

WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.

JOINT STOCK COMPANIES REGISTER NUMBER.: 41913/06/B/98/32

Headquarters: 127 Egnatias Street- 54635 Thessaloniki

DATA AND INFORMATION OF THE FISCAL PERIOD from the 1st of January 2012 until the 31st of December 2012

(published based on E.L 2190/1920, article 135 for businesses who draw up yearly financial statements, consolidated or not, in accordance with the IAS.)

The following data and information deriving from the financial statements aim to a general informing on the financial state and the results of the Group and the Company «WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.». We therefore recommend to all our readers, prior to any investment activity or any other transaction with the Company, to refer to the Company website where the periodic financial statements are posted as well as the review report of the chartered auditor when required.

<p>Competent Agency-Prefecture: Ministry Of Development Website: www.eyath.gr</p> <p>Board of Directors Composition: Nikolaos Papadakis, President and Managing Director, executive member - Penelope Raill, Vice Chairman, executive member - Konstantinos Koutroukis, Vice Chairman, exec member - Apostolou, independent non executive member - Dimitrios Zakalkas, non executive member - ELEFTERIA KARAHALIOU, non executive member - Soterios Karahalios, independent non executive member - Markos Tsafis, non executive member - Nikos Hadjiantoniou - non executive member, George Archontopoulos , employee representative executive member - Konstantinos Marioglou, employee representative, non executive member.</p> <p>Financial Statements Confirmation Date by the Board of Directors: 28th March 2013 Konstantinou Sofrios (S.N.13671), Koutroulos Konstantinos (S.N.25701)</p> <p>Chartered Auditor: Grant Thornton A.E. (A.M.127) Auditing Company: In accordance - Emphasis of a matter</p> <p>Type of Review Report:</p>	<p style="text-align: center;">TOTAL REVENUES DATA STATEMENT (The amounts are expressed in thousands of Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">1/1-31/12/2012</th> <th style="text-align: center;">1/1-31/12/2011</th> <th style="text-align: center;">1/1-31/12/2012</th> <th style="text-align: center;">1/1-31/12/2011</th> </tr> </thead> <tbody> <tr> <td></td> <td colspan="2" style="text-align: center;">Continuing Activities</td> <td colspan="2" style="text-align: center;">Continuing Activities</td> </tr> <tr> <td>Turnover</td> <td style="text-align: right;">73,851</td> <td style="text-align: right;">75,400</td> <td style="text-align: right;">73,851</td> <td style="text-align: right;">75,400</td> </tr> <tr> <td>Gross Profit/(Loss)</td> <td style="text-align: right;">30,566</td> <td style="text-align: right;">32,524</td> <td style="text-align: right;">31,265</td> <td style="text-align: right;">33,242</td> </tr> <tr> <td>Profit/(Loss) before tax, financing and investing activities</td> <td style="text-align: right;">18,647</td> <td style="text-align: right;">23,416</td> <td style="text-align: right;">18,504</td> <td style="text-align: right;">23,331</td> </tr> <tr> <td>Pre Tax Profit/(Loss)</td> <td style="text-align: right;">21,477</td> <td style="text-align: right;">26,008</td> <td style="text-align: right;">21,354</td> <td style="text-align: right;">25,936</td> </tr> <tr> <td>Less Taxes</td> <td style="text-align: right;">(3,697)</td> <td style="text-align: right;">(5,413)</td> <td style="text-align: right;">(3,666)</td> <td style="text-align: right;">(5,395)</td> </tr> <tr> <td>After tax Profit/ (Loss) (A)</td> <td style="text-align: right;">17,780</td> <td style="text-align: right;">20,595</td> <td style="text-align: right;">17,688</td> <td style="text-align: right;">20,541</td> </tr> <tr> <td>-Parent Company Owners</td> <td style="text-align: right;">17,780</td> <td style="text-align: right;">20,595</td> <td style="text-align: right;">17,688</td> <td style="text-align: right;">20,541</td> </tr> <tr> <td>-Minority Rights</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Other total revenues after taxes (B)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Total revenues after taxes (A)+(B)</td> <td style="text-align: right;">17,780</td> <td style="text-align: right;">20,595</td> <td style="text-align: right;">17,688</td> <td style="text-align: right;">20,541</td> </tr> <tr> <td>-Parent Company Owners</td> <td style="text-align: right;">17,780</td> <td style="text-align: right;">20,595</td> <td style="text-align: right;">17,688</td> <td style="text-align: right;">20,541</td> </tr> <tr> <td>-Minority Rights</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>After tax profit/(loss) per share - basically (i€)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">1</td> <td style="text-align: right;">0</td> <td style="text-align: right;">1</td> </tr> <tr> <td>Profit / (Loss) before tax, interest and depreciation</td> <td style="text-align: right;">24,396</td> <td style="text-align: right;">28,792</td> <td style="text-align: right;">24,253</td> <td style="text-align: right;">28,706</td> </tr> </tbody> </table> <p style="text-align: center;">DATA OF NET WORTH CHANGE STATEMENT OF THE FISCAL PERIOD (The amounts are expressed in thousands of Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">1/1-31/12/2012</th> <th style="text-align: center;">1/1-31/12/2011</th> <th style="text-align: center;">1/1-31/12/2012</th> <th style="text-align: center;">1/1-31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Total own shares at the beginning of the fiscal period (01/01/2011 and 01/01/2010 respectively)</td> <td style="text-align: right;">124,653</td> <td style="text-align: right;">108,196</td> <td style="text-align: right;">124,555</td> <td style="text-align: right;">108,153</td> </tr> <tr> <td>Total income after tax</td> <td style="text-align: right;">17,780</td> <td style="text-align: right;">20,595</td> <td style="text-align: right;">17,688</td> <td style="text-align: right;">20,541</td> </tr> <tr> <td>Increase / Decrease of equity capital</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Distributed dividend</td> <td style="text-align: right;">(6,824)</td> <td style="text-align: right;">(4,138)</td> <td style="text-align: right;">(6,824)</td> <td style="text-align: right;">(4,138)</td> </tr> <tr> <td>Purchases / (sales) own shares</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Total own shares at the ending of the fiscal period (31/12/2012 and 31/12/2011 respectively)</td> <td style="text-align: right;">135,608</td> <td style="text-align: right;">124,653</td> <td style="text-align: right;">135,419</td> <td style="text-align: right;">124,555</td> </tr> </tbody> </table> <p style="text-align: center;">CASH FLOWS STATEMENT (The amounts are expressed in thousands of Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">1/1-31/12/2012</th> <th style="text-align: center;">1/1-31/12/2011</th> <th style="text-align: center;">1/1-31/12/2012</th> <th style="text-align: center;">1/1-31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Operational activities:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Pre-tax Profit / (Loss) (continuing activities)</td> <td style="text-align: right;">21,477</td> <td style="text-align: right;">26,008</td> <td style="text-align: right;">21,354</td> <td style="text-align: