

WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.

JOINT STOCK COMPANIES REGISTER NUMBER.: 41913/06/B/98/32

Head Quarters: 127 Egnatias Street, 54 635 Thessaloniki

Figures and Information for the period 1st of January 2015 to 30th of June 2015

According to the Decision 4/507/28.04.2009 of the Board of Securities & Exchange Commission

The following figures and information deriving from the interim financial statements aim to a general information upon the financial state and the results of the «WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.». We therefore recommend to the reader, prior to any investment activity or any other transaction with the Company, to refer to the Company website where the financial statements are posted as well as the review report of the chartered auditor when required.

<p>Web site: www.eyath.gr</p> <p>Board of Directors date of approval: 27th of August 2015</p> <p>Chartered Auditor: Vargemazis Christos (A.M.30891), Koutroulos Konstantinos (A.M.25701)</p> <p>Audit Company: Grant Thornton A.E. (A.M.127)</p> <p>Type of Note: In Agreement</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="8" style="text-align: center;">REVENUES STATEMENT</th> </tr> <tr> <th colspan="8" style="text-align: center;">(Amounts expressed in thousands Euros)</th> </tr> <tr> <th colspan="4" style="text-align: center;">THE GROUP</th> <th colspan="4" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th>1/1/2015-30/6/2015</th> <th>1/1/2014-30/6/2014</th> <th>1/4/2015-30/6/2015</th> <th>1/4/2014-30/6/2014</th> <th>1/1/2015-30/6/2015</th> <th>1/1/2014-30/6/2014</th> <th>1/4/2015-30/6/2015</th> <th>1/4/2014-30/6/2014</th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center;">Continued Operations</td> <td colspan="4" style="text-align: center;">Continued Operations</td> </tr> <tr> <td>37,303</td> <td>37,811</td> <td>18,153</td> <td>18,553</td> <td>37,303</td> <td>37,811</td> <td>18,153</td> <td>18,553</td> </tr> <tr> <td>14,038</td> <td>15,510</td> <td>6,316</td> <td>7,371</td> <td>14,513</td> <td>15,801</td> <td>6,661</td> <td>7,528</td> </tr> <tr> <td colspan="8">Turnover</td> </tr> <tr> <td colspan="8">Gross Profit / (loss)</td> </tr> <tr> <td>8,888</td> <td>11,812</td> <td>2,390</td> <td>4,750</td> <td>9,031</td> <td>11,718</td> <td>2,537</td> <td>4,725</td> </tr> <tr> <td colspan="8">Profit/(Loss) before interest, tax & financing</td> </tr> <tr> <td>9,470</td> <td>12,907</td> <td>2,711</td> <td>5,262</td> <td>9,648</td> <td>12,812</td> <td>2,893</td> <td>5,236</td> </tr> <tr> <td colspan="8">Profit/(Loss) before tax</td> </tr> <tr> <td colspan="8">Less Tax</td> </tr> <tr> <td>5,544</td> <td>9,537</td> <td>660</td> <td>3,816</td> <td>5,722</td> <td>9,468</td> <td>830</td> <td>3,797</td> </tr> <tr> <td colspan="8">Profit/(Loss) after tax (A)</td> </tr> <tr> <td colspan="8">Distributed to:</td> </tr> <tr> <td colspan="8">Company Owners</td> </tr> <tr> <td>5,544</td> <td>9,537</td> <td>660</td> <td>3,816</td> <td>5,722</td> <td>9,468</td> <td>830</td> <td>3,797</td> </tr> <tr> <td colspan="8">Minority Holders</td> </tr> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td colspan="8">Other total revenues after taxes (B)</td> </tr> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td colspan="8">Total revenues after tax (A)+(B)</td> </tr> <tr> <td>5,544</td> <td>9,537</td> <td>660</td> <td>3,816</td> <td>5,722</td> <td>9,468</td> <td>830</td> <td>3,797</td> </tr> <tr> <td colspan="8">Distributed to:</td> </tr> <tr> <td colspan="8">Company Owners</td> </tr> <tr> <td>5,544</td> <td>9,537</td> <td>660</td> <td>3,816</td> <td>5,722</td> <td>9,468</td> <td>830</td> <td>3,797</td> </tr> <tr> <td colspan="8">Minority Holders</td> </tr> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td colspan="8">Profit / (loss) after tax per share - basic (€)</td> </tr> <tr> <td>0.1527</td> <td>0.2627</td> <td>0.0182</td> <td>0.1051</td> <td>0.1576</td> <td>0.2608</td> <td>0.0229</td> <td>0.1046</td> </tr> <tr> <td colspan="8">Earnings / (losses) before tax, interest & depreciation</td> </tr> <tr> <td>8,888</td> <td>11,812</td> <td>981</td> <td>6,002</td> <td>9,648</td> <td>11,718</td> <td>1,744</td> <td>7,070</td> </tr> </tbody> </table>	REVENUES STATEMENT								(Amounts expressed in thousands Euros)								THE GROUP				THE COMPANY				1/1/2015-30/6/2015	1/1/2014-30/6/2014	1/4/2015-30/6/2015	1/4/2014-30/6/2014	1/1/2015-30/6/2015	1/1/2014-30/6/2014	1/4/2015-30/6/2015	1/4/2014-30/6/2014	Continued Operations				Continued Operations				37,303	37,811	18,153	18,553	37,303	37,811	18,153	18,553	14,038	15,510	6,316	7,371	14,513	15,801	6,661	7,528	Turnover								