

Company's No 23103/06/B/90/26 in the register of Societes Ar Patroklou 5 Str. Maroussi

FIGURES AND INFORMATION FOR THE FISCAL YEAR OF 1 JANUARY 2012 UNTIL 30 December 2012 According to 4/507/28.04.2009 resolution of Greek Capital Committee, The figures presented below aim to give summary information about the financial position and results of MYTLINEOS S.A. and its subsidiaries. The reader who aims to form a full opinion on the company's financial position mark excess the company's weaksite where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this is required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

COMPANY PROFILE

26 March 2013

Supervising Authority: Ministry of Development
WWW.myllinkos.gr
Board of Directors:
EVANGELOS MYTTLINEOS - Financier / Executive member, President & CEO, IOANNIS MYTTLINEOS - Civil Engineer / Vice President non-executive, GEORGE - FANOURIOS
KONTOUCOSLOU. - Financier / Executive Director-executive, IOANNIS DIAOU - Financier / executive amember,
NIKOLAOS MOUSAS - Lawyer/ non-executive, OHRISTOS DIAMANTOPOULOS - University Professor/ independent non-executive, Automatica - President Sel/ Independent Pro-executive, INERISTOS ZERETOS - Academic, Professor of Atmospheric Physics
University of Athens/ independent non-executive, MICHALIS HANDRIS - Shipowner, President of CHANDRIS England Ltd/ independent non-executive

Date of approval of the Financial Statements by the Board of Directors: The Certified Auditor:

Auditing Company: Type of Auditor's opinion:

26 March 2013 Constantinou Sotiris, Michalios Manolis GRANT THORNTON Unqualified opinion - emphasis of matter

;	STATEMENT OF FINANCIAL POSITION
	Amounts in 000's €

		THE GROUP		IPANY
	31/12/2012	<u>31/12/2011</u>	31/12/2012	31/12/2011
Tangible Assets	1.060.549	1.084.113	10.285	10.389
Intangible Assets	244.772	240.246	229	38
Other non current assets	324.147	300.123	924.185	994.29
Inventories	151.630	174.960	(0)	
Trade Receivables	658.247	448.810	498	718
Other Current Assets	248.639	435.499	18.236	56.95
Non current assets available for sale	-	-		
Total Assets	2.687.983	2.683.751	953.433	1.062.730
EQUITY AND LIABILITIES				
Share Capital	125.335	127.545	125.100	125.10
Treasury stock reserve	(104.566)	(104.566)	(104.566)	(104.566
Retained earnings and other reserves	763.367	725.951	456.078	457.14
Equity attributable to parent's Shareholders (a)	784.136	748.930	476.611	477.670
Minority Interests (b)	176.202	151.876		
Total Equity (c) = (a) + (b)	960.338	900.806	476.611	477.670
Long term Borrowings	22.635	334.588	-	330.98
Provisions and other long term liabilities	284.855	335.543	39.039	85.28
Short term borrowings	838.777	508.141	330.982	95.14
Other short term liabilities	581.378	604.673	106.800	73.65
Non current liabilities available for sale	-			
Total Liabilities (d)	1.727.646	1.782.946	476.821	585.061
TOTAL EQUITY AND LIABILITIES (c) + (d)	2.687.983	2.683.751	953.433	1.062.730

STATEMENT OF CHANGES IN EQUITY
Amounts in 000's €

	THE GROUP		THE COMPANY		
Equity at the beginning of the period (01.01.2012 and 01.01.2011	31/12/2012	31/12/2011	31/12/2012	31/12/2011	
respectively) Total comprehensive income for the period after tax (continuing/ discontinuing	900.806	844.253	477.676	477.786	
operations)	67.807	66.676	(1.064)	(45)	
Increase / (Decrease) in Share Capital	11.814	(83)	-	(66)	
Dividends paid	(17.849)	(12.124)		-	
Impact from acquisition of share in subsidiaries				-	
Treasury shares purchased		-		-	
Other movements from subsidiaries Equity at the end of the period (31.12.2012 and 31.12.2011	(2.241)	2.085	-		
respectively)	960.338	900.806	476.611	477.676	

