



GREEK ORGANIZATION OF FOOTBALL PROGNOSTICS S.A.

Register Number: 46329/06/B/00/15 General Electronic Commercial Registry-G.E.Ml. Number: 3823201000 112, Athinon Ave, 104 42 Athens

FINANCIAL DATA AND INFORMATION

FOR THE PERIOD FROM JANUARY 1,2019 TO DECEMBER 31, 2019

(Published in accordance with L. 2190/1920, article 135 for companies preparing annual consolidated and separate financial statements, in accordance with the I.F.R.S.)

The purpose of the following information and financial data is to provide users wuth general information about the results of operations of OPAP S.A. ("Company") and OPAP Group ("Group"). Therefore, we recommend the users of the financial data and information, before making any investment decision or proceeding to any transaction with the Group or the Company, to obtain the necessary information from the website, where the consolidated and separate financial statements, prepared in accordance with International Financial Reporting Standards as adopted by the E.U., are available, together with the auditors' report.

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Intangible assets Property, plant & equipment Right-of-use assets Investment property Other non - current assets Inventories Trade receivables Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	98,308 64,036 1,703 140,279 6,962 161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	111,467 903 149,476 10,662 140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	95,138 32,627 1,703 392,277 2,745 70,905 487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	903 315,436 1,053 45,405 123,976 1,547,873 95,700 621,529 717,229 45,274	Profit before tax Adjustments for: Depreciation and amortization Net finance costs Employee benefit plans Provisions for bad debts Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	107,666 27,054 1,649 2,299 1,132 (16,079) 1,160 8,650 29 	96,767 23,449 1,573 2,990 - (1,823) - 17,541 32 - (89)	79,717 16,987 1,594 2,024 1,068 (16,082) 1,160	71,149 17,772 1,501 1,751 (1,789
Property, plant & equipment Right-of-use assets Investment property Other non - current assets Inventories Trade receivables Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	98,308 64,036 1,703 140,279 6,962 161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	111,467 903 149,476 10,662 140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	95,138 32,627 1,703 392,277 2,745 70,905 487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	903 315,436 1,053 45,405 123,976 1,547,873 95,700 621,529 717,229 45,274	Depreciation and amortization Net finance costs Employee benefit plans Provisions for bad debts Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	107,666 27,054 1,649 2,299 1,132 (16,079) 1,160 8,650 29 	96,767 23,449 1,573 2,990 - (1,823) - 17,541 32 - (89)	79,717 16,987 1,594 2,024 1,068 (16,082) 1,160	71,149 17,772 1,50° 1,75° (1,789
Right-of-use assets Investment property Other non - current assets Inventories Trade receivables Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	64,036 1,703 140,279 6,962 161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	903 149,476 10,662 140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260	32,627 1,703 392,277 2,745 70,905 487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	903 315,436 1,053 45,405 123,976 1,547,873 95,700 621,529 717,229 45,274	Depreciation and amortization Net finance costs Employee benefit plans Provisions for bad debts Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	27,054 1,649 2,299 1,132 (16,079) 1,160 8,650 29 - 4,712 (8,470)	23,449 1,573 2,990 - (1,823) - 17,541 32 - (89)	16,987 1,594 2,024 1,068 (16,082) 1,160 - 12 8,336	17,772 1,50° 1,75° (1,789
Investment property Other non - current assets Inventories Trade receivables Other current assets ToTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	1,703 140,279 6,962 161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	149,476 10,662 140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	1,703 392,277 2,745 70,905 487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	315,436 1,053 45,405 123,976 1,547,873 95,700 621,529 717,229 - 717,229 45,274	Net finance costs Employee benefit plans Provisions for bad debts Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	27,054 1,649 2,299 1,132 (16,079) 1,160 8,650 29 - 4,712 (8,470)	23,449 1,573 2,990 - (1,823) - 17,541 32 - (89)	16,987 1,594 2,024 1,068 (16,082) 1,160 - 12 8,336	17,772 1,50° 1,75° (1,789
