

FIGURES AND INFORMATION FOR THE FISCAL YEAR OF 1 JANUARY 2013 UNTIL 30 JUNE 2015
According to 4/507/28.04.2009 resolution of Greek Capital Committee.

The figures presented below aim to give summary information about the financial position and results of MYTILINEOS S.A. and its subsidiaries.
The reader who aims to form a full opinion on the company's financial position and results, must access the company's website where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this is required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

COMPANY PROFILE

Supervising Authority: Hellenic Ministry of Development, Competitiveness, Infrastructure, Transport and Networks in Greece, General Secretariat of Commerce, General Directorate of Inland Commerce, Directorate of Societes Anonymes and Credit
Company website: www.mytilineos.gr
Date of approval of the Financial Statements by the Board of Directors: 4 August 2015
The Certified Auditors: Manolis Mihailios, Thanassis Xynas
Auditing Company: GRANT THORNTON
Type of Auditor's review: Unqualified opinion - Emphasis of matters

STATEMENT OF FINANCIAL POSITION
Amounts in 000's €

	THE GROUP		THE COMPANY	
	30/06/2015	31/12/2014	30/06/2015	31/12/2014
Tangible Assets	1.053.769	1.063.357	9.802	9.924
Intangible Assets	239.243	240.927	66	72
Other non current assets	381.124	388.727	660.738	860.719
Inventories	153.499	152.287	11	11
Trade Receivables	457.574	407.018	4.574	9.494
Other Current Assets	432.612	428.432	215.782	3.699
Non current assets available for sale	-	-	-	-
Total Assets	2.717.821	2.680.746	890.971	883.917
EQUITY AND LIABILITIES				
Share Capital	113.759	125.335	113.408	125.100
Treasury stock reserve	-	-	-	-
Retained earnings and other reserves	827.952	784.218	378.824	371.177
Equity attributable to parent's Shareholders (a)	941.712	909.553	492.232	496.277
Minority Interests (b)	250.007	251.672	-	-
Total Equity (c) = (a) + (b)	1.191.719	1.161.226	492.232	496.277
Long term Borrowings	498.017	524.023	137.169	151.981
Provisions and other long term liabilities	262.523	278.102	71.730	78.885
Short term borrowings	248.412	162.838	31.201	12.999
Other short term liabilities	517.150	554.557	158.638	143.776
Non current liabilities available for sale	-	-	-	-
Total Liabilities (d)	1.526.102	1.519.520	398.738	387.640
TOTAL EQUITY AND LIABILITIES (c) + (d)	2.717.821	2.680.746	890.971	883.917

STATEMENT OF CHANGES IN EQUITY
Amounts in 000's €

	THE GROUP		THE COMPANY	
	30/06/2015	30/06/2014	30/06/2015	30/06/2014
Equity at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	1.161.226	1.090.347	496.277	504.568
IAS 8 Adjustment	-	-	-	-
Total comprehensive income for the period after tax (continuing/discontinuing operations)	55.118	53.379	7.647	(2.540)
Increase / (Decrease) in Share Capital	(11.576)	-	(11.692)	-
Dividends paid	(12.988)	(7.793)	-	-
Impact from acquisition of share in subsidiaries	-	(243)	-	-
Transfer to reserves	(3)	41	-	-
Impact From Transfer Of Subsidiary	(59)	-	-	-
respectively)	1.191.719	1.135.731	492.232	502.028

