

KRI KRI MILK INDUSTRY S.A. Figures and Information for the period of 1 January 2011 until 30 June 2011

The figures and information given below aim to offer summary information about the financial position of KRI KRI MILK INDUSTRY S.A. The reader, who intends to have a complete insight of the company's financial position and results, should access the annual financial statements prepared according to International Financial Reporting Standards, as well as the audit reports of the certified auditors. wherever it is required. Indicatively, the reader can visit the company's web site (www.krikri.gr), where the above statements are presented.

Head office: 3rd Km Serres-Drama, Serres 62125			Georgios K. Nikolo		14131)				
Company's registration number: 30276/06/β/93/12 Date of approval of financial statements: 9/8/2011		Auditing firm: SOL Type of review rep	. S.A. (reg no 125)	)					
Company's web site: www.krikri.gr		Type of review rep	ont. Onquimeu						
	INANCIAL POSITION				STATEMENT OF COMPREHE	NSIVE INCOME			
	ınts in €)				(Amounts in €				
ASSETS Fixed assets	<u>GRO</u> <u>30/6/2011</u>	<u>0UP</u> <u>31/12/2010</u>	<u>COMP</u> 30/6/2011	ANY 31/12/2010		1/1-30/6/2011	<u>GRC</u> 1/1-30/6/2010	<u>DUP</u> 1/4-30/6/2011	1/4-30/6/2010
Property, plant and equipment	21.801.218	21.551.838	20.884.989	20.698.737	Sales	25.926.746	26.497.018	17.754.299	17.662.819
Investment properties	128.143	129.486	128.143		Gross profit on sales	10.457.066	11.230.385	7.510.344	7.928.208
Intangible assets	106.867	115.090	106.867		Earnings before taxes, financial and investment income	3.443.497	3.510.416	3.566.615	3.470.860
Investment in subsidiaries	(0)	0	526.992		Earnings before taxes	3.192.830	3.472.712	3.442.925	3.447.534
Investment in associates	32.328 55.597	231.038 55.222	294.001 55.597		Net earnings for the period (A) <u>Attributable to:</u>	2.587.074	2.312.159	2.883.777	2.178.368
Other long-term assets TOTAL FIXED ASSETS	22.124.152	22.082.674	21.996.588		Shareholders	2.666.809	2.329.589	2.891.703	2.149.641
Current assets		22:002:014	21.000.000	21.010.000	Minority interest	(79.735)	(17.430)	(7.926)	28.727
Inventories	6.582.927	4.281.765	6.288.694	4.090.488	Total	2.587.074	2.312.159	2.883.777	2.178.368
Trade accounts receivable	24.672.235	15.276.755	24.577.879		Other comprehensive income after tax (B)	(1.563)	(4.819)	(1.393)	(
Cash and cash equivalents	2.548.751	2.291.976	2.522.445		Total comprehensive income after tax (A+B)	2.585.511	2.307.340	2.882.384	2.178.368
TOTAL CURRENT ASSETS	33.803.913	21.850.497	33.389.018		Attributable to:				
TOTAL ASSETS	55.928.065	43.933.171	55.385.605	43.019.498	Shareholders	2.665.697	2.326.160	2.890.712	2.149.641
LIABILITIES AND SHAREHOLDERS' EQUITY					Minority interest Total	(80.186) 2.585.511	(18.820) 2.307.340	(8.328) 2.882.384	28.727 2.178.368
Liabilities						2.303.311	2.307.340	2.002.304	2.170.500
Long-term liabilities					Net profit per share - basic ( in €)	0,0807	0,0705	0,0875	0,0650
Loans	3.528.888	1.354.713	3.446.496	1.265.000	······································		.,	.,	
Provisions for pensions and similar obligations	649.594	617.409	649.594	617.409	Earnings before taxes, financial and investment income and depreciation	4.686.237	4.723.600	4.206.847	4.098.804
Deferred income taxes	824.597	915.421	850.519	926.774					
Other provisions State subsidios	60.000	60.000	60.000	60.000	STATEMENT OF COMPREHE				
State subsidies Total long-term liabilities	4.126.206 9.189.286	4.435.171 7.382.714	4.126.206 9.132.815	4.435.171 7.304.354	(Amounts in €	9	COM	ΡΔΝΥ	
Short-term liabilities	3.103.200	1.302.114	3.132.013	1.304.334	1	<u>1/1-30/6/2011</u>	1/1-30/6/2010	<u>1/4-30/6/2011</u>	1/4-30/6/2010
Loans	1.232.366	487.312	1.011.886	283.861		25.353.101	25.748.543	17.409.243	17.201.187
Trade accounts payable	14.754.505	8.349.583	14.474.023		Gross profit on sales	10.243.433	10.883.621	7.370.450	7.661.131
Tax liabilities	1.086.346	636.293	1.069.744		Earnings before taxes, financial and investment income	3.732.960	3.554.778	3.610.556	3.365.067
Total short-term liabilities TOTAL LIABILITIES	17.073.217 26.262.502	9.473.188 16.855.902	16.555.652 25.688.467		Earnings before taxes Net earnings for the period (A)	3.667.918 3.047.594	3.533.127 2.372.574	3.563.145 2.998.102	3.347.960 2.078.795
Share capital	12.564.752	12.564.752	12.564.752		Attributable to:	3.047.594	2.372.374	2.996.102	2.076.795
Legal reserves	9.703.363	7.919.855	9.703.363		Shareholders	3.047.594	2.372.574	2.998.102	2.078.795
Retained earnings	7.187.109	6.304.920	7.429.024		Minority interest	0	0	0	0
Equity excluding minority interest	29.455.224	26.789.527	29.697.138	26.649.544	Total	3.047.594	2.372.574	2.998.102	2.078.795
Minority interest	210.339	287.742	0	0	Other comprehensive income after tax (B)	0	0	0	0
Equity including minority interest	29.665.563	27.077.268	29.697.138	26.649.544	Total comprehensive income after tax (A+B)	3.047.594	2.372.574	2.998.102	2.078.795
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	55.928.065	43.933.171	55.385.605	43.019.498	Attributable to:	0.047.504	0.070 574	0.000.400	0 070 705
			55.385.605	43.019.498	Shareholders	3.047.594	2.372.574	2.998.102	2.078.795
STATEMENT OF CHANGES	IN SHAREHOLDERS'		55.385.605	43.019.498	Shareholders Minority interest	0	0	0	2.078.795 0 2.078.795
STATEMENT OF CHANGES	IN SHAREHOLDERS'	' EQUITY	55.385.605 COMP		Shareholders			2.998.102 0 <b>2.998.102</b>	0
STATEMENT OF CHANGES	IN SHAREHOLDERS'	' EQUITY			Shareholders Minority interest	0	0	0	0
STATEMENT OF CHANGES	IN SHAREHOLDERS' Ints in <del>()</del> <u>GRO <u>30/6/2011</u> 27.077.268</u>	<sup>•</sup> EQUITY <u>DUP</u> <u>30/6/2010</u> 27.375.465	<u>COMP</u> <u>30/6/2011</u> 26.649.544	<u>ANY</u> <u>30/6/2010</u> 26.858.084	Shareholders Minority interest Total	0 3.047.594	0 2.372.574	0 2.998.102	0 2.078.795
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes	IN SHAREHOLDERS' Ints in <del>()</del> <u>GRO <u>30/6/2011</u> 27.077.268 2.585.511</u>	PEQUITY <u>30/6/2010</u> 27.375.465 2.307.340	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594	ANY 30/6/2010	Shareholders Minority interest <b>Total</b> Net profit per share - basic ( in €)	0 3.047.594 0,0922	0 2.372.574 0,0718	0 2.998.102 0,0907	0 2.078.795 0,0629
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease)	IN SHAREHOLDERS' ints in <del>()</del> <u>30/6/2011</u> 27.077.268 2.585.511 2.783	PEQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594 0	<u>ANY</u> <u>30/6/2010</u> 26.858.084	Shareholders Minority interest Total	0 3.047.594	0 2.372.574	0 2.998.102	0 2.078.795
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid	IN SHAREHOLDERS' ints in @ <u>GRO 30/6/2011</u> 27.077.268 2.585.511 2.783 0	2 EQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0 0	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594 0 0	<u>ANY</u> <u>30/6/2010</u> 26.858.084	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation	0 3.047.594 0,0922 4.923.735	0 2.372.574 0,0718	0 2.998.102 0,0907	0 2.078.795 0,0629
