WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.

JOINT STOCK COMPANIES REGISTER NUMBER.: 41913/06/B/98/32

Head Quarters: 127 Egnatias Street, 54 635 Thessaloniki

Figures and Information for the period 1st of January 2013 to 30th of September 2013

According to the Decision 4/507/28.04.2009 of the Board of Securities & Exchange Commission

The following figures and information deriving from the interim financial statements aim to a general information upon the financial state and the results of the «WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.». We therefore recommend to the reader, prior to any investment activity or any other transaction with the Company, to refer to the Company website where the financial statements are posted as well as the review report of the chartered auditor when required.

Web site								NUES STATE						
Web site	www.eyath.gr						(Amounts exp	ressed in thou	sands Euros)		THE CO	MPANY		
Board of Directors date of approval:	29th of November 20	13				1/1/2013-	1/1/2012-	1/7/2013-	1/7/2012-	1/1/2013-	1/1/2012-	1/7/2013-	1/7/2012-	
		, ,,	oulos Konstantinos (A.M	1.25701)		30/9/2013	30/9/2012	30/9/2013	30/9/2012	30/9/2013	30/9/2012	30/9/2013	30/9/2012	
	Grant Thorton A.E. (A No Need Of	M.127)			Turnover	52.361	Continuing 53.931	Activities 16.163	16.170	52.361	Continuing 53.931	Activities 16.163	16.170	
Type of Note	No Need Of				Turnover Gross Profit / (loss)	18.034	21.486	3.775	5.386	18.497	21.893	3.944	5.518	
	ALANCE SHEET	do Euroo)			Profit/(Loss) before interest, tax & financing	40.005	45.000	070	0.700	40.000	45 400	200	0.00	
(Amounts expre	essed are in thousand THE GR		THE COMP	PANY	Profit/(Loss) before tax	10.265 11.793	15.380 17.767	278 682	2.708 3.467	10.229 11.793	15.182 17.590	292 696	2.633 3.392	
_		Adjusted		Adjusted	Less Tax	(2.294)	(3.490)	(207)	(501)	(2.283)	(3.450)	(210)	(485	
ASSETS Tangible fixed assets used by owners	30/9/2013 87.157	31/12/2012 88.187	30/9/2013 87.157	31/12/2012 88.187	Profit / (loss) after tax (A) <u>Distributed to :</u>	9.499	14.277	475	2.967	9.510	14.140	485	2.907	
Intangible fixed assets	83	95	83	95	Company Owners	9.499	14.277	475	2.967	9.510	14.140	485	2.907	
Other non current assets	5.866	3.219	5.926	3.279				_	_					
Stock Customer claims	1.805 53.197	1.541 53.519	1.805 53.077	1.541 53.485	Minority Holders	0	0	0	0	0	0	0	(
Other current assets	48.009	44.758	48.004	44.505	Other total revenues after taxes (B)	0	0	0	0	0	0	0	(
TOTAL ASSETS	<u>196.116</u>	<u>191.319</u>	<u>196.052</u>	191.092										
TOTAL NET WORTH AND LIABILITIES					Total revenues after tax (A)+(B)	9.499	14.277	475	2.967	9.510	14.140	485	2.90	
Equity Capital	40.656	40.656	40.656	40.656	Distributed to :	0.400	44.077	475	0.007	0.540	44.440	405	2.00	
Other net worth data Parent company owners total net worth (a)	99.157 139.813	95.538 136.194	98.979 139.635	95.349 136.005	Company Owners	9.499	14.277	475	2.967	9.510	14.140	485	2.907	
Minority rights (b)	0	0	0	0	Minority Holders	0	0	0	0	0	0	0	(
Total Net Worth (c) = (a) + (b)	139.813	136.194	139.635	136.005										
Long term loan liabilities	0	0	0	0	Profit / (loss) after tax per share - basic (€)	0,2617	0,3933	0,0131	0,0817	0,2620	0,3895	0,0134	0,0801	
Provisions / Other long term liabilities Short term loan liabilities	25.441 0	25.639 142	25.441 0	25.639 142										
Other short term liabilities	30.862	142 29.344	0 30.976	142 29.306	Earnings / (losses) before tax, interest & depreciation									
Total liabilities (d)	56.303	55.125	56.417	55.087	acpresiation	14.701	19.670	1.800	4.165	14.666	19.473	1.815	4.088	
TOTAL NET WORTH AND LIABILITIES (c) + (d)	<u>196.116</u>	<u>191.319</u>	196.052	191.092		СНДИ	GES IN NFT V	VORTH FOR T	HE FISCAL P	ERIOD				
	L DATA AND INFOR				1	CHANGES IN NET WORTH FOR THE FISCAL (Amounts expressed in thousands Euros)				
The companies included in the consolidated financial statements	s for the current fisca	Il period are present	ed below. Up until the	31/09/2013 there			THE G				THE CO			
has been no change in the integrated companies and/or the participa	ation percentage and	the method of integra	ation.			1/1/2013 - 3		1/1/2012 - 3		1/1/2013 - 3		1/1/2012 -		
Company	Country	<u>Participation</u>	Method of Integration		Total net worth at the beginning of the period	d	Adjusted		Adjusted		Adjusted		Adjuste	
<u>Company</u> EYATH SA	Greece	Parent Company	Full Integration		(01/01/2013 and 01/01/2012 respectively)	u	136.194		125.453		136.005		125.355	
