## HOLDINGS MYTILINEOS

# Company's No 23103/06/B/90/26 in the register of Societes Anonymes Patroklou 5-7 Str. Maroussi

#### FIGURES AND INFORMATION FOR THE FISCAL PERIOD OF 1 JANUARY 2013 UNTIL 31 MARCH 2013

According to 4/507/28.04.2009 resolution of Greek Capital Committee, The figures presented below aim to give summary information about the financial position and results of MYTILINEOS S.A. and its subsidiaries. The reader who aims to form a full opinion on the company's builts, must access the company's website where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

Hellenic Ministry of Development, Competitiveness, Infrastructure, Transport and Networks in Greece, General Secretariat of Commerce, General Directorate of Inland Commerce, Directorate of Societes Anonymes and Credit <u>www.mvfilmeos.gr</u>

14 May 2013

### COMPANY PROFILE

Supervising Authority:

#### Company website: Date of approval of the Financial Statements by the Board of Directors:

The Certified Auditor:	Vassilis Kazas, (A.M. SOEL 13281) Athanassios Xynas (A.M. SOEL 34081)
Auditing Company:	GRANT THORNTON (A.M. SOEL 127)
Type of Auditor's opinion:	Not Required

#### STATEMENT OF FINANCIAL POSITION ts in 000's €

	THE GR	OUP	THE COM	IPANY
	31/3/2013	31/12/2012	31/3/2013	31/12/2012
Tangible Assets	1.052.012	1.060.549	10.217	10.285
Intangible Assets	244.322	244.772	191	229
Other non current assets	326.394	324.147	883.590	924.185
Inventories	127.576	151.630 -	-	
Trade Receivables	629.078	658.247	172	498
Other Current Assets	319.059	248.639	16.024	18.236
Non current assets available for sale			-	-
Total Assets	2.698.440	2.687.983	910.195	953.433
EQUITY AND LIABILITIES				
Share Capital	125.335	125.335	125.100	125.100
Treasury stock reserve	(104.566)	(104.566)	(104.566)	(104.566)
Retained earnings and other reserves	772.208	763.367	452.879	456.078
Equity attributable to parent's Shareholders (a)	792.978	784.136	473.413	476.611
Minority Interests (b)	184.769	176.202	-	
Total Equity (c) = (a) + (b)	977.746	960.338	473.413	476.611
Long term Borrowings	21.161	22.635	-	
Provisions and other long term liabilities	279.987	284.855	39.644	39.039
Short term borrowings	780.188	838.777	283.811	330.982
Other short term liabilities	639.357	581.378	113.326	106.800
Non current liabilities available for sale			-	
Total Liabilities (d)	1.720.694	1.727.646	436.782	476.821
TOTAL EQUITY AND LIABILITIES (c) + (d)	2.698.440	2.687.983	910.195	953.433

#### STATEMENT OF CHANGES IN EQUITY Amounts in 000's €

	<u>THE GR</u> 31/3/2013	<u>31/3/2012</u>	THE COMP/ 31/3/2013	<u>31/3/2012</u>
Equity at the beginning of the period (01.01.2013 and 01.01.2012 respectively) Total comprehensive income for the period after tax (continuing/ discontinuing	960.338	900.805	476.611	477.676
operations)	20.065	28.456	(3.198)	(3.442)
Increase / (Decrease) in Share Capital	-	3.346		-
Dividends paid	-	-		-
Impact from acquisition of share in subsidiaries	-	-		-
Treasury shares purchased	-	-		-
Transfer to Reserves	(2.656)	(4)		-
Other movements from subsidiaries Equity at the end of the period (31.03.2013 and 31.03.2012	-	-	-	-
respectively)	977 746	932 602	473 413	474 233

#### ADDITIONAL DATA AND INFORMATION

1. Companies included in the consolidated financial statements with the corresponding participation of interest as well as the method of consolidation for the 1st Quarter 2013 are being presented in note 7.4 of the interim Financial Statements.

2. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 7.11 of the interim financial statements. For the fiscal year 2012, tax audit is being conducted by auditors and is not expected to result significant differentiation. In order to consider that the fiscal year was inspected by the tax authorities, must be applied as specified in paragraph 1a of Article 6 of POL 1159/2011.

