

KRI KRI MILK INDUSTRY S.A. Figures and Information for the period of 1 January 2012 until 30 September 2012

The figures and information given below aim to offer summary information about the financial position of KRI KRI MILK INDUSTRY S.A. The reader, who intends to have a complete insight of the company's financial position and results, should access the annual financial statements prepared according to International Financial Reporting Standards, as well as the audit reports of the certified auditors. wherever it is required. Indicatively, the reader can visit the company's web site (www.krikri.gr), where the above statements are presented.

Head office: 3rd Km Serres-Drama, Serres 62125 Company's registration number: $30276/06/\beta/93/12$ Date of approval of financial statements: 20/11/2012

(Amounts	ANCIAL POSITION ts in €				STATEMENT OF COMPREHE (Amounts in €				
ASSETS	GROU		COMF		(Anounts in e		GRO		
Fixed assets	<u>30/9/2012</u>	<u>31/12/2011</u>	<u>30/9/2012</u>	<u>31/12/2011</u>		<u>1/1-30/9/2012</u>	<u>1/1-30/9/2011</u>	<u>1/7-30/9/2012</u>	1/7-30/9/2011
Property, plant and equipment Investment properties	19.672.673 124.783	20.668.348 126.799	18.858.219 124.783	19.803.736 126 799	sales Gross profit on sales	49.900.623 19.479.763	41.447.466 16.084.493		15.520.720 5.627.427
Intangible assets	78.903	92.931	78.903		Earnings before taxes, financial and investment income	7.832.494	5.575.498		2.132.001
Investment in subsidiaries	0	0	253.675		Earnings before taxes	7.882.751	5.210.855		2.018.025
Investment in associates	0	24.669	0		Net earnings for the period (A)	6.694.992	4.227.891	2.573.317	1.640.817
Other long-term assets TOTAL FIXED ASSETS	60.192 19.936.552	54.600 20.967.346	60.192 19.375.773		Attributable to: Shareholders	6.729.631	4.316.321	2.575.761	1.649.512
Current assets	19.936.552	20.967.346	19.375.773	21.021.854	Minority interest	(34.639)	(88.430)		1.649.512
Inventories	5.594.744	5.165.651	5.498.634	5.009.953		6.694.992	4.227.891	2.573.317	1.640.817
Trade accounts receivable	23.694.542	15.248.612	23.909.499	15.378.875	Other comprehensive income after tax (B)	1.060	233	1.019	1.796
Cash and cash equivalents	4.701.044	6.143.636	4.684.401		Total comprehensive income after tax (A+B)	6.696.052	4.228.124	2.574.337	1.642.613
TOTAL CURRENT ASSETS	33.990.330	26.557.900	34.092.533		Attributable to:				
TOTAL ASSETS	53.926.882	47.525.246	53.468.306	47.540.732	Shareholders	6.730.267	4.316.487		1.650.790
LIABILITIES AND SHAREHOLDERS' EQUITY				ł	Minority interest Total	(34.215) 6.696.052	(88.363) 4.228.124	(2.125) 2.574.336	(8.177) 1.642.61
Liabilities				ł		0.030.032	4.220.124	2.574.550	1.042.01
Long-term liabilities				ł	Net profit per share - basic (in €)	0,2035	0,1305	0,0779	0,0499
Loans	2.134.290	3.004.201	2.093.250	2.960.414					
Provisions for pensions and similar obligations	727.178	658.358	727.178		Earnings before taxes, financial and investment income and depreciation	9.808.399	7.542.798	3.741.157	2.856.56
Deferred income taxes	783.619	901.884	801.076	919.883					
Other provisions State subsidies	60.000 3.376.062	60.000 3.820.140	60.000 3.376.062	60.000 3.820.140	STATEMENT OF COMPREHE				
Total long-term liabilities	7.081.150	8.444.583	7.057.567	3.820.140 8.418.794	(Amounts in €	1	COM	PANY	
Short-term liabilities	1.001.100	0.444.000		0.410.734		<u>1/1-30/9/2012</u>	<u>1/1-30/9/2011</u>	<u>1/7-30/9/2012</u>	1/7-30/9/2011
Loans	1.161.428	1.334.541	963.723	1.070.464	Sales	48.798.222	40.424.948		15.071.847
Trade accounts payable	10.045.449	8.335.292	9.837.431		Gross profit on sales	19.036.124	15.639.946		5.396.513
Tax liabilities	1.481.200	295.970	1.474.245		Earnings before taxes, financial and investment income	7.943.014	5.861.485		2.128.526
Total short-term liabilities TOTAL LIABILITIES	12.688.076 19.769.226	9.965.803 18.410.386	12.275.398 19.332.965		Earnings before taxes Net earnings for the period (A)	7.335.538 6.148.320	5.747.085 4.756.830		2.079.167 1.709.236