right;">25,936</td> </tr> <tr> <td>Plus (minus) adjustments for:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Depreciations</td> <td style="text-align: right;">6,090</td> <td style="text-align: right;">6,253</td> <td style="text-align: right;">6,089</td> <td style="text-align: right;">6,252</td> </tr> <tr> <td>Provisions</td> <td style="text-align: right;">5,357</td> <td style="text-align: right;">3,907</td> <td style="text-align: right;">5,357</td> <td style="text-align: right;">3,907</td> </tr> <tr> <td>Results (revenues, expenses, profit and loss) from investment activity</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Participation Revenues</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">(23)</td> <td style="text-align: right;">(14)</td> </tr> <tr> <td>Depreciation of fixed assets investment fundings</td> <td style="text-align: right;">(340)</td> <td style="text-align: right;">(877)</td> <td style="text-align: right;">(340)</td> <td style="text-align: right;">(877)</td> </tr> <tr> <td>Interest and relevant expenses</td> <td style="text-align: right;">(2,831)</td> <td style="text-align: right;">(2,592)</td> <td style="text-align: right;">(2,827)</td> <td style="text-align: right;">(2,591)</td> </tr> <tr> <td>Plus / minus adjustments for changes of working capital accounts or relevant to operational activities:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Decrease / (Increase) of inventories</td> <td style="text-align: right;">172</td> <td style="text-align: right;">360</td> <td style="text-align: right;">172</td> <td style="text-align: right;">360</td> </tr> <tr> <td>Decrease / (Increase) of claims</td> <td style="text-align: right;">(4,771)</td> <td style="text-align: right;">(8,242)</td> <td style="text-align: right;">(4,789)</td> <td style="text-align: right;">(8,311)</td> </tr> <tr> <td>Decrease / (Increase) of long term claims</td> <td style="text-align: right;">(299)</td> <td style="text-align: right;">10</td> <td style="text-align: right;">(299)</td> <td style="text-align: right;">10</td> </tr> <tr> <td>(Decrease) / increase of liabilities (banks excluded)</td> <td style="text-align: right;">338</td> <td style="text-align: right;">432</td> <td style="text-align: right;">384</td> <td style="text-align: right;">543</td> </tr> <tr> <td>(Less):</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Debit interest and relevant expenses paid</td> <td style="text-align: right;">(57)</td> <td style="text-align: right;">(49)</td> <td style="text-align: right;">(57)</td> <td style="text-align: right;">(48)</td> </tr> <tr> <td>Taxes paid</td> <td style="text-align: right;">(7,677)</td> <td style="text-align: right;">(8,256)</td> <td style="text-align: right;">(7,650)</td> <td style="text-align: right;">(8,243)</td> </tr> <tr> <td>Total inflows / (outflows) from operational activities (a)</td> <td style="text-align: right;">17,461</td> <td style="text-align: right;">16,954</td> <td style="text-align: right;">17,372</td> <td style="text-align: right;">16,924</td> </tr> <tr> <td>Investment activity:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Acquisition of subsidiaries, trust, affiliates and other investments</td> <td style="text-align: right;">(3,285)</td> <td style="text-align: right;">(5,971)</td> <td style="text-align: right;">(3,285)</td> <td style="text-align: right;">(5,971)</td> </tr> <tr> <td>Interest received</td> <td style="text-align: right;">2,849</td> <td style="text-align: right;">2,518</td> <td style="text-align: right;">2,846</td> <td style="text-align: right;">2,517</td> </tr> <tr> <td>Total inflows/(outflows) from investment activities (b)</td> <td style="text-align: right;">(435)</td> <td style="text-align: right;">(3,453)</td> <td style="text-align: right;">(439)</td> <td style="text-align: right;">(3,453)</td> </tr> <tr> <td>Financing activities:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Repayments of loans</td> <td style="text-align: right;">(477)</td> <td style="text-align: right;">(621)</td> <td style="text-align: right;">(477)</td> <td style="text-align: right;">(621)</td> </tr> <tr> <td>Cashings from fundings</td> <td style="text-align: right;">95</td> <td style="text-align: right;">58</td> <td style="text-align: right;">95</td> <td style="text-align: right;">58</td> </tr> <tr> <td>Dividends paid</td> <td style="text-align: right;">(6,826)</td> <td style="text-align: right;">(4,145)</td> <td style="text-align: right;">(6,826)</td> <td style="text-align: right;">(4,145)</td> </tr> <tr> <td>Total inflows / (outflows) from financing activities ©</td> <td style="text-align: right;">(7,208)</td> <td style="text-align: right;">(4,707)</td> <td style="text-align: right;">(7,208)</td> <td style="text-align: right;">(4,707)</td> </tr> <tr> <td>Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+©</td> <td style="text-align: right;">9,818</td> <td style="text-align: right;">8,795</td> <td style="text-align: right;">9,725</td> <td style="text-align: right;">8,764</td> </tr> <tr> <td>Cash reserves and equivalents at the opening of the period</td> <td style="text-align: right;">23,152</td> <td style="text-align: right;">14,364</td> <td style="text-align: right;">22,898</td> <td style="text-align: right;">14,134</td> </tr> <tr> <td>Cash reserves and equivalents at the ending of the period</td> <td style="text-align: right;">32,976</td> <td style="text-align: right;">23,159</td> <td style="text-align: right;">32,623</td> <td style="text-align: right;">22,898</td> </tr> </tbody> </table>		THE GROUP		THE COMPANY		1/1-31/12/2012	1/1-31/12/2011	1/1-31/12/2012	1/1-31/12/2011		Continuing Activities		Continuing Activities		Turnover	73,851	75,400	73,851	75,400	Gross Profit/(Loss)	30,566	32,524	31,265	33,242	Profit/(Loss) before tax, financing and investing activities	18,647	23,416	18,504	23,331	Pre Tax Profit/(Loss)	21,477	26,008	21,354	25,936	Less Taxes	(3,697)	(5,413)	(3,666)	(5,395)	After tax Profit/ (Loss) (A)	17,780	20,595	17,688	20,541	-Parent Company Owners	17,780	20,595	17,688	20,541	-Minority Rights	0	0	0	0	Other total revenues after taxes (B)	0	0	0	0	Total revenues after taxes (A)+(B)	17,780	20,595	17,688	20,541	-Parent Company Owners	17,780	20,595	17,688	20,541	-Minority Rights	0	0	0	0	After tax profit/(loss) per share - basically (i€)	0	1	0	1	Profit / (Loss) before tax, interest and depreciation	24,396	28,792	24,253	28,706		THE GROUP		THE COMPANY		1/1-31/12/2012	1/1-31/12/2011	1/1-31/12/2012	1/1-31/12/2011	Total own shares at the beginning of the fiscal period (01/01/2011 and 01/01/2010 respectively)	124,653	108,196	124,555	108,153	Total income after tax	17,780	20,595	17,688	20,541	Increase / Decrease of equity capital	0	0	0	0	Distributed dividend	(6,824)	(4,138)	(6,824)	(4,138)	Purchases / (sales) own shares	0	0	0	0	Total own shares at the ending of the fiscal period (31/12/2012 and 31/12/2011 respectively)	135,608	124,653	135,419	124,555		THE GROUP		THE COMPANY		1/1-31/12/2012	1/1-31/12/2011	1/1-31/12/2012	1/1-31/12/2011	Operational activities:					Pre-tax Profit / (Loss) (continuing activities)	21,477	26,008	21,354	25,936	Plus (minus) adjustments for:					Depreciations	6,090	6,253	6,089	6,252	Provisions	5,357	3,907	5,357	3,907	Results (revenues, expenses, profit and loss) from investment activity	0	0	0	0	Participation Revenues	0	0	(23)	(14)	Depreciation of fixed