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock	IN SHAREHOLDERS ints in <b>9</b> <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0	PEQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0 0 0 0 0 0 0 0 0	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594 0 0	<u>ANY</u> <u>30/6/2010</u> 26.858.084 2.372.574 0 0 0	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT	0 3.047.594 0,0922 4.923.735 EMENT	0 2.372.574 0,0718	0 2.998.102 0,0907	0 2.078.795 0,0629
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid	IN SHAREHOLDERS' ints in @ <u>GRO 30/6/2011</u> 27.077.268 2.585.511 2.783 0	2 EQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0 0	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594 0 0	<u>ANY</u> <u>30/6/2010</u> 26.858.084	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation	0 3.047.594 0,0922 4.923.735 EMENT	0 2.372.574 0,0718	0 2.998.102 0,0907 4.223.487	0 2.078.795 0,0629
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock	IN SHAREHOLDERS ints in <b>9</b> <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0	PEQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0 0 0 0 0 0 0 0 0	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594 0 0	<u>ANY</u> <u>30/6/2010</u> 26.858.084 2.372.574 0 0 0	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in €	0 3.047.594 0,0922 4.923.735 EMENT	0 2.372.574 0,0718	0 2.998.102 0,0907	0 2.078.795 0,0629
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively	IN SHAREHOLDERS' ints in <b>(e)</b> <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563	FEQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805	<u>COMP</u> <u>30/6/2011</u> 26.649.544 3.047.594 0 0	<u>ANY</u> <u>30/6/2010</u> 26.858.084 2.372.574 0 0 0	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES	0 3.047.594 0,0922 4.923.735 EMENT <u>GROUP</u> 1/1-30/6/2011	0 2.372.574 0,0718 4.720.269 <u>1/1-30/6/2010</u>	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> 1/1-30/6/2011	0 2.078.795 0,0629 3.967.293 1/1-30/6/2010
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively ADDITIONAL DATA	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138	ANY 30/6/2010 26.858.084 2.372.574 0 0 29.230.658	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes	0 3.047.594 0,0922 4.923.735 EMENT GROUP	0 2:372:574 0,0718 4.720.269	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u>	0 2.078.795 0,0629 3.967.293
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively ADDITIONAL DATA 1. The companies that are included in the consolidated financial statem	IN SHAREHOLDERS' ints in e) <u>GRO 30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 ve location and pe	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138	ANY 30/6/2010 26.858.084 2.372.574 0 0 29.230.658	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for:	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA</u> 1. The companies that are included in the consolidated financial statem COMPANY NAME	IN SHAREHOLDERS' ints in e) <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION tents and their respective COUNTRY	EQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0 0 29.682.805 ve location and pe % OF SHARE	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138	ANY 30/6/2010 26.858.084 2.372.574 0 0 29.230.658	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation	0 3.047.594 0,0922 4.923.735 EMENT ) <u>GROUP</u> 1/1-30/6/2011 3.192.830 1.461.714	0 2.372.574 0,0718 4.720.269 <u>1/1-30/6/2010</u> 3.472.712 1.434.340	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749	0 2.078.795 0,0629 3.967.293 <u>1/1-30/6/2010</u> 3.533.127 1.386.647
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively ADDITIONAL DATA 1. The companies that are included in the consolidated financial statem	IN SHAREHOLDERS' ints in e) <u>GRO 30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 ve location and pe	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138	ANY 30/6/2010 26.858.084 2.372.574 0 0 29.230.658	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for:	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918	0,0629 0,0629 3.967.293 <u>1/1-30/6/2010</u> 3.533.127 1.386.647 108.910
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively ADDITIONAL DATA 1. The companies that are included in the consolidated financial statem COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation)	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION ients and their respectiv <u>COUNTRY</u> F.Y.R.O.M.	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 ve location and pe % OF SHARE 71,15%	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138	ANY 30/6/2010 26.858.084 2.372.574 0 0 29.230.658	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360)	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965)	0 2.078.795 0,0629 3.967.293 <u>1/1-30/6/2010</u> 3.533.127 1.386.647 108.910 2.365 (324.360)
STATEMENT OF CHANGES (Amou           Balance at 01.01.2011 and 01.01.2010 respectively           Total comprehensive income after taxes           Share capital (increase/decrease)           Dividends paid           Purchase (sale) of common stock           Balance at 30.6.2011 and 30.6.2010respectively           1. The companies that are included in the consolidated financial statem COMPANY NAME           KRI KRI D.O.O. KUMANOVO (full consolidation)           KRI KRI DLBA MIDDLE EAST (full consolidation)           KRI KRI BULGARIA A.D. (equity method)	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION tents and their respectiv <u>COUNTRY</u> F.Y.R.O.M. <u>Iraq</u> Bulgaria	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 ve location and pe % OF SHARE 71.15% 60.00% 49.00%	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138 ercentage of owne	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are:	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net	0 3.047.594 0,0922 4.923.735 EMENT ) GROUP 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826)	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> <u>1/1-30/6/2011</u> 3.667.918 1.409.749 180.192 0 (308.965) (140.003)	0 2.078.795 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826)