ADDITIONAL DATA AND INFORMATION

. On July 9th 2012, MYTILINEOS HOLDINGS SA participated in the share capital increase of the company GENIKI VIOMICHANIKI, acquiring rate of 2.25% of the share capital. This company is consolidated with the method of full consolidation. Companies included in the consolidated financial statements together with country located, participation of interest nd method of consolidation in 2012 are presented in note 3.9 of the annual financial statements.

. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 6.34 of the annual financial statements. For the fiscal year 2011, the roup companies which were subject to tax audit by statutory auditors or audit firm, under para.5 Article 82 of Law 2238/1994, received a Tax Compliance Certificate free of

strop companies must be subject to us about 95 assumption of an unit, a line pairs a noise so a lan 223 1397, receive a rate companie e contract rec or lightless. For the facial year 2012, and it is being conducted by auditors and is not expected to result significant differentiation. In order to consider that the fiscal year was inspected by the tax authorities, must be applied as specified in paragraph 1a of Article 6 of POL 1159/2011.

Employee Workers

 The basic accounting policies in the consolidated balance sheet of 31 December 2011 have not been altered.
 No liens and pledges exist on the Company's and Group's assets.
 The number of employees and workers at the end of the reporting period is as follows: THE GROUP

THE GROU	UP.	THE COMP/	INY
	THE GROUP		
31/12/2012	31/12/2011	31/12/2012	31/12/2011
1.521	1.616	59	85
315	286		-
1.836	1.902	59	85
	1.521 315	1.521 1.616 315 286	1.521 1.616 59 315 286 -

5. Capital Expenditure for 2012: Group \in 95.522 thousand and Company \in 189 thousand.

7. Earnings per share has been calculated on the basis of net profits over the weighted average number of shares.

8. On December 31st 2012, the Company owns 4.972.383 treasury shares, worth € 22.226.552,01 which correspond to 4,25% of its share capital.

D. Related party transactions and balances for the reported period, according to I.A.S. 24 are as follows:

Amounts in 000's €	THE GROUP	THE COMPANY
Revenues	-	28.740
Expenses	-	20.204
Receivables		51.896
Liabilities		105.048
Key management personnel compensations	14.285	2.981
Receivables from key management personnel	9	-
Payables to key mananagement personnel	2.173	55

10. Apart from the lawsuit against PPC mentioned in note 6.34, there are no litigation matters which have a material impact on the financial position of the Company and the Group. The Group's tax provision balance for contigent tax obligations as of 31 December 2012 amounts to €4,1m. -Other provisions' balance as of 31 December 2012 amounts to €4,7m for the Group and € 266m for the Company.

11. In the Statement of Changes in Equity, the amounts included in the line "Total comprehensive income for the period after tax (continuing/ discontinuing operations)" for the vear end 31. December 2012 and 2011 are presented in the table below:

year end 31 December 2012 and 2011 are presented in the table below:				
	THE GROUP		THE COMPANY	
	31/12/2012	31/12/2011	31/12/2012	31/12/2011
Net profit(loss) for the period	51.559	85.898	(1.064)	(45)
Exchange differences on translation of foreign operations	7.895	(7.425)	-	-
Cash Flow hedging reserve	-			
Stock Option Plan	8.354	(11.801)	-	-
Income tax relating to components of other comprehensive income I ocal comprehensive income for the period after tax (continuing)	-	-	-	-
discontinuing operations)	67.807	66.672	(1.064)	(45)

