

The figures presented below aim to give summary information about the financial position and results of MYTILINEOS S.A. and its subsidiaries.
The reader who aims to form a full opinion on the company's financial position and results, must access the company's website where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this is required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

COMPANY PROFILE

Company website: www.mytilineos.gr
Date of approval of the Financial Statements by the Board of Directors: 20 November 2012
The Certified Auditor: Konstantinou Sotiris, Michailos Manolis
Auditing Company: GRANT THORNTON
Type of Auditor's opinion: Not Required

STATEMENT OF FINANCIAL POSITION				
Amounts in 000's €				
	THE GROUP		THE COMPANY	
	30/9/2012	31/12/2011	30/9/2012	31/12/2011
Tangible Assets	1.086.007	1.084.113	10.331	10.389
Intangible Assets	246.651	240.246	268	383
Other non current assets	305.935	300.123	945.059	994.295
Inventories	177.952	174.960	(0)	-
Trade Receivables	695.062	494.767	7.005	718
Other Current Assets	245.092	435.499	19.714	56.951
Non current assets available for sale	-	-	-	-
Total Assets	2.756.698	2.729.709	982.377	1.062.736
EQUITY AND LIABILITIES				
Share Capital	127.545	127.545	125.100	125.100
Treasury stock reserve	(104.566)	(104.566)	(104.566)	(104.566)
Retained earnings and other reserves	746.324	725.950	469.770	457.142
Equity attributable to parent's Shareholders (a)	769.303	748.929	490.304	477.676
Minority Interests (b)	165.658	151.876	-	-
Total Equity (c) = (a) + (b)	934.961	900.805	490.304	477.676
Long term Borrowings	307.992	334.588	235.237	330.986
Provisions and other long term liabilities	287.758	335.545	48.324	85.281
Short term borrowings	510.836	508.141	96.063	95.143
Other short term liabilities	715.152	650.630	112.449	73.651
Non current liabilities available for sale	-	-	-	-
Total Liabilities (d)	1.821.737	1.828.904	492.073	585.061
TOTAL EQUITY AND LIABILITIES (c) + (d)	2.756.698	2.729.709	982.377	1.062.736

STATEMENT OF CHANGES IN EQUITY				
Amounts in 000's €				
	THE GROUP		THE COMPANY	
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
Equity at the beginning of the period (01.01.2011 and 01.01.2010 respectively)	900.805	844.255	477.676	477.786
Total comprehensive income for the period after tax (continuing/ discontinuing operations)	42.918	65.536	12.629	(1.370)
Increase / (Decrease) in Share Capital	9.119	375	-	-
Dividends paid	(17.849)	(12.124)	-	-
Impact from acquisition of share in subsidiaries	-	(5)	-	-
Treasury shares purchased	-	-	-	-
Other movements from subsidiaries	(32)	-	-	-
Equity at the end of the period (30.9.2011 and 30.9.2010 respectively)	934.961	898.036	490.304	476.417

ADDITIONAL DATA AND INFORMATION

1. On July the MYTILINEOS HOLDINGS SA participated in the capital increase of the company GENIKI VIOMICHANIKI, acquiring rate of 2.25% of the share capital. This company is consolidated with the method of full consolidation. Companies included in the consolidated financial statements together with country located, participation of interest and method of consolidation in the six months of 2012 are presented in note 7.4 of the interim financial statements.

2. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 7.11 of the interim financial statements.

3. The basic accounting policies in the consolidated balance sheet of 31 December 2011 have not been altered.

4. No liens and pledges exist on the Company's and Group's assets.

5. The number of employees and workers at the end of the reporting period is as follows:

	THE GROUP		THE COMPANY	
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
Employees	1.602	1.671	60	86
Workers	194	333	-	-
	1.796	2.004	60	86