Other non - current assets Inventories Trade receivables Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	140,279 6,962 161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	149,476 10,662 140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	392,277 2,745 70,905 487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	315,436 1,053 45,405 123,976 1,547,873 95,700 621,529 717,229 - 717,229 45,274	Employee benefit plans Provisions for bad debts Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	1,649 2,299 1,132 (16,079) 1,160 8,650 29 - 4,712 (8,470) 25	1,573 2,990 - (1,823) - 17,541 32 - - (89)	1,594 2,024 1,068 (16,082) 1,160 - 12 8,336	1,50° 1,75° (1,789
Inventories Trade receivables Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	6,962 161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	10,662 140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260	2,745 70,905 487,985 2,016,471 96,487 660,092 756,579 756,579 34,624 995,301 27,663 20,004 5,157	1,053 45,405 123,976 1,547,873 95,700 621,529 717,229 717,229 45,274	Provisions for bad debts Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	2,299 1,132 (16,079) 1,160 8,650 29 - 4,712 (8,470) 25	2,990 - (1,823) - 17,541 32 - - (89)	2,024 1,068 (16,082) 1,160 - 12 8,336	1,75 (1,789
Trade receivables Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	161,158 701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	140,186 237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260	70,905 487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	45,405 123,976 1,547,873 95,700 621,529 717,229 717,229 45,274	Write-off of trade receivables Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	1,132 (16,079) 1,160 8,650 29 - 4,712 (8,470) 25	(1,823) - 17,541 32 - (89)	1,068 (16,082) 1,160 - 12 8,336	(1,789
Other current assets TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	701,740 2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	237,733 1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	487,985 2,016,471 96,487 660,092 756,579 34,624 995,301 27,663 20,004 5,157	123,976 1,547,873 95,700 621,529 717,229 45,274	Other provisions Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	(16,079) 1,160 8,650 29 - 4,712 (8,470) 25	17,541 32 - (89)	(16,082) 1,160 - 12 8,336	13
TOTAL ASSETS LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INCC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	2,239,918 96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	1,773,347 95,700 627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	2,016,471 96,487 660,092 756,579 - 756,579 34,624 995,301 27,663 20,004 5,157	1,547,873 95,700 621,529 717,229 717,229 45,274	Provision for obsolete inventories Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	1,160 8,650 29 - 4,712 (8,470) 25	17,541 32 - (89)	1,160 - 12 8,336	13
LIABILITIES & EQUITY Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	96,487 657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	95,700 627,054 722,754 36,782 759,536 49,519 650,260	96,487 660,092 756,579 756,579 34,624 995,301 27,663 20,004 5,157	95,700 621,529 717,229 - 717,229 45,274	Impairment losses on intangible assets & goodwill Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	8,650 29 - 4,712 (8,470) 25	32 - - (89)	12 8,336	
Share capital Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	756,579 756,579 34,624 995,301 27,663 20,004 5,157	621,529 717,229 - 717,229 45,274	Exchange differences Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	4,712 (8,470) 25	32 - - (89)	8,336	
Other equity items Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	657,300 753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	627,054 722,754 36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	756,579 756,579 34,624 995,301 27,663 20,004 5,157	621,529 717,229 - 717,229 45,274	Impairment of investment in subsidiary Impairment of other current assets Share of profit from associates Profit from investing activities	4,712 (8,470) 25	- - (89)	8,336	