Gross Profit / (loss)								8,888	11,812	2,390	4,750	9,031	11,718	2,537	4,725	Profit/(Loss) before interest, tax & financing								9,470	12,907	2,711	5,262	9,648	12,812	2,893	5,236	Profit/(Loss) before tax								Less Tax								5,544	9,537	660	3,816	5,722	9,468	830	3,797	Profit/(Loss) after tax (A)								Distributed to:								Company Owners								5,544	9,537	660	3,816	5,722	9,468	830	3,797	Minority Holders								0	0	0	0	0	0	0	0	Other total revenues after taxes (B)								0	0	0	0	0	0	0	0	Total revenues after tax (A)+(B)								5,544	9,537	660	3,816	5,722	9,468	830	3,797	Distributed to:								Company Owners								5,544	9,537	660	3,816	5,722	9,468	830	3,797	Minority Holders								0	0	0	0	0	0	0	0	Profit / (loss) after tax per share - basic (€)								0.1527	0.2627	0.0182	0.1051	0.1576	0.2608	0.0229	0.1046	Earnings / (losses) before tax, interest & depreciation								8,888	11,812	981	6,002	9,648	11,718	1,744	7,070
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142,616	145,784	142,491	145,481																																																																																																																																																																																																																																																																														
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26,960	26,899	26,960	26,899																																																																																																																																																																																																																																																																														
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30,681	16,690	30,904	16,734																																																																																																																																																																																																																																																																														
67,640	43,589	67,863	43,633																																																																																																																																																																																																																																																																														
200,268	189,373	200,354	189,116																																																																																																																																																																																																																																																																														
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Total net worth at the beginning of the period (01/01/2015 and 01/01/2014 respectively)																																																																																																																																																																																																																																																																																	
145,785	143,393	145,492	143,213																																																																																																																																																																																																																																																																														
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9,537	660	9,722	9,468																																																																																																																																																																																																																																																																														
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146,609	133,181	142,492	141,639																																																																																																																																																																																																																																																																														
(30/06/2015 and 30/06/2014 respectively)																																																																																																																																																																																																																																																																																	