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA 1. The companies that are included in the consolidated financial statem         COMPANY NAME         KRI KRI D.O.O. KUMANOVO (full consolidation)         KRI KRI DLBA MIDDLE EAST (full consolidation)         KRI KRI DLBA MIDDLE EAST (full consolidation)         KRI KRI BULGARIA A.D. (equity method)         The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we         31/12/2010, and it is not included into group's financial statements as o</u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION tents and their respectiv <u>COUNTRY</u> F.Y.R.O.M. <u>Iraq</u> Bulgaria as consolidated for the	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 ve location and pe % OF SHARE 71,15% 60,00% 49,00% first time into grou	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138 ercentage of owne	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of	Shareholders         Minority interest         Total         Net profit per share - basic ( in €)         Earnings before taxes, financial and investment income and depreciation         CASH FLOWS STATI (Amounts in €)         Indirect method         OPERATING ACTIVITIES Profit before taxes         Adjustments for:         Depreciation         Provisions         Foreign exchange differences, net Miscellaneous items Investment income	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363	0 2.372.574 0,0718 4.720.269 <u>1/1-30/6/2010</u> 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> <u>1/1-30/6/2011</u> 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826) 4.660.863
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     1. The companies that are included in the consolidated financial statem         COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI BULGARIA A.D. (equity method)     The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. wa     31/12/2010, and it is not included into group's financial statements as o     KRI DLBA MIDDLE EAST is consolidated for the first time. </u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> wents and their respectiv <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu	EQUITY           30/6/2010           27.375.465           2.307.340           0           0           29.682.805           ve location and pe           % OF SHARE           71.15%           60.00%           49,00%           first time into groutrent period, the notice of the period.	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI	Shareholders         Minority interest         Total         Net profit per share - basic ( in €)         Earnings before taxes, financial and investment income and depreciation         CASH FLOWS STATI (Amounts in €)         Indirect method         OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income         Interest and related expenses	0 3.047.594 0,0922 4.923.735 EMENT ) GROUP 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826)	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> <u>1/1-30/6/2011</u> 3.667.918 1.409.749 180.192 0 (308.965) (140.003)	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826) 4.660.863
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively      1. The companies that are included in the consolidated financial statem <u>COMPANY NAME     KRI KRI D.C.O. KUMANOVO (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI DLBA A.D. (equity method)     The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we     31/12/2010, and it is not included into group's financial statements as o     KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the perce </u>	IN SHAREHOLDERS' ints in e <u>30/6/2011</u> 27.077.268 2.585.211 2.783 0 0 29.665.563 AND INFORMATION tents and their respectiv <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu	EQUITY           30/6/2010           27.375.465           2.307.340           0           0           29.682.805           ve location and pe           % OF SHARE           71.15%           60.00%           49,00%           first time into groutrent period, the notice of the period.	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI	Shareholders         Minority interest         Total         Net profit per share - basic ( in €)         Earnings before taxes, financial and investment income and depreciation         CASH FLOWS STATI (Amounts in €)         Indirect method         OPERATING ACTIVITIES Profit before taxes         Adjustments for:         Depreciation         Provisions         Foreign exchange differences, net Miscellaneous items Investment income	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363	0 2.372.574 0,0718 4.720.269 <u>1/1-30/6/2010</u> 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> <u>1/1-30/6/2011</u> 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889	(2.078.795 0,0625 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360 (45.826) 4.660.863 40.837
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively     COMPANY NAME     COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI D.D.A MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated into frame.     The companies of KRI-KRI Group, their respective locations, the perce     method are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI SA for the first lime.	IN SHAREHOLDERS' ints in e 30/6/2011 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION interis and their respective COUNTRY F.Y.R.O.M. Iraq Bulgaria as consolidated for the output of 30/6/2010. On the cu	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 0 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 11.15% 60,00% 49,00% first time into grou rrent period, the n ation in their share	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of e capital and their	ANY <u>30/6/2010</u> 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.300 1.434.300 (45.826 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016)	0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450)	2.078.795 0,0625 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 1.386.60.963 (324.360 (45.826 4.660.863 40.837 (1.683.346 (9.992.736) (9.992.736)
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     The companies that are included in the consolidated financial statem         COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI BULGARIA A.D. (equity method)     The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we     31/12/2010, and it is not included into group's financial statements as o     KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the percemethod are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI-KRI S.A for the fiscal year     2005-2010. </u>	IN SHAREHOLDERS' ints in e <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION interts and their respective <u>COUVIRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the cu of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for the cu	Yequity           30/6/2010           27.375.465           2.307.340           0           0           29.682.805             ve location and pe           % OF SHARE           71,15%           60,00%           49,00%           first time into grou           rend the inter share           KRI KRI D.O.O. K	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of a capital and their UMANOVO for the	ANY <u>30/6/2010</u> 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / Increase in payables (except banks)	0 3.047.594 0,0922 4.923.735 EMENT 9 <u>GROUP</u> 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555)	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212)	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.366 (324.360) (45.826) 4.660.863 40.837 (1.683.346) (9.992.736) (9.992.736)