Share capital	10.911.495	12.564.752	10.911.495		Attributable to:	0.140.020	4.100.000	2.100.004	11/05.200
Legal reserves	11.810.054	9.703.363	11.810.054		Shareholders	6.148.320	4.756.830	2.165.954	1.709.236
Retained earnings	11.362.518	6.738.942	11.413.792	7.372.163	Minority interest	0	0	0	C
Equity excluding minority interest	34.084.067	29.007.057	34.135.340	29.640.277		6.148.320	4.756.830	2.165.954	1.709.236
Minority interest	73.589	107.804	0	0	Other comprehensive income after tax (B)	0	0	0	0
Equity including minority interest TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	34.157.656 53.926.882	29.114.860 47.525.246	34.135.340 53.468.306		Total comprehensive income after tax (A+B) Attributable to:	6.148.320	4.756.830	2.165.954	1.709.236
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	53.926.882	47.323.246	53.468.306	47.540.732	Shareholders	6.148.320	4.756.830	2.165.954	1.709.236
STATEMENT OF CHANGES IN	SHAREHOLDERS' F				Minority interest	0.140.320	4.730.030	2.105.354	1.703.230
(Amounts				ł	Total	6.148.320	4.756.830	2.165.954	1.709.236
	GROU		COMF						
	30/9/2012	30/9/2011	30/9/2012	<u>30/9/2011</u>	Net profit per share - basic (in €)	0,1859	0,1439	0,0655	0,0517
Balance at 01.01.2012 and 01.01.2011 respectively	29.114.860	27.077.268	29.640.277	26.649.544	Family as before toward financial and investment in some and demonistics.	0 000 404	7 740 454	2 705 000	0.005.447
Total comprehensive income after taxes Share capital increase / (decrease)	6.696.052 (1.653.257)	4.228.124 2.840	6.148.320 (1.653.257)	4.756.830	Earnings before taxes, financial and investment income and depreciation	9.833.431	7.749.151	3.705.890	2.825.417
Dividends paid	(1.000.207)	2.040	(1.000.201)	0	CASH FLOWS STATE	EMENT			
Purchase (sale) of common stock	0	0	0	0	(Amounts in €				
Balance at 30.09.2012 and 30.09.2011 respectively	34.157.656	31.308.233	34.135.340	31.406.374	Indirect method	GRC	UP	COM	PANY
						1/1-30/9/2012	1/1-30/9/2011	1/1-30/9/2012	<u>1/1-30/9/2011</u>
					OPERATING ACTIVITIES				
					Draft hafara tawar	7 000 754	5 040 055	7 225 520	E 747 005
					Profit before taxes	7.882.751	5.210.855	7.335.538	5.747.085
ADDITIONAL DATA A 1. The companies that are included in the consolidated financial statements		ocation and perce	entage of owners	hip are:	Adjustments for:				
ADDITIONAL DATA A 1. The companies that are included in the consolidated financial statements COMPANY NAME	s and their respective I	ocation and perce	entage of owners	hip are:		7.882.751 2.296.494 445.207	5.210.855 2.211.116 246.208	2.211.006	
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation)	s and their respective COUNTRY F.Y.R.O.M.	% OF SHARE 71,15%	entage of owners	hip are:	Adjustments for: Depreciation Provisions Foreign exchange differences, net	2.296.494 445.207 4.594	2.211.116 246.208 (5.050)	2.211.006 445.207 3.534	2.131.483 246.208 (5.256)
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation)	s and their respective I COUNTRY F.Y.R.O.M. Iraq	% OF SHARE 71,15% 60,00%	entage of owners		Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items	2.296.494 445.207 4.594 (444.077)	2.211.116 246.208 (5.050) (462.681)	2.211.006 445.207 3.534 (444.077)	2.131.483 246.208 (5.256) (462.681)
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method)	s and their respective l COUNTRY F.Y.R.O.M. Iraq Bulgaria	% OF SHARE 71,15% 60,00% 49,29%			Adjustments for: Depreciation Provisions Foreign exchange differences, net	2.296.494 445.207 4.594 (444.077) (197.467)	2.211.116 246.208 (5.050) (462.681) 119.091	2.211.006 445.207 3.534 (444.077) 475.808	2.131.483 246.208 (5.256) (462.681) (115.544)