<p style="text-align: center;">ADDITIONAL DATA AND INFORMATION</p> <p>1. The companies included in the consolidated financial statements for the current fiscal period are presented below. Up until the 30/06/2015 there has been no change in the integrated companies and/or the participation percentage and the method of integration.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Company</th> <th>Country</th> <th>Participation</th> <th>Method of integration</th> </tr> </thead> <tbody> <tr> <td>EYATH SA</td> <td>Greece</td> <td>Parent Company</td> <td>Full Integration</td> </tr> <tr> <td>EYATH SERVICES SA</td> <td>Greece</td> <td>100%</td> <td>Full Integration</td> </tr> </tbody> </table> <p>2. The unaudited fiscal periods for the companies included in the integrated financial lists are the following:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Company</th> <th>Country</th> <th>Participation Percentage</th> <th>Not Audited Fiscal periods</th> </tr> </thead> <tbody> <tr> <td>EYATH SA</td> <td>Greece</td> <td>Parent Company</td> <td>2009-2010</td> </tr> <tr> <td>EYATH SERVICES SA</td> <td>Greece</td> <td>100.00%</td> <td>2010</td> </tr> </tbody> </table> <p>For the fiscal years 2014 & 2015 there is an audit taking place from the Chartered Company Grant Thornton, which will publish an audit certificate (note 16.4 of the Half Year Financial Statement).</p> <p>3. The formed provisions for likely risks are adjusted per case as follows:</p> <p>i) For litigations or disputes under arbitration of the Group and Company as well as for judicial decisions or decisions by arbitrary agencies, there has been a provision of €2,495. Beyond this provision there are no other disputes likely to significantly affect the financial state or the operation of the Group (see note 10 of the Half Year Financial Statements)</p> <p>ii) There has been an accumulated provision for stock depreciation of €50 thousand (See note 5 of the Half Year Financial Statements)</p> <p>iii) There has been formed accumulated provision for bad claims of €20,539 th. (note 6 of the Half Year Financial Statements).</p> <p>iv) There has been an accumulated provision for staff compensation due to retirement of €2,360 thousand (Note 9 of the Half Year Financial Statements)</p> <p>5. The number of employees in the end of the current fiscal period was: Group: 226, Company: 226, while for the respective previous fiscal period the number was 239 for the Group and the Company.</p> <p>6. Investments for the Group and Company on fixed assets for the current fiscal period amounted to €3,329 thousand. For the respective previous fiscal period investments amounted to 3,124 thousand Euros for the Group and the Company.</p> <p>7. The accumulated amounts of revenues and expenses since the beginning of the fiscal period and the balances of claims and liabilities for the Group and Company at the end of the current fiscal period, deriving from transactions with affiliated parties, as determined in IAS 24, are as follows: (amounts in thousands of Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>a) Revenues</td> <td>0</td> <td>51</td> </tr> <tr> <td>b) Expenses</td> <td>0</td> <td>724</td> </tr> <tr> <td>c) Claims</td> <td>0</td> <td>195</td> </tr> <tr> <td>d) Liabilities</td> <td>0</td> <td>299</td> </tr> <tr> <td>e) Transactions and fees of executive members and management members</td> <td>434</td> <td>433</td> </tr> <tr> <td>f) Claims from executive members and management members</td> <td>5</td> <td>5</td> </tr> <tr> <td>g) Obligations towards executive members and management members</td> <td>11</td> <td>10</td> </tr> </tbody> </table> <p>8. The Group does not own any own shares</p> <p>9. There are no other total income after tax during the current fiscal year</p> <p>10. The accounting policies adopted in the current period are the same as those applied in preparing the financial statements of 31.12.2014, except for the new or revised accounting standards and interpretations became effective in 2015.</p>	Company	Country	Participation	Method of integration	EYATH SA	Greece	Parent Company	Full Integration	EYATH SERVICES SA	Greece	100%	Full Integration	Company	Country	Participation Percentage	Not Audited Fiscal periods	EYATH SA	Greece	Parent Company	2009-2010	EYATH SERVICES SA	Greece	100.00%	2010		Group	Company	a) Revenues	0	51	b) Expenses	0	724	c) Claims	0	195	d) Liabilities	0	299	e) Transactions and fees of executive members and management members	434	433	f) Claims from executive members and management members	5	5	g) Obligations towards executive members and management members	11	10	<p style="text-align: center;">CASH FLOW STATEMENT</p> <p style="text-align: center;">(Amounts expressed in thousands Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th>1/1/2015-30/6/2015</th> <th>1/1/2014-30/6/2014</th> <th>1/1/2015-30/6/2015</th> <th>1/1/2014-30/6/2014</th> </tr> </thead> <tbody> <tr> <td colspan="4">Operational activities:</td> </tr> <tr> <td