assets investment fundings	(340)	(877)	(340)	(877)	Interest and relevant expenses	(2,831)	(2,592)	(2,827)	(2,591)	Plus / minus adjustments for changes of working capital accounts or relevant to operational activities:					Decrease / (Increase) of inventories	172	360	172	360	Decrease / (Increase) of claims	(4,771)	(8,242)	(4,789)	(8,311)	Decrease / (Increase) of long term claims	(299)	10	(299)	10	(Decrease) / increase of liabilities (banks excluded)	338	432	384	543	(Less):					Debit interest and relevant expenses paid	(57)	(49)	(57)	(48)	Taxes paid	(7,677)	(8,256)	(7,650)	(8,243)	Total inflows / (outflows) from operational activities (a)	17,461	16,954	17,372	16,924	Investment activity:					Acquisition of subsidiaries, trust, affiliates and other investments	(3,285)	(5,971)	(3,285)	(5,971)	Interest received	2,849	2,518	2,846	2,517	Total inflows/(outflows) from investment activities (b)	(435)	(3,453)	(439)	(3,453)	Financing activities:					Repayments of loans	(477)	(621)	(477)	(621)	Cashings from fundings	95	58	95	58	Dividends paid	(6,826)	(4,145)	(6,826)	(4,145)	Total inflows / (outflows) from financing activities ©	(7,208)	(4,707)	(7,208)	(4,707)	Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+©	9,818	8,795	9,725	8,764	Cash reserves and equivalents at the opening of the period	23,152	14,364	22,898	14,134	Cash reserves and equivalents at the ending of the period	32,976	23,159	32,623	22,898
	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																								
	1/1-31/12/2012	1/1-31/12/2011	1/1-31/12/2012	1/1-31/12/2011																																																																																																																																																																																																																																																																																							
	Continuing Activities		Continuing Activities																																																																																																																																																																																																																																																																																								
Turnover	73,851	75,400	73,851	75,400																																																																																																																																																																																																																																																																																							
Gross Profit/(Loss)	30,566	32,524	31,265	33,242																																																																																																																																																																																																																																																																																							
Profit/(Loss) before tax, financing and investing activities	18,647	23,416	18,504	23,331																																																																																																																																																																																																																																																																																							
Pre Tax Profit/(Loss)	21,477	26,008	21,354	25,936																																																																																																																																																																																																																																																																																							
Less Taxes	(3,697)	(5,413)	(3,666)	(5,395)																																																																																																																																																																																																																																																																																							
After tax Profit/ (Loss) (A)	17,780	20,595	17,688	20,541																																																																																																																																																																																																																																																																																							
-Parent Company Owners	17,780	20,595	17,688	20,541																																																																																																																																																																																																																																																																																							
-Minority Rights	0	0	0	0																																																																																																																																																																																																																																																																																							
Other total revenues after taxes (B)	0	0	0	0																																																																																																																																																																																																																																																																																							
Total revenues after taxes (A)+(B)	17,780	20,595	17,688	20,541																																																																																																																																																																																																																																																																																							
-Parent Company Owners	17,780	20,595	17,688	20,541																																																																																																																																																																																																																																																																																							
-Minority Rights	0	0	0	0																																																																																																																																																																																																																																																																																							
After tax profit/(loss) per share - basically (i€)	0	1	0	1																																																																																																																																																																																																																																																																																							
Profit / (Loss) before tax, interest and depreciation	24,396	28,792	24,253	28,706																																																																																																																																																																																																																																																																																							
	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																								
	1/1-31/12/2012	1/1-31/12/2011	1/1-31/12/2012	1/1-31/12/2011																																																																																																																																																																																																																																																																																							
