

KRI KRI MILK INDUSTRY S.A. Figures and Information for the period of 1 January 2013 until 30 September 2013

The figures and information given below aim to offer summary information about the financial position of KRI KRI MILK INDUSTRY S.A. The reader, who intends to have a complete insight of the company's financial position and results, should access the annual financial statement prepared according to International Financial Reporting Standards, as well as the audit reports of the certified auditors. wherever it is required. Indicatively, the reader can visit the company's web site (www.krikri.gr), where the above statements are presented.

Head office: 3rd Km Serres-Drama, Serres 62125 Company's registration number: 30276/06/β/93/12 Date of approval of financial statements: 25/11/2013 Company's web site: www.krikri.gr

STATEMENT OF FINANCIAL POSITION (Amounts in 즉)					STATEMENT OF COMPREHENSIVE INCOME (Amounts in 句				
<u>SSETS</u>	GROU		COMF				GRO		
ixed assets	<u>30/9/2013</u>	<u>31/12/2012</u>	<u>30/9/2013</u>	<u>31/12/2012</u>		<u>1/1-30/9/2013</u>	<u>1/1-30/9/2012</u>	<u>1/7-30/9/2013</u>	<u>1/7-30/9/20</u>
roperty, plant and equipment	20.746.186	18.567.316	20.744.658	18.565.523		57.491.944	49.900.623	22.107.736	18.562.
nvestment properties	122.096	124.112	122.096		Gross profit on sales	20.253.725	19.479.763	7.055.220	6.970.
ntangible assets	63.115 0	78.331 0	63.115		Earnings before taxes, financial and investment income	8.129.563	7.832.494	3.386.290	3.090
nvestment in subsidiaries nvestment in associates	0	0	4.260 0	4.260	Earnings before taxes Net earnings for the period (A)	8.140.959 7.181.437	7.882.751 6.694.992	3.366.807 3.006.999	3.100 2.573
Other long-term assets	70.088	70.360	70.088	70.260	Attributable to:	7.101.437	0.094.992	3.000.999	2.373
OTAL FIXED ASSETS	21.001.485	18.840.118	21.004.217		Shareholders	7.184.263	6.729.631	3.006.990	2.575
Current assets	21.001.400	10.040.110	21.004.217	10.042.303	Minority interest	(2.826)	(34.639)	3.006.990	2.575
nventories	6.899.096	5.803.612	6.899.096	5.803.612		7.181.437	6.694.992	3.006.999	2.573
rade accounts receivable	26.119.947	16.598.006	26.119.947		Other comprehensive income after tax (B)	(204.182)	1.060	(204.056)	2.575
Cash and cash equivalents	4.086.563	7.353.467	4.085.020		Total comprehensive income after tax (B)	6.977.255	6.696.052	2.802.943	2.574
OTAL CURRENT ASSETS	37.105.605	29.755.086	37.104.063		Attributable to:	0.311.233	0.030.032	2.002.345	2.51-
OTAL ASSETS	58.107.090	48.595.204	58.108.280		Shareholders	6.980.086	6.730.267	2.802.888	2.576
OTAL ASSETS	36.107.090	40.393.204	56.106.200	40.390.033				2.802.888	
IABILITIES AND SHAREHOLDERS' EQUITY					Minority interest Total	(2.831) 6.977.255	(34.215) 6.696.052	2.802.943	(2. 2.574
					lota	0.977.200	0.090.052	2.002.943	2.374
iabilities					Net profit per share - basic (in €)	0,2173	0,2035	0.0909	0,
ong-term liabilities	4 404 000	4 000 050	4 404 000	4 000 050		0,2173	0,2035	0,0909	0,
oans	1.121.083	1.988.250	1.121.083	1.988.250		0 000 170	0 000 000	0.005.000	0.744
Provisions for pensions and similar obligations	825.878	749.607	825.878		Earnings before taxes, financial and investment income and depreciation	9.880.478	9.808.399	3.985.262	3.741
Deferred income taxes	670.759	581.410	687.129	597.780					
Other provisions	60.000	60.000	60.000	60.000	STATEMENT OF COMPREHE (Amounto in f				
tate subsidies	3.904.380	4.460.853	3.904.380	4.460.853	(Amounts in €	9			
otal long-term liabilities	6.582.100	7.840.120	6.598.470	7.856.490	4	1/1 20/0/001 2	1/1 20/0/2012		1/7 20/0"
hort-term liabilities	000.000	062 070	000 000	000 070	Salaa		<u>1/1-30/9/2012</u>	<u>1/7-30/9/2013</u>	<u>1/7-30/9/2</u>
oans rade accounts payable	966.629 11.092.115	963.378 6.294.032	966.629 11.085.378	963.378		57.491.944 20.253.725	48.798.222	22.107.736 7.055.220	18.19 6.81
ade accounts payable ax liabilities	2.004.619	6.294.032 1.029.394	2.004.619		Gross profit on sales Earnings before taxes, financial and investment income	20.253.725 8.136.629	19.036.124 7.943.014	7.055.220 3.386.267	6.81 3.08
otal short-term liabilities	14.063.363	8.286.804	14.056.626		Earnings before taxes	8.148.024	7.335.538	3.366.784	2.69
OTAL LIABILITIES	20.645.463	16.126.925	20.655.097		Net earnings for the period (A)	7.188.502	6.148.320	3.006.976	2.09
