

## FIGURES AND INFORMATION FOR THE FISCAL PERIOD OF 1 JANUARY 2013 UNTIL 31 MARCH 2013

According to 4/507/28.04.2009 resolution of Greek Capital Committee,  
The figures presented below aim to give summary information about the financial position and results of MYTILINEOS S.A. and its subsidiaries.  
The reader who aims to form a full opinion on the company's financial position and results, must access the company's website where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this is required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

COMPANY PROFILE	
<b>Supervising Authority:</b>	Hellenic Ministry of Development, Competitiveness, Infrastructure, Transport and Networks in Greece, General Secretariat of Commerce, General Directorate of Inland Commerce, Directorate of Societes Anonymes and Credit
<b>Company website:</b>	<a href="http://www.mytilineos.gr">www.mytilineos.gr</a>
<b>Date of approval of the Financial Statements by the Board of Directors:</b>	14 May 2013
<b>The Certified Auditor:</b>	Vassilis Kazas, (A.M. SOEL 13281) Athanasios Ymnas (A.M. SOEL 34081)
<b>Auditing Company:</b>	GRANT THORNTON (A.M. SOEL 127)
<b>Type of Auditor's opinion:</b>	Not Required

STATEMENT OF FINANCIAL POSITION				
Amounts in 000's €				
	THE GROUP		THE COMPANY	
	31/3/2013	31/12/2012	31/3/2013	31/12/2012
Tangible Assets	1,052,012	1,060,549	10,217	10,285
Intangible Assets	244,322	244,772	191	229
Other non current assets	326,394	324,147	883,590	924,185
Inventories	127,576	151,630	-	-
Trade Receivables	629,078	658,247	172	498
Other Current Assets	319,059	248,639	16,024	18,236
Non current assets available for sale	-	-	-	-
<b>Total Assets</b>	<b>2,698,440</b>	<b>2,687,983</b>	<b>910,195</b>	<b>953,433</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	125,335	125,335	125,100	125,100
Treasury stock reserve	(104,566)	(104,566)	(104,566)	(104,566)
Retained earnings and other reserves	772,208	763,367	452,879	456,078
<b>Equity attributable to parent's Shareholders (a)</b>	<b>792,978</b>	<b>784,136</b>	<b>473,413</b>	<b>476,611</b>
Minority Interests (b)	184,769	176,202	-	-
<b>Total Equity (c) = (a) + (b)</b>	<b>977,746</b>	<b>960,338</b>	<b>473,413</b>	<b>476,611</b>
Long term Borrowings	21,161	22,635	-	-
Provisions and other long term liabilities	279,987	284,855	39,644	39,039
Short term borrowings	780,188	838,777	283,811	330,982
Other short term liabilities	639,357	581,378	113,326	106,800
Non current liabilities available for sale	-	-	-	-
<b>Total Liabilities (d)</b>	<b>1,720,694</b>	<b>1,727,646</b>	<b>436,782</b>	<b>476,821</b>
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>2,698,440</b>	<b>2,687,983</b>	<b>910,195</b>	<b>953,433</b>

STATEMENT OF CHANGES IN EQUITY				
Amounts in 000's €				
	THE GROUP		THE COMPANY	
	31/3/2013	31/3/2012	31/3/2013	31/3/2012
<b>Equity at the beginning of the period (01.01.2013 and 01.01.2012 respectively)</b>	<b>960,338</b>	<b>900,805</b>	<b>476,611</b>	<b>477,676</b>
Total comprehensive income for the period after tax (continuing/ discontinuing operations)	20,065	28,456	(3,198)	(3,442)
Increase / (Decrease) in Share Capital	-	3,346	-	-
Dividends paid	-	-	-	-
Impact from acquisition of share in subsidiaries	-	-	-	-
Treasury shares purchased	-	-	-	-
Transfer to Reserves	(2,656)	(4)	-	-
Other movements from subsidiaries	-	-	-	-
<b>Equity at the end of the period (31.03.2013 and 31.03.2012 respectively)</b>	<b>977,746</b>	<b>932,602</b>	<b>473,413</b>	<b>474,233</b>

