increase of share capital by amount € 3.637.164,96 by capitalization of reserves and issuance of 11.021.712 common shares (bonus) of nominal value € 0,33 each.</li> <li>b) increase of the nominal value of each share from € 0.33 to € 0.44 by reducing shares total number from 44.086.848 common shares to 33.065.136 common shares (reverse split)</li> <li>c) descrease of share capital by amount € 1.983.908,16 by reducing the nominal value of shares from € 0,44 to € 0,38 and cash payment of € 0,06 per share.</li> <li>Therefore, company's share capital amounts € 12.564.751,68, divided to 33.065.136 common shares of nominal value € 0,38 each.</li> <li>11. There are no other important post-balance sheet events that should modify the reported statements.</li> </ul> </li> </ul> |  |  |
|---|---|--|--|--|
|   |   | Serres, 25 November 2013   |  |  |
| CHAIRMAN AND<br>MANAGING DIRECTOR   | VICE-PRESIDENT  | FINANCIAL DIRECTOR   | CHIEF ACCOUNTANT                       |  |
| PANAYIOTIS TSINAVOS GEORGIOS KOTSAMPASIS<br>ID no AE373539 ID no AE376847   |   | KONSTANTINOS SARMADAKIS<br>ID no P462316   | EVANGELOS KARAGIANNIS<br>ID no T215570 |  |