ADDITIONAL DATA AND INFORMATION

- Companies included in the consolidated financial statements with the corresponding participation of interest as well as the method of consolidation for the period 1/1-30/6/2015 are being presented in note 8.4 of the interim Financial Statements.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 8.12 of the interim financial statements. For the fiscal years 2012-2013, the Group companies whose financial statements were audited by mandatory statutory auditor or audit firm, under the provisions in paragraph 5 of Article 82 of Law 2238/1994, received on 2013 and 2014 respectively, a Tax Compliance Certificate free of disputes. For the 2014 tax audit, the companies of the Group which operate in Greece have been subjected to a tax audit by Sworn Auditors according to article 65A par. 1 of law 4174/2013 and of law 4262/2014. This tax audit is now in progress and the tax certificates are expected after the publication of the first semester 2015 financial statements by the statutory auditors. In case that additional tax liability arise, it is not expected to affect significantly the financial statements. The tax audit for the parent company Mytilineos S.A. for the fiscal years 2007-2010 has been completed by the relevant authorities of Ministry of Finance. The differences that arose from said tax audit amounts to €760k.
- The basic accounting policies in the consolidated balance sheet of 31 December 2014 have not been altered.
- Group's assets are pledged for an amount of 342,7 m as bank debt collateral.
- The number of employees at the end of the current reporting period amounts for the Group to 1.808 and for the Company to 75. Accordingly, on 30/06/2014, amounted for the amounts for the Group to 1.941 and for the Company to 65.
- Capital Expenditure for the period 1/1-30/6/2015: Group €18.095 thousand and Company €43 thousand.
- Related party transactions and balances for the reported period, according to I.A.S. 24 are as follows:

	THE GROUP		THE COMPANY	
	30/06/2015	30/06/2014	30/06/2015	30/06/2014
Amounts in 000's €				
Revenues	-	13.389	-	-
Expenses	-	11.192	-	-
Receivables	-	206.403	-	-
Liabilities	-	167.894	-	-
Key management personnel compensations	10.964	1.761	-	-
Receivables from key management personnel	-	-	-	-
Payables to key management personnel	-	64	-	-
8. In the Statement of Changes in Equity, the amounts included in the line "Total comprehensive income for the period after tax (continuing/ discontinuing operations)" for the year end 30 June 2015 and 2014 are presented in the table below:				
	THE GROUP		THE COMPANY	
	30/06/2015	30/06/2014	30/06/2015	30/06/2014
Net profit (loss) for the period	44.711	54.066	7.647	(2.540)
Exchange differences on translation of foreign operations	9.361	1.038	-	-
Cash Flow hedging reserve	1.045	(1.726)	-	-
Financial assets held-for-sale	-	-	-	-
Available For Sale Financial Assets	-	-	-	-
Income tax relating to components of other comprehensive income	-	-	-	-
Actuarial gain/ (losses)	-	-	-	-
Change in reserves from diff. tax rate alteration	-	-	-	-
Total comprehensive income for the period after tax (continuing/ discontinuing operations)	55.118	53.379	7.647	(2.540)

- Compared to the previous six-month period of 2014, the consolidated financial statements for the six-month period ended June 30 2015, do not include the company EKME S.A. (sold 25/8/2014) and the J/V "ATERMON ATTEE-EKME S.A.-TMOUCB SA-METKA S.A." (ceased on 03/03/2015). The inclusion or not of the forecasted Companies to the consolidated financial statements of Mytilineos Group hasn't affected more than 25% in total the turnover, the profit after taxes and minority rights and the parent company's equity.
- In 31/12/2014 the transitional mechanism for the Capacity Remuneration expired and regarding the new Flexibility Remuneration Mechanism, which is expected to come into force from 1/1/2015, the public consultation process has been completed from January 2015 and pending the approval of the DG Competition of EU in order for the Regulatory Authority for Energy (RAE) to issue its relevant decision. However, until the date of the interim financial statements of Mytilineos Group for the 1st semester of 2015, DG Competition has not yet given its expected approval as it is still pending the response of the Greek Government's authorities in its final requests. As a result of that, the operating results before taxes, financials and depreciation/amortization (EBITDA) of Mytilineos Group for the first semester of 2015, have been reduced by the amount of approximately 22,3mio €.
 - Regarding the briefing note that ADMIE sent to the subsidiary company Aluminium of Greece on 17/12/2014 a reference is made on note 8.13 of the Interim Financial Statements.
 - Regarding the power purchase agreement between ALUMINIUM OF GREECE and PPC a reference is made on note 8.13 of the Interim Financial Statements.
 - There are other contingent liabilities against the Group, amounting to 3,65 m€, for which no provision is formed on the results since the outcome of these is deemed uncertain. Moreover there are Groups' claims against third parties amounting to 81,02 m€. (Note 8.13 of the Interim Financial Statements)
 - There is a pending legal claim of the parent company METKA from a supplier of € 29,7 million which relates to compensation for poor performance. The defendant company has filed a declaratory action claiming that it has no obligation to pay the Company the above amount. The Company shall acknowledge in its results the amount that may be assigned to it at the time of a positive outcome and recovery. For the above case, the defendant company has also requested arbitration against the absorbed company RODAX S.A., the cases of which are automatically taken over by METKA.

