



PIRAEUS BANK S.A.

General commercial registry number 225501000

Companies registration number 6065/06/B/86/04

Head Office: 4, Amerikis st., 105 64, Athens, Greece

FINANCIAL STATEMENTS INFORMATION FOR THE YEAR ended as at DECEMBER 31st, 2013

(Published according to Codified Law 2190/20, art. 135 for companies preparing annual financial statements, consolidated or not, in accordance with IFRS)

The figures presented below, derive from the financial statements and aim to a general information about the financial position and results of Piraeus Bank S.A. and Piraeus Bank Group. We therefore recommend the reader, prior to making any investment decision or other transaction concerning the Bank, to visit the Bank's web site, where the set of financial statements is posted, as well as the auditor's report.

COMPANY'S PROFILE

Responsible Authority: Ministry of Development & Competitiveness
Company's web site: www.piraeusbankgroup.com
Date of Approval of Financial Statements: March, 16th 2014
The Auditing Auditor: Dimitrios A. Sourbis
Auditing Company: PricewaterhouseCoopers S.A.
Type of Auditor's Report: Non qualified

BOARD OF DIRECTORS COMPOSITION

Chairman: Michalis G. Sallas
Managing Director & CEO: Stavros M. Lekkakos
Managing Director & Co - CEO: Arifimos K. Thomopoulos
Deputy Managing Director: Christodoulos G. Antoniadis
Deputy Managing Director: Ilias D. Mills
Deputy Managing Director: Spiridonas A. Papispirov

STATEMENT OF TOTAL COMPREHENSIVE INCOME

Table showing financial performance metrics for 2013 and 2012, comparing Group and Bank results. Includes categories like Interest income, Fee and commission income, and Profit before tax.

STATEMENT OF FINANCIAL POSITION

Table showing balance sheet items for 2013 and 2012, comparing Group and Bank results. Includes categories like Cash and balances, Loans and advances, and Total Assets.

STATEMENT OF CHANGES IN EQUITY

Table showing changes in equity components for 2013 and 2012, comparing Group and Bank results. Includes Opening balance, Total comprehensive income, and Closing balance.

CASH FLOW STATEMENT

Table showing cash flow components for 2013 and 2012, comparing Group and Bank results. Includes Net cash inflow from operating activities, Investing activities, and Financing activities.

Notes: 1) The accounting policies, adopted by the Group according to the International Financial Reporting Standards (IFRS), have been applied in consistency with those in the annual financial statements of the year 2012. 2) Property, plant and equipment are free of any liens or encumbrances. 3) Tax authorities have audited Piraeus Bank's tax position for the years up to and including 2010. The unaudited tax years of Group subsidiaries are included in note 26 of the Consolidated Financial Statements.

Athens, March 16th, 2014

CHAIRMAN OF THE BOARD OF DIRECTORS

MANAGING DIRECTOR & C.E.O.

CHIEF FINANCIAL OFFICER

DEPUTY CHIEF FINANCIAL OFFICER

MICHALIS G. SALLAS

STAVROS M. LEKKAKOS

GEORGE I. POULOPOULOS

KONSTANTINOS S. PASCHALIS