Equity attributable to owners of the Company (a) Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	753,788 18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	722,754 36,782 759,536 49,519 650,260 191 313,841 1,013,811	756,579 756,579 34,624 995,301 27,663 20,004 5,157	717,229 - 717,229 45,274	Impairment of other current assets Share of profit from associates Profit from investing activities	(8,470) 25			27,202
Non-controlling interests (b) Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	18,104 771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	36,782 759,536 49,519 650,260 - 191 - 313,841 1,013,811	756,579 34,624 995,301 27,663 20,004 5,157	717,229 45,274	Share of profit from associates Profit from investing activities	(8,470) 25		2,245	
Total equity (c)=(a)+(b) Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	771,892 38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	759,536 49,519 650,260 - 191 - 313,841 1,013,811	34,624 995,301 27,663 20,004 5,157	45,274	Profit from investing activities	25		-	
Provisions / Other non-current liabilities Long-term loans Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INCO (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	38,394 1,045,580 57,649 6,784 7,130 312,488 1,468,027	49,519 650,260 - 191 - 313,841 1,013,811	34,624 995,301 27,663 20,004 5,157	45,274			(34)		
Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	1,045,580 57,649 6,784 7,130 312,488 1,468,027	650,260 - 191 - 313,841 1,013,811	995,301 27,663 20,004 5,157	,	Other non-cash items	69		(2)	(34)
Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	57,649 6,784 7,130 312,488 1,468,027	191 - 313,841 1,013,811	27,663 20,004 5,157	601,351			-	2,755	2,755
Lease liabilities (long-term) Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	57,649 6,784 7,130 312,488 1,468,027	191 - 313,841 1,013,811	27,663 20,004 5,157						
Short-term loans Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	6,784 7,130 312,488 1,468,027	313,841 1,013,811	20,004 5,157		Changes in Working capital				
Lease liabilities (short-term) Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	7,130 312,488 1,468,027	313,841 1,013,811	5,157	20.011	(Increase) / decrease in inventories	2,540	(2,742)	8,199	875
Other current liabilities Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	312,488 1,468,027	1,013,811		-	(Increase) / decrease in receivables	(34,162)	(19,513)	(18,412)	4,039
Total liabilities (d) TOTAL LIABILITIES & EQUITY (c)+(d) COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	1,468,027	1,013,811	177,143	164,009	` '	12,936	(17,107)	2,677	(37,281)
COMPREHENSIVE INC (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)			1,259,892	830,644	, , , , , , , , , , , , , , , , , , , ,	2,162	14,394	2,261	15,648
COMPREHENSIVE INCO (Amounts Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	2,233,310	1,773,347	2,016,471	1,547,873		2,102	14,004	2,201	10,040
Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)		1,113,341	2,010,471	1,047,073		(04.072)	(00 555)	(04.754)	(00.040)
Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)					Interest paid	(24,273)	(26,555)	(21,754)	(23,813)
Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)					Income tax paid	(78,949)	(51,674)	(69,966)	(43,724)
Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)					Net cash flows from operating activities (a)	279,330	253,110	271,133	236,071
Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	ts in thousands of e								
Revenue (GGR) Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	GRO		COMP		Investing activities				
Net gaming revenue (NGR) Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	1.1-31.12.2019	1.1-31.12.2018	1.1-31.12.2019	1.1-31.12.2018	Proceeds from sale of tangible and intangible assets	61	55	41	53
Results from operating activities Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	1,619,896	1,547,015	1,369,923	1,294,097	Purchase of tangible and intangible assets	(34,778)	(52,122)	(26,351)	(43,814)
Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	1,086,178	1,039,935	905,207	851,297	Acquisition of subsidiary/associate, net of cash acquired	(22,000)	(48,000)	-	-