- On 09/06/2015 METKA signed a contract with the Public Electricity Company for the procurement, installation, commissioning and "turn-key" delivery of 2 new gas-turbine, open-cycle TURBOMACH TITAN 130 units, with a power of 13.060 kW at the generators' terminals, in ISO conditions and light-oil fuelled (LFO), for the Paros and Mykonos power units. The contractual value is € 16,5 million and the project shall be realized with a fast-track process.
- On 16/6/2015, the subsidiary company METKA S.A. signed the fifth contract for the construction of Patriot PAC-3 complexes for Raytheon Company, destined for the government of Qatar. The contractor is INTRACOM Defense Electronics through an agreement with Raytheon Company/IDS (Integrated Defense Systems) and the project is the construction and delivery of 44 semi-trailers and 34 launcher platforms. The total contractual value is \$ 38,6 million and final deliveries are anticipated in 2018.
- On 09/06/2015 the subsidiary company METKA S.A. undertook from the Hellenic Electricity Network Administrator S.A. the construction and maintenance of the network in the areas of Ioannina-Kefalonia-Komotini & Florina, starting on 01/07/2015 and for three years with a total contractual budget of € 13,6 million.
- In June 2015, the subsidiary company METKA S.A. announced the start of the commercial operation of a combined-cycle 143 MW power station in Zarka, Jordan, on behalf of Samra Electric Power Co. (SEPCO). The project is the engineering, procurement, construction, and commissioning of a 143 MW power station as an extension to the existing power plant, adding an ALSTOM open-cycle unit to the already operating open-cycle facilities. The project's budget is \$ 143 million and 11 million JD. The commercial operation is expected to be completed at the end of 2015.

INCOME STATEMENT
Amounts in 000's €

	THE GROUP					
	1/1-30/06/2015			1/1-30/06/2014		
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total
Sales Turnover	636.530	3.114	639.644	653.045	3.360	656.405
Gross profit / (loss)	113.690	188	113.878	122.353	716	123.069
Profit / (Loss) before tax, financial and investment results	91.243	(905)	90.338	92.423	(509)	91.914
Profit / (Loss) before tax	60.519	(925)	59.594	62.956	(524)	62.432
Less taxes	(14.883)	-	(14.883)	(8.365)	-	(8.365)
Profit / (Loss) after tax (A)	45.636	(925)	44.711	54.591	(524)	54.066
Equity holders of the parent Company	33.751	(925)	32.826	24.666	(524)	24.142
Minority Interests	11.886	-	11.886	29.924	-	29.924
Other comprehensive income after tax (B)	10.406	-	10.406	(688)	-	(688)
Total comprehensive income after tax (A) + (B)	56.042	(925)	55.118	53.903	(524)	53.379
Owners of the Company	44.801	(925)	43.876	23.890	(524)	23.366
Minority Interests	11.242	-	11.242	30.013	-	30.013
Net profit after tax per share (in Euro/share)	0,2887	(0,0079)	0,2808	0,2110	(0,0045)	0,2065
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	118.697	(429)	118.268	120.335	244	120.579