STATEMENT OF CHANGES (Amou           Balance at 01.01.2011 and 01.01.2010 respectively           Total comprehensive income after taxes           Share capital (increase/decrease)           Dividends paid           Purchase (sale) of common stock           Balance at 30.6.2011 and 30.6.2010respectively           ADDITIONAL DATA           1. The companies that are included in the consolidated financial statem COMPANY NAME           KRI KRI D.O.O. KUMANOVO (full consolidation)           KRI KRI DLBA MIDDLE EAST (full consolidation)           KRI KRI DLGARIA A.D. (equity method)           The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we 31/12/2010, and it is not included for the first time.           The companies of KRI-KRI Group, their respective locations, the perce method are comprehensively presented in note B2 of the group interim 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year 2005-2010.           3. There are no pending judicial cases or court decisions which may ha	IN SHAREHOLDERS' ints in e <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION interts and their respective <u>COUVIRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the cu of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for the cu	Yequity           30/6/2010           27.375.465           2.307.340           0           0           29.682.805             ve location and pe           % OF SHARE           71,15%           60,00%           49,00%           first time into grou           rend the inter share           KRI KRI D.O.O. K	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of a capital and their UMANOVO for the	ANY <u>30/6/2010</u> 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less:	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 1.80.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.9655) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.366 (324.360) (45.826) 4.660.863 40.837 (1.683.346) (9.992.736) 7.165.840
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     The companies that are included in the consolidated financial statem         COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated for the first time.     The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. wa     31/12/2010, and it is not included into group's financial statements as o     KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the perce     method are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal yea     2005-2010.     3. There are no pending judicial cases or court decisions which may ha     4. There are no piedges on fixed assets.     5. Number of personnel on 30/6/2011, Company: 270 Group: 278 and 0 </u>	IN SHAREHOLDERS' ints in (a) <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 AND INFORMATION ints and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu intage of group participue infinancial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 0 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 19.00% 40.00% 40.00%	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner app's financial stater ewly established of the capital and their UMANOVO for the operations. 5.	ANY <u>30/6/2010</u> 26.858.084 2.372.574 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders         Minority interest         Total         Net profit per share - basic ( in €)         Earnings before taxes, financial and investment income and depreciation         CASH FLOWS STATI (Amounts in €)         Indirect method         OPERATING ACTIVITIES Profit before taxes         Adjustments for: Depreciation         Provisions         Foreign exchange differences, net Miscellaneous items         Investment income         Interest and related expenses         Changes in working capital: Decrease / (Increase) in incentories         Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid	0 3.047.594 0,0922 4.923.735 EMENT 9 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.30 1.434.340 1.435.555 (9.593.016) 7.025.672 (45.799)	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438)	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826) 4.660.863 40.837 (1.683.346) (9.992.736) 7.165.840 (39.546)
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     The companies that are included in the consolidated financial statem         COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the perce     method are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year     2005-2010. 3. There are no pledges on fixed assets. 5. Number of personnel on 30/6/2011, Company: 270 Group: 278 and 0 6. The amounts of the Company's sales and purchases towards and first. </u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 1.15% 60.00% 49.00% first time into grou rrent period, the n ation in their share KRI KRI D.O.O. K group's financial c y: 297, Group: 30 s (according to IA)	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of a capital and their UMANOVO for the operations. 5. 5. 24) cumulatively	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years from the	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less:	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 1.80.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.9655) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826) 4.660.863 40.837 (1.683.346) (9.992.736) 7.165.840 (39.546) (280.362)