3. The basic accounting policies in the consolidated balance sheet of 31 December 2012 have not been altered

4. No liens and pledges exist on the Company's and Group's assets.

5. The number of employees and workers at the end of the reporting period is as follows

	THE G	ROUP	THE CO	MPANY
	<u>31/3/2013</u>	31/3/2012	31/3/2013	31/3/2012
Employees	1.602	1.592	60	64
Workers	351	292	-	-
	1.953	1.884	60	64

6. Capital Expenditure for 2013: Group €12.5 million and Company €7 thousand.

7. Earnings per share has been calculated on the basis of net profits over the weighted average number of shares.

8. Following the resolution of the 2nd Repeat General Meeting of the Company's Shareholders on 3 June 2011 for the cancellation of 5,635,898 own shares, as at 31.03.2013, the Company owns 4,972,383 treasury shares, of total value € 20,486,217.96 which corresponds to 4.25% of its share capital.

9. Related party transactions and balances for the reported period, according to I.A.S	5. 24 are as follows:	
Amounts in 000's €	THE GROUP	THE COMPANY
Revenues	110	6.279
Expenses		6.397
Receivables	51	102
Liabilities	-	120.067
Key management personnel compensations	3.084	576
Receivables from key management personnel	-	-
Payables to key mananagement personnel	-	-

10. Apart from the lawsuit against PPC mentioned in note 12 and European Commission's ruling mentioned in note 12, there are no litigation matters which have a material impact on the financial position of the Company and the Group. The Group's tax provision balance for contigent tax obligations as of 31 March 2013 amounts to €3.4 m and for the Company to €1.1 m. Other provision's balance exo €31 March 2013 amounts to €3.6 m for the Group and € 266 thousand for the Company.

11. In the Statement of Changes in Equity, the amounts included in the line "Total comprehensive income for the period after tax (continuing/ discontinuing operations)" for the year end 31 March 2013 and 2012 are presented in the table below: THE GROUP THE COMPANY

	THE OROC	<u>// // // // // // // // // // // // // </u>	THE COMP	
	31/3/2013	31/3/2012	31/3/2013	<u>31/3/2012</u>
Net profit (loss) for the period	18.477	19.719	(3.198)	(3.442)
Exchange differences on translation of foreign operations	1.206	2.113	-	-
Cash Flow hedging reserve	-	-		
Stock Option Plan	382	6.624	-	-
Income tax relating to components of other comprehensive income		-	-	-
Total comprehensive income for the period after tax (continuing/				
discontinuing operations)	20.065	28.456	(3.198)	(3.442)

	Income on An Emeri					
	Amounts in 000's €					
			THE	GROUP		
		1/1-31/3/13			1/1-31/3/12	
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total
Sales Turnover	357.998	1.046	359.044	358.583	1.476	360.059
Gross profit / (loss)	41.777	218	41.995	40.541	(946)	39.596
Profit / (Loss) before tax, financial and investment results	35.348	(147)	35.201	30.296	(1.975)	28.322
Profit / (Loss) before tax	22.227	(219)	22.008	21.573	(1.976)	19.597
Less taxes	(3.532)	-	(3.532)	122	-	122
Profit / (Loss) after tax (A)	18.696	(219)	18.477	21.696	(1.976)	19.719
Equity holders of the parent Company	10.628	(219)	10.409	11.928	(1.976)	9.951
Minority Interests	8.067		8.067	9.768		9.768
Other comprehensive income after tax (B)	1.588	-	1.588	8.737	-	8.737
Total comprehensive income after tax (A) + (B)	20.284	(219)	20.065	30.433	(1.976)	28.456
Owners of the Company	11.717	(219)	11.498	20.192	(1.976)	18.216
Minority Interests	8.567	-	8.567	10.240	-	10.240
Net profit after tax per share (in Euro/share) Profit / (Loss) before tax, financial,	0,0996	(0,0021)	0,0976	0,1118	(0,0185)	0,0933
investment results, depreciation and amortization	49.355	322	49.677	39.541	(1.457)	38.08
	THE CO	MPANY				
	1/1-31/3/13	1/1-31/3/12				
Sales Turnover	4.752	4.032				
Gross profit / (loss)	8	7				
		(				

