


**THESSALONIKI PORT AUTHORITY SOCIETE ANONYME**

TRADE REG. NO. 42807/06/B/99/30

REGISTERED OFFICES ADDRESS: INSIDE THE PORT OF THESSALONIKI

**DATA AND INFORMATION FOR FISCAL PERIOD**

from January 1 until September 30, 2012

In compliance with Decision 4/507/28.4.2009 by the Board of Directors of the Hellenic Market Commission

The following data and information that accrue from the financial statements aim to provide a general overview about the financial position and the financial results of ThPA SA. Consequently, we strongly advise readers that before making any investment decision or engage in any other transaction with the company to visit its website, where the financial statements are available, as well as the review report by the auditor, where such is necessitated.

 Competent Service: Ministry of Shipping and the Aegean  
 Company Website: www.thpa.gr

Date of approval of the interim financial statements by the Board of Directors: November 29, 2012

<b>COMPREHENSIVE INCOME STATEMENT</b>					<b>BALANCE SHEET (FINANCIAL POSITION STATEMENT)</b>		
	Amounts in Euro				Amounts in Euro		
	01.01-30.09.12	01.01-30.09.11	01.07-30.09.12	01.07-30.09.11		30.09.2012	31.12.2011
<b>Turnover</b>	39.972.542,38	37.103.401,19	12.729.169,63	12.736.052,50	<u><b>ASSETS</b></u>		
<b>Gross profits/(losses)</b>	17.219.338,54	10.711.029,57	5.555.608,11	4.184.104,26	Tangible fixed assets used for own purposes	52.302.262,63	52.542.202,81
<b>Earnings (losses) before tax, financing and investment results</b>	14.620.515,41	8.082.117,12	4.568.932,70	3.426.756,83	Investments in Property	5.820.533,85	5.820.533,85
<b>Profits before tax</b>	18.500.099,17	10.618.658,86	5.794.617,46	4.369.685,86	Intangible assets	328.793,10	254.251,21
<b>Profits after taxes (a)</b>	14.679.008,50	8.360.289,15	4.561.049,01	3.450.502,55	Other non-current assets	5.183.831,21	5.923.133,69
Attributable to:					Inventories	1.797.731,49	1.786.935,39
Parent company shareholders	14.679.008,50	8.360.289,15	4.561.049,01	3.450.502,55	Receivables from customers	6.660.629,39	7.023.998,97
Other total income net of tax (b)	1.566.917,84	-711.102,01	606.591,81	-298.096,47	Other current assets	86.694.218,59	72.508.159,89
<b>Total comprehensive income net of tax (a)+(b)</b>	16.245.926,34	7.649.187,14	5.167.640,82	3.152.406,08	<b>TOTAL ASSETS</b>	<b>158.788.000,26</b>	<b>145.859.215,81</b>
Attributable to:					<u><b>EQUITY AND LIABILITIES</b></u>		
Parent company shareholders	16.245.926,34	7.649.187,14	5.167.640,82	3.152.406,08	Share Capital	30.240.000,00	30.240.000,00
Basic earnings (losses) net of tax per share (in €)	1,4563	0,8294	0,4525	0,3423	Other Equity items	111.698.151,08	99.484.224,74
<b>Earnings(losses) before tax, financing and investment results and total depreciation</b>	17.231.958,91	10.570.796,20	5.458.701,81	4.267.786,81	<b>Total equity of parent company shareholders (a)</b>	<b>141.938.151,08</b>	<b>129.724.224,74</b>
					Provisions / Other long-term liabilities	4.237.658,43	4.147.774,37
					Short-term liabilities	12.612.190,75	11.987.216,70
					<b>Total liabilities (b)</b>	<b>16.849.849,18</b>	<b>16.134.991,07</b>
					<b>TOTAL EQUITY AND LIABILITIES (a) + (b)</b>	<b>158.788.000,26</b>	<b>145.859.215,81</b>
<u>STATEMENT OF CHANGES IN EQUITY</u>					<u>CASH FLOW STATEMENT</u>		
	Amounts in Euro				Amounts in Euro		
		30.09.2012	30.09.2011		30.9.2012	30.9.2011	
Total equity at start of period (01/01/2012 and 01/01/2011 correspondingly)		129.724.224,74	120.675.956,95		<u>Operating activities</u>		
Consolidated total income net of tax (continued and interrupted activities)		16.245.926,34	7.649.187,14		Earnings before tax	18.500.099,17	10.618.658,86
Dividends distributed		-4.032.000,00	-2.116.800,00		Plus / less adjustments for:		
Total equity at end of period (30/09/2012 and 30/09/2011 respectively )		<u>141.938.151,08</u>	<u>126.208.344,09</u>		Depreciation	2.611.443,50	2.494.769,19
					Provisions	630.667,78	844.710,28
					Income from provisions not used	0,00	0,00
					<b>Credit interest and related income</b>	-3.719.550,31	-2.625.982,71
					<b>Results (income, expenses, profits and losses) from investing activities</b>	-160.809,51	88.051,94
					Depreciation of subsidized fixed assets	0,00	-6.090,08
					Interest charges and related expenses	776,06	1.389,03
					Plus / less adjustments for changes in working capital accounts or related to operating activities:		
					Increase / (reduction) in inventories	-10.796,10	71.063,58
					Reduction / (increase) in receivables	229.503,60	133.811,43
					(Reduction) / increase in liabilities (excl. banks)	-872.034,57	-1.654.995,93
					Personnel compensation payments	-210.000,00	-525.000,00
					Less:		
					Interest charges and related paid-up expenses	-776,06	-1.389,03
					Taxes paid	-2.043.357,54	-2.924.578,51
					<b>Total inflow (outflow) from operating activities (a)</b>	<b>14.955.166,02</b>	<b>6.514.418,05</b>
					<u>Investing activities</u>		
					Purchase of tangible and intangible fixed assets	-2.446.045,21	-3.753.438,00
					Sale (purchase) of financial instruments available for sale	2.472.000,00	0,00
					Interest collected	2.489.261,53	1.660.545,41
					<b>Total inflow / (outflow) from investing activities (b)</b>	<b>2.515.216,32</b>	<b>-2.092.892,59</b>
					<u>Financing activities</u>		
					Dividends paid	-4.030.027,50	-2.115.361,70
					<b>Total outflow (inflow) from financing activities (c)</b>	<b>-4.030.027,50</b>	<b>-2.115.361,70</b>
					<b>Net increase/(decrease) in period's cash and cash equivalents (a) +(b) +(c)</b>	<b>13.440.354,84</b>	<b>2.306.163,76</b>
					<b>Cash and cash equivalents at the beginning of the period</b>	<b>68.793.483,58</b>	<b>65.229.951,26</b>
					<b>Cash and cash equivalents at the end of the period</b>	<b>82.233.838,42</b>	<b>67.536.115,02</b>