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     The companies that are included in the consolidated financial statem         COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI D.D.A. MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated for the first time.     The comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal yea     2005-2010.     3. There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases and purchases towards and for     beginning of the period and the balance of the Company's receivables </u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 1.15% 60.00% 49.00% first time into grou rrent period, the n ation in their share KRI KRI D.O.O. K group's financial c y: 297, Group: 30 s (according to IA)	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of a capital and their UMANOVO for the operations. 5. 5. 24) cumulatively	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders         Minority interest         Total         Net profit per share - basic ( in €)         Earnings before taxes, financial and investment income and depreciation         CASH FLOWS STATI (Amounts in €)         Indirect method         OPERATING ACTIVITIES         Profit before taxes         Adjustments for:         Depreciation         Provisions         Foreign exchange differences, net         Miscellaneous items         Investment income         Interest and related expenses         Changes in working capital:         Decrease / (Increase) in inventories         Decrease / (Increase) in inventories         Decrease / (Increase) in inventories         Decrease / Increase in payables (except banks)         Less:         Interest and related expenses paid         Taxes paid         Cash flow from operating activities (a)         Investing activities	0 3.047.594 0,0922 4.923.735 EMENT 9 GROUP 1/1-30/6/2011 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985)	0 2.078.795 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826) 4.660.863 40.837 (1.683.346) (9.992.736) 7.165.840 (9.992.736) 7.165.840 (39.546) (280.362) (128.451)
STATEMENT OF CHANGES     (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA 1. The companies that are included in the consolidated financial statem COMPANY NAME KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we 31/12/2010, and it is not included in the group's financial statements as o KRI DLBA MIDDLE EAST is consolidated for the first time. The companies of KRI-KRI Group, their respective locations, the perce method are comprehensively presented in note B2 of the group interim 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year 2005-2010. 3. There are no pledges on fixed assets. 5. Number of personnel on 30/6/2011, Company: 270 Group: 278 and 0 6. The amounts of the Company's sales and purchases towards and first</u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 29.682.805 1.15% 60.00% 49.00% first time into grou rrent period, the n ation in their share KRI KRI D.O.O. K group's financial c y: 297, Group: 30 s (according to IA)	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of a capital and their UMANOVO for the operations. 5. 5. 24) cumulatively	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Furchase of tangible and intangible assets	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.556) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565)	0 2.998.102 0,0907 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.814.50) 6.184.889 (77.438) (288.323) (1.436.985) (1.454.113)	(2.078.795 0,0625 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360 (45.826) 4.660.863 40.837 (1.683.346 (9.992.736) 7.165.840 (39.546) (280.362) (128.451) (1.583.207)
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively      COMPANY NAME     COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI D.D.A. MIDDLE EAST (full consolidation)     KRI KRI D.LBA MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the perce     method are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal yea     2005-2010.     3. There are no pending judicial cases or court decisions which may ha     4. There are no pending indicial easests.     5. Number of personnel on 30/6/2011, Company: 270 Group: 278 and (     6. The amounts of the Company's sales and purchases towards and for     beginning of the period and the balance of the Company: receivables	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	Y EQUITY           SUP           30/6/2010           27.375.465           2.307.340           0           0           0           29.682.805           Ve location and pe           % OF SHARE           71,15%           60,00%           49,00%           11,15%           60,00%           49,00%           49,00%           410,00%           420,00%           420,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           fill kt RI D.O.O. K           group's financial c           y: 297, Group: 30           s (according to IA%           431,000           50,000           51,000           62,000           63,000           64,000           64,000           70,000           71,15% </td <td>COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of the capital and their UMANOVO for the operations. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5</td> <td>ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years</td> <td>Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment</td> <td>0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697</td> <td>0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.792) (280.362) 67.837 (1.815.565) 26.640</td> <td>0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.436.985) (1.436.985)</td> <td>(2.078.795 0,0625 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.366 (324.360) (45.826 4.660.863 4.0.837 (1.683.346) (9.992.736) 7.165.840 (39.546 (280.362) (128.451) (1.583.207) 26.640</td>	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of the capital and their UMANOVO for the operations. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.792) (280.362) 67.837 (1.815.565) 26.640	0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.436.985) (1.436.985)	(2.078.795 0,0625 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.366 (324.360) (45.826 4.660.863 4.0.837 (1.683.346) (9.992.736) 7.165.840 (39.546 (280.362) (128.451) (1.583.207) 26.640
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively      COMPANY NAME     COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI D.C.A. KUMANOVO (full consolidation)     KRI KRI D.LBA MIDDLE EAST (full consolidation)     KRI KRI BULGARIA A.D. (equity method)     The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we     31/12/2010, and it is not included into group's financial statements as o     KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the perce     method are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year     2005-2010.     3. There are no pending judicial cases or court decisions which may ha     4. There are no pending indicial cases and purchases towards and fro     beginning of the period and the balance of the Company: receivables	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 2.307.340 0 0 29.682.805 2.307.340 0 0 29.682.805 2.307.340 0 2.307.340 0 0 2.307.340 0 0 0 0 0 0 0 0 0 0 0 0 0	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner p's financial stater ewly established of e capital and their UMANOVO for the perations. 5. 5 24) cumulatively s (according to IA: <u>COMPANY</u>	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697 25.375	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565) 26.640 13.288	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.45.873) 214.557 25.343	(1.583.207 (1.283.207 (1.283.207 (1.283.207 (1.283.207 (1.283.207 (1.284.207)(1.284.207)