	1/1-31/3/13	1/1-31/3/12
Sales Turnover	4.752	4.032
Gross profit / (loss)	8	7
Profit / (Loss) before tax, financial and investment results	95	(228)
Profit / (Loss) before tax	(2.255)	(3.195)
Less taxes	(943)	(247)
Profit / (Loss) after tax (A)	(3.198) -	(3.442)
Equity holders of the parent Company	(3.198)	(3.442)
Minority Interests	-	-
Other comprehensive income after tax (B)	0	0
Total comprehensive income after tax (A) + (B)	(3.198)	(3.442)
Owners of the Company	(3.198)	(3.442)
Minority Interests	-	-
Net profit after tax per share (in Euro/share) Profit / (Loss) before tax, financial,	(0,0300)	(0,0323)
investment results, depreciation and amortization	208	(117)

Interstep   Ite SRUP   Ite Comments     Operating activities   22.227   21.573   21.523   22.557     Portle before tax (continuing operations)   (219)   (1.976)   -   -     Adjustments for:   9   -   -   -   -     Deprediation   14/475   9.763   1.11   110     Impairments   -   -   -   -   -     Provision   (279)   20   -<
Operating activities Profit before tax (continuing operations)   22.227   21.573   (2.255)   (3.195)     Profit before tax (continuing operations)   (219)   (1.976)   -   -     Profit before tax (discontinuing operations)   (219)   (1.976)   -   -     Algustments for: Impairments   9.763   113   110     Inpairments   -   -   -   -     Provision   (972)   20   -   -   -     Provision   (30)   104   (713)   (753)   -     Chardy differences   868   (518)   (713)   (753)   -     Interest expense   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   -   -   -     (Increase)/Decrease in trade receivables   1.373   -   -   -     (Increase)/Decrease in trade receivables   (217,63)   6.746   (5377)   -     Increase /Decrease jin labitities (excluing banks)   (2190)   6.261   5.897 <td< td=""></td<>
Profit before tax (discontinuing operations)   (219)   (1.976)   -     Adjustments for:   -   -   -   -     Depreciation   14.475   9.763   11.13   11.00     Inpaimments   -   -   -   -   -     Provisions   (972)   20   -   -   -     Other Operating Results   (30)   104   -   -   -     Results (Income, expense, gains and losses) of insting activities   (1.089)   (1.401)   (266)   (353)     Interest related to working capital accounts or to operating activities   11.463   7.429   2.619   3.820     Increases (Decrease) in tabilities (excluding banks)   (7.280)   62.061   5.897   7.852     Less:   -   -   -   -   -   -     Increase (Decrease) in tabilities (excluding banks)   (2.13)   (2.400)   -   -   -   -     Cash flows from discontinuing operating activities (a   (2.13)   (2.001)   -   -   -   -   -
Adjustments for: -
Depreciation   14.475   9.763   113   110     Impairments   -   -   -   -   -     Exchange differences   068   0.181   (713)   (752)     Other Operating Results   0.001   4   -   -     Results (income, expenses, gains and losses) of insting activities   (1.089)   (1.401)   (266)   (853)     Other Operating Results   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   7.405   7.652   -     (Increase)/Excresse in todo receivables   3.659   (137.435)   6.748   (5.377)     Increase (Decresse in todo receivables   3.659   (137.435)   6.748   (5.377)     Increase (Decresse in todo receivables   (2.613)   (3.400)   -   -     Increase (Decresse in todo receivables   (2.613)   (3.400)   -   -     Increase (Decresse in todo receivables   (2.813)   (3.400)   -   -     Increase (Decresse in todo receivables   (2.813)   (3.400)
Impairments
Provisions   (97)   20      Exchange differences   0.80   (518)   (713)   (752)     Other Operating Results   (30)   104   -   -     Results (income, expenses, gains and losses) of insting activities   (1.003)   (1.401)   (266)   (853)     Interest expense   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   7.409   6.748   (5.377)     Increase/(Decrease) in take receivables   36.659   (137.636)   6.748   (5.377)     Increase/(Decrease) in take receivables   (2.813)   (340)   -   -     Increase/(Decrease) in labilities (excluding banks)   (2.813)   (340)   -   -     Cash (fow from discontruing operating activities   (2.813)   (340)   -   -     Increase / Decrease in take receivables   (2.813)   (340)   -   -     Increase / Decrease in take receivables   (2.813)   (340)   -   -     Increase / Decrease in take receivables   (2.814)   (340)
Exchange differences   968   (518)   (713)   (752)     Other Operating Results   (30)   104   -   -     Results (income, expenses, gains and losses) of insting activities   (1.089)   (1.401)   (266)   (382)     Adjustments related to working capital accounts or to operating activities   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   24.054   1.373   -   -     (Increase)/Decrease in stocks   24.054   1.373   -   -   -     Increase / (Decrease) in liabilities (excluding banks)   24.054   1.373   -   -   -     Increase / (Decrease) in liabilities (excluding banks)   24.054   1.373   -   -   -     Increase / (Decrease) in liabilities (excluding banks)   2(2.813)   (3.400)   -   <