	INCOME STATEMENT Amounts in 000's €					
			THE G	ROUP		
		1/1-31/12/12			1/1-31/12/11	
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total
Sales Turnover	1.453.636	5.771	1.459.407	1.570.998	11.965	1.582.963
Gross profit / (loss)	137.123	2.902	140.025	216.655	3.941	220.597
Profit / (Loss) before tax, financial and investment results	110.030	(57)	109.972	161.174	580	161.754
Profit / (Loss) before tax	61.276	(71)	61.205	110.316	432	110.748
Less taxes	(9.646)	<u> </u>	(9.646)	(24.897)	46	(24.850)
Profit / (Loss) after tax (A)	51.630	(71)	51.559	85.419	479	85.898
Equity holders of the parent Company	21.752	(71)	21.681	42.099	479	42.578
Minority Interests	29.878		29.878	43.320		43.320
Other comprehensive income after tax (B)	16.249	<u> </u>	16.249	(19.226)	<u> </u>	(19.226)
Total comprehensive income after tax (A) + (B)	67.878	(71)	67.807	66.193	479	66.672
Owners of the Company	37.406	(71)	37.335	23.956	479	24.435
Minority Interests Net profit after tax per share (in Euro/share)	30.473 0,2039	-	30.473 0,2032	42.237 0,3946	0,0045	42.237 0,3991
Profit / (Loss) before tax, financial,	0,2039	(0,0007)	0,2032	0,3940	0,0045	0,3991
investment results, depreciation and amortization	164.298	1.947	166.245	192.003	2,979	194.983
Sales Turnover	<u>THE CO</u> <u>1/1-31/12/12</u> 16.040	1/1-31/12/11 6.173				
Gross profit / (loss)	28	171				
Profit / (Loss) before tax, financial and investment results	2.656	19				
Profit / (Loss) before tax	(8.484)	374				
Less taxes	7.420	(420)				
Profit / (Loss) after tax (A)	(1.064)	(45)				
Equity holders of the parent Company	(1.064)	(45)				
Minority Interests	(1.00.)	()				
Other comprehensive income after tax (B)	0	0				
Total comprehensive income after tax (A) + (B)	(1.064)	(45)				
Owners of the Company	(1.064)	(45)				
Minority Interests	-	-				
Net profit after tax per share (in Euro/share)	(0,0100)	(0,0004)				
Profit / (Loss) before tax, financial,						
investment results, depreciation and amortization	3.102	479				
	CA	SH FLOW STATEMENT Amounts in 000's €				

	Amounts in 000's €		THE COMPANY	
	THE GROUP		THE COMPANY	
Operating activities	1/1-31/12/12	1/1-31/12/11	1/1-31/12/11	1/1-31/12/10
Profit before tax (continuing operations)	61.27	5 109.228	(8.484)	374
Profit before tax (continuing operations)			(0.101)	574
Profit before tax (discontinuing operations)	(71) (568)	-	-
Adjustments for:				
Depreciation	56.27		445	460
Impairments	220		23.066	-
Provisions	(421		-	-
Exchange differences	(454		(461)	824
Other Operating Results	5.80			-
Results (income, expenses, gains and losses) of insting activities	(3.381) (9.219)	(25.547)	(21.452)
Interest expense	44.99	37.189	13.623	21.133
Adjustments related to working capital accounts or to operating activities				
(Increase)/Decrease in stocks	31.94) (35.007)	-	
(Increase)/Decrease in trade receivables	(101.778		1.500	(5.112)
Increase / (Decrease) in liabilities (excluding banks)	(39.102		(581)	6.956
(Increase)/Decrease in other receivables				
Less:				
Interest expense paid	(49.932) (43.118)	(14.899)	(19.350)
Income tax paid	(4.187) (39.096)	-	(1.341)
Cash flows from discontinuing operating activities	1.93	2 15	-	
Cash flows from operating activities (a)	3.120	130.033	(11.340)	(17.509)
Investing activities				
(Acquisition) / Sale of subsidiaries (less cash)	(40.000		(19.711)	(8.443)
Purchases of tangible and intandible assets	(95.522) (117.432)	(189)	(297)
Acquisition of associates	(345) -	-	-
Return of subsidiary share capital		-	20.290	59.950
Purchase of financial assets held-for-sale	(6.677			-
Sale of tangible and intangible assets	43		1	17
Sale of financial assets held-for-sale	5		-	-
Grants Received		- 4.912	-	-
Sale of financial assets at fair value through profit and loss	5.09	5 345	(200)	-
Interest received	6.45	5 2.258	7.303	2.619
Loan receivables			27.071	-
Loans to / from related parties			-	21.900
Dividends received	8	3 68	16.421	11.070
Cash flows from discontinuing investing activities		l (242)	-	-
Cash flows from investing activities (b)	(130.418) (149.234)	50.986	86.816
Financing activities				
Issue of ordinary shares	11.96			
Capital Increase Tax	(36) (84)		(66)
Capital Increase				
Proceeds from loans	26.26		32.797	38.869
Loan repayments	(147.984		(93.000)	(46.500)
Dividends paid	(17.105			-
Payment of finance lease liabilities	(6			-
Cash flow discontinuing financing activities		- 3	400 BC	-
Cash flows from continuing financing activities (c)	(126.905		(60.203)	(7.697)
Net (decrease) / increase in cash and cash	(254.203		(20.557)	61.610
Cash and cash equivalents at beginning of period	84.23		18.406	(43.189)
Net cash at the end of the period	(169.970) 82.657	(2.151)	18.421

