

Company's No 23103/06/B/90/26 in the register of Societes Anonymes 5-7 Patroklou Str. Maroussi

FIGURES AND INFORMATION FOR THE FISCAL YEAR OF1 JANUARY 2013 UNTIL 30 JUNE 2013

According to 4/507/28.04.2009 resolution of Greek Capital Committee,

Net profit after tax per share (in Euro/share)

depreciation and amortization

Profit / (Loss) before tax, financial, investment results,

The figures presented below aim to give summary information about the financial position and results of MYTILINEOS S.A. and its subsidiaries.

The reader who aims to form a full opinion on the company's financial position and results, must access the company's website where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this is required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

COMPANY PROFILE

Supervising Authority: Company website: Date of approval of the Financial Statements by the Board of Directors: The Certified Auditors: Auditing Company: Type of Auditor's opinion:

Hellenic Ministry of Development, Competitiveness, Infrastructure, Transport and Networks in Greece, General Secretariat of Commerce, General Directorate of Inland Commerce, Directorate of Societes Anonymes and Credit www.mytilineos.gr 6 August 2013 Vassilis Kazas, Thanassis Xynas GRANT THORNTON Unmodified Opinion With emphasis of matters

STATEME	ENT OF FINANCIAL POSITION Amounts in 000's €			
	THE GR	OUP	THE COM	PANY
	30/6/2013	<u>31/12/2012</u>	30/6/2013	<u>31/12/2012</u>
Tangible Assets	1.041.845	1.060.549	10.193	10.28
Intangible Assets	243.377	244.772	153	22
Other non current assets	355.814	324.147	884.217	924.18
Inventories	89.844	151.630	-	
Trade Receivables	576.285	658.247	193	49
Other Current Assets	389.805	248.639	21.229	18.23
Non current assets available for sale	-	-	-	
Total Assets	2.696.970	2.687.983	915.985	953.43
EQUITY AND LIABILITIES Share Capital Treasury stock reserve	125.335 (104.566)	125.335 (104.566)	125.100 (104.566)	125.10 (104.566
Retained earnings and other reserves	762.692	763.367	457.343	456.07
Equity attributable to parent's Shareholders (a)	783.462	784.136 176.202	477.877	476.61
Minority Interests (b)	189.519 972.981	960.338	477.877	476.61
Total Equity (c) = (a) + (b) Long term Borrowings	18.623	22.635	4/7.8/7	470.01
Provisions and other long term liabilities	274.366	22.035	41.875	39.03
Short term borrowings	794.743	838.777	283.569	330.98
Other short term liabilities	636.256	581.378	112.664	106.80
Non current liabilities available for sale	050.250	501.570	112.004	100.00
Total Liabilities (d)	-	_	-	
TOTAL EQUITY AND LIABILITIES (c) + (d)	1.723.989	1.727.646	438.108	476.82
(a) = f(a) + (a)	2.696.970	2.687.983	915.985	953.43

STATEMENT OF CHANGES IN EQUITY

Amounts in 000's €

	THE GR	OUP	THE COMPANY		
	<u>30/6/2013</u>	<u>30/6/2012</u>	<u>30/6/2013</u>	<u>30/6/2012</u>	
Equity at the beginning of the period (01.01.2013 and 01.01.2012 respectively) Total comprehensive income for the period after tax (continuing/ discontinuing	960.338	900.805	476.611	477.676	
operations)	18.744	30.417	1.266	12.152	
Increase / (Decrease) in Share Capital	-	-	-	-	
Dividends paid	(6.119)	(17.849)	-	-	
Impact from acquisition of share in subsidiaries	-	-	-	-	
Treasury shares purchased	-	-	-	-	
Other movements from subsidiaries	18	3.338	-	-	
Equity at the end of the period (30.6.2011 and 30.6.2010 respectively)	972.981	916.711	477.877	489.828	