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively      COMPANY NAME     COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI D.D.A. MIDDLE EAST (full consolidation)     KRI KRI D.LBA MIDDLE EAST (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated for the first time.     The companies of KRI-KRI Group, their respective locations, the perce     method are comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal yea     2005-2010.     3. There are no pending judicial cases or court decisions which may ha     4. There are no pending indicial easests.     5. Number of personnel on 30/6/2011, Company: 270 Group: 278 and (     6. The amounts of the Company's sales and purchases towards and for     beginning of the period and the balance of the Company: receivables	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	Y EQUITY           SUP           30/6/2010           27.375.465           2.307.340           0           0           0           29.682.805           Ve location and pe           % OF SHARE           71,15%           60,00%           49,00%           11,15%           60,00%           49,00%           49,00%           410,00%           420,00%           420,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           430,00%           fill kt RI D.O.O. K           group's financial c           y: 297, Group: 30           s (according to IA%           431,000           50,000           51,000           62,000           63,000           64,000           64,000           70,000           71,15% </td <td>COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of the capital and their UMANOVO for the operations. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5</td> <td>ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years</td> <td>Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment</td> <td>0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697</td> <td>0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.792) (280.362) 67.837 (1.815.565) 26.640</td> <td>0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.436.985) (1.436.985)</td> <td>(1.683.346 (280.362 (280.362 (280.362) (1.583.207)(1.583.207 (1.59</td>	COMP 30/6/2011 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of the capital and their UMANOVO for the operations. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.792) (280.362) 67.837 (1.815.565) 26.640	0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.436.985) (1.436.985)	(1.683.346 (280.362 (280.362 (280.362) (1.583.207)(1.583.207 (1.59
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA</u> 1. The companies that are included in the consolidated financial statem <u>COMPANY NAME</u> <u>KRI KRI D.O.O. KUMANOVO (full consolidation)</u> KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLGARIA A.D. (equity method) The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we 31/12/2010, and it is not included into group's financial statements as o KRI DLBA MIDDLE EAST is consolidated for the first time. The companies of KRI-KRI Group, their respective locations, the perce method are comprehensively presented in note B2 of the group interim 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year 2005-2010. 3. There are no pending judicial cases or court decisions which may ha 4. There are no pending judicial cases or court decisions which may ha 4. There are no pending indicial cases or court decisions which may ha 4. There are no pending indicial cases or court decisions which may ha 4. There are no pending indicial cases or court decisions which may ha 4. There are no pending indicial cases or court decisions which may ha 4. There are no pending indicial cases or court decisions which may ha 4. There are no pending indicial cases or court decisions which may ha 5. Number of personnel on 30/6/2011. Company: 270 Group: 278 and of 6. The amounts of the Company's sales and purchases towards and fro beginning of the period and the balance of the Company's receivables end of the current period are: a) Sales of goods and services b) Purchases of goods and services	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	FEQUITY <u>30/6/2010</u> 27.375.465 2.307.340 0 0 29.682.805 ve location and pe % OF SHARE 71.15% 60.00% first time into grou rrent period, the n ation in their share KRI KRI D.O.O. K group's financial c y: 297, Group: 30 s (according to IA3 ffiliated companie <u>GROUP</u> <u>30/6/2011</u>	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner py's financial stater ewly established of the capital and their UMANOVO for the perations. 5. 24) cumulatively s (according to IA: <u>COMPANY</u> <u>30/6/2011</u>	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in incentories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds from Ioans	0 3.047.594 0,0922 4.923.735 EMENT 9 3.192.830 1.461.714 180.192 0 (308.965) 3.2.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697 25.375 (1.330.566) 3.339.708	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (325.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565) 26.640 13.288 (1.775.637) 1.804.052	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.436.985) (1.436.985) (1.454.113) 214.557 25.343 (1.214.212) 3.330.000	(1.583.207) (1.575.558) (1.57
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA</u> 1. The companies that are included in the consolidated financial statem <u>COMPANY NAME</u> KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI BULGARIA A.D. (equity method) The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we 31/12/2010, and it is not included into group's financial statements as o KRI DLBA MIDDLE EAST is consolidated for the first time. The companies of KRI-KRI Group, their respective locations, the perce method are comprehensively presented in note B2 of the group interim 2. Tax audi have not been conducted for KRI KRI S.A for the fiscal year 2005-2010. 3. There are no pending judicial cases or court decisions which may ha 4. There are no pending judicial cases and purchases towards and from beginning of the period and the balance of the Company's receivables end of the current period are: a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	FEQUITY <u>DUP</u> <u>30/6/2010</u> 27.375.465 2.307.340 0 0 29.682.805 Ve location and pe % OF SHARE 71.15% 60.00% 49.00% first time into grou rrent period, the n ation in their share KRI KRI D.O.O. K group's financial c y: 297, Group: c (according to IA: filiated companie GROUP <u>30/6/2011</u> 0 0 0	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner app's financial stater ewly established of e capital and their UMANOVO for the perations. 5. 5. 24) cumulatively s (according to IA: <u>COMPANY</u> <u>30/6/2011</u> 1.269.643 0 1.256.094	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Proceeds from sales of intangible as and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds from loans	0 3.047.594 0,0922 4.923.735 EMENT 9 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.576.639) 220.697 25.375 (1.330.566) 3.339.708 (435.700)	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.434.340 1.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565) 26.640 13.288 (1.775.637) 1.804.052 (820.240)	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (288.323) (1.436.985) (1.436.985) (1.454.113) 214.557 25.343 (1.214.212) 3.330.000 (435.700)	(1.583.207 (1.583.207 (1.583.207 (1.583.207) (1.583.20