ADDITIONAL DATA AND INFORMATION				
1. Companies included in the consolidated financial statements with the corresponding participation of interest as well as the method of consolidation for the 1st Quarter 2013 are being presented in note 7.4 of the Interim Financial Statements.				
2. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 7.11 of the interim financial statements. For the fiscal year 2012, tax audit is being conducted by auditors and is not expected to result significant differentiation. In order to consider that the fiscal year was inspected by the tax authorities, must be applied as specified in paragraph 1a of Article 6 of PDL 1159/2011.				
3. The basic accounting policies in the consolidated balance sheet of 31 December 2012 have not been altered.				
4. No liens and pledges exist on the Company's and Group's assets.				
5. The number of employees and workers at the end of the reporting period is as follows:				
	THE GROUP		THE COMPANY	
	31/3/2013	31/3/2012	31/3/2013	31/3/2012
Employees	1,602	1,592	60	64
Workers	351	292	-	-
	<b>1,953</b>	<b>1,884</b>	<b>60</b>	<b>64</b>
6. Capital Expenditure for 2013: Group €12.5 million and Company €7 thousand.				
7. Earnings per share has been calculated on the basis of net profits over the weighted average number of shares.				
8. Following the resolution of the 2nd Repeat General Meeting of the Company's Shareholders on 3 June 2011 for the cancellation of 5,635,898 own shares, as at 31.03.2013, the Company owns 4,972,383 treasury shares, of total value € 20,486,217.96 which corresponds to 4.25% of its share capital.				
9. Related party transactions and balances for the reported period, according to I.A.S. 24 are as follows:				

	THE GROUP		THE COMPANY	
	31/3/2013	31/3/2012	31/3/2013	31/3/2012
Revenues	110	6,279	-	-
Expenses	-	6,397	-	-
Receivables	51	102	-	-
Liabilities	-	120,067	-	-
Key management personnel compensations	3,084	576	-	-
Receivables from key management personnel	-	-	-	-
Payables to key management personnel	-	-	-	-

	THE GROUP		THE COMPANY	
	31/3/2013	31/3/2012	31/3/2013	31/3/2012
Net profit (loss) for the period	18,477	19,719	(3,198)	(3,442)
Exchange differences on translation of foreign operations	1,206	2,113	-	-
Cash Flow hedging reserve	-	-	-	-
Stock Option Plan	382	6,624	-	-
Income tax relating to components of other comprehensive income	-	-	-	-
<b>Total comprehensive income for the period after tax (continuing/ discontinuing operations)</b>	<b>20,065</b>	<b>28,456</b>	<b>(3,198)</b>	<b>(3,442)</b>

12. Regarding the lawsuit case of ALUMINIUM SA against PPC, please refer to note 7.12 of the interim financial statements.
13. The Management's position, regarding the decision of the European Commission requesting the recovery of an amount of 17.4 mil euros from the subsidiary AMUNINIUM S.A. on the basis that was a state aid, has not altered (please refer to note 7.12 of the interim financial statements.).
14. MYTILINEOS Group subsidiary ALUMINIUM S.A. has signed with Swiss-based multinational Glencore a contract for the sale of 75,000 tons of aluminium in billets and slabs, for a total price of \$200 million. These quantities will be exported to the European and US markets from January 2013 to June 2014.
15. The Ministry of Environment, Energy & Climate Change issued a decision on 17/11/2013 for licensing the commercial service of the electric power / heat cogeneration plant of "Aluminum". As of 28/11/2012, the plant in question was already in commissioning status as Distributed High Performance Electric Power / Heat Cogeneration Plant (trial operation of Distributed HPEPC) by the market operator, after having signed a supplementary transaction contract, and estimating and billing accordingly the electric power infused to the grid.

	INCOME STATEMENT					
	Amounts in 000's €					
	THE GROUP			THE COMPANY		
	1/1-31/3/13	1/1-31/3/12	1/1-31/3/13	1/1-31/3/12	1/1-31/3/13	1/1-31/3/12
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total
Sales Turnover	357,998	1,046	359,044	358,583	1,476	360,059
Gross profit / (loss)	41,777	218	41,995	40,541	(946)	39,596
Profit / (Loss) before tax, financial and investment results	35,348	(147)	35,201	30,296	(1,975)	28,322
<b>Profit / (Loss) before tax</b>	<b>22,227</b>	<b>(219)</b>	<b>22,008</b>	<b>21,573</b>	<b>(1,976)</b>	<b>19,597</b>
Less taxes	(3,532)	-	(3,532)	122	-	122
<b>Profit / (Loss) after tax (A)</b>	<b>18,696</b>	<b>(219)</b>	<b>18,477</b>	<b>21,696</b>	<b>(1,976)</b>	<b>19,719</b>
Equity holders of the parent Company	10,628	(219)	10,409	11,928	(1,976)	9,951
Minority Interests	8,067	-	8,067	9,768	-	9,768
<b>Other comprehensive income after tax (B)</b>	<b>1,588</b>	<b>-</b>	<b>1,588</b>	<b>8,737</b>	<b>-</b>	<b>8,737</b>
<b>Total comprehensive income after tax (A) + (B)</b>	<b>20,284</b>	<b>(219)</b>	<b>20,065</b>	<b>30,433</b>	<b>(1,976)</b>	<b>28,456</b>
Owners of the Company	11,717	(219)	11,498	20,192	(1,976)	18,216
Minority Interests	8,567	-	8,567	10,240	-	10,240
Net profit after tax per share (in Euro/share)	0,0996	(0,0021)	0,0976	0,1118	(0,0185)	0,0933
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	49,355	322	49,677	39,541	(1,457)	38,084