hare capital	12.564.752	10.911.495	12.564.752		Attributable to:		011101020	0.000.010	
egal reserves	10.275.080	11.810.054	10.275.080		Shareholders	7.188.502	6.148.320	3.006.976	2.16
Retained earnings	14.623.261	9.745.366	14.613.351		Minority interest	1.100.302	0.140.020	0.000.070	2.10
equity excluding minority interest	37.463.093	32.466.915	37.453.183	32.452.758		7.188.502	6.148.320	3.006.976	2.16
linority interest	(1.466)	1.365	0	00	Other comprehensive income after tax (B)	(204.169)	0	(204.169)	•
quity including minority interest	37.461.627	32.468.280	37.453.183	32 452 758	Total comprehensive income after tax (B)	6.984.333	6.148.320	2.802.807	2.16
OTAL LIABILITIES AND SHAREHOLDERS' EQUITY	58.107.090	48.595.204	58.108.280		Attributable to:	0.004.000	0.140.020	2.002.001	2.10
	30.107.030	40.333.204	30.100.200	40.000.000	Shareholders	6.984.333	6.148.320	2.802.807	2.165
STATEMENT OF CHANGE	S IN SHAREHOLDE				Minority interest	0.304.335	0.140.020	2.002.007	2.100
	ounts in €				Total	6.984.333	6.148.320	2.802.807	2.165
(Alli	GROU	D	COMF			0.304.333	0.140.320	2.002.007	2.105
	30/9/2013	<u>-</u> 30/9/2012	30/9/2013		Net profit per share - basic (in €)	0,2174	0,1859	0,0909	0,0
alance at 01.01.2013 and 01.01.2012 respectively	32.468.280	29.114.860	32.452.758	29.640.277			0,1000	0,0000	•,
otal comprehensive income after taxes	6.977.255	6.696.052	6.984.333		Earnings before taxes, financial and investment income and depreciation	9.887.358	9.833.431	3.985.240	3.705
share capital decrease	(1.983.908)	(1.653.257)	(1.983.908)	(1.653.257)					50
hare capital increase	3.637.165	0	3.637.165	0	CASH FLOWS STAT	EMENT			
Capitalization of reserves	(3.637.165)	0	(3.637.165)	0	(Amounts in €				
Dividends paid	Ó	0	Ó	0	Indirect method	, GRO	UP	COM	PANY
Purchase (sale) of common stock	0	0	0	0		1/1-30/9/2013	1/1-30/9/2012	1/1-30/9/2013	1/1-30/9/2
alance at 30.09.2013 and 30.09.2012 respectively	37.461.627	34.157.656	37.453.183	34.135.340	OPERATING ACTIVITIES				
					Profit before taxes	8.140.959	7.882.751	8.148.024	7.33
ADDITIONAL DA	A AND INFORMATIO	<u>NC</u>			Adjustments for:				
1. The companies that are included in the consolidated finan	cial statements and th	neir respective lo	cation and per	centage of					
wnership are:				0	Depreciation	2.186.344	2.296.494	2.186.158	2.21
COMPANY NAME	COUNTRY	% OF SHARE			Provisions	69.125	445.207	69.125	44
RI KRI DLBA MIDDLE EAST (full consolidation)	Iraq	60,00%			Foreign exchange differences, net	1.564	4.594	1.496	
RI KRI BULGARIA A.D. (equity method)	Bulgaria	49,29%			Miscellaneous items	(546.962)	(444.077)	(546.962)	(444
	· · · · ·		in their share a	anital and	Investment income	(106.030)	(197.467)	(106.030)	47
he companies of KRI-KPI Group, their respective locations	THE DEILETIMUE OF OF			apital allu		9.744.999	9.987.502	9.751.811	10.02
				0/2012 # :			129.709	85.362	11
neir cosolidation method are comprehensively presented in	note B2 of the group i		e period 1/1-30/	9/2012, ILIS	Interest and related expenses	85.362			
neir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso	note B2 of the group i lidated statements of	the comparative			Interest and related expenses Changes in working capital:	85.362			(58
neir cosolidation method are comprehensively presented in RIKRI DOO KUMANOVO, which was included in the consol of included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor	note B2 of the group i lidated statements of since the whole partic	the comparative ipation of the co	mpany on KR	IKRI DOO		(1.088.337)	(514.990)	(1.088.337)	
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso toot included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor participation, was set on liquidation state.	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG	the comparative sipation of the co ARIA A.D., wher	mpany on KR	IKRI DOO	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables	(1.088.337) (8.960.699)	(7.967.417)	(8.960.699)	
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso tot included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state.	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20	the comparative sipation of the co ARIA A.D., wher 10	mpany on KR e KRIKRI holds	IKRI DOO a 49,29%	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks)	(1.088.337)		· · · ·	
