

The following data and information, that are derived from the financial statements, aim at providing general information on the financial position and results of THRACE PLASTICS Co. S.A., and the THRACE PLASTICS GROUP. Therefore, before proceeding with any kind of investment choice or other transaction with the Company, readers should refer to the company's website where the financial statements are available together with the audit report by the Certified Public Accountant, when applicable.

Approval date by the Board of Directors of the interim condensed financial information: 20 November 2013
Company website: www.thracegroup.gr

Amounts in thousand euro, unless stated otherwise

STATEMENT OF FINANCIAL POSITION					STATEMENT OF CASH FLOWS				
ASSETS	GROUP		COMPANY		Operating activities	GROUP		COMPANY	
	30/09/2013	31/12/2012	30/09/2013	31/12/2012		1/1 - 30/09/2013	1/1 - 30/09/2012	1/1 - 30/09/2013	1/1 - 30/09/2012
Tangible fixed assets	74,213	77,797	8,018	8,626	Earnings before taxes and minority interest from continued activities	6,400	9,750	(931)	507
Investment property	110	110	110	110	Earnings before taxes and minority interest from discontinued activities	-	(101)	-	-
Intangible assets	10,745	10,546	117	152	Plus/Minus adjustments for:				
Participations in subsidiaries & related companies	-	-	68,786	67,636	Depreciations	7,276	8,084	844	1,021
Other non-current assets	605	1,051	81	116	Provisions	238	1,317	377	570
Financial assets at fair value through profit and loss	193	-	193	-	Foreign exchange differences	207	378	17	(126)
Inventories	50,319	51,064	2,850	3,629	(Profit)/loss from sale of fixed assets	(13)	4	(10)	-
Trade receivables	60,664	51,654	9,103	7,832	Income from investments	(897)	-	-	(2,298)
Other current assets	14,252	12,655	3,266	4,142	Financial (income)/expenses	3,779	3,819	718	1,080
Cash & cash equivalents	42,004	46,408	11,613	15,869	Operating profit before changes in working capital	16,990	23,251	1,015	754
TOTAL ASSETS OF CONTINUED ACTIVITIES	253,105	251,285	104,137	108,112	(Increase)/ Decrease of receivables	(10,876)	(7,280)	(762)	1,493
Assets of discontinued activities	-	2,812	-	-	(Increase)/ Decrease of inventories	25	1,524	749	1,876
TOTAL ASSETS	253,105	254,097	104,137	108,112	Increase / (Decrease) of liabilities (apart from banks-taxes)	1,388	999	(1,528)	(3,996)
EQUITY & LIABILITIES					Cash equivalents from operations	7,527	18,494	(526)	127
Share capital	22,548	22,975	22,547	22,975	Minus:				
Other equity	95,065	86,610	55,013	57,638	Interest expenses and related expenses paid	(6,025)	(4,116)	(1,122)	(1,180)
Total Shareholders' Equity (a)	117,613	109,585	77,560	80,613	Taxes	2,077	(1,941)	-	-
Minority interest (b)	1,534	1,373	-	-	Total inflows / (outflows) from operating activities (a)	3,579	12,437	(1,648)	(1,053)
Total Equity (c) = (a) + (b)	119,147	110,958	77,560	80,613	Investment activities				
Long-term debt	5,643	13,045	-	-	Proceeds from sales of tangible assets	13	40	14	-
Provisions/Other long-term liabilities	11,218	18,182	903	856	Interest received	494	251	423	129
Short-term bank debt	72,208	67,924	22,097	22,009	Increase of participations	-	3	(1,150)	-
Other short-term liabilities	44,889	41,096	3,577	4,634	Dividends received	-	-	-	1,874
Total liabilities (d)	133,958	140,247	26,577	27,499	Proceeds from sale of participation	457	-	-	-
TOTAL EQUITY & LIABILITIES FROM CONTINUED ACTIVITIES (c) + (d)	253,105	251,205	104,137	108,112	Purchases of tangible fixed assets	(3,579)	(3,681)	(203)	(55)
Liabilities from discontinued activities	-	2,892	-	-	Purchase of intangible assets	(312)	(182)	(2)	(1)
TOTAL LIABILITIES	253,105	254,097	104,137	108,112	Other investments	(214)	-	(214)	-
					Changes of minority interest	-	(11)	-	-
					Total inflows / (outflows) from investment activities (b)	(3,141)	(3,580)	(1,132)	1,947
					Financing activities				
					Purchase of treasury shares	-	(133)	-	(133)
					Receipt of grants	37	3,037	-	2,474
					Proceeds from issued / undertaken loans	952	1,179	-	92
					Finance leases	(130)	(100)	-	-
					Repayments of loans	(3,708)	(7,628)	88	-
					Dividends paid	(1,564)	-	(1,564)	-
					Total inflows / (outflows) from financing activities (c)	(4,413)	(3,645)	(1,476)	2,433
					Net increase / (decrease) in cash & cash equivalents for the period (a) + (b) + (c)	(3,975)	5,212	(4,256)	3,327
					Cash & cash equivalents at the beginning of the period	46,408	33,743	15,869	3,533
					Effect from changes of exchange rates on cash & cash equivalents	(430)	991	-	-
					Charge from discontinued activities	-	(12)	-	-
					Cash & cash equivalents at the end of the period	42,003	39,934	11,613	6,860