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentage	s and their respective COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic	% OF SHARE 71,15% 60,00% 49,29%			Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items	2.296.494 445.207 4.594 (444.077) (197.467) 9.987.502	2.211.116 246.208 (5.050) (462.681) 119.091 7.319.539	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016	2.131.483 246.208 (5.256) (462.681) (115.544) 7.541.295
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements.	% OF SHARE 71,15% 60,00% 49,29% on in their share ca	apital and their co	osolidation	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income	2.296.494 445.207 4.594 (444.077) (197.467)	2.211.116 246.208 (5.050) (462.681) 119.091	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016	2.131.483 246.208 (5.256) (462.681) (115.544) 7.541.295 165.797
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentage	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements.	% OF SHARE 71,15% 60,00% 49,29% on in their share ca	apital and their co	osolidation fiscal years	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories	2.296.494 445.207 (4594 (444.077) (197.467) 9.987.502 129.709 (514.990)	2.211.116 246.208 (5.050) (462.681) <u>119.091</u> 7.319.539 180.072 (828.320)	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067)	2.131.483 246.208 (5.256 (462.681) (115.544 7.541.295 165.797 (827.134
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have re	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI	% OF SHARE 71,15% 60,00% 49,29% on in their share ca KRI D.O.O. KUM	apital and their co	osolidation fiscal years	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables	2.296.494 445.207 4.594 (444.077) (197.467) 9.987.502 129.709 (514.990) (7.967.417)	2.211.116 246.208 (5.050) (462.681) <u>119.091</u> 7.319.539 180.072 (828.320) (6.049.918)	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193)	2.131.483 246.206 (5.256 (462.681) (115.544 7.541.295 165.797 (827.134 (6.854.328
The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.LBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pending judicial cases.	s and their respective I COUNTRY F,Y,R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro	% OF SHARE 71,15% 60,00% 49,29% on in their share ca I KRI D.O.O. KUM. up's financial oper	apital and their co	osolidation fiscal years	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease / Increase in payables (except banks)	2.296.494 445.207 (4594 (444.077) (197.467) 9.987.502 129.709 (514.990)	2.211.116 246.208 (5.050) (462.681) <u>119.091</u> 7.319.539 180.072 (828.320)	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193)	2.131.483 246.206 (5.256 (462.681) (115.544 7.541.295 165.797 (827.134 (6.854.328
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1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pledges on fixed assets. S. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca KRI D.O.O. KUM up's financial oper 270, Group: 285. ccording to IAS 24	apital and their co IANOVO for the f rations. 4) cumulatively fr	osolidation fiscal years rom the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease / Increase in payables (except banks)	2.296.494 445.207 4.594 (444.077) (197.467) 9.987.502 129.709 (514.990) (7.967.417)	2.211.116 246.208 (5.050) (462.681) <u>119.091</u> 7.319.539 180.072 (828.320) (6.049.918)	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009)	2.131.483 246.200 (5.256 (462.681 (115.541.29) 165.797 (827.134 (6.854.328 3.303.872 (155.389