heir cosolidation method are comprehensively presented in RIKRI DOO KUMANOVO, which was included in the conso to included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20	the comparative sipation of the co ARIA A.D., wher 10	mpany on KR e KRIKRI holds	IKRI DOO a 49,29%	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less:	(1.088.337) (8.960.699) 3.649.345	(7.967.417) 820.755	(8.960.699) 3.642.608	1.59
neir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso ot included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no pledges on fixed assets.	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material	the comparative sipation of the co ARIA A.D., wher 10 impact on grou	ompany on KRI e KRIKRI holds o's financial ope	IKRI DOO a 49,29% erations.	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid	(1.088.337) (8.960.699) 3.649.345 (82.113)	(7.967.417) 820.755 (129.692)	(8.960.699) 3.642.608 (82.113)	1.59
neir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso ot included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no pledges on fixed assets. . Number of personnel on 30/9/2013, Company and also Gr	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9	the comparative ipation of the co ARIA A.D., wher 10 impact on group /2012, Company	ompany on KRI e KRIKRI holds p's financial ope y: 268, Group: 3	IKRI DOO s a 49,29% erations. 312	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949)	(7.967.417) 820.755 (129.692) (109.133)	(8.960.699) 3.642.608 (82.113) (588.949)	1.59 (11 (10
neir cosolidation method are comprehensively presented in RIKRI DOO KUMANOVO, which was included in the consol to included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no pledges on fixed assets. . Number of personnel on 30/9/2013, Company and also Gi . The amounts of the Company's sales and purchases towa	note B2 of the group i lidated statements of since the whole partit mpany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated	the comparative ipation of the co ARIA A.D., when 10 impact on group /2012, Companie companies (ac	ompany on KRI e KRIKRI holds p's financial ope y: 268, Group: 3 cording to IAS 2	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a)	(1.088.337) (8.960.699) 3.649.345 (82.113)	(7.967.417) 820.755 (129.692)	(8.960.699) 3.642.608 (82.113)	1.59 (11 (10
neir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso- to included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no pledges on fixed assets. . Number of personnel on 30/9/2013, Company and also G . The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the balanc	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the co ARIA A.D., when 10 impact on group /2012, Companie companies (ac	ompany on KRI e KRIKRI holds p's financial ope y: 268, Group: 3 cording to IAS 2	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607	(7.967.417) 820.755 (129.692) (109.133) 2.216.734	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683	(11) (11) (10) 2.10
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso- tot included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor- narticipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi- . There are no pledges on fixed assets. . Number of personnel on 30/9/2013, Company and also Gr . The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the balanc	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l	ompany on KRI e KRIKRI holds p's financial ope y: 268, Group: 3 cording to IAS 3 liabilities with its	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532)	(11) (11) (10) 2.1((1.16)
neir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso- to included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no pledges on fixed assets. . Number of personnel on 30/9/2013, Company and also G . The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the balanc	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l <u>GROUP</u>	oripany on KRI e KRIKRI holds o's financial oper y: 268, Group: 3 cording to IAS 2 iabilities with its <u>COMPANY</u>	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336	1.59 (110 (109 2.10 (1.160 3