Total own shares at the beginning of the fiscal period (01/01/2011 and 01/01/2010 respectively)	124,653	108,196	124,555	108,153																																																																																																																																																																																																																																																																																							
Total income after tax	17,780	20,595	17,688	20,541																																																																																																																																																																																																																																																																																							
Increase / Decrease of equity capital	0	0	0	0																																																																																																																																																																																																																																																																																							
Distributed dividend	(6,824)	(4,138)	(6,824)	(4,138)																																																																																																																																																																																																																																																																																							
Purchases / (sales) own shares	0	0	0	0																																																																																																																																																																																																																																																																																							
Total own shares at the ending of the fiscal period (31/12/2012 and 31/12/2011 respectively)	135,608	124,653	135,419	124,555																																																																																																																																																																																																																																																																																							
	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																								
	1/1-31/12/2012	1/1-31/12/2011	1/1-31/12/2012	1/1-31/12/2011																																																																																																																																																																																																																																																																																							
Operational activities:																																																																																																																																																																																																																																																																																											
Pre-tax Profit / (Loss) (continuing activities)	21,477	26,008	21,354	25,936																																																																																																																																																																																																																																																																																							
Plus (minus) adjustments for:																																																																																																																																																																																																																																																																																											
Depreciations	6,090	6,253	6,089	6,252																																																																																																																																																																																																																																																																																							
Provisions	5,357	3,907	5,357	3,907																																																																																																																																																																																																																																																																																							
Results (revenues, expenses, profit and loss) from investment activity	0	0	0	0																																																																																																																																																																																																																																																																																							
Participation Revenues	0	0	(23)	(14)																																																																																																																																																																																																																																																																																							
Depreciation of fixed assets investment fundings	(340)	(877)	(340)	(877)																																																																																																																																																																																																																																																																																							
Interest and relevant expenses	(2,831)	(2,592)	(2,827)	(2,591)																																																																																																																																																																																																																																																																																							
Plus / minus adjustments for changes of working capital accounts or relevant to operational activities:																																																																																																																																																																																																																																																																																											
Decrease / (Increase) of inventories	172	360	172	360																																																																																																																																																																																																																																																																																							
Decrease / (Increase) of claims	(4,771)	(8,242)	(4,789)	(8,311)																																																																																																																																																																																																																																																																																							
Decrease / (Increase) of long term claims	(299)	10	(299)	10																																																																																																																																																																																																																																																																																							
(Decrease) / increase of liabilities (banks excluded)	338	432	384	543																																																																																																																																																																																																																																																																																							
(Less):																																																																																																																																																																																																																																																																																											