Other Operating Results   (30)   104   -   -     Results (income, expenses, gains and losses) of insting activities   (1.09)   (1.401)   (266)   (853)     Interest expense   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   -   -   -     Increase/Decrease in tacks   24.054   1.3.73   -   -     (Increase)/Decrease in tacks   39.659   (137.636)   6.748   (5.377)     Increase/Decrease in tack receivables   39.659   (11901)   (11.93)   (2.629)   (5.046)     Income tax paid   (11901)   (11.93)   (2.629)   (5.046)     Income tax paid   (2.813)   (340)   -   -     Cash flows from discontinuing operating activities (a)   (2.813)   (340)   -   -     Investing activities (a)   (2.813)   (340)   -   -   -     Investing activities (a)   (2.813)   (340)   (2.022)   -   -     Acquisition ) / Sale of subsidiaries (less cash)
Results (income, expenses, gains and losses) of insting activities   (1.089)   (1.401)   (266)   (853)     Interest expense   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   7   2.619   3.820     Interest expense to to operating activities   24.054   1.373   -   -     (Increase)/Decrease in tablities (excluding banks)   (7.280)   62.061   5.897   7.852     Less:   -
Interest expense   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   11.463   7.429   2.619   3.820     Adjustments related to working capital accounts or to operating activities   11.463   7.429   2.619   3.820     Increase/Decrease in stocks   24.054   1.373   -   -   -     Increase/Decrease in stocks   39.659   (137.636)   6.748   (5.377)     Increase / (Decrease) in liabilities (excluding banks)   (7.280)   62.061   5.897   7.852     Less:   Interest expense paid   (11.01)   (11.493)   (2.629)   (5.046)     Income tax paid   (2)   2.617   -   -   -     Cash flows from operating activities (a)   88.441   (48.423)   9.514   (3.440)     Investing activities   (2)   2.617   -   -   -     Cash flows from operating activities (a)   (2.533)   (19.802)   (7)   (2.022)     Investing activities   (2)   2.617   -   -
Interest expense   Adjustments related to working capital accounts     or to operating activities   39.659   1.373   -   -     (Increase) (Decrease in stocks   39.659   (137.636)   6.748   (5.377)     Increase (Decrease in trade receivables   39.659   (137.636)   6.748   (5.377)     Increase (Decrease) in labilities (excluding banks)   (7.280)   62.061   5.897   7.852     Less:   -
or to operating activities   24.054   1.373   -   -     (Increase)/Decrease in stocks   24.054   1.373   -   -   -     (Increase)/Decrease in stocks   33.659   (137.636)   6.748   (5.377)     Increase/ (Decrease) in liabilities (excluding banks)   (7.200)   62.061   5.897   7.852     Less:   -<
(Increase)/Decrease in trade receivables   39.659   (137.636)   6.748   (5.377)     Increase/ (Decrease) in liabilities (excluding banks)   (7.20)   62.061   5.897   7.852     Less:
Increase / (Decrease) in liabilities (excluding banks)   (7.280)   62.061   5.897   7.852     Less:   -
Less:   (11.901)   (11.493)   (2.629)   (5.046)     Interest expense paid   (2.813)   (340)   -   -     Cash flows from discontinuing operating activities   (2)   2.617   -   -     Cash flows from discontinuing operating activities (a)   88.441   (48.423)   9.514   (3.440)     Investing activities   (2)   2.617   -   -   -     Cash flows from discontinuing operating activities (a)   88.441   (48.423)   9.514   (3.440)     Investing activities   (2)   2.617   -   -   -     Variables and intangible and intangible and intangible assets   (12.533)   (19.802)   (7)   (22)     Sale of financial assets helf-for-sale   -   -   -   -   -     Grants Received   325   -   1.058   -
Interest expense paid   (11.901)   (11.493)   (2.629)   (5.046)     Income tax paid   (2.813)   (340)   -   -     Cash flows from discontinuing operating activities (a)   (2.813)   (340)   -   -     Cash flows from operating activities (a)   (2.813)   (340)   -   -     Investing activities (a)   (2.813)   (340)   -   -     Investing activities (a)   (2.813)   (1.802)   (1.07)   (20.022)     Purchases of tangible and intangible asets   (12.53)   (1.902)   (7)   (22.022)     Sale of fangible and intangible asets   (2.53)   (1.902)   (7)   (22.022)     Sale of fangible and intangible asets   (2.53)   (1.902)   (7)   (22.022)     Sale of fangible asets held-for-sale   -   -   -   20.209     Sale of financial asets held-for-sale   -   -   -   20.209     Sale of financial asets tafir value through profit and loss   193   -   -   -     Sale of financial asetset seld-for-sale   232
Income tax paid   (2.813)   (340)   -   -     Cash flows from discontinuing operating activities (a)   (2)   2.617   -   -     Cash flows from operating activities (a)   88.441   (48.423)   9.514   (3.40)     Investing activities (a)   88.441   (48.423)   9.514   (3.40)     Investing activities (a)   88.441   (48.423)   9.514   (3.40)     Investing activities (a)   (20.002)   (107)   (20.022)     Purchases of tangible and intangible assets   (12.533)   (19.802)   (7)   (22)     Sale of tangible and intangible assets   696   271   -   -   -     Return of subsidiary share capital   -   -   -   20.209   -
Cash flows from discontinuing operating activities (a)   (2)   2.617   -     Cash flows from operating activities (a)   88.441   (48.423)   9.514   (3.440)     Investing activities (a)   88.441   (48.423)   9.514   (3.440)     Investing activities (es cash)   -   (20.000)   (107)   (20.022)     Purchases of tangible and intangible assets   (12.533)   (19.802)   (7)   (22)     Sale of tangible and intangible assets   (666)   271   -   -     Return of subsidiary share capital   -<