heir cosolidation method are comprehensively presented in RIKRI DOO KUMANOVO, which was included in the conso- to included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no pledges on fixed assets. . Number of personnel on 30/9/2013, Company and also Gr . The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the balanc ompanies (according to IAS 24) at the end of the current pe	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group (2012, Companies (accevables and l <u>GROUP</u> <u>30/9/2013</u>	mpany on KR e KRIKRI holds o's financial ope y: 268, Group: 3 cording to IAS 3 liabilities with its <u>COMPANY</u> <u>30/9/2013</u>	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757	(11 (10 2.1((1.16 (2)
heir cosolidation method are comprehensively presented in RIKRI DOO KUMANOVO, which was included in the conso- to included in the current's period consolidated statements, UMANOVO was sold. On February 2013, the associate cor- articipation, was set on liquidation state. Tax audit have not been conducted for KRI KRI S.A for the There are no pending judicial cases or court decisions whi There are no pledges on fixed assets. Number of personnel on 30/9/2013, Company and also Gr. The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the balanc ompanies (according to IAS 24) at the end of the current per	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l <u>GROUP</u> <u>30/9/2013</u> 0	mpany on KR e KRIKRI holds o's financial ope y: 268, Group: 3 cording to IAS 3 iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b)	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336	(11 (10 2.1((1.16 (2)
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso to included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor participation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no peldges on fixed assets. . Number of personnel on 30/9/2013, Company and also Gri . The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the balance companies (according to IAS 24) at the end of the current period . Sales of goods and services b) Purchases of goods and services	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l <u>GROUP</u> <u>30/9/2013</u> 0 0	mpany on KR e KRIKRI holds o's financial oper y: 268, Group: 3 cording to IAS 2 iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439)	(1.5) (11) (10) 2.1 ((1.16) (1.16) (12) (12) (12) (12) (12) (12) (12) (12
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso- to included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor- articipation, was set on liquidation state. . Tax audit have not been conducted for KRI KRI S.A for the . There are no pending judicial cases or court decisions whi . There are no peldges on fixed assets. . Number of personnel on 30/9/2013, Company and also Gr . The amounts of the Company's sales and purchases towa umulatively from the beginning of the period and the baland ompanies (according to IAS 24) at the end of the current per .) Sales of goods and services .) Purchases of goods and services .) Purchases from related parties	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l <u>GROUP</u> <u>30/9/2013</u> 0 0 0	mpany on KR e KRIKRI holds o's financial oper y: 268, Group: 3 cording to IAS iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0 0	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Repayments of loans	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439) (867.165)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787) (1.041.283)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439) (867.165)	1.59 (11 (10 2.10 (1.16 20 (92 (97
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the consol included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor- narticipation, was set on liquidation state. 1. Tax audit have not been conducted for KRI KRI S.A for the 1. There are no pending judicial cases or court decisions whi- 1. There are no pledges on fixed assets. 1. Number of personnel on 30/9/2013, Company and also Gr 1. The company's sales and purchases toware 1. The company's sales and purchases toware 1. The state of the beginning of the period and the balance 1. Sales of goods and services 1. Parchases of goods and services 1. Parchases of goods and services 1. Parceivables from related parties 1. Liabilities to related parties	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group (2012, Company companies (ac eceivables and I <u>GROUP</u> <u>30/9/2013</u> 0 0 0 0 0	mpany on KR e KRIKRI holds o's financial ope y: 268, Group: : cording to IAS 3 iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0 0 0 0 0 0	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Repayments of loans Payment of capital decrease	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787) (1.041.283) (1.653.257)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908)	(1.159 (11) (10) (1.16) (1.16) (1.20) (97) (1.65)