			-		Total After tax revenues Distributred Dividends		9.499 (5.881)		14.277 (6.824)		9.510 (5.881)		14.140 (6.824)	
EYATH SERVICES SA	Greece	100%	Full Integration		Increase / (decrease) of equity capital		0		0		0		Ċ	
2.The inaudited fiscal periods for the companies included in the integ	grated financial lists a	re the following:			Purchases / (sales) own shares		0		0		0		C	
					Total net worth at the end of the period									
		<u>Participation</u>	Not Audited Fiscal		(30/06/2013 and 30/06/2012 respectively)		139.813		132.906		139.634		132.672	
<u>Company</u> EYATH SA	<u>Country</u> Greece	<u>Percentage</u>	periods 2009-2010				CVEH	FLOW STATE	MENT					
EYATH SERVICES SA	Greece	Parent Company 100,00%	2010		Indirect Method	Indirect Method								
For the fiscal year 2012 there is an audit taking place from the Char the Interim Financial Statement).	terd Company Grant	Thornton, which will	publish an audit certific	ate (note 16.4 of	(Amounts expressed in thousands Euros)		1/1/2013-	ROUP	1/1/2012-		THE CO 1/1/2013-	MPANY	1/1/2012-	
3. The formed provisions for likely risks are adjusted per case as foll i) For litigations or disputes under arbitration of the Group and Com		idicial decisions or d	ocicione by arbitrary ag	anoine there has	Operational activities:	-	30/9/2013	,	30/9/2012		30/9/2013		30/9/2012	
been a provision of €2,310. Beyond this provision there are no oth					Pre-tax Profit / (Loss) (continuing operations)		11.793		17.767		11.793		17.590	
Group (see note 16.1 of the Interim Financial Statements) ii)There has been an accumulated provision for stock depreciation of	of € 415 thousand (S	ee note 5 of the Inter	im Financial Statements	;)	Plus (minus) adjustments for: Depreciations		4.678		4.545		4.678		4.545	
iii) There has been formed accumulated provision for bad claims of	€ 17,664 th. (note 5 o	f the Interim Financia	al Statements).		Provisions		4.475		667		4.475		667	
iv) There has been an accumulated provision for staff compens	ation due to retirem	ent of € 1,874 tho	usand (Note 9 of the	Interim Financial	Results (revenues, expenses, profit and loss)									
Statements)					from investment activity		0		0		0		(
v) There has been an accumulated provision for unaudited tax fiscal	years of €1,037 thou	isand (see note 10 o	f the Interim Financial S	tatements)	Participation Revenues		0		0		(38)		(23	
vi) There has been formed accumulated provision for te removal of	dried sludge of €3,7	00 th. (note 10 of the	Interim Financial State	ments).	Depreciation of fixed assets from investment		(241)		(255)		(241)		(254	
					grants Interest and relevant expenses		(1.528)		(2.387)		(1.527)		(2.386)	
vii) No other provisions formed.						-	19.176	•	20.337		19.140		20.139	
 There are no encumbrances on the fixed assets of the Group and The number of employees in the end of the current fiscal period 		omnany: 248 while	for the respective previ	ious fiscal neriod	Plue / lace adjustments for changes of working	canital accounts	e or							
the number was 273 for the Group and the Company.	•				relevant to operational activities:	Dapital accounts	3 01							
 Investments for the Group and Company on fixed assets for the fiscal period investments amounted to €2,400 thousand Euros for th 			0 thousand. For the res	spective previous	Decrease /(Increase) of stock Decrease /(Increase) of claims		(264) (56)		111 (5.608)		(264) 85		11 ² (5.578	
7. The accumulated amounts of revenues and expenses since the			balances of claims and	liabilities for the			(795)		(3.000)		(795)		(3.370	
		mu .			(Decrease) / increase of liabilities (banks exclude	ded)	(64)		387		82		245	
0	from transactions with	n affiliated parties, as Group	determined in IAS 24, a Company	are as follows:	(Less): Debit interest and relevant expenses paid		(111)		(43)		(111)		(43	
Group and Company at the end of the current fiscal period, deriving (amounts in thousands of Euros)			38		Taxes paid		(2.255)		(4.922)		(2.255)		(4.916	
(amounts in thousands of Euros) a) Revenues		0												
(amounts in thousands of Euros)			765		Total inflows / (outflows) from operational	-							9.959	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims		0 0	765 154		Total inflows / (outflows) from operational activities (a)	-	15.630	•	10.262		15.882		0.000	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities	embers	0 0 0	765 154 393			-	15.630		10.262		15.882		5.500	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m	embers	0 0 0 0 0 655	765 154 393 654		activities (a) Investment activity: Purchase of tangible and intangible fixed	-	15.630 (3.640)	•	(2.400)		15.882 (3.640)			
