



TRASTOR

TRASTOR REAL ESTATE INVESTMENT COMPANY

General Commercial Registry No. 3548801000
S.A. Registration No. 44485/06/B/99/9
Capital Market Commission Decision No. 5/266/14.03.2003
Reg. Office : 116 KIFISSIAS AVE & 1 DAVAKI STR,11526 ATHENS

SUMMARY FINANCIAL DATA & INFORMATION

For the period from January 1st 2014 to June 30th 2014
(According to the Decision No. 4/507/28.04.2009 of the Board of the Hellenic Capital Market Commission)

The following data & information, deriving from the financial statements, aim at providing general information about the financial position and results of TRASTOR REIC. We therefore recommend to the reader, before proceeding with any kind of investment or other transaction with the company, to visit the company's website, where the financial statements and auditors' report, when required, are posted.

The present Summary Financial Data & Information has been translated from the original Investment Schedule that was prepared in Greek. Due professional care has been exercised to ensure a proper translation of the Greek text. However, in the event that differences exist between this translation and the original in Greek, the Greek text prevails.

Company Information

Table with 4 columns: Regulatory Authority, Ministry of Development & Competitiveness, Date of approval of the financial statements by the BoD, July 29, 2014. Includes details on the company's website, board members, and audit firm.

1.1. STATEMENT OF FINANCIAL POSITION

Table showing financial position for Group and Company from 30/9/2014 to 31/12/2013. Includes assets, equity, and liabilities.

1.4. CASH FLOW STATEMENT

Table showing cash flow statement for Group and Company from 1.01-30.09.2014 to 1.01-30.09.2013. Includes operating, investing, and financing activities.

1.2. COMPREHENSIVE INCOME STATEMENT

Table showing comprehensive income statement for Group and Company from 1.01-30.09.2014 to 1.07-30.09.2013. Includes rental income, profit/loss, and EBITDA.

1.3. STATEMENT OF CHANGES IN EQUITY

Table showing statement of changes in equity for Group and Company from 30/9/2014 to 30/9/2013. Includes total equity at beginning and end of period.

Additional data & information

- 1. There is compliance with the accounting principles adopted in accordance with International Financial Reporting Standards.
2. The company prepares consolidated financial statements due to the acquisition of the 100% of the share capital of REMBO S.A. which is consolidated with the full consolidation method.
3. The financial statements of the Group are included, with the equity method, in the consolidated financial statements of the following companies: a) the listed in ATHEX PASAL DEVELOPMENT S.A., based in Greece, which participates in the share capital of the company with a 37.08% and b) the listed in ATHEX της εισηγμένης PIRAEUS BAK S.A., based in Greece and 33,80% participation in the share capital of the Company.
4. The Company has not been audited by the tax authorities for the fiscal year 2010, and the subsidiary and single consolidated company REMBO S.A. has not been audited for the fiscal year 2010 (Note 12 of the financial statements).
5. There are no liens registered on the Company's properties. A mortgage for € 10.2 million has been registered on the property of the subsidiary REMBO S.A. in favour of Piraeus Bank.
6. The litigious or under arbitration disputes as well as the pending court decisions, are not expected to have a material effect on the financial position of the Group.
7. There have been cumulative provisions of € 106.210,63 for doubtful customers and debtors (Notes 8 & 9 of the financial statements, and provisions of € 11.913,00 for retirement benefit liabilities. Apart from those, no other provision has been created. Specifically of the not audited fiscal year 2010, no provisions have been made since Management estimates that due to the special taxation regime of the Group companies (as REICs are taxed on the asset value and not on profits) future tax audits will not result in additional taxes.
8. The number of personnel employed by the Group and the Company on 30.06.2014 was 3 persons (3 persons on 30.06.2013).
9. The amounts of inflows and outflows during the period 01.01-30.06.2014, and the balances of receivables and liabilities at 30.06.2014 that relate to transactions with related parties and members of the management are the following :

Table showing additional data and information for Group and Company, including inflows, outflows, receivables, and liabilities.

Table with 3 columns: The Chairman of the Board of Directors, The member of the Board of Directors, The Chief Accountant. Includes names: DIMITRIOS GEORGAKOPOULOS, KONSTANTINOS MARKAZOS, MARIA ANASTASIOU.