12. In April, Korinthos Power, subsidiary of MYTILINEOS HOLDINGS SA, obtained the commercial operation license for the 436 MW combined cycle natural gas fired power plant. The plant is located at the Motor Oil industrial facilities in Ag. Theodori, Korinthia.Engineering, procurement, construction and mmissioning for the plant, including the closed-type power substation, were undertaken and carried out successfully by METKA S.A., a MYTILINEOS HOLDINGS SA subsidiary

13. Certain prior year / period amounts have been reclassified for presentation purposes.

14. On June 11th 2012, all shares of the company "MOVAL S.A." transferred to "Protergia S.A.", a 100% MYTILINEOS HOLDINGS SA subsidiary.

15. On July 31st 2012, all shares of the company "ARGYRITIS S.A." transferred to "Protergia S.A.", a 100% MYTILINEOS HOLDINGS SA subsidiary.

16. On December 13th 2012, all shares of the company "DESFINA SHIPPING COMPANY", transferred to "ALUMINIUM S.A.", a 100% MYTILINEOS HOLDINGS SA subsidiary

17. The Ministry of Environment, Energy & Climate Change issued a decision on 17/1/2013 for licensing the commercial service of the electric power / heat cogeneration plant of 'Aluminum'. As of 28/11/2012, the plant in question was already in « trial operation » status as Distributed High Performance Electric Power / Heat operation Flant (trial operation of Distributed High Performance Electric Power / Heat operation of Distributed HEPHIC) by the market operator, after having signed a supplementary transaction contract, and ensuring the proportional estimation and Dilling of electric Dower / Inset to the grid.

18. The emphasis of matters of the auditors relate to: a) the uncertainty of the resolution of the arbitration between ALUMINIUM S.A. and PPC regarding the electricity pricing and b) the uncertainty of the outcome of the European Commission decision requesting the recovery of state aid (Note 6.34 of the annual financial statements)

Maroussi, 26 March 2013

THE PRESIDENT OF THE BOARD & CHIEF EXECUTIVE OFFICER EVANGELOS MYTILINEOS I.D. No AB649316/2006

THE VICE-PRESIDENT OF THE BOARD IOANNIS MYTILINEOS I.D. No AE044243/2007

THE CHIEF EXECUTIVE DIRECTOR GROUP FINANCE IOANNIS KALAFATAS I.D. No AZ 556040/2008

THE GROUP FINANCIAL CONTROLLER ANASTASIOS DELIGEORIS I.D. No II 195231/1989