STATEMENT OF CHANGES (Amou Balance at 01.01.2011 and 01.01.2010 respectively Total comprehensive income after taxes Share capital (increase/decrease) Dividends paid Purchase (sale) of common stock Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA</u> 1. The companies that are included in the consolidated financial statem <u>COMPANY NAME</u> KRI KRI D.O.O. KUMANOVO (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLBA MIDDLE EAST (full consolidation) KRI KRI DLBA MIDDLE EAST is consolidated for the first time. The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. wa 31/12/2010, and it is not included into group's financial statements as o KRI DLBA MIDDLE EAST is consolidated for the first time. The comprehensively presented in note B2 of the group interim 2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year 2005-2010. 3. There are no pending judicial cases or court decisions which may ha 4. There are no pending judicial cases or court decisions which may ha 5. Number of personnel on 30/6/2011, Company: 270 Group: 278 and 0 6. The amounts of the Company's sales and purchases towards and fro beginning of the period and the balance of the Company's receivables end of the current period are: a) Sales of goods and services b) Purchases of goods and services c) Receivables from related parties d) Liabilities to related parties	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	YEQUITY           30/6/2010           27.375.465           2.307.340           0           0           29.682.805             Ve location and pte           % OF SHARE           71,15%           60,00%           49,00%           first time into grou           rrent period, the n           ation in their share           KRI KRI D.O.O. K           group's financial c           y: 297, Group: 30           s (according to IA)           fifiliated companie           30/6/2011           0           0           0           0           0	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner ap's financial stater ewly established of a capital and their UMANOVO for the operations. 5. 5. 24) cumulatively s (according to IA: <u>30/6/2011</u> 1.269.643 0 1.256.043 0	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years from the	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in eceivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds from loans Repayments of loans Cash flow from financing activities (c)	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (288.313) (1.316.666) (1.576.639) 220.697 25.375 (1.330.566) 3.339.708 (435.700) 2.904.007	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565) 26.640 13.288 (1.775.637) 1.804.052 (820.240) 983.812	0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (28.323) (1.436.985) (1.436.985) (1.436.985) (1.454.113) 214.557 25.343 (1.214.212) 3.330.000 2.834.299	0,0629 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.366 (324.360) (45.826) 4.660.863 40.837 (1.683.346) (9.992.736) 7.165.840 (39.546) (280.362) (128.451) (1.583.207) 26.640 13.288 (1.543.279) 1.575.658 (650.123) 925.533
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     The companies that are included in the consolidated financial statem         COMPANY NAME         (KI KRI D.O.O. KUMANOVO (full consolidation)         KRI KRI D.O.O. KUMANOVO (full consolidation)         KRI KRI DLBA MIDDLE EAST is consolidated for the first time.         The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. we         31/12/2010, and it is not included into group's financial statements as o         KRI DLBA MIDDLE EAST is consolidated for the first time.         The companies of KRI-KRI Group, their respective locations, the perce         method are comprehensively presented in note 22 of the group interim         2. Tax audit have not been conducted for KRI KRI S.A for the fiscal yea         2005-2010.         3. There are no pending judicial cases or court decisions which may ha         4. There are no pending indicial cases or court decisions which may ha         4. There are no pending indicial cases or court decisions which may ha         4. There are no pending indicial cases or court decisions which may ha         4. There of personnel on 30/6/2011. Company: 270 Group: 278 and (         6. The amounts of the Company's sales and purchases towards and fro         beginning of the period and the balance of the Company's receivables         end of the current period are:         a) Sales of goods and services         b) Purchases of goods and services         b) Purchases of goods and services         b) Liabilities to related partites         b) Liabilities to related pa</u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	FEQUITY <u>DUP</u> <u>30/6/2010</u> 27.375.465 2.307.340 0 0 29.682.805 ve location and pe % OF SHARE 71.15% 60.00% 49.00% first time into grou rrent period, the n ation in their share KRI KRI D.O.O. K group's financial c y: 297, Group: c (according to IA: filiated companie GROUP <u>30/6/2011</u> 0 0 0	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner app's financial stater ewly established of e capital and their UMANOVO for the perations. 5. 5. 24) cumulatively s (according to IA: <u>COMPANY</u> <u>30/6/2011</u> 1.269.643 0 1.256.094	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years from the	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STAT (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in receivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Proceeds from sales of intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) ElMANCING ACTIVITIES Proceeds from Ioans Repayments of Ioans Repayments of Ioans Cash flow from financing activities (c) Change in cash and equivalents (a+b+c)	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (298.313) (1.316.666) (1.330.566) 3.339.708 (435.700) 2.904.007 2.904.007 2.904.007	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (325.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565) 26.640 13.288 (1.775.637) 1.804.052 (820.240) 983.812 (723.989)	0 2.998.102 0,0907 4.223.487 4.223.487 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (77.438) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.436.985) (1.214.212) 3.330.000 (435.700) 2.894.299 243.102	0 2.078.795 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 1.386.647 1.386.647 1.386.647 1.386.647 1.386.647 (3.533.127 (4.582.640 (3.9.546) (280.362) (128.451) (1.583.207) 26.640 13.288 (1.583.279) 1.575.658 (650.123) 1.575.658 (650.123) 7.46.1861 (746.1861) (746.1861) (746.1861) (746.1861) (746.1861) (746.1861) (746.1861) (746.1861) (746.1861) (1.543.279) (746.1861) (7
