

WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.

JOINT STOCK COMPANIES REGISTER NUMBER.: 41913/06/B/98/32

Head Quarters: 127 Egnatias Street, 54 635 Thessaloniki

Figures and Information for the period 1st of January 2015 to 30th of September 2015

According to the Decision 4/507/28.04.2009 of the Board of Securities & Exchange Commission

The following figures and information deriving from the interim financial statements aim to a general information upon the financial state and the results of the «WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.». We therefore recommend to the reader, prior to any investment activity or any other transaction with the Company, to refer to the Company website where the financial statements are posted as well as the review report of the chartered auditor when required.

<p>Web site: www.eyath.gr</p> <p>Board of Directors date of approval: 26th of September 2015</p> <p>Chartered Auditor: Vargemaziis Christos (A.M.30891), Koutroulos Konstantinos (A.M.25701)</p> <p>Audit Company: Grant Thornton A.E. (A.M.127)</p> <p>Type of Note: Non Compulsory</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="8" style="text-align: center;">REVENUES STATEMENT</th> </tr> <tr> <th colspan="8" style="text-align: center;">(Amounts expressed in thousands Euros)</th> </tr> <tr> <th colspan="4" style="text-align: center;">THE GROUP</th> <th colspan="4" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th>1/1/2015-30/9/2015</th> <th>1/1/2014-30/9/2014</th> <th>1/7/2015-30/9/2015</th> <th>1/7/2014-30/9/2014</th> <th>1/1/2015-30/9/2015</th> <th>1/1/2014-30/9/2014</th> <th>1/7/2015-30/9/2015</th> <th>1/7/2014-30/9/2014</th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center;">Continued Operations</td> <td colspan="4" style="text-align: center;">Continued Operations</td> </tr> <tr> <td>Turnover</td> <td>53,404</td> <td>53,979</td> <td>16,101</td> <td>16,168</td> <td>53,404</td> <td>53,979</td> <td>16,101</td> </tr> <tr> <td>Gross Profit / (loss)</td> <td>18,647</td> <td>20,017</td> <td>4,134</td> <td>4,507</td> <td>19,230</td> <td>20,411</td> <td>4,717</td> </tr> <tr> <td>Profit/(Loss) before interest, tax & financing</td> <td>11,670</td> <td>15,358</td> <td>2,639</td> <td>3,546</td> <td>11,724</td> <td>15,186</td> <td>2,693</td> </tr> <tr> <td>Profit/(Loss) before tax</td> <td>12,520</td> <td>16,939</td> <td>2,922</td> <td>4,033</td> <td>12,611</td> <td>16,768</td> <td>2,962</td> </tr> <tr> <td>Less Tax</td> <td>(5,125)</td> <td>(4,465)</td> <td>(1,199)</td> <td>(1,095)</td> <td>(5,121)</td> <td>(4,419)</td> <td>(1,195)</td> </tr> <tr> <td>Profit / (loss) after tax (A)</td> <td>7,395</td> <td>12,474</td> <td>1,723</td> <td>2,938</td> <td>7,490</td> <td>12,349</td> <td>1,767</td> </tr> <tr> <td>Distributed to:</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Company Owners</td> <td>7,395</td> <td>12,474</td> <td>1,723</td> <td>2,938</td> <td>7,490</td> <td>12,349</td> <td>1,767</td> </tr> <tr> <td>Minority Holders</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Other total revenues after taxes (B)</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total revenues after tax (A)+(B)</td> <td>7,395</td> <td>12,474</td> <td>1,723</td> <td>2,938</td> <td>7,490</td> <td>12,349</td> <td>1,767</td> </tr> <tr> <td>Distributed to:</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Company Owners</td> <td>7,395</td> <td>12,474</td> <td>1,723</td> <td>2,938</td> <td>7,490</td> <td>12,349</td> <td>1,767</td> </tr> <tr> <td>Minority Holders</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Profit / (loss) after tax per share - basic (€)</td> <td>0.2037</td> <td>0.3436</td> <td>0.0475</td> <td>0.0809</td> <td>0.2063</td> <td>0.3402</td> <td>0.0487</td> </tr> <tr> <td>Earnings / (losses) before tax, interest & depreciation</td> <td>15,938</td> <td>19,229</td> <td>4,253</td> <td>4,869</td> <td>15,992</td> <td>19,057</td> <td>3,547</td> </tr> </tbody> </table>	REVENUES STATEMENT								(Amounts expressed in thousands Euros)								THE GROUP				THE COMPANY				1/1/2015-30/9/2015	1/1/2014-30/9/2014	1/7/2015-30/9/2015	1/7/2014-30/9/2014	1/1/2015-30/9/2015	1/1/2014-30/9/2014	1/7/2015-30/9/2015	1/7/2014-30/9/2014	Continued Operations				Continued