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentage method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pledges on fixed assets. 5. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca KRI D.O.O. KUM up's financial oper 270, Group: 285. ccording to IAS 24	apital and their co IANOVO for the f rations. 4) cumulatively fr	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a)	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692)	2.211.116 246.208 (5.050) (462.681) 119.091 7.319.539 180.072 (828.320) (6.049.918) 2.857.323 (169.697)	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 (16.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133)	2.131.483 246.208 (5.256 (462.681) (115.544 7.541.29 165.797 (827.134 (6.854.328 3.303.872 (155.389 (465.848
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pledges on fixed assets. S. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca KRI D.O.O. KUM up's financial oper 270, Group: 285. ccording to IAS 24	apital and their co IANOVO for the f rations. 4) cumulatively fr	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692) (109.133) 2.216.734	2.211.116 246.208 (5.050) (462.681) 119.091 7.319.539 180.072 (828.320) (6.049.918) 2.857.323 (169.697) (465.848) 2.843.150	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133) 2.107.570	2.131.483 246.200 (5.256) (462.881) (115.544) (5.797 (827.134) (6.854.328) 3.303.872 (155.389) (465.848) 2.708.264
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1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pledges on fixed assets. 5. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and end of the current period are: a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca I KRI D.O.O. KUM up's financial oper 270, Group: 285. iccording to IAS 24 ated companies (a GROUP 30/9/2012 0 0 0 0 0 0 0 0	apital and their cc IANOVO for the fi rations. 4) cumulatively fr according to IAS <u>COMPANY</u> <u>30/9/2012</u> 1.077.993 0 1.268.746	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Proceeds from sales of intangible assets Proceeds from investing activities (b) FINACING ACTIVITIES Proceeds from investing activities (b) FINACING ACTIVITIES	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692) (109.133) 2.216.734 0 (1.203.742) 35.076 203.879 (964.787) 0 0	2.211.116 246.208 (5.050) (462.681) 119.091 (828.320) (6.049.918) 2.857.323 (169.697) (465.848) 2.843.150 (4.260) (2.231.892) 221.337 51.429 (1.963.386) 7.100 3.330.000	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133) 2.107.570 0 (1.166.609) 35.076 203.735 (927.798) 0 0	2.131.483 246.200 (5.256) (462.681) (115.544) 7.541.295 165.797 (827.134) (6.854.328) 3.303.872 (155.389) (465.848) 2.708.264 (4.260) (2.107.869) 215.205 51.396 (1.845.525) (1.845.525)
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentage method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pledges on fixed assets. 5. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and end of the current period are: a) Sales of goods and services b) Purchases of goods and services	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca I KRI D.O.O. KUM. up's financial oper 270, Group: 285. ated companies (a GROUP 30/9/2012 0 0	apital and their co IANOVO for the fi rations. 4) cumulatively fr according to IAS <u>COMPANY</u> <u>30/9/2012</u> 1.077.993 0	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Acquisition of subsidiaries and associates Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds of capital increase	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692) (109.133) 2.216.734 0 (1.203.742) 35.076 203.879 (964.787)	2.211.116 246.208 (5.050) (462.681) 119.091 7.319.539 180.072 (828.320) (6.049.918) 2.857.323 (169.697) (465.848) 2.843.150 (4.260) (2.231.892) 221.337 51.429 (1.963.386) 7.100	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133) 2.107.570 0 (1.166.609) 35.076 203.735 (927.798) 0 0 (972.164)	2.131.483 246.206 (5.256) (462.681) (115.544) 7.541.295 165.797 (827.134) (6.854.328) 3.303.872 (155.389) (465.848)