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members		0 0 0	765 154 393		activities (a) Investment activity:	-							(2.399	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m		0 0 0 0 655	765 154 393 654		activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received	-	(3.640)		(2.400)		(3.640)		(2.399	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members 8. The Group does not own any own shares	ers	0 0 0 0 655	765 154 393 654		activities (a) Investment activity: Purchase of tangible and intangible fixed assets	-	(3.640)		(2.400)		(3.640)		(2.399)	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y 10. Since January the 1sy of 2013 the revised IAS 19 "Employee	ers year Benefits" are in app	0 0 0 0 655 18 14	765 154 393 654 17 12 active effect. Due to thi		activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b)	-	(3.640) 1.518		(2.400) 2.391		(3.640)		(2.399)	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management member 8. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y 10. Since January the 1sy of 2013 the revised IAS 19 "Employee accounts of previous group and company fiscal year's were affected	ers year Benefits" are in app d as follows: "The res	0 0 0 0 655 18 14 lication with a retror	765 154 393 654 17 12 active effect. Due to thiributable to non-controlli	ing interests' and	activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b) Financing activities:	-	(3.640) 1.518 (2.122)		(2.400) 2.391 (9)		(3.640) 1.516 (2.123)		(2.399	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y 10. Since January the 1sy of 2013 the revised IAS 19 "Employee accounts of previous group and company fiscal year's were affected 'Total income / (expenses) after taxes' decreased by € 64 thous company" increased by €587 thousand. Related reference for this	ers year • Benefits" are in app d as follows: "The res and and € 214 thou	0 0 0 0 655 18 14 Ilication with a retrosults after tax and atts	765 154 393 654 17 12 active effect. Due to thi ributable to non-controlli while the "Equity of sha	ing interests' and areholders of the	activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b) Financing activities: Payments of loans Cashings from fundings	-	(3.640) 1.518 (2.122) (142) 98		(2.400) 2.391 (9) (233) 19		(3.640) 1.516 (2.123) (142) 98		(2.399) 2.389 (10)	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members 8. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y 10. Since January the 1sy of 2013 the revised IAS 19 "Employee accounts of previous group and company fiscal year's were affected Total income / (expenses) after taxes" decreased by € 64 thous company" increased by €587 thousand. Related reference for this Statements.	ers year Benefits" are in app d as follows: "The res and and € 214 thou s adjustment is prese	0 0 0 0 655 18 14 dication with a retroaults after tax and att	765 154 393 654 17 12 active effect. Due to thi ributable to non-controlli while the "Equity of shathe Semi Annual Consci	ing interests' and areholders of the olidated Financial	activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b) Financing activities: Payments of loans Cashings from fundings Dividends paid	-	(3.640) 1.518 (2.122)		(2.400) 2.391 (9)		(3.640) 1.516 (2.123)		(2.399 2.389 (10	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members 8. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y 10. Since January the 1sy of 2013 the revised IAS 19 "Employee accounts of previous group and company fiscal year's were affected "Total income / (expenses) after taxes" decreased by € 64 thous company" increased by €587 thousand. Related reference for this Statements. 11. The accounting policies adopted in the current period are the sar for the new or revised accounting standards and interpretations becare	year Benefits" are in app d as follows: "The reseand and € 214 thous adjustment is prese me as those applied in ame effective in 2013.	0 0 0 0 655 18 14 Ilication with a retrorulits after tax and atthe sand respectively, white din note 2.2 of the preparing the finance.	765 154 393 654 17 12 active effect. Due to thi ributable to non-controlli while the "Equity of sha the Semi Annual Conso cial statements of 31.12	ing interests' and areholders of the blidated Financial .2012, except	activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b) Financing activities: Payments of loans Cashings from fundings	- vities (c) -	(3.640) 1.518 (2.122) (142) 98		(2.400) 2.391 (9) (233) 19		(3.640) 1.516 (2.123) (142) 98		(2.399 2.389 (10) (233 16 (6.826)	