THE GROUP

	THE GROUP					
	1/4 - 30/06/2015			1/4 - 30/06/2014		
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total
Sales Turnover	315.950	1.716	317.666	309.737	2.088	311.825
Gross profit / (loss)	55.381	325	55.706	47.270	1.105	48.375
Profit / (Loss) before tax, financial and investment results	31.126	(53)	31.073	38.884	367	39.251
Profit / (Loss) before tax	15.234	(61)	15.173	24.732	359	25.091
Less taxes	(3.732)	-	(3.732)	(1.000)	-	(1.000)
Profit / (Loss) after tax (A)	11.502	(61)	11.441	23.732	359	24.091
Equity holders of the parent Company	10.124	(61)	10.063	8.573	359	8.932
Minority Interests	1.378	-	1.378	15.159	-	15.159
Other comprehensive income after tax (B)	(7.519)	-	(7.519)	(1.752)	-	(1.752)
Total comprehensive income after tax (A) + (B)	3.983	(61)	3.922	21.980	359	22.339
Owners of the Company	2.318	(61)	2.257	6.813	359	7.172
Minority Interests	1.664	-	1.664	15.168	-	15.168
Net profit after tax per share (in Euro/share)	0,0866	(0,0005)	0,0861	0,0733	0,0031	0,0764
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	43.955	180	44.135	52.602	727	53.328

THE COMPANY

	THE COMPANY			
	1/1-30/06/2015	1/1-30/06/2014	1/4 - 30/06/2015	1/4 - 30/06/2014
	Continuing Operations	Discontinuing Operations	Total	Total
Sales Turnover	7.333	9.516	4.053	4.839
Gross profit / (loss)	12	16	6	8
Profit / (Loss) before tax, financial and investment results	(257)	409	2.656	(336)
Profit / (Loss) before tax	5.776	(2.558)	12.835	2.062
Less taxes	1.871	19	930	36
Profit / (Loss) after tax (A)	7.647	(2.540)	13.765	2.098
Equity holders of the parent Company	7.647	(2.540)	13.765	2.098
Minority Interests	-	-	-	-
Other comprehensive income after tax (B)	0	0	0	0
Total comprehensive income after tax (A) + (B)	7.647	(2.540)	13.765	2.098
Owners of the Company	7.647	(2.540)	13.765	2.098
Minority Interests	-	-	-	-
Net profit after tax per share (in Euro/share)	0,0654	(0,0217)	0,1177	0,0179
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	(86)	612	2.742	(238)

CASH FLOW STATEMENT
Amounts in 000's €

	THE GROUP		THE COMPANY	
	1/1-30/06/2015	1/1-30/06/2014	1/1-30/06/2015	1/1-30/06/2014
	Operating activities	Investing activities	Financing activities	Net (decrease) / increase in cash and cash equivalents of the period (a) + (b) + (c)
Operating activities				
Profit before tax (continuing operations)	60.519	62.956	5.776	(2.558)
Profit before tax (discontinuing operations)	(925)	(524)	-	-
Adjustments for:				
Depreciation	27.930	28.665	171	203
Impairments	-	1.236	-	-
Provisions	(1.576)	(3.040)	(1.100)	-
Exchange differences	(572)	(3.010)	(2.008)	(218)
Other Operating Results	-	(8)	-	-
Results (income, expenses, gains and losses) of investing activities	(1.092)	(6.727)	(6.029)	(7.785)
Interest expense	26.296	30.573	(3)	10.752
Adjustments related to working capital accounts or to operating activities				
(Increase)/Decrease in stocks	(1.212)	(1.411)	-	-
(Increase)/Decrease in trade receivables	155.113	127.661	3.442	102
Increase / (Decrease) in liabilities (excluding banks)	(266.310)	(7.722)	3.183	5.507
Less:				
Interest expense paid	(17.335)	(25.726)	(5.321)	(7.335)
Income tax paid	(2.008)	(2.862)	(760)	-
Cash flows from discontinuing operating activities	(536)	383	-	-
Cash flows from operating activities (a)	(21.709)	200.443	(2.650)	(1.333)
Investing activities				
(Acquisition) / Sale of subsidiaries (less cash)	-	(546)	-	(246)
Purchases of tangible and intangible assets	(18.095)	(30.686)	(43)	(29)
Sale of tangible and intangible assets	132	7.257	-	-
Sale of financial assets held-for-sale	3	2	-	-
Sale of financial assets at fair value through profit and loss	540	12.811	540	-
Purchase of financial assets at fair value through profit and loss	(2.832)	(11.962)	-	-
Grants received	773	-	-	-
Interest received	1.627	3.414	53	17
Cash received from loans to associates	-	-	-	-
Dividends received	-	-	12.988	7.013