Cash flows from operating activities (a)   88.441   (48.423)   9.514   (3.440)     Investing activities   (Augustion ) / Sale of subsidiaries (less cash)   -   (20.000)   (107)   (20.022)     Purchases of tangible and intandible assets   (12.533)   (19.802)   (7)   (22)     Sale of tangible and intandible assets   (12.533)   (19.802)   (7)   (22)     Sale of tangible and intandible assets   696   271   -   -     Return of subsidiary share capital   -   -   -   20.290     Sale of financial assets held-for-sale   -   -   -   -     Grants Received   325   -   1.058   -     Sale of financial assets tafiar value through profit and loss   193   -   163     Loans to / from related parties   193   -   899   9   806     Loans to / from related parties   -   -   -   -     Dividends received   -   -   -   -   -     Cash flows from ininvesting activities (b)   (11.081)
Investing activities   -   (20,000)   (107)   (20,002)     (Acquisiton) / Sale of subsidiaries (less cash)   -   (20,000)   (107)   (20,002)     Purchases of trainadible assets   (12,533)   (19,802)   (7)   (22)     Sale of tangible and intangible assets   696   271   -   -     Return of subsidiary share capital   -   -   20,200   -     Sale of financial assets haf ar value through profit and loss   325   -   -   -     Crants Received   325   -   1.058   -   -   -     Lansto / from related parties   193   -   103   -   806   -   806   -   806   -   806   -   806   -   806   -   806   -   806   -   -   806   -   -   806   -   -   806   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -
(Acquisition ) / Sale of subsidiaries (less cash)   -   (20.000)   (107)   (20.022)     Purchases of tangible and intandible assets   (12.533)   (19.802)   (7)   (22)     Sale of angible and intandible assets   669   271   -   -     Return of subsidiary share capital   -   -   20.2020   20.2020     Sale of financial assets held-for-sale   -   -   20.2020   20.2020     Sale of financial assets held-for-sale   -   -   20.2020   20.2020     Sale of financial assets held-for-sale   -   -   -   20.2020     Sale of financial assets held-for-sale   -   -   -   -     Sale of financial assets ta fair value through profit and loss   193   -   -   -     Sale of financial assets at fair value through profit and loss   193   -   1800   -   800     Loans to / from related parties   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -
Purchases of tangible and intandible assets   (12.533)   (19.802)   (7)   (22)     Sale of tangible and intandible assets   696   271   -   -     Return of subsidiary share capital   -   -   20.290   20.290     Sale of financial assets field-for-sale   -   -   20.290   20.290     Sale of financial assets field-for-sale   -   -   -   20.290     Grants Received   325   -   1.058   -     Sale of financial assets field-for-sale   -   1.058   -     Canst Deviced   325   -   1.058   -     Sale of financial assets field-for-sale   -   -   806   -   -   -   -   -   -   -   -   -   -   806   -
Sale of tangible and intangible assets   696   271   -     Return of subsidiary share capital   -   -   20.290     Sale of financial assets held-for-sale   -   -   -     Grants Received   325   -   1.058   -     Sale of financial assets at fair value through profit and loss   193   -   103   -     Sale of financial assets at fair value through profit and loss   193   -   806   -   806     Loars to / from related parties   -   -   39.454   18.040   -   806     Dividends received   -
Return of subsidiary share capital   -   -   20.200     Sale of financial assets held-for-sale   -
Sale of financial assets held-for-sale   -
Grants Received   325   -   1.058   -     Sale of financial assets at fair value through profit and loss   193   -   193   -     Interest received   237   899   -   806     Loans to / from related parties   -   39.454   18.040     Dividends received   -   -   -     Cash flows from investing activities (b)   1   1   -
Interest received   237   899   -   806     Loans to / from related parties   -   -   39.454   18.040     Dividends received   -   -   -   -   -     Cash flows from investing activities (b)   1   1   -   -     Cash flows from investing activities (b)   (11.081)   (38.631)   40.591   19.092
Loans to / from related parties   -   -   39.454   18.040     Dividends received   -   -   -   -   -     Cash flows from investing activities (b)   1   1   -   -   -     Cash flows from investing activities (b)   (11.081)   (38.631)   40.591   19.092
Dividends received   -   -   -     Cash flows from investing activities   1   1   -   -     Cash flows from investing activities (b)   (11.081)   (38.631)   40.591   19.092
Cash flows from investing activities (b)   1   1   -     Cash flows from investing activities (b)   (11.081)   (38.631)   40.591   19.092
Cash flows from investing activities (b)   (11.081)   (38.631)   40.591   19.092
rinancing acuvicies
Sale / (purchase) of treasury shares
Capital Increase Tax (9)
Capital Increase - 3.370
Proceeds from loans - 18.375
Loan repayments (49.089) (46.588) (46.500) (30.790)
Payment of finance lease liabilities
Dividends paid - (1)
Cash flow discontinuing financing activities (2)
Cash flows from continuing financing activities (c) (49.089) (24.856) (46.500) (30.790)
Net (decrease) / increase in cash and cash equivalents of the period (a) + (b) + (c) 28.271 (111.910) 3.605 (15.139)
equivalents of the period (169.194) (20.178) (20
Net cash at the end of the period   (140.923)   (28.556)   1.427   3.307