Debit interest and relevant expenses paid	(57)	(49)	(57)	(48)																																																																																																																																																																																																																																																																																							
Taxes paid	(7,677)	(8,256)	(7,650)	(8,243)																																																																																																																																																																																																																																																																																							
Total inflows / (outflows) from operational activities (a)	17,461	16,954	17,372	16,924																																																																																																																																																																																																																																																																																							
Investment activity:																																																																																																																																																																																																																																																																																											
Acquisition of subsidiaries, trust, affiliates and other investments	(3,285)	(5,971)	(3,285)	(5,971)																																																																																																																																																																																																																																																																																							
Interest received	2,849	2,518	2,846	2,517																																																																																																																																																																																																																																																																																							
Total inflows/(outflows) from investment activities (b)	(435)	(3,453)	(439)	(3,453)																																																																																																																																																																																																																																																																																							
Financing activities:																																																																																																																																																																																																																																																																																											
Repayments of loans	(477)	(621)	(477)	(621)																																																																																																																																																																																																																																																																																							
Cashings from fundings	95	58	95	58																																																																																																																																																																																																																																																																																							
Dividends paid	(6,826)	(4,145)	(6,826)	(4,145)																																																																																																																																																																																																																																																																																							
Total inflows / (outflows) from financing activities ©	(7,208)	(4,707)	(7,208)	(4,707)																																																																																																																																																																																																																																																																																							
Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+©	9,818	8,795	9,725	8,764																																																																																																																																																																																																																																																																																							
Cash reserves and equivalents at the opening of the period	23,152	14,364	22,898	14,134																																																																																																																																																																																																																																																																																							
Cash reserves and equivalents at the ending of the period	32,976	23,159	32,623	22,898																																																																																																																																																																																																																																																																																							
<p style="text-align: center;">BALANCE SHEET DATA (The amounts are expressed in thousands of Euros)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">31/12/2012</th> <th style="text-align: center;">31/12/2011</th> <th style="text-align: center;">31/12/2012</th> <th style="text-align: center;">31/12/2011</th> </tr> </thead> <tbody> <tr> <td>ASSETS</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Tangible fixed assets used by owners</td> <td style="text-align: right;">88,187</td> <td style="text-align: right;">90,973</td> <td style="text-align: right;">88,187</td> <td style="text-align: right;">90,973</td> </tr> <tr> <td>Intangible fixed assets</td> <td style="text-align: right;">95</td> <td style="text-align: right;">111</td> <td style="text-align: right;">95</td> <td style="text-align: right;">111</td> </tr> <tr> <td>Other non current assets</td> <td style="text-align: right;">3,326</td> <td style="text-align: right;">1,424</td> <td style="text-align: right;">3,386</td> <td style="text-align: right;">1,484</td> </tr> <tr> <td>Inventories</td> <td style="text-align: right;">1,541</td> <td style="text-align: right;">1,787</td> <td style="text-align: right;">1,541</td> <td style="text-align: right;">1,787</td> </tr> <tr> <td>Customer claims</td> <td style="text-align: right;">52,735</td> <td style="text-align: right;">53,708</td> <td style="text-align: right;">52,702</td> <td style="text-align: right;">53,605</td> </tr> <tr> <td>Other current assets</td> <td style="text-align: right;">45,542</td> <td style="text-align: right;">33,539</td> <td style="text-align: right;">45,268</td> <td style="text-align: right;">33,369</td> </tr> <tr> <td>TOTAL ASSETS</td> <td style="text-align: right;">191,426</td> <td style="text-align: right;">181,542</td> <td style="text-align: right;">191,199</td> <td style="text-align: right;">181,329</td> </tr> <tr> <td>TOTAL NET WORTH AND LIABILITIES</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Equity Capital</td> <td style="text-align: right;">40,656</td> <td style="text-align: right;">40,656</td> <td style="text-align: right;">40,656</td> <td style="text-align: right;">40,656</td> </tr> <tr> <td>Other net worth capital</td> <td