colspan="4">Pre-tax Profit / (Loss) (continuing operations)</td> </tr> <tr> <td>9,470</td> <td>12,907</td> <td>9,648</td> <td>12,812</td> </tr> <tr> <td colspan="4">Plus (minus) adjustments for:</td> </tr> <tr> <td colspan="4">Depreciations</td> </tr> <tr> <td>3,022</td> <td>2,726</td> <td>3,022</td> <td>2,726</td> </tr> <tr> <td colspan="4">Provisions</td> </tr> <tr> <td>2,688</td> <td>1,658</td> <td>2,688</td> <td>1,658</td> </tr> <tr> <td colspan="4">Results (revenues, expenses, profit and loss) from investment activity</td> </tr> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td colspan="4">Participation Revenues</td> </tr> <tr> <td>0</td> <td>0</td> <td>(51)</td> <td>0</td> </tr> <tr> <td colspan="4">Depreciation of fixed assets from investment grants</td> </tr> <tr> <td>(225)</td> <td>(178)</td> <td>(225)</td> <td>(178)</td> </tr> <tr> <td colspan="4">Interest and relevant expenses</td> </tr> <tr> <td>(582)</td> <td>(1,094)</td> <td>(567)</td> <td>(1,094)</td> </tr> <tr> <td>14,373</td> <td>16,019</td> <td>14,616</td> <td>15,924</td> </tr> <tr> <td colspan="4">Plus / less adjustments for changes of working capital accounts or relevant to operational activities:</td> </tr> <tr> <td colspan="4">Decrease / (Increase) of stock</td> </tr> <tr> <td>(44)</td> <td>87</td> <td>(44)</td> <td>87</td> </tr> <tr> <td colspan="4">Decrease / (Increase) of claims</td> </tr> <tr> <td>(4,662)</td> <td>(8,249)</td> <td>(4,670)</td> <td>(8,246)</td> </tr> <tr> <td colspan="4">Decrease / (Increase) of long term claims</td> </tr> <tr> <td>168</td> <td>123</td> <td>168</td> <td>123</td> </tr> <tr> <td colspan="4">(Decrease) / increase of liabilities (banks excluded) (Less):</td> </tr> <tr> <td>1,892</td> <td>(1,673)</td> <td>2,028</td> <td>(1,539)</td> </tr> <tr> <td colspan="4">Debit interest and relevant expenses paid</td> </tr> <tr> <td>(21)</td> <td>(24)</td> <td>(21)</td> <td>(24)</td> </tr> <tr> <td colspan="4">Taxes paid</td> </tr> <tr> <td>(100)</td> <td>(1,750)</td> <td>0</td> <td>(1,750)</td> </tr> <tr> <td>11,605</td> <td>4,633</td> <td>11,067</td> <td>4,676</td> </tr> <tr> <td colspan="4">Total inflows / (outflows) from operational activities (a)</td> </tr> <tr> <td colspan="4">Investment activity:</td> </tr> <tr> <td colspan="4">Purchase of tangible and intangible fixed assets</td> </tr> <tr> <td>(3,329)</td> <td>(3,124)</td> <td>(3,329)</td> <td>(3,124)</td> </tr> <tr> <td colspan="4">Interest received</td> </tr> <tr> <td>720</td> <td>1,171</td> <td>705</td> <td>1,171</td> </tr> <tr> <td>(2,609)</td> <td>(1,953)</td> <td>(2,624)</td> <td>(1,953)</td> </tr> <tr> <td colspan="4">Total inflows/(outflows) from investment activities (b)</td> </tr> <tr> <td colspan="4">Financing activities:</td> </tr> <tr> <td colspan="4">Payments of loans</td> </tr> <tr> <td>21</td> <td>10</td> <td>21</td> <td>10</td> </tr> <tr> <td colspan="4">Cashings from fundings</td> </tr> <tr> <td></td> <td>(5)</td> <td></td> <td>(5)</td> </tr> <tr> <td colspan="4">Dividends paid</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>21</td> <td>5</td> <td>21</td> <td>5</td> </tr> <tr> <td colspan="4">Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+c</td> </tr> <tr> <td>9,017</td> <td>2,684</td> <td>9,364</td> <td>2,628</td> </tr> <tr> <td colspan="4">Cash reserves and equivalents at the opening of the period</td> </tr> <tr> <td>50,305</td> <td>53,688</td> <td>49,811</td> <td>53,395</td> </tr> <tr> <td colspan="4">Cash reserves and equivalents at the end of the period</td> </tr> <tr> <td>59,322</td> <td>56,173</td> <td>59,274</td> <td>55,993</td> </tr> </tbody> </table>	THE GROUP		THE COMPANY		1/1/2015-30/6/2015	1/1/2014-30/6/2014	1/1/2015-30/6/2015	1/1/2014-30/6/2014	Operational activities:				Pre-tax Profit / (Loss) (continuing operations)				9,470	12,907	9,648	12,812	Plus (minus) adjustments for:				Depreciations				3,022	2,726	3,022	2,726	Provisions				2,688	1,658	2,688	1,658	Results (revenues, expenses, profit and loss) from investment activity				0	0	0	0	Participation Revenues				0	0	(51)	0	Depreciation of fixed assets from investment grants				(225)	(178)	(225)	(178)	Interest and relevant expenses				(582)	(1,094)	(567)	(1,094)	14,373	16,019	14,616	15,924	Plus / less adjustments for changes of working capital accounts or relevant to operational activities:				Decrease / (Increase) of stock				(44)	87	(44)	87	Decrease / (Increase) of claims				(4,662)	(8,249)	(4,670)	(8,246)	Decrease / (Increase) of long term claims				168	123	168	123	(Decrease) / increase of liabilities (banks excluded) (Less):				1,892	(1,673)	2,028	(1,539)	Debit interest and relevant expenses paid				(21)	(24)	(21)	