INCOME STATEMENT

Amounts in 000's €

	THE GROUP						
		1/1-30/6/13			1/1-30/6/12		
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total	
Sales Turnover	730.799	1.745	732.544	714.443	2.868	717.310	
Gross profit / (loss)	86.985	(681)	86.304	66.708	90	66.797	
Profit / (Loss) before tax, financial and investment results						-	
Profit / (Loss) before tax	64.402	(1.707)	62.694	52.338	(1.269)	51.069	
Less taxes	36.314	(1.716)	34.598	30.861	(1.273)	29.588	
Profit / (Loss) after tax (A)	(503)		(503)	(7.134)		(7.134)	
Equity holders of the parent Company	35.810	(1.716)	34.094	23.727	(1.273)	22.454	
Minority Interests	14.253	(1.716)	12.537	8.624	(1.273)	7.351	
Other comprehensive income after tax (B)	21.558	-	21.558	15.103	-	17.536	
Total comprehensive income after tax (A) + (B)	(15.350)	-	(15.350)	7.965	-	7.965	
Owners of the Company	20.460	(1.716)	18.744	31.691	(1.273)	30.417	
Minority Interests	1.440	(1.716)	(276)	13.318	(1.273)	12.045	
Net profit after tax per share (in Euro/share)	19.021	-	19.021	18.373	-	18.373	
	0,1273	(0,0153)	0,1120	0,0920	(0,0119)	0,0800	
Profit / (Loss) before tax, financial,							
investment results, depreciation and amortization	94.655	(786)	93.869	74.377	(237)	74.139	
			ROUP				
		1/4-30/6/13			1/4-30/6/12		
Sales Turnover	372.802	699	373.500	355.859	1.392	357.251	
Gross profit / (loss)	45.208	(899)	44.309	26.166	1.035	27.202	
Profit / (Loss) before tax, financial and investment results	29.054	(1.560)	27.493	25.660	706	26.366	
Profit / (Loss) before tax	14.086	(1.497)	12.589	12.907	703	13.610	
Less taxes	3.028		3.028	(7.256)		(7.256)	
Profit / (Loss) after tax (A)	17.115	(1.497)	15.618	5.650	703	6.354	
Equity holders of the parent Company	3.624	(1.497)	2.127	(2.118)	703	(1.414)	
Minority Interests	13.490	-	13.490	7.768		7.768	
Other comprehensive income after tax (B)	(14.296)	· ·	(14.296)	(4.393)	-	(4.393)	
Total comprehensive income after tax (A) + (B)	2.818	(1.497)	1.321	1.258	703	1.961	
Owners of the Company	(10.277)	(1.497)	(11.774)	(6.875)	703	(6.171)	
Minority Interests	10.454	-	10.454	8.133	-	8.133	

THE COMPANY

(0,0133)

(1.108)

0,0142

44.192

(0,0198)

38.454

(0,0133)

39.674

0,0066

1.220

ADDITIONAL DATA AND INFORMATION

1. Companies included in the consolidated financial statements with the corresponding participation of interest as well as the method of consolidation for the first semester of 2013 are being presented in note 7.4 of the interim Financial Statements.

2. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 7.11 of the interim financial statements. For the fiscal year 2012, tax audit is being conducted by auditors and is not expected to result significant differentiation. In order to consider that the fiscal year was inspected by the tax authorities, must be applied as specified in paragraph 1a of Article 6 of POL 1159/2011.

3. The basic accounting policies in the consolidated balance sheet of 31 December 2012 have not been altered.

4. No liens and pledges exist on the Company's and Group's assets.

5. The number of employees and workers at the end of the reporting period is as follows:

	THE GR	THE GROUP		PANY
	<u>30/6/2013</u>	<u>30/6/2012</u>	<u>30/6/2013</u>	<u>30/6/2012</u>
Employees	1.633	1.718	59	62
Workers	191	285	-	-
	1.824	2.003	59	62

6. Capital Expenditure for 2013: Group €19.452 thousand and Company €59 thousand.

7. Earnings per share has been calculated on the basis of net profits over the weighted average number of shares.

8. Following the resolution of the 2nd Repeat General Meeting of the Company's Shareholders on 3 June 2011 for the cancellation of 5,635,898 own shares, as at 30.06.2013, the Company owns 4,972,383 treasury shares, of total value € 32,421,993.47 which corresponds to 4.25% of its share capital.

9. During the first semester of 2013, the Group, based on the terms of paragraph 51 of IAS 16, proceeded to the revaluation of the useful life of its basic productive units. (note 7.2 of the interim fincancial statement)

10. Related party transactions and balances for the reported period, according to I.A.S. 24 are as follows:

Amounts in 000's €	THE GROUP	THE COMPANY
Revenues	-	16.133
Expenses	-	12.019
Receivables	-	11.230
Liabilities	-	116.289
Key management personnel compensations	6.985	1.414
Receivables from key management personnel	-	-
Payables to key mananagement personnel	-	-

11. Apart from the lawsuit against PPC mentioned in note 13 and European Commission's ruling mentioned in note 14 and clients' claims against Group subsidiary METKA S.A. in note 15, there are no litigation matters which have a material impact on the financial position of the Company and the Group. The Group's tax provision balance for contigent tax obligations as of 30 June 2013 amounts to €3.4 m and for the Company to \in 1.1m . Other provision's balance as of 30 June 2013 amounts to \in 3.5 m for the Group and \in 266 thousand for the Company.