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pending judicial cases or court decisions which may have r 5. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and end of the current period are: a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties d) Liabilities to related parties e) Key management compensations f) Receivables from key management	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca I KRI D.O.O. KUM up's financial oper 270, Group: 285. Iccording to IAS 24 ated companies (a GROUP 30/9/2012 0 0 0 0 352.847 0	apital and their cc IANOVO for the fi rations. 4) cumulatively fr according to IAS <u>COMPANY</u> <u>30/9/2012</u> 1.077.993 0 1.268.746 14.451 315.572 0	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Acquisition of subsidiaries and associates Purchase of tangible and intangible assets Proceeds from sales of intangible as and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds of capital increase Proceeds of capital increase Proceeds of capital increase Proceeds from Ioans Repayments of Ioans Payment of capital decrease Cash flow from financing activities (c)	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692) (109.133) 2.216.734 0 (1.203.742) 35.076 203.879 (964.787) 0 (1.041.283) (1.653.257) (2.694.540)	2.211.116 246.208 (5.050) (462.681) 119.091 (828.320) (6.049.918) 2.857.323 (169.697) (465.848) 2.843.150 (4.260) (2.231.892) 221.337 51.429 (1.963.386) 7.100 3.330.000 (863.415) 0 2.473.685	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133) 2.107.570 0 (1.166.609) 35.076 203.735 (927.798) 0 0 (972.164) (1.653.257) (2.625.421)	2.131.483 246.206 (5.256 (462.681 (115.544 (6.854.328 3.303.872 (155.389 (465.848 2.708.264 (4.260 (2.107.869 215.206 (1.845.525) (1.845.525) (3.330.000 (848.537) (2.481.463
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pending judicial cases or court decisions which may have r 5. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and end of the current period are: a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties d) Liabilities to related parties e) Key management compensations	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 71,15% 60,00% 49,29% on in their share ca I KRI D.O.O. KUM. up's financial oper 270, Group: 285. according to IAS 24 ated companies (a GROUP 30/9/2012 0 0 0 0 0 0 0 0 0 0 0 0 0 0	apital and their co IANOVO for the fi rations. 4) cumulatively fr according to IAS <u>COMPANY</u> <u>30/9/2012</u> 1.077.993 0 1.268.746 14.451 315.572	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds of capital increase Proceeds of capital increase Proceeds of capital increase Proceeds from Ioans Repayments of Ioans Payment of capital decrease Cash flow from financing activities (c) Change in cash and equivalents (a+b+c)	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692) (109.133) 2.216.734 0 (1.203.742) 35.076 203.879 (964.787) 0 0 (1.041.283) (1.653.257) (2.694.540) (1.442.592)	2.211.116 246.208 (5.050) (462.681) 119.091 7.319.539 180.072 (828.320) (6.049.918) 2.857.323 (169.697) (465.848) 2.843.150 (4.260) (2.231.892) 221.337 51.429 (1.963.386) 7.100 3.330.000 (863.415) 0 2.473.685 3.353.449	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133) 2.107.570 0 (1.166.609) 35.076 203.735 (927.798) 0 0 (972.164) (1.653.257) (2.625.421) (1.445.649)	2.131.483 246.200 (5.256) (462.681) (115.544) 7.541.295 165.797 (827.134) (6.854.328) 3.303.872 (155.389) (155.389) (155.389) (4.260) (2.107.869) 215.206 51.390 (1.845.525) (1.845.525) (3.330.000 (848.537) (2.2481.463 3.344.202