(24)	Taxes paid				(100)	(1,750)	0	(1,750)	11,605	4,633	11,067	4,676	Total inflows / (outflows) from operational activities (a)				Investment activity:				Purchase of tangible and intangible fixed assets				(3,329)	(3,124)	(3,329)	(3,124)	Interest received				720	1,171	705	1,171	(2,609)	(1,953)	(2,624)	(1,953)	Total inflows/(outflows) from investment activities (b)				Financing activities:				Payments of loans				21	10	21	10	Cashings from fundings					(5)		(5)	Dividends paid								21	5	21	5	Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+c				9,017	2,684	9,364	2,628	Cash reserves and equivalents at the opening of the period				50,305	53,688	49,811	53,395	Cash reserves and equivalents at the end of the period				59,322	56,173	59,274	55,993				
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Cashings from fundings																																																																																																																																																																																																																																																																																	
	(5)		(5)																																																																																																																																																																																																																																																																														
Dividends paid																																																																																																																																																																																																																																																																																	
21	5	21	5																																																																																																																																																																																																																																																																														
Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+c																																																																																																																																																																																																																																																																																	
9,017	2,684	9,364	2,628																																																																																																																																																																																																																																																																														
Cash reserves and equivalents at the opening of the period																																																																																																																																																																																																																																																																																	
50,305	53,688	49,811	53,395																																																																																																																																																																																																																																																																														
Cash reserves and equivalents at the end of the period																																																																																																																																																																																																																																																																																	
59,322	56,173	59,274	55,993																																																																																																																																																																																																																																																																														
<p>THE PRESIDENT & CEO OF THE B.O.D.</p> <p style="text-align: center;">Nikolaos Papadakis ID no. AK 869759</p>	<p>THE VICE CHAIRMAN</p> <p style="text-align: center;">Penelope Ralli ID AK 255987</p>	<p>THE CFO</p> <p style="text-align: center;">Maria Samara License No O.E.E. 71414 A' class ID no £ 342116</p>																																																																																																																																																																																																																																																																															

Thessaloniki, 27th of August 2015

THE PRESIDENT & CEO OF THE B.O.D.

THE VICE CHAIRMAN

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Nikolaos Papadakis
ID no. AK 869759

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