The companies of KRI-KRI Group, their respective locations, heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso- not included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor participation, was set on liquidation state. 2. Tax audit have not been conducted for KRI KRI S.A for the 3. There are no pending judicial cases or court decisions whi 4. There are no pending judicial cases or court decisions whi 5. Number of personnel on 30/9/2013, Company and also Gr 6. The amounts of the Company's sales and purchases towa sumulatively from the beginning of the period and the balance companies (according to IAS 24) at the end of the current per a) Sales of goods and services c) Receivables from related parties b) Liabilities to related parties e) Key management compensations	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (acc eceivables and I <u>GROUP</u> <u>30/9/2013</u> 0 0 0 363.738	mpany on KR e KRIKRI holds o's financial ope y: 268, Group: 3 cording to IAS 3 iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0 0 0 363.738	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) <u>INVESTING ACTIVITIES</u> Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) <u>FINANCING ACTIVITIES</u> Repayments of loans Payment of capital decrease Cash flow from financing activities (c)	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787) (1.041.283) (1.653.257) (2.694.540)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073)	(8.820 1.59 (110 (105 2.10 (1.166 3 20 (927 (972 (1.653 (2.625)
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the consol to included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor participation, was set on liquidation state. 2. Tax audit have not been conducted for KRI KRI S.A for the 3. There are no pending judicial cases or court decisions while. There are no pledges on fixed assets. 5. Number of personnel on 30/9/2013, Company and also Gri 5. The amounts of the Company's sales and purchases towas sumulatively from the beginning of the period and the balance companies (according to IAS 24) at the end of the current period a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties b) Liabilities to related parties b) Key management compensations b) Receivables from key management	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l <u>GROUP</u> <u>30/9/2013</u> 0 0 0 363.738 0	mpany on KR e KRIKRI holds p's financial ope y: 268, Group: : cording to IAS : cording to IAS : iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0 0 363.738 0	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Repayments of loans Payment of capital decrease Cash flow from financing activities (c) Change in cash and equivalents (a+b+c)	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073) (3.266.905)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787) (1.041.283) (1.653.257) (2.694.540) (1.442.592)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073) (3.266.829)	1.59 (116 (100 2.10 (1.166 3 20 (927 (1.655 (1.655 (1.445)
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the consol to included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor participation, was set on liquidation state. 2. Tax audit have not been conducted for KRI KRI S.A for the 3. There are no pending judicial cases or court decisions while. There are no pending judicial cases or court decisions while. 5. Number of personnel on 30/9/2013, Company and also Gri 6. The amounts of the Company's sales and purchases towas companies (according to IAS 24) at the end of the current per 4.) Sales of goods and services 5.) Purchases of goods and services 5.) Purchases of goods and services 5.) Receivables from related parties 6.) Liabilities to related parties 6.) Key management compensations 6.) Receivables from key management	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (acc eceivables and I <u>GROUP</u> <u>30/9/2013</u> 0 0 0 363.738	mpany on KR e KRIKRI holds o's financial ope y: 268, Group: 3 cording to IAS 3 iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0 0 0 363.738	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Repayments of loans Payment of capital decrease Cash flow from financing activities (c) Change in cash and equivalents (a+b+c) Cash and equivalents at begging of period	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073) (3.266.905) 7.353.467	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787) (1.041.283) (1.653.257) (2.694.540) (1.442.592) 6.143.636	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073) (3.266.829) 7.351.849	(1.59 (110 (100 (1.166 (1.166 (1.165) (1.655) (2.652) (1.644) (1.444) (1.643)