(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y 10. Since January the 1sy of 2013 the revised IAS 19 "Employee accounts of previous group and company fiscal year's were affected "Total income / (expenses) after taxes" decreased by € 64 thous company" increased by €587 thousand. Related reference for this Statements. 11. The accounting policies adopted in the current period are the sar	ers year Benefits" are in app d as follows: "The res and and € 214 thou s adjustment is prese me as those applied in ame effective in 2013. cision (FEK 2410/26-9	0 0 0 0 655 18 14 dication with a retrocults after tax and att sand respectively, vented in note 2.2 of 1 n preparing the finan -2013), obligations of	765 154 393 654 17 12 active effect. Due to thi ributable to non-controlli while the "Equity of sha the Semi Annual Consc cial statements of 31.12 f local authorities A and	ing interests' and archolders of the blidated Financial .2012, except B grade to the	activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b) Financing activities: Payments of loans Cashings from fundings Dividends paid Total inflows / (outflows) from financing activities of loans Cashings from fundings Dividends paid		(3.640) 1.518 (2.122) (142) 98 (5.875)		(2.400) 2.391 (9) (233) 19 (6.826)		(3.640) 1.516 (2.123) (142) 98 (5.875)		(2.399 2.389 (10 (233 11 (6.826	
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(amounts in thousands of Euros) a) Revenues b) Expenses c) Claims d) Liabilities e) Transactions and fees of executive members and management m f) Claims from executive members and management members g) Obligations towards executive members and management members 8. The Group does not own any own shares 9. There are no other total income after tax during the current fiscal y accounts of previous group and company fiscal year's were affected. Total income / (expenses) after taxes" decreased by € 64 thous. company" increased by €587 thousand. Related reference for this Statements. 11. The accounting policies adopted in the current period are the sar for the new or revised accounting standards and interpretations beca 12. According to Decision No. 38560/26.9.2013 Joint Ministerial Dec company, which had matured on 31.07.2013, net of surcharges for la For discharge increases (amount of approximately € 2,2 mil.) there is Information).	year Benefits" are in app d as follows: "The res and and € 214 thou s adjustment is prese me as those applied in ame effective in 2013. sision (FEK 2410/26-9 ate payment amountir was an equal provisio	0 0 0 0 655 18 14 Idication with a retrorults after tax and attributed in note 2.2 of the preparing the finant-2013), obligations on the condition of the con	765 154 393 654 17 12 active effect. Due to thiributable to non-controllivhile the "Equity of shathe Semi Annual Conscicial statements of 31.12 f local authorities A and were paid to the compa	ing interests' and archolders of the olidated Financial	activities (a) Investment activity: Purchase of tangible and intangible fixed assets Interest received Total inflows/(outflows) from investment activities (b) Financing activities: Payments of loans Cashings from fundings Dividends paid Total inflows / (outflows) from financing activities (b) Net increase / (decrease) of the cash reserve equivalents of fiscal period (a)+(b)+c Cash reserves and equivalents at the opening	es and	(3.640) 1.518 (2.122) (142) 98 (5.875) (5.919) 7.589 32.976		(2.400) 2.391 (9) (233) 19 (6.826) (7.040)		(3.640) 1.516 (2.123) (142) 98 (5.875) (5.919) 7.839 32.623		(2.399 2.389 (10 (233 15 (6.826 (7.040 2.906 22.896	
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THE PRESIDENT & CEO OF THE B.O.D.

THE VICE CHAIRMAN

THE CFO

 Nikolaos Papadakis
 Penelope Ralli
 Maria Samara

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 ID AK 901780
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 ID no Σ 342116
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