12. In the Statement of Changes in Equity, the amounts included in the line "Total comprehensive income for the period after tax (continuing/ discontinuing operations)" for the year end 30 June 2013 and 2012 are presented in the table below:

	THE GROUP		THE COMPANY			
	<u>30/6/2013</u>	<u>30/6/2012</u>	<u>30/6/2013</u>	<u>30/6/2012</u>		
Net profit (loss) for the period	34.094	22.454	1.279	12.186		
Exchange differences on translation of foreign operations	(5.694)	2.365	-	-		
Cash Flow hedging reserve	(815)	1.979	-	-		
Stock Option Plan	-	-	-	-		
Income tax relating to components of other comprehensive income	-	-	-	-		

	<u>1/1-30/6/13</u>	<u>1/1-30/6/12</u>	<u>1/4-30/6/13</u>	<u>1/4-30/6/12</u>
Sales Turnover	9.840	8.108	5.088	4.077
Gross profit / (loss)	17	14	9	7
Profit / (Loss) before tax, financial and investment results	1.185	(613)	1.091	(385)
Profit / (Loss) before tax	3.694	15.274	5.950	18.469
Less taxes	(2.415)	(3.122)	(1.472)	(2.875)
Profit / (Loss) after tax (A)	1.279	12.152	4.477	15.595
Equity holders of the parent Company	1.279	12.152	4.477	15.595
Minority Interests		-	-	-
Other comprehensive income after tax (B)	(13)	0	(13)	-
Total comprehensive income after tax (A) + (B)	1.266	12.152	4.464	15.595
Owners of the Company	1.266	12.152	4.464	15.595
Minority Interests	-	-	-	-
Net profit after tax per share (in Euro/share)	0,0114	0,1086	0,0414	0,1408
Profit / (Loss) before tax, financial,				
investment results, depreciation and amortization	1.413	(392)	1.204	(275)

0,0275

45.300

CASH FLOW STATEMENT Amounts in 000's €

	THE GR	THE GROUP		PANY
	<u>1/1-30/6/13</u>	<u>1/1-30/6/12</u>	<u>1/4-30/6/13</u>	<u>1/4-30/6/12</u>
Operating activities		20 0 <i>0</i> 1		15 000
Profit before tax (continuing operations)	36.314	30.861	3.694	15.308
Profit before tax (discontinuing operations)	(1.716)	(1.273)	-	-
Adjustments for:	21.175	22.070	227	144
Depreciation	31.175	23.070	227	144
Impairments	-	-	-	77
Provisions	(653)	(266)	-	-
Exchange differences	-	741	(205)	674
Other Operating Results	(7.190)	3.383	-	(34)
Results (income, expenses, gains and losses) of insting activities	(968)	(2.215)	(7.788)	(23.492)
Interest expense	25.537	19.443	5.281	7.605
Adjustments related to working capital accounts or to operating activities				
(Increase)/Decrease in stocks	61.840	6.117	-	-
(Increase)/Decrease in trade receivables	56.334	(179.961)	7.460	(6.748)
Increase / (Decrease) in liabilities (excluding banks)	(10.842)	130.109	6.375	7.077
(Increase)/Decrease in other receivables				
Less:				
Interest expense paid	(25.973)	(25.633)	(5.288)	(11.626)
Income tax paid	(2.632)	(1.337)	-	-
Cash flows from discontinuing operating activities	(728)	(74)	-	-
Cash flows from operating activities (a)	160.498	2.964	9.757	(11.014)
Investing activities				
(Acquisition) / Sale of subsidiaries (less cash)	-	(20.000)	13	(19.060)
Purchases of tangible and intandible assets	(19.452)	(25.754)	(59)	(131)
Sale of tangible and intangible assets	533	289	-	-
Subsidies received	323	-	-	-
Purchase of financial assets at fair value through profit and loss	-	(4.942)	-	(200)
Purchase of associate	(1)	-	-	-
Sale of financial assets held-for-sale	15	14	-	-
Sale of financial assets at fair value through profit and loss	193	3.262	193	-
Interest received	1.713	498	1.090	120
Return of capital from subsidiary	-	-	-	20.290
Cash received from loans to assocaite	-	-	39.454	18.040
Dividends received	99	-	5.474	16.421
Other	-	50		
Cash flows from discontinuing investing activities	1	1	-	-
Cash flows from investing activities (b)	(16.576)	(46.581)	46.165	35.479
Financing activities				
Proceeds from issue of share capital	-	3.332		
Proceeds from borrowing	-	19.662		3.527
Payments of borrowings	(52.259)	(47.982)	(46.500)	(46.500)
Shared capital issue	2	-	-	-
Tax payments	(13)	-	-	-
Dividends paid	(8.308)	(17.100)	-	-
Cash flow discontinuing financing activities	(0.000)	(17.100) (4)	-	-
Cash flows from continuing financing activities (c)	(60.577)	(42.093)	(46.500)	(42.973)
Net (decrease) / increase in cash and cash	83.345	(85.709)	9.421	(18.508)
	03.345	(05.709)	7.421	(10.300)