	CASH FLOW STATEMENT			
	Amounts in 000's €			
	THE GROUP		THE COMPANY	
	1/1-31/3/13	1/1-31/3/12	1/1-31/3/13	1/1-31/3/12
<b>Operating activities</b>	22,227	21,573	(2,255)	(3,195)
Profit before tax (continuing operations)	-	-	-	-
Profit before tax (discontinuing operations)	(219)	(1,976)	-	-
Adjustments for:				
Depreciation	14,475	9,763	113	110
Impairments	-	-	-	-
Provisions	(972)	20	-	-
Exchange differences	868	(518)	(713)	(752)
Other Operating Results	(30)	104	-	-
Results (income, expenses, gains and losses) of insting activities	(1,089)	(1,401)	(266)	(853)
Interest expense	11,463	7,429	2,619	3,820
<b>Adjustments related to working capital accounts or to operating activities</b>				
(Increase)/Decrease in stocks	24,054	1,373	-	-
(Increase)/Decrease in trade receivables	39,659	(137,636)	6,748	(5,377)
Increase / (Decrease) in liabilities (excluding banks)	(7,280)	62,061	5,897	7,852
Less:				
Interest expense paid	(11,901)	(11,493)	(2,629)	(5,046)
Income tax paid	(2,813)	(340)	-	-
Cash flows from discontinuing operating activities	(2)	2,617	-	-
<b>Cash flows from operating activities (a)</b>	<b>88,441</b>	<b>(48,423)</b>	<b>9,514</b>	<b>(3,440)</b>
<b>Investing activities</b>				
(Acquisition) / Sale of subsidiaries (less cash)	-	(20,000)	(107)	(20,022)
Purchases of tangible and intangible assets	(12,533)	(19,802)	(7)	(22)
Sale of tangible and intangible assets	696	271	-	-
Return of subsidiary share capital	-	-	-	20,290
Sale of financial assets held-for-sale	-	-	-	-
Grants Received	325	-	1,058	-
Sale of financial assets at fair value through profit and loss	193	-	193	-
Interest received	237	899	-	806
Loans to / from related parties	-	-	39,454	18,040
Dividends received	-	-	-	-
Cash flows from discontinuing investing activities	1	1	-	-
<b>Cash flows from investing activities (b)</b>	<b>(11,081)</b>	<b>(38,631)</b>	<b>40,591</b>	<b>19,092</b>
<b>Financing activities</b>				
Sale / (purchase) of treasury shares	-	-	-	-
Capital Increase Tax	-	(9)	-	-
Capital Increase	-	3,370	-	-
Proceeds from loans	-	18,375	-	-
Loan repayments	(49,089)	(46,588)	(46,500)	(30,790)
Payment of finance lease liabilities	-	-	-	-
Dividends paid	-	(1)	-	-
Cash flow discontinuing financing activities	-	(2)	-	-
<b>Cash flows from financing activities (c)</b>	<b>(49,089)</b>	<b>(24,856)</b>	<b>(46,500)</b>	<b>(30,790)</b>
<b>Net (decrease) / increase in cash and cash equivalents of the period (a) + (b) + (c)</b>	<b>28,271</b>	<b>(111,910)</b>	<b>3,605</b>	<b>(15,139)</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>(169,194)</b>	<b>83,354</b>	<b>(2,178)</b>	<b>18,446</b>
<b>Net cash at the end of the period</b>	<b>(140,923)</b>	<b>(28,556)</b>	<b>1,427</b>	<b>3,307</b>

Maroussi, 14 May 2013

THE PRESIDENT OF THE BOARD & CHIEF EXECUTIVE OFFICER  
**EVANGELOS MYTILINEOS**  
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THE VICE-PRESIDENT OF THE BOARD  
**IOANNIS MYTILINEOS**  
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**IOANNIS KALAFATAS**  
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THE GROUP FINANCIAL CONTROLLER  
**ANASTASIOS DELIGEORIS**  
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