INCOME STATEMENT

12. Regarding the lawsuit case of ALUMINIUM SA against PPC, please refer to note 7.12 of the interim financial statemetrs

13. The Management's position, regarding the decision of the European Commission requesting the recovery of an amount of 17.4 mil euros from the subsidiary AMUMINIUM S.A. on the basis that was a state aid, has not altered (please refer to note 7.12 of the interim financial statemetrs.).

14. MYTILINEOS Group subsidiary ALUMINIUM S.A. has signed with Swiss-based multinational Glencore a contract for the sale of 75,000 tons of aluminium in billets and slabs, for a total price of \$200 million. These quantities will be exported to the European and US markets from January 2013 to June 2014.

15. The Ministry of Environment, Energy & Climate Change issued a decision on 17/1/2013 for licensing the commercial service of the electric power / heat cogeneration plant of 'Aluminum'. As of 28/11/2012, the plant in question was already in commissioning status as Distributed High Performance Electric Power / Heat Cogeneration Plant (trial operation of Distributed HPEPHC) by the market operator, after having signed a supplementary transaction contract, and estimating and billing accordingly the electric power infused to the grid.

#### Maroussi, 14 May 2013

THE PRESIDENT OF THE BOARD & CHIEF EXECUTIVE OFFICER EVANGELOS MYTILINEOS

I.D. No AB649316/2006

THE VICE-PRESIDENT OF THE BOARD IOANNIS MYTILINEOS

I.D. No AE044243/2007

THE CHIEF EXECUTIVE DIRECTOR GROUP FINANCE IOANNIS KALAFATAS I.D. No AZ 556040/2008

THE GROUP FINANCIAL CONTROLLER ANASTASIOS DELIGEORIS

I.D. No П 195231/1989