Actuarial gain/ (losses)	(2.781)	3.620	(13)	(34)	Cash and cash equivalents at beginning of period	(168.307)	83.231	(2.157)	18.398
Change in reserves from diff. tax rate alteration discontinuing operations)	(6.061) 18.744	30.417	1.266	12.152	Net cash at the end of the period	(84.961)	(2.478)	7.264	(110)
13. Regarding the lawsuit case of ALUMINIUM SA against PPC, please refer to note 7.1 14. The Management's position, regarding the decision of the European Commission re			from the subsidiary AM	IUMINIUM S.A. on the basis t	was a state 18.MYTILINEOS Group subsidiary, METKA S.A., announced on the 14th May 2013 the signing of a new contract with	Société Algérienne de Production de l'	'Electricité (SPE Spa is pa	art of the Sonelgaz Grou	o, the major
aid, has not altered (please refer to note 7.12 of the interim financial statemetns.). 15. There are claims against the Company from the clients of the projects located at D Company questions these claims in their totality and raises opposed claims relevant to Those claims mainly refer to increased cost and damages suffered due to the clients' a (please refer to note 7.12 of the interim financial statemetns.).	enizli and Samsun, Turkey, re the changes in the time-sche	garding the delay in the e dule and the project costs	execution and delivery of s, according to the cont	of the said projects. In paralle tracts' clauses.	Algerian electricity utility), in consortium with General Electric. The total contract value for METKA is EUR 72mio plus D METKA announced on 01.07.2013 the signing of a contract with Ministry of Electricity in Iraq for the combined cycle p months following the opening of the irrevocable Letter of Credit.	DZD 2,127mio (total approx. EUR 92.8	8 million) and the contrac	cted schedule is 29.5 mo	nths. Furthermore,
16. MYTILINEOS Group subsidiary ALUMINIUM S.A. has signed with Swiss-based multi These quantities will be exported to the European and US markets from January 2013		or the sale of 75,000 ton	s of aluminium in billets	s and slabs, for a total price c	200 million. 19. The Financial Results for the First Semester of 2012 have been restated according to the IAS 19 (note 7.2 of the ir	terim fincancial statement)			
17. The Ministry of Environment, Energy & Climate Change issued a decision on 17/1/2 the plant in question was already in commissioning status as Distributed High Performation and billing according transaction contract, and estimating and billing according transaction contract.	ance Electric Power / Heat Co	generation Plant (trial ope			28/11/2012, 20.The emphasis of matters of the auditors relate to: a) the uncertainty of the resolution of the arbitration between A after European Commission decision requesting the recovery of state aid (Note C of the interim financial statements).	LUMINIUM S.A. and PPC regarding th	e electricity pricing and	b) the uncertainty of the	outcome of the
					Maroussi, 6 August 2013				
THE PRESIDENT OF THE BOARD & CHIEF EXECUTIVE OFFICER		THE VICE-PRES	IDENT OF THE BOARD	ı	THE CHIEF EXECUTIVE DIRECTOR GROUP F	INANCE	THE GROUP FINANCIAL	CONTROLLER	
EVANGELOS MYTILINEOS I.D. No AB649316/2006			S MYTILINEOS AE044243/2007		IOANNIS KALAFATAS I.D. No AZ 556040/2008		ANASTASIOS DEL I.D. No П 1952		