Operations				Turnover	53,404	53,979	16,101	16,168	53,404	53,979	16,101	Gross Profit / (loss)	18,647	20,017	4,134	4,507	19,230	20,411	4,717	Profit/(Loss) before interest, tax & financing	11,670	15,358	2,639	3,546	11,724	15,186	2,693	Profit/(Loss) before tax	12,520	16,939	2,922	4,033	12,611	16,768	2,962	Less Tax	(5,125)	(4,465)	(1,199)	(1,095)	(5,121)	(4,419)	(1,195)	Profit / (loss) after tax (A)	7,395	12,474	1,723	2,938	7,490	12,349	1,767	Distributed to:								Company Owners	7,395	12,474	1,723	2,938	7,490	12,349	1,767	Minority Holders	0	0	0	0	0	0	0	Other total revenues after taxes (B)	0	0	0	0	0	0	0	Total revenues after tax (A)+(B)	7,395	12,474	1,723	2,938	7,490	12,349	1,767	Distributed to:								Company Owners	7,395	12,474	1,723	2,938	7,490	12,349	1,767	Minority Holders	0	0	0	0	0	0	0	Profit / (loss) after tax per share - basic (€)	0.2037	0.3436	0.0475	0.0809	0.2063	0.3402	0.0487	Earnings / (losses) before tax, interest & depreciation	15,938	19,229	4,253	4,869	15,992	19,057	3,547																																											
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<p style="text-align: center;">ADDITIONAL DATA AND INFORMATION</p> <p>1. The companies included in the consolidated financial statements for the current fiscal period are presented below. Up until the 30/06/2015 there has been no change in the integrated companies and/or the participation percentage and the method of integration.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Company</th> <th>Country</th> <th>Participation</th> <th>Method of integration</th> </tr> </thead> <tbody> <tr> <td>EYATH SA</td> <td>Greece</td> <td>Parent Company</td> <td>Full Integration</td> </tr> <tr> <td>EYATH SERVICES SA</td> <td>Greece</td> <td>100%</td> <td>Full Integration</td> </tr> </tbody> </table> <p>2. The unaudited fiscal periods for the companies included in the integrated financial lists are the following:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Company</th> <th>Country</th> <th>Participation Percentage</th> <th>Not Audited Fiscal periods</th> </tr> </thead> <tbody> <tr> <td>EYATH SA</td> <td>Greece</td> <td>Parent Company</td> <td>2009-2010</td> </tr> <tr> <td>EYATH SERVICES SA</td> <td>Greece</td> <td>100.00%</td> <td>2010</td> </tr> </tbody> </table> <p>For the fiscal year of 2015 there is an audit taking place from the Chartered Company Grant Thornton, which will publish an audit certificate.</p> <p>3. The formed provisions for likely risks are adjusted per case as follows:</p> <p>i) For litigations or disputes under arbitration of the Group and Company as well as for judicial decisions or decisions by arbitrary agencies, there has been a provision of €3,066. Beyond this provision there are no other disputes likely to significantly affect the financial state or the operation of the Group (see note 10 of the Half Year Financial Statements)</p> <p>ii) There has been an accumulated provision for stock depreciation of €50 thousand (See note 5 of the Half Year Financial Statements)</p> <p>iii) There has been formed accumulated provision for bad claims of €20,584 th. (note 6 of the Half Year Financial Statements).</p> <p>iv) There has been an accumulated provision for staff compensation due to retirement of €2,385 thousand (Note 9 of the Half Year Financial Statements)</p> <p>v) There has been an accumulated provision for unaudited tax fiscal years of €1,037 th. (Note 9 of the Half Year Financial Statements)</p> <p>vi) There has been formed accumulated provision for the removal of dried sludge of €3,700 th (note 10)</p> <p>As well as formed an accumulated provision for the provision of water to the company employees and retired employees of €959 th. (Note 9)</p> <p>vii) No other provisions formed.</p> <p>4. There are no encumbrances on the fixed assets of the Group and the Company.</p> <p>5. The number of employees in the end of the current fiscal period was: Group: 225, Company: 225, while for the respective previous fiscal period the number was 224 for the Group and the Company.</p> <p>6. Investments for the Group and Company on fixed assets for the current fiscal period amounted to €4,916 thousand. For the respective previous fiscal period investments amounted to 4,331 thousand Euros for the Group and the Company.