style="text-align: right;">83,997</td> <td style="text-align: right;">67,540</td> <td style="text-align: right;">83,899</td> <td style="text-align: right;">67,497</td> </tr> <tr> <td>Parent company owners total net worth (a)</td> <td style="text-align: right;">124,653</td> <td style="text-align: right;">108,196</td> <td style="text-align: right;">124,555</td> <td style="text-align: right;">108,153</td> </tr> <tr> <td>Minority rights (b)</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Total Net Worth (c) = (a) + (b)</td> <td style="text-align: right;">124,653</td> <td style="text-align: right;">108,196</td> <td style="text-align: right;">124,555</td> <td style="text-align: right;">108,153</td> </tr> <tr> <td>Long term loan liabilities</td> <td style="text-align: right;">152</td> <td style="text-align: right;">619</td> <td style="text-align: right;">152</td> <td style="text-align: right;">619</td> </tr> <tr> <td>Provisions / Other long term liabilities</td> <td style="text-align: right;">24,471</td> <td style="text-align: right;">24,288</td> <td style="text-align: right;">24,471</td> <td style="text-align: right;">24,288</td> </tr> <tr> <td>Short term loan liabilities</td> <td style="text-align: right;">467</td> <td style="text-align: right;">621</td> <td style="text-align: right;">467</td> <td style="text-align: right;">621</td> </tr> <tr> <td>Other short term liabilities</td> <td style="text-align: right;">31,799</td> <td style="text-align: right;">33,818</td> <td style="text-align: right;">31,683</td> <td style="text-align: right;">33,650</td> </tr> <tr> <td>Total liabilities (d)</td> <td style="text-align: right;">56,890</td> <td style="text-align: right;">59,345</td> <td style="text-align: right;">56,774</td> <td style="text-align: right;">59,178</td> </tr> <tr> <td>TOTAL NET WORTH AND LIABILITIES (c) + (d)</td> <td style="text-align: right;">181,542</td> <td style="text-align: right;">167,542</td> <td style="text-align: right;">181,329</td> <td style="text-align: right;">167,330</td> </tr> </tbody> </table> <p style="text-align: center;">ADDITIONAL DATA AND INFORMATION</p> <p>1. The companies included in the consolidated financial statements for the current fiscal period are presented below. Up until the 31/12/2012 there has been no change in the integrated companies and/or the participation percentage and the method of integration.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Company</th> <th>Country</th> <th>Participation percentage</th> <th>Integration method</th> </tr> </thead> <tbody> <tr> <td>EYATH S.A</td> <td>Greece</td> <td>Parent Company</td> <td>Full integration.</td> </tr> <tr> <td>EYATH SERVICES S.A</td> <td>Greece</td> <td>100%</td> <td>Full integration.</td> </tr> </tbody> </table> <p>2. The unaudited fiscal periods for the companies included in the integrated financial lists are the following:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Company</th> <th>Country</th> <th>Participation percentage</th> <th>UNAUDITED FISCAL PERIODS</th> </tr> </thead> <tbody> <tr> <td>EYATH S.A</td> <td>Greece</td> <td>Parent Company</td> <td>2009-2010</td> </tr> <tr> <td>EYATH SERVICES S.A</td> <td>Greece</td> <td>100.00%</td> <td>2010</td> </tr> </tbody> </table> <p>For the 2012 fiscal year there is a tax audit taking place from the audit company Grant Thornton, which will publish a tax certificate. (note 18 of the Annual Financial Statements)</p> <p>3. The formed provisions for likely risks are adjusted per case as follows:</p> <p>i) For litigations or disputes under arbitration of the Group and Company as well as for judicial decisions or decisions by arbitrary agencies, there has been a provision of €2,310. Beyond this provision there are no other disputes likely to significantly affect the financial state or the operation of the Group (see note 18 of the Annual Financial Statements)</p> <p>ii) There has been an accumulated provision for bad claims of 12,920 th. (note 12 of the Annual Financial Statement).</p> <p>iii) There has been an accumulated provision for unaudited tax periods of 1,037 thousand (see note 18 of the Annual Financial Statements)</p> <p>iv) There has been an accumulated provision for inventory depreciation of 415 thousand (note 11 of the Annual Financial Statement).</p> <p>v) There has been an accumulated provision for staff compensation due to retirement of 2,836 thousand</p> <p>vi) There has been an accumulated provision for dried sludge removal of 3,700 thousand (note 18 of the Annual Financial Statements)</p> <p>vii) There are no other provisions</p> <p>4. There are no encumbrances on the fixed assets of the Group and the Company.</p> <p>5. The number of employees in the end of the current fiscal period was: Group: 258, Company: 258, while for the respective previous fiscal period the number was 287 for the Group and the Company.</p> <p>6. The Group and Company investments on fixed assets for the current fiscal period amounted to €3,285 thousand. For the respective previous fiscal period the number amounted to € 5,971 thousand for the Group and the Company.</p> <p>7. The accumulated amounts of revenues and expenses since the beginning of the fiscal period and the claims and liabilities balances of the Group and Company at the end of the current fiscal period, deriving from transactions with affiliated parties, as determined in IAS 24, are as follows:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>(amounts in thousands of Euros)</th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>a) Revenues</td> <td style="text-align: right;">0</td> <td style="text-align: right;">23</td> </tr> <tr> <td>b) Expenses</td> <td style="text-align: right;">0</td> <td style="text-align: right;">1,155</td> </tr> <tr> <td>c) Claims</td> <td style="text-align: right;">0</td> <td style="text-align: right;">116</td> </tr> <tr> <td>d) Liabilities</td> <td style="text-align: right;">0</td> <td style="text-align: right;">166</td> </tr> <tr> <td>e) Transactions and fees of executive members and management members</td> <td style="text-align: right;">767</td> <td style="text-align: right;">766</td> </tr> <tr> <td>f) Claims from executive members and management members</td> <td style="text-align: right;">22</td> <td style="text-align: right;">22</td> </tr> <tr> <td>g) Liabilities towards executive members and management members</td> <td style="text-align: right;">7</td> <td style="text-align: right;">4</td> </tr> <tr> <td>8. The Group owns no own shares</td> <td></td> <td></td> </tr> <tr> <td>9. There are no other total revenues after taxes on the current fiscal period</td> <td></td> <td></td> </tr> </tbody> </table> <p>10. The accounting policies adopted in the current period are the same as those applied in preparing the financial statements for the previous corresponding period, with the exception of new or revised accounting standards and interpretations became effective in 2012.</p> <p>11. The emphasis of matter from the chartered auditors refers to the note 31 of the financial statements, which applies to the administration of the accumulated amount of the biological treatment product remaining in the company's plant.