**ADDITIONAL FACTS AND INFORMATION**

- The same key accounting policies and assessment were followed compared to the ones for the preparation of the annual financial statements as of December 31, 2011, with the exception of new or revised accounting standards and interpretations adopted and in force for 2012.
- Company investments in fixed assets for the current period amount to € 2.446.045 (30.09.2011: € 3753.438)
- The Company has been audited for taxation purposes upto the fiscal year of 2004 (note 4.16.4 of interim financial statements)
- At the end of the current fiscal period the Company did not hold any own shares.
- There are no liens registered on the Company's fixed assets.
- There are no disputes in arbitration or sub judge, or court rulings or arbitration awards which could have a significant impact on the financial status or operation of the Company.
- The Company has formed until 30.09.2012 provisions for open tax years amounting to € 406.372 and other provisions amounting to € 417.510.
- No. of staff employed on 30.09.2012 and 30.09.2011: 458 & 471 people correspondingly
- Transactions with related parties (as such are defined in IAS 24): Income: € 0, Expenses: € 0, Receivables: € 0, Liabilities: € 0, Receivables from Executives: € 0, Liabilities to Management: € 1.974, Executive and Board of Directors fees: € 553.020.
- Other comprehensive income net of tax include the valuation for the available for sale financial instruments.

THE CHAIRMAN &amp; CEO OF ThPA SA

THE VICE-CHAIRMAN

THE FINANCIAL MANAGER

THE HEAD OF THE ACCOUNTING DEPT.

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