heir cosolidation method are comprehensively presented in (RIKRI DOO KUMANOVO, which was included in the conso- tot included in the current's period consolidated statements, (UMANOVO was sold. On February 2013, the associate cor- participation, was set on liquidation state. 2. Tax audit have not been conducted for KRI KRI S.A for the 3. There are no pending judicial cases or court decisions whi- 4. There are no peldges on fixed assets. 5. Number of personnel on 30/9/2013, Company and also Gr 5. The amounts of the Company's sales and purchases towas zumulatively from the beginning of the period and the balance companies (according to IAS 24) at the end of the current per a) Sales of goods and services c) Receivables from related parties b) Liabilities to related parties b) Liabilities to related parties (according to the period set the set of	note B2 of the group i lidated statements of since the whole partic npany KRIKRI BULG, e fiscal years 2009-20 ch may have material oup: 297 and on 30/9 rds and from affiliated ce of the Company's r	the comparative ipation of the cc ARIA A.D., when 10 impact on group /2012, Company companies (ac eceivables and l <u>GROUP</u> <u>30/9/2013</u> 0 0 0 363.738 0	mpany on KR e KRIKRI holds p's financial ope y: 268, Group: : cording to IAS : cording to IAS : iabilities with its <u>COMPANY</u> <u>30/9/2013</u> 0 0 0 363.738 0	IKRI DOO s a 49,29% erations. 312 24)	Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Repayments of loans Payment of capital decrease Cash flow from financing activities (c) Change in cash and equivalents (a+b+c)	(1.088.337) (8.960.699) 3.649.345 (82.113) (588.949) 2.759.607 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073) (3.266.905)	(7.967.417) 820.755 (129.692) (109.133) 2.216.734 (1.203.742) 35.076 203.879 (964.787) (1.041.283) (1.653.257) (2.694.540) (1.442.592)	(8.960.699) 3.642.608 (82.113) (588.949) 2.759.683 (3.299.532) 27.336 96.757 (3.175.439) (867.165) (1.983.908) (2.851.073) (3.266.829)	(11) (10) (1.16) (1.16) (1.65) (2.62) (1.44)

Provisions for litigation matters Provisions for unaudited tax years Other provisions The amount of other provisions is for doubtful debts, en	GROUP - COMPANY 30/9/2013 0 60.000 3.550.689 mployee benefits and destruction of non-saleable inventory.	 8. "Other comprehensive income after tax" on the Statement of Comprehensive Income as of 30/9/2013 refer to a) amount €(12) to foreign exhange differences on Group level b) amount € (204.169) to share issue costs on Company and Group Level. 9. There are no other affiliated companies, according to IAS 24, with the group of KRI KRI. 10. The Shareholders' Annual General Meeting as of 18/6/2013 took resolutions for: a) increase of share capital by amount € 3.637.164,96 by capitalization of reserves and issuance of 11.021.712 common shares (bonus) of nominal value € 0,33 each. b) increase of the nominal value of each share from € 0.33 to € 0.44 by reducing shares total number from 44.086.848 common shares to 33.065.136 common shares (reverse split) c) descrease of share capital by amount € 1.983.908,16 by reducing the nominal value of shares from € 0,44 to € 0,38 and cash payment of € 0,06 per share. Therefore, company's share capital amounts € 12.564.751,68, divided to 33.065.136 common shares of nominal value € 0,38 each. 11. There are no other important post-balance sheet events that should modify the reported statements. 		
		Serres, 25 November 2013		
CHAIRMAN AND MANAGING DIRECTOR	VICE-PRESIDENT	FINANCIAL DIRECTOR	CHIEF ACCOUNTANT	
PANAYIOTIS TSINAVOS GEORGIOS KOTSAMPASIS ID no AE373539 ID no AE376847		KONSTANTINOS SARMADAKIS ID no P462316	EVANGELOS KARAGIANNIS ID no T215570	