</p>		THE GROUP		THE COMPANY		31/12/2012	31/12/2011	31/12/2012	31/12/2011	ASSETS					Tangible fixed assets used by owners	88,187	90,973	88,187	90,973	Intangible fixed assets	95	111	95	111	Other non current assets	3,326	1,424	3,386	1,484	Inventories	1,541	1,787	1,541	1,787	Customer claims	52,735	53,708	52,702	53,605	Other current assets	45,542	33,539	45,268	33,369	TOTAL ASSETS	191,426	181,542	191,199	181,329	TOTAL NET WORTH AND LIABILITIES					Equity Capital	40,656	40,656	40,656	40,656	Other net worth capital	83,997	67,540	83,899	67,497	Parent company owners total net worth (a)	124,653	108,196	124,555	108,153	Minority rights (b)	0	0	0	0	Total Net Worth (c) = (a) + (b)	124,653	108,196	124,555	108,153	Long term loan liabilities	152	619	152	619	Provisions / Other long term liabilities	24,471	24,288	24,471	24,288	Short term loan liabilities	467	621	467	621	Other short term liabilities	31,799	33,818	31,683	33,650	Total liabilities (d)	56,890	59,345	56,774	59,178	TOTAL NET WORTH AND LIABILITIES (c) + (d)	181,542	167,542	181,329	167,330	Company	Country	Participation percentage	Integration method	EYATH S.A	Greece	Parent Company	Full integration.	EYATH SERVICES S.A	Greece	100%	Full integration.	Company	Country	Participation percentage	UNAUDITED FISCAL PERIODS	EYATH S.A	Greece	Parent Company	2009-2010	EYATH SERVICES S.A	Greece	100.00%	2010	(amounts in thousands of Euros)	Group	Company	a) Revenues	0	23	b) Expenses	0	1,155	c) Claims	0	116	d) Liabilities	0	166	e) Transactions and fees of executive members and management members	767	766	f) Claims from executive members and management members	22	22	g) Liabilities towards executive members and management members	7	4	8. The Group owns no own shares			9. There are no other total revenues after taxes on the current fiscal period			<p style="text-align: center;">Thessaloniki, the 29th of March 2013</p> <p style="text-align: center;">THE PRESIDENT AND CHAIRMAN OF THE BoD</p> <p style="text-align: center;">THE MANAGING DIRECTOR</p> <p style="text-align: center;">THE FINANCIAL MANAGER</p>																																																																																																																							
		THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																							
	31/12/2012	31/12/2011	31/12/2012	31/12/2011																																																																																																																																																																																																																																																																																							
ASSETS																																																																																																																																																																																																																																																																																											
Tangible fixed assets used by owners	88,187	90,973	88,187	90,973																																																																																																																																																																																																																																																																																							
Intangible fixed assets	95	111	95	111																																																																																																																																																																																																																																																																																							
Other non current assets	3,326	1,424	3,386	1,484																																																																																																																																																																																																																																																																																							
Inventories	1,541	1,787	1,541	1,787																																																																																																																																																																																																																																																																																							
Customer claims	52,735	53,708	52,702	53,605																																																																																																																																																																																																																																																																																							
Other current assets	45,542	33,539	45,268	33,369																																																																																																																																																																																																																																																																																							
TOTAL ASSETS	191,426	181,542	191,199	181,329																																																																																																																																																																																																																																																																																							
TOTAL NET WORTH AND LIABILITIES																																																																																																																																																																																																																																																																																											
Equity Capital	40,656	40,656	40,656	40,656																																																																																																																																																																																																																																																																																							
Other net worth capital	83,997	67,540	83,899	67,497																																																																																																																																																																																																																																																																																							
Parent company owners total net worth (a)	124,653	108,196	124,555	108,153																																																																																																																																																																																																																																																																																							
Minority rights (b)	0	0	0	0																																																																																																																																																																																																																																																																																							
Total Net Worth (c) = (a) + (b)	124,653	108,196	124,555	108,153																																																																																																																																																																																																																																																																																							
Long term loan liabilities	152	619	152	619																																																																																																																																																																																																																																																																																							