1. The companies that are included in the consolidated financial statements COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The companies of KRI-KRI Group, their respective locations, the percentag method are comprehensively presented in note B2 of the group interim fina 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal years 2 2005-2011. 3. There are no pending judicial cases or court decisions which may have r 4. There are no pending judicial cases or court decisions which may have r 5. Number of personnel on 30/9/2012, Company: 268 Group: 312 and on 3 6. The amounts of the Company's sales and purchases towards and from a beginning of the period and the balance of the Company's receivables and end of the current period are: a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties d) Liabilities to related parties e) Key management compensations f) Receivables from key management	s and their respective I COUNTRY F.Y.R.O.M. Iraq Bulgaria ge of group participatic ancial statements. 2009-2010 and for KRI material impact on gro 30/9/2011, Company: 2 affiliated companies (a	% OF SHARE 71,15% 60,00% 49,29% on in their share ca I KRI D.O.O. KUM up's financial oper 270, Group: 285. Iccording to IAS 24 ated companies (a GROUP 30/9/2012 0 0 0 0 352.847 0	apital and their cc IANOVO for the fi rations. 4) cumulatively fr according to IAS <u>COMPANY</u> <u>30/9/2012</u> 1.077.993 0 1.268.746 14.451 315.572 0	osolidation fiscal years rom the 24) at the	Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) INVESTING ACTIVITIES Acquisition of subsidiaries and associates Purchase of tangible and intangible assets Proceeds from sales of intangible as and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds of capital increase Proceeds of capital increase Proceeds of capital increase Proceeds from Ioans Repayments of Ioans Payment of capital decrease Cash flow from financing activities (c)	2.296.494 445.207 4.594 (444.077) 9.987.502 129.709 (514.990) (7.967.417) 820.755 (129.692) (109.133) 2.216.734 0 (1.203.742) 35.076 203.879 (964.787) 0 (1.041.283) (1.653.257) (2.694.540)	2.211.116 246.208 (5.050) (462.681) 119.091 (828.320) (6.049.918) 2.857.323 (169.697) (465.848) 2.843.150 (4.260) (2.231.892) 221.337 51.429 (1.963.386) 7.100 3.330.000 (863.415) 0 2.473.685	2.211.006 445.207 3.534 (444.077) 475.808 10.027.016 116.026 (584.067) (8.820.193) 1.593.929 (116.009) (109.133) 2.107.570 0 (1.166.609) 35.076 203.735 (927.798) 0 (972.164) (1.653.257) (2.625.421) (1.445.649) 6.130.050	2.131.483 246.200 (5.256) (462.681) (115.544) 7.541.295 165.797 (827.134) (6.854.328) 3.303.872 (155.389) (465.848) 2.708.264 (4.260) (2.107.869) 215.206 51.396 (1.845.525) (1.845.525) (3.330.000 (848.537) (2.481.463)

<u>GROUP</u> 30/9/2012 COMPANY 30/9/2012 0

9. The Shareholders' General Meeting as of 28/6/2012 took resolution for descrease of share capital by amount € 1.653.256,80 by reducing the nominal value of shares from € 0,38 to € 0,33 and cash payment of € 0,05 per share. Therefore, company's share capital amounts € 10.911.494,88 divided to 33.065.136 common shares of nominal value € 0,33 each.

Provisions for litigation matters Provisions for unaudited tax years Other provisions The amount of other provisions is for doubtful debts, employee 8. "Other comprehensive income after tax" on the Group Stater exhange differences.	0 60.000 2.430.657 benefits and destruction of non-saleable inventory. nent of Comprehensive Income as of 30/09/2012, a	0 60.000 2.352.159 mount 1.060 € refers to fore	 nominal value of shares from €0,38 to €0,33 and cash payment of €0,0 10.911.494,88 divided to 33.065.136 common shares of nominal value € 10. There are no other affiliated companies, according to IAS 24, with the 11. In an effort to disengage from group's loss making activities, KRI KRI KUMANOVO, its subsidiary. 12. There are no other important post-balance sheet events that should meign),33 each. group of KRI KRI. has started negotiations to sell its 71,15% participation in KRIKRI DOO
		Ser	res, 20 November 2012	
CHAIRMAN AND MANAGING DIRECTOR	VICE-PRESIDENT		FINANCIAL DIRECTOR	CHIEF ACCOUNTANT
PANAYIOTIS TSINAVOS ID no AE373539	GEORGIOS KOTSAMPA ID no AE376847	SIS	KONSTANTINOS SARMADAKIS ID no P462316	EVANGELOS KARAGIANNIS ID no T215570