Profit before tax Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	296,264	239,381	285,314	217,793	Loan repayments from third parties	3,956	5,106	651	3,382
Profit (A) -Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	269,181	215,900	268,315		Loan repayments from subsidiaries	-	-	6000	700
-Owners of the Company -Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	202,098	145,301	205,612		Loans granted to third parties	(2,191)	(16,290)	-	
-Non-controlling interests Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	202,381	143,312	205,612		Loans granted to Group companies	-	-	(6,100)	(750)
Other comprehensive income, net of tax (B) Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	(283)	1,988	200,0.2	.00,.00	Share capital increase in subsidiaries	_	_	(123,000)	(15,982)
Total comprehensive income (A)+(B) -Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	(1,120)	(870)	(1,118)	(889)		_	_	3,268	(10,002)
-Owners of the Company -Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	200,978	144,431	204,495		Net change in short-term & long-term investments	(456)	(131)	3,200	
-Non-controlling interests Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA)	201,258	142,439	204,495			, ,	1,935	1,026	740
Basic and diluted earnings (after tax) per share (in €) Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA) CHANGES IN EQUIT			204,495	134,301	Interest received	1,978	1,935	1,500	740 4,836
Dividend proposed per share (in €) Profit before interest, tax, depreciation and amortization (EBITDA) CHANGES IN EQUIT	(280)	1,992	0.0457	0.4050	Dividends received	4,400	(400,447)		
Profit before interest, tax, depreciation and amortization (EBITDA) CHANGES IN EQUIT	0.6356	0.4511	0.6457		Net cash flows used in investing activities (b)	(49,030)	(109,447)	(142,964)	(50,835
and amortization (EBITDA) CHANGES IN EQUIT		0.7000		0.7000					
CHANGES IN EQUIT					Financing activities			,	
	412,579	353,689	365,032	288,942	Proceeds from loans & borrowings	451,600	260,180	450,000	270,000
					Payments of loans & borrowings	(50,098)	(290,752)	(56,048)	(290,661)
					Transaction costs related to loans & borrowings	(1,765)	(1,750)	(1,765)	(1,425)
(Amounts					Acquisition of treasury shares	-	(5,458)	-	(5,458)
	ts in thousands of eu	,			Share capital increase expenses	(97)	(370)	(9)	-
_	GRO	UP	COMP	ANY	Return of share capital of subsidiary	-	(6,261)	-	=
	31.12.2019	31.12.2018	31.12.2019	31.12.2018	Payment of lease liabilities	(9,681)	-	(6,478)	-
Balance as of January 1st, 2019 and 2018 respectively	759,536	759,463	717,229	717,023	Tax on prior year dividends	-	(23,300)	-	(23,300)
Total comprehensive income	200,978	144,431	204,495		Dividends paid	(168,440)	(130,731)	(165,136)	(127,099)
Dividends paid	(193,607)	(130,730)	(190,302)	(127,098)		221,519	(198,442)	220,565	(177,943)
Share capital decrease of subsidiary	(130,001)	(6,261)	(100,002)	(121,000)	Net (decrease) / increase in cash and		(.00,112)		(111,040)
Acquisition of treasury shares	-	(5,458)	-	(5 /5 <u>8</u>)	cash equivalents (a)+(b)+(c)	451,819	(54,779)	348,734	7,293
Share capital increase expenses	(97)	(370)		(0,400)	Cash and cash equivalents at the beginning of the year	181,996	236,775	101,563	94,270
Other movements	1971		(9)	(1 520)	, , , , , ,	633,815	181,996	450,297	101,563
	(01)	(1,539)	05.004	(1,539)	Gash and Cash equivalents at the end of the year	033,013	101,330	400,297	101,363
Share capital increase	· -	-	25,081	-					
Merger with OPAP SERVICES S.A.	25,081	-	86	-					
Acquisition of NCI without a change in control	25,081	720 -000	750 550	7/2 000					
Balance as of December 31st, 2019 and 2018	25,081 - (20,000)	759,536	756,579	717,229					
	25,081								
	25,081 - (20,000)			ADDITIONAL	INFORMATION				
	25,081 - (20,000)				INFORMATION				
1a. The unaudited by the tax authorities fiscal years for the 0	25,081 (20,000) 771,892		ries are presented in	note 43 of the	9. The effect of IFRS 16 adoption for the Group and the				
annual financial statements. 1b. For unaudited fiscal years, a cumulative provision has be	25,081 (20,000) 771,892	e Group's subsidiar				1 1 21 12 2010 reache	ed € 26,351 thousar	nd for the Company	