</p> <p>7. The accumulated amounts of revenues and expenses since the beginning of the fiscal period and the balances of claims and liabilities for the Group and Company at the end of the current fiscal period, deriving from transactions with affiliated parties, as determined in IAS 24, are as follows: (amounts in thousands of Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>a) Revenues</td> <td>0</td> <td>51</td> </tr> <tr> <td>b) Expenses</td> <td>0</td> <td>1244</td> </tr> <tr> <td>c) Claims</td> <td>0</td> <td>131</td> </tr> <tr> <td>d) Liabilities</td> <td>0</td> <td>319</td> </tr> <tr> <td>e) Transactions and fees of executive members and management members</td> <td>434</td> <td>433</td> </tr> <tr> <td>f) Claims from executive members and management members</td> <td>4</td> <td>4</td> </tr> <tr> <td>g) Obligations towards executive members and management members</td> <td>7</td> <td>6</td> </tr> </tbody> </table> <p>8. The Group does not own any own shares</p> <p>9. There are no other total income after tax during the current fiscal year</p> <p>10. The accounting policies adopted in the current period are the same as those applied in preparing the financial statements of 31.12.2014, except for the new or revised accounting standards and interpretations became effective in 2015.</p>	Company	Country	Participation	Method of integration	EYATH SA	Greece	Parent Company	Full Integration	EYATH SERVICES SA	Greece	100%	Full Integration	Company	Country	Participation Percentage	Not Audited Fiscal periods	EYATH SA	Greece	Parent Company	2009-2010	EYATH SERVICES SA	Greece	100.00%	2010		Group	Company	a) Revenues	0	51	b) Expenses	0	1244	c) Claims	0	131	d) Liabilities	0	319	e) Transactions and fees of executive members and management members	434	433	f) Claims from executive members and management members	4	4	g) Obligations towards executive members and management members	7	6	<p style="text-align: center;">CASH FLOW STATEMENT</p> <p style="text-align: center;">(Amounts expressed in thousands Euros)</p> <table border="1" style="width: 100%; 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COMPANY		1/1/2015-30/9/2015	1/1/2014-30/9/2014	1/1/2015-30/9/2015	1/1/2014-30/9/2014	Operational activities:					Pre-tax Profit / (Loss) (continuing operations)	12,520	16,939	16,939	16,939	Plus (minus) adjustments for:					Depreciations	4,589	4,142	4,142	4,142	Provisions	3,651	1,815	1,815	1,815	Results (revenues, expenses, profit and loss) from investment activity	0	0	0	0	Participation Revenues	0	0	0	0	Depreciation of fixed assets from investment grants	(321)	(271)	(271)	(271)	Interest and relevant expenses	(851)	(1,582)	(1,582)	(1,582)	19,589	21,044	21,044	21,044	Plus / less adjustments for changes of working capital accounts or relevant to operational activities:					Decrease / (Increase) of stock	(29)	(177)	(29)	(29)	Decrease / (Increase) of claims	(4,308)	(7,102)	(4,255)	(4,255)	Decrease / (Increase) of long term claims	254	143	254	254	(Decrease) / increase of liabilities (banks excluded)	813	(3,463)	877	877	(Less):					Debit interest and relevant expenses paid	(36)	(36)	(35)	(35)	Taxes paid	(3,386)	(4,930)	(3,287)	(3,287)	Total inflows / (outflows) from operational activities (a)	12,896	5,479	14,569	14,569	Investment activity:					Purchase of tangible and intangible fixed assets	(4,916)	(4,331)	(4,916)	(4,331)	Interest received	1,148	1,831	1,133	1,830	Total inflows/(outflows) from investment activities (b)	(3,768)	(2,501)	(3,782)	(2,501)	Financing activities:					Payments of loans	0	0	0	0	Cashings from fundings	45	17	45	17	Dividends paid	(8,601)	(10,509)	(8,601)	(10,509)	Total inflows / (outflows) from financing activities (c)	(8,601)	(10,509)	(8,601)	(10,509)	Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+c	(8,555)	(10,492)	(8,555)	(10,492)	Cash reserves and equivalents at the opening of the period	50,305	63,688	49,911	63,395	Cash reserves and equivalents at the end of the period	50,879	46,074	52,142	45,624
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Thessaloniki, 28th of November 2015

THE PRESIDENT & CEO OF THE B.O.D.

THE VICE CHAIRMAN

THE CFO

Nikolaos Papadakis
ID no. AK 869759

Penelope Ralli
ID AK 255987

Maria Samara
License No O.E.E. 71414 A' class
ID no Σ 342116