STATEMENT OF COMPREHENSIVE INCOME												
Note: For 2013 there are no discontinued activities.	GROUP						COMPANY					
	1/1 - 30/09/2013		1/1 - 30/09/2012		1/1 - 30/09/2013		1/1 - 30/09/2012		1/1 - 30/09/2013		1/1 - 30/09/2012	
	Continued activities	Discontinue d activities	Total	Continued activities	Discontinue d activities	Total	Continued activities	Discontinue d activities	Total	Continued activities	Discontinue d activities	Total
Turnover	204,465	203,980	2,697	206,677	70,828	68,477	974	69,451	13,186	19,095	3,548	5,649
Gross profit/(losses)	37,212	40,556	328	40,884	12,474	13,742	128	13,870	1,109	1,135	278	249
Earnings/(losses) before Interest and Taxes (EBIT)	9,281	13,348	120	13,468	3,446	4,210	8	4,218	(213)	(711)	208	(221)
Earnings / (losses) before Taxes	6,400	9,750	(101)	9,649	1,949	3,076	(50)	3,026	(931)	507	(64)	(549)
Earnings / (losses) after Taxes (A)	4,436	7,314	(101)	7,213	1,513	2,637	(50)	2,587	(960)	158	14	(533)
- Owners of the parent	4,273	7,380	(101)	7,279	1,457	-	(50)	(50)	-	-	-	-
- Minority interest	163	(66)	-	(66)	56	-	-	-	-	-	-	-
Other comprehensive income after taxes (B)	5,860	746	5	751	1,637	2,729	5	2,734	-	-	-	-
Total comprehensive income after taxes (A) + (B)	10,296	8,060	(96)	7,964	3,150	5,366	(45)	5,321	(960)	158	-	-
- Owners of the parent	10,135	8,137	(96)	8,041	3,095	5,366	(45)	5,321	-	-	-	-
- Minority interest	161	(77)	-	(77)	55	-	-	-	-	-	-	-
Earnings / (losses) after taxes per share - basic (in €)	0.0949	0.1639	-	0.1620	0.0324	0.0585	0.0011	0.0574	-	-	-	-
Earnings/ (losses) before Interest, Taxes, Depreciation & Amortization (EBITDA)	16,557	21,204	(108)	21,096	5,862	6,657	236	6,893	631	310	485	115

ADDITIONAL DATA AND INFORMATION												
1. Information regarding the Group structure, participations in subsidiaries and their consolidation method are presented in note 1 of the condensed notes, while the tax unaudited fiscal years are reported in note 10 of the condensed notes.												
2. The basic accounting principles of the balance sheet for 31/12/2012 have been followed												
3. There are no judicial or under arbitration differences of judicial or arbitration bodies, that may have a significant effect on the financial position of the Company and Group.												
4. The following liens or collateral have been written on fixed assets			GROUP			COMPANY						
			12,491			-						
5. Number of employed staff at the end of each period:			GROUP			COMPANY						
	30/9/2013	30/9/2012	30/9/2013	30/9/2012	30/9/2013	30/9/2012						
	1,577	1,607	71	164								
6. The transactions between related parties, according to I.A.S. 24, are as follows:			GROUP			COMPANY						
i) Income			8			8,789						
ii) Expenses			190			2,740						
iii) Receivables			61			5,691						
iv) Liabilities			49			3						
v) Transactions & Remuneration of Board members and senior executives			2,703			835						
7. Due to the sale of the Group's participation in Thrace Teknikk, the comparative data have been revised accordingly. Detailed reference is made in note 19 of the financial statements.												
8. Income tax in the statement of comprehensive income is analyzed as follows:			GROUP			COMPANY						
			1.1 - 30.9.2013			1.1 - 30.9.2012			1.1 - 30.9.2013			1.1 - 30.9.2012
Income Tax			(1,396)			(2,349)			-			(423)
Deferred Tax			(568)			13			(29)			74
Provision for tax unaudited fiscal years			-			(100)			-			-
			(1,964)			(2,436)			(29)			(349)
9. The cumulative provisions made amount to:			GROUP			COMPANY						
			30.9.2013			31.12.2012			30.9.2013			31.12.2012
Provision for doubtful debt			8,501			8,153			2,468			2,406
Provision for staff indemnities			2,549			11,457			413			395
Provisions for tax differences from unaudited fiscal years			610			610			120			120
Impairment of inventory			2,223			2,349			30			-
10. No company of the Group, owns treasury shares, except for the parent company which by means of a decision issued by the Extraordinary General Shareholders' Meeting convened on 3 November 2008, as well as the Annual General Meeting held on 20 April 2012, initiated a treasury share buy-back plan. The Annual General Meeting held on 29 May 2013 decided to cancel 854,880 treasury shares from the first share buy-back program, whereas the decision was approved by the Ministry of Development on 15 July 2013. On 30/9/2013 the company owned 220,554 treasury shares with an acquisition cost of 280,637.36 (in absolute numbers).												
11. Other comprehensive income concerns:			GROUP			COMPANY						
			1.1 - 30.9.2013			1.1 - 30.9.2012			1.1 - 30.9.2013			1.1 - 30.9.2012
FX differences from Balance Sheet translations			(1,469)			(15)			-			-
Actuarial Profit / (loss)			5,692			761			-			-
			4,223			746			-			-

Avdira, 20 November 2013				
The Chairman and Chief Executive Officer	The Vice-Chairman	The Head of Financial Services	The Head Accountant	
KONSTANTINOS ST. CHALIORIS	THEODOSIOS A. KOLYVAS	SPYRIDON A. NTAKAS	FOTINI K. KYRLIDOU	
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