- 1b. For unaudited fiscal years, a cumulative provision has been made concerning tax differences amounting to € 1,258 thousand
- 1b. For unaudited fiscal years, a cumulative provision has been made concerning tax differences amounting to € 1,258 thousand for the Group.

 2. The assets of the Group and the Company have not been pledged.

 3a. According to the Company's Legal Counsel, there are lawsuits from third parties concerning claims against the Company amounting to € 8,079 thousand and € 8,081 thousand for the Group for which a provision has been recognized, while the total sum of these claims reaches € 12,452 thousand for the Company and € 12,551 thousand for the Group.

 3b. Total cumulative provision per category is analyzed as follows:

 i) for legal issues € 8,079 thousand for the Company and € 2,081 thousand for the Group, and iii) for employee benefit plans € 2,570 thousand for the Company and € 2,089 thousand for the Group.

 3c. Furthermore, according to the Legal Counsel, third party lawsuits have been filed, of a total claim of € 366,696 thousand for the Group, for which the outcome is estimated as positive and consequently, no provisions were required.

 4. The number of the employees on 31.12.2019 and 31.12.2018 for the Company was 1,158 and 1,108, respectively (1,557 and 1,493, respectively for the Group).

 5. The Group's and Company's total inflow, outflow, receivables and payables to related companies and related parties, according to IAS 24, are as follows:

(Amounts in thousands of euro)	GROUP	COMPANY
Inflow	-	39,816
Outflow	2,531	15,982
Receivables	-	24,592
Payables	374	32,591
Transactions and balances with BoD and Key management personnel	4,795	4,249
Receivables from BoD and Key management personnel		-
Liabilities from BoD and Key management personnel	268	176

From the above transactions, the transactions and balances with the subsidiaries have been removed from the consolidated

- 6. The Company's share capital amounts to € 96,487 thousand, divided into 321,623,443 shares with voting rights, par value of 0.30 euros each.
- 7. The total number of its treasury shares that the Company holds as at 31.12.2019 is 1,829,624 of total value € 14,497 thousand
- and they have been deducted from the Shareholders Equity of the Group and the Company.

 8. The Group's structure is described in note 4 of the financial report and more specifically the following: the Group's participating interest, country of incorporation, method of consolidation and principal activity.

- thousand for the Group.
- 11. There has not been any cease of operations in any of the Group's segments or companies.
- 12. Any chance differences in sums are due to approximations.
- 13. The Nineteenth (19th) Annual Ordinary Shareholders General Meeting of OPAP S.A. that took place on Wednesday, 22.05.2018 at its headquarters, approved the distribution of earnings and decided upon the distribution of a total gross dividend of € 0.70 per share prior to the tax withhold for the fiscal year 2018. Since the amount of € 0.10 per share had already been
- distributed to the shareholders as interim dividend pursuant to the dated 11.09.2018 decision of the Company's Board of Directors, the remaining dividend for the fiscal year 2018 amounted to € 0.60 per share prior to the relevant tax withhold.

 14. The financial report of 2019 was approved by OPAP S.A.'s BoD, on 31.03.2020. The Company's Management and Board of Directors delays its recommendation for the dividend of 2019 taking into consideration the unknown duration of ongoing closure of the retail network due to coronavirus crisis. The decision on the dividend distribution will be taken closer to the Annual General Meeting in June 2020 when the impact of the crisis and prospects of the company will be more clear. (see note 7 of the BoD's Annual Report).
- 15.Reclassifications have been made for better presentation with no impact on the equity or the results of operations of the Group and the Company. These reclassifications are presented in Note 46 of the financial statements.

Athens, 31 March 2020

Chairman of the Board Member of the BoD and Member of the BoD and Chief Accounting and Consolidation Director **Chief Financial Officer Executive Officer**

Kamil Ziegler Damian Cope Pavel Mucha Petros Xarchakos