Provisions / Other long term liabilities	24,471	24,288	24,471	24,288																																																																																																																																																																																																																																																																																							
Short term loan liabilities	467	621	467	621																																																																																																																																																																																																																																																																																							
Other short term liabilities	31,799	33,818	31,683	33,650																																																																																																																																																																																																																																																																																							
Total liabilities (d)	56,890	59,345	56,774	59,178																																																																																																																																																																																																																																																																																							
TOTAL NET WORTH AND LIABILITIES (c) + (d)	181,542	167,542	181,329	167,330																																																																																																																																																																																																																																																																																							
Company	Country	Participation percentage	Integration method																																																																																																																																																																																																																																																																																								
EYATH S.A	Greece	Parent Company	Full integration.																																																																																																																																																																																																																																																																																								
EYATH SERVICES S.A	Greece	100%	Full integration.																																																																																																																																																																																																																																																																																								
Company	Country	Participation percentage	UNAUDITED FISCAL PERIODS																																																																																																																																																																																																																																																																																								
EYATH S.A	Greece	Parent Company	2009-2010																																																																																																																																																																																																																																																																																								
EYATH SERVICES S.A	Greece	100.00%	2010																																																																																																																																																																																																																																																																																								
(amounts in thousands of Euros)	Group	Company																																																																																																																																																																																																																																																																																									
a) Revenues	0	23																																																																																																																																																																																																																																																																																									
b) Expenses	0	1,155																																																																																																																																																																																																																																																																																									
c) Claims	0	116																																																																																																																																																																																																																																																																																									
d) Liabilities	0	166																																																																																																																																																																																																																																																																																									
e) Transactions and fees of executive members and management members	767	766																																																																																																																																																																																																																																																																																									
f) Claims from executive members and management members	22	22																																																																																																																																																																																																																																																																																									
g) Liabilities towards executive members and management members	7	4																																																																																																																																																																																																																																																																																									
8. The Group owns no own shares																																																																																																																																																																																																																																																																																											
9. There are no other total revenues after taxes on the current fiscal period																																																																																																																																																																																																																																																																																											
<p style="text-align: center;">Nikolaos Papadakis ID Card Number AK 869759</p>	<p style="text-align: center;">Penelope Raill I.D Card No. AK 255987</p>	<p style="text-align: center;">Maria Samara lic Financial Chamber License No. 71414 A I.D Card No. S 342116</p>																																																																																																																																																																																																																																																																																									