STATEMENT OF CHANGES     (Amou      Balance at 01.01.2011 and 01.01.2010 respectively     Total comprehensive income after taxes     Share capital (increase/decrease)     Dividends paid     Purchase (sale) of common stock     Balance at 30.6.2011 and 30.6.2010respectively <u>ADDITIONAL DATA     The companies that are included in the consolidated financial statem         COMPANY NAME     KRI KRI D.O.O. KUMANOVO (full consolidation)     KRI KRI DLBA MIDDLE EAST is consolidated for the first time.     The acquired in fiscal year 2010 company KRI KRI BULGARIA A.D. wa     31/12/2010, and it is not included into group's financial statements as o     KRI DLBA MIDDLE EAST is consolidated for the first time.     The comprehensively presented in note B2 of the group interim     2. Tax audit have not been conducted for KRI KRI S.A for the fiscal year     2005-2010.     There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases or court decisions which may ha     4. There are no pending judicial cases or court decisions which may ha     4. There are no pending indicial cases or court decisions which may ha     4. There are no pending indicial cases or court decisions which may ha     4. There are no pending indicial cases or court decisions which may ha     4. There are no pending indicial cases or court decisions which may ha     4. There are no pending indicial cases or court decisions which may ha     6. The amounts of the Company's sales and purchases towards and fre     beginning of the period and the balance of the C</u>	IN SHAREHOLDERS' ints in e) <u>GRO</u> <u>30/6/2011</u> 27.077.268 2.585.511 2.783 0 0 29.665.563 <u>AND INFORMATION</u> interts and their respective <u>COUNTRY</u> F.Y.R.O.M. Iraq Bulgaria as consolidated for the of 30/6/2010. On the cu entage of group particip. financial statements. ars 2009-2010 and for la ave material impact on a on 30/6/2010, Compan om affiliated companies	EQUITY 30/6/2010 27.375.465 2.307.340 0 0 29.682.805 2.307.340 0 0 29.682.805 2.307.340 0 0 29.682.805 2.307.340 2.307.340 0 2.307.340 2.307.340 0 0 0 0 0 0 0 0 0 0 0 0 0	COMP <u>30/6/2011</u> 26.649.544 3.047.594 0 0 29.697.138 ercentage of owner arcentage of owner pris financial stater ewly established of a capital and their UMANOVO for the perations. 5. 5.24) cumulatively s (according to IA: <u>COMPANY</u> <u>30/6/2011</u> 1.269.643 0 1.256.094 0 239.136	ANY 30/6/2010 26.858.084 2.372.574 0 0 0 29.230.658 rship are: ments as of company KRI cosolidation e fiscal years from the	Shareholders Minority interest Total Net profit per share - basic ( in €) Earnings before taxes, financial and investment income and depreciation CASH FLOWS STATI (Amounts in € Indirect method OPERATING ACTIVITIES Profit before taxes Adjustments for: Depreciation Provisions Foreign exchange differences, net Miscellaneous items Investment income Interest and related expenses Changes in working capital: Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in inventories Decrease / (Increase) in eceivables (Decrease) / Increase in payables (except banks) Less: Interest and related expenses paid Taxes paid Cash flow from operating activities (a) Investing activities Purchase of tangible and intangible assets Proceeds from sales of intangibles and property, plant and equipment Interest received Cash flow from investing activities (b) FINANCING ACTIVITIES Proceeds from loans Repayments of loans Cash flow from financing activities (c)	0 3.047.594 0,0922 4.923.735 EMENT 3.192.830 1.461.714 180.192 0 (308.965) 32.593 4.558.363 102.618 (2.361.324) (9.032.575) 5.792.004 (77.438) (288.313) (1.316.666) (1.576.639) 220.697 25.375 (1.330.566) 3.339.708 (435.700) 2.904.007	0 2.372.574 0,0718 4.720.269 1/1-30/6/2010 3.472.712 1.434.340 108.910 2.365 (324.360) (45.826) 4.648.141 51.756 (1.738.555) (9.593.016) 7.025.672 (45.799) (280.362) 67.837 (1.815.565) 26.640 13.288 (1.775.637) 1.804.052 (820.240) 983.812	0 2.998.102 0,0907 4.223.487 4.223.487 <u>COMPANY</u> 1/1-30/6/2011 3.667.918 1.409.749 180.192 0 (308.965) (140.003) 4.808.889 92.660 (2.346.212) (9.811.450) 6.184.889 (28.323) (1.436.985) (1.436.985) (1.436.985) (1.454.113) 214.557 25.343 (1.214.212) 3.330.000 2.834.299	0 2.078.795 0,0629 3.967.293 1/1-30/6/2010 3.533.127 1.386.647 108.910 2.365 (324.360) (45.826) 4.660.863 4.0.837 (1.683.346) (9.992.736) 7.165.840 (39.546) (280.362) (128.451) (1.583.207) 26.640 13.288 (1.543.279) 1.575.658 (650.123) 925.535

7. The group and the parent company provisions are analyzed below:

Provisions for litigation matters

<u>GROUP</u> <u>30/6/2011</u> 0 0 

On 29/3/2011 KRIKRI S.A. has signed an agreement with ALPHA BANK S.A. and ALPHA BANK LONDON LTD, for the coverage of α bond loan amounting € 3.048.660. The loan is to finance investments on the ice-cream sector.
 There are no other affiliated companies, according to IAS 24, with the group of KRI KRI.
 The newly established company, on 16/6/2011, KRI KRI DLBA MIDDLE EAST, has initial share capital of 12.000.000 Iraqi Dinars, and KRIKRI

Provisions for unaudited tax years Other provisions	60.000 2.322.851	60.000 2.244.338	<ol> <li>The newly established company, on 16/6/2011, KRI DLBA MIDDLE EAST, has initial share capital of 12.000.000 Iraqi Dinars, and KRIKRI S.A. participation is 60%. The amount of capital participation of € 4.259,92 was paid on 8/8/2011.</li> <li>There are no important post-balance sheet events that should modify the reported statements.</li> </ol>		
The amount of other provisions is for doubtful debts, employee 8. "Other comprehensive income after tax" on the Group State foreign exhange differences.	<ul> <li>benefits and destruction of non-saleable inventory. ment of Comprehensive Income as of 30/6/2011, am</li> </ul>	ount (1.563) € refers to			
		Ser	res, 9 August 2011		
CHAIRMAN AND MANAGING DIRECTOR	VICE-PRESIDENT		FINANCIAL DIRECTOR	CHIEF ACCOUNTANT	
PANAYIOTIS TSINAVOS ID no AE373539	GEORGIOS KOTSAMPAS ID no AE376847	IS	KONSTANTINOS SARMADAKIS ID no P462316	PANAYIOTIS KANTAS ID no AZ341891	