6. Capital Expenditure for the nine months of 2012: Group €59.795 thousand and Company €160 thousand.

7. Earnings per share has been calculated on the basis of net profits over the weighted average number of shares.

8. On the 30rd of September the Company owns 4.972.383 treasury shares, which corresponds to 4,25% of its share capital.

9. Related party transactions and balances for the reported period, according to I.A.S. 24 are as follows:

	THE GROUP		THE COMPANY	
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
Revenues	-	23.218	-	-
Expenses	-	15.058	-	-
Receivables	15	58.013	-	-
Liabilities	-	111.328	-	-
Key management personnel compensations	11.114	2.631	-	-
Receivables from key management personnel	33	33	-	-
Payables to key management personnel	75	37	-	-

10. Apart from the lawsuit against PPC mentioned in note 7.12 of the interim financial statements, there are no litigation matters which have a material impact on the financial position of the Company and the Group. The Group's tax provision balance for contingent tax obligations as of 30 September 2012 amounts to € 4,21m and for the company to € 1,1m. Other provision's balance as of 30 September 2012 amounts to € 4,19m for the Group and € 266th for the Company.

11. In the Statement of Changes in Equity, the amounts included in the line "Total comprehensive income for the period after tax (continuing/ discontinuing operations)" for the year end 30 September 2012 and 2011 are presented in the table below:

	THE GROUP		THE COMPANY	
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
Net profit(loss) for the period	33.563	75.579	12.629	(1.370)
Exchange differences on translation of foreign operations	2.278	(5.824)	-	-
Cash Flow hedging reserve	7.076	(4.219)	-	-
Stock Option Plan	-	-	-	-
Income tax relating to components of other comprehensive income discontinuing operations	-	(0)	-	-
	42.918	65.536	12.629	(1.370)

12. On April, Korinthos Power, subsidiary of MYTILINEOS HOLDINGS SA, obtained the commercial operation license for the 436 MW combined cycle natural gas fired power plant. The plant is located at the Motor Oil industrial facilities in Ag. Theodoroi, Korinthia. Engineering, procurement, construction and commissioning for the plant, including the closed-type power substation, were undertaken and carried out successfully by METKA S.A., a MYTILINEOS HOLDINGS SA subsidiary.

13. Regarding the lawsuit case of ALUMINIUM SA against PPC, please refer to note 7.12 of the interim financial statements.

14. The Management's position, regarding the decision of the European Commission requesting the recovery of an amount of 17,4 mil euros from the subsidiary AMIUMINIUM S.A. on the basis that was a state aid, has not altered (please refer to note 7.12 of the interim financial statements.).

15. Certain prior period amounts in the Cash Flow Statement have been reclassified for presentation purposes.

16. At the 11th of June, all shares of the company "MOVAL S.A." transferred to "Protergia S.A.", a 100% MYTILINEOS HOLDINGS SA subsidiary.

17. On July 31, all shares of the company "ARGYRITIS GEA S.A." transferred to "Protergia S.A.", a 100% MYTILINEOS HOLDINGS SA subsidiary.

INCOME STATEMENT						
Amounts in 000's €						
	THE GROUP			THE COMPANY		
	1/1-30/9/12	1/1-30/9/11	Total	1/1-30/9/12	1/1-30/9/11	Total
Sales Turnover	1.094.858	4.495	1.099.353	1.138.560	7.686	1.146.246
Gross profit / (loss)	101.963	(1.737)	100.226	167.171	344	167.516
Profit / (Loss) before tax, financial and investment results	81.312	(3.792)	77.520	126.458	(2.005)	124.453
Profit / (Loss) before tax	51.919	(3.801)	48.119	99.419	(2.002)	97.417
Less taxes	(14.556)	-	(14.556)	(21.864)	26	(21.838)
Profit / (Loss) after tax (A)	37.363	(3.801)	33.563	77.555	(1.976)	75.579
Equity holders of the parent Company	15.402	(3.801)	11.601	48.069	(1.976)	46.093
Minority Interests	21.961	-	21.961	29.486	-	29.486
Other comprehensive income after tax (B)	9.355	-	9.355	(10.043)	-	(10.043)
Total comprehensive income after tax (A) + (B)	46.718	(3.801)	42.918	67.512	(1.976)	65.536
Owners of the Company	24.108	(3.801)	20.307	39.099	(1.976)	37.123
Minority Interests	22.611	-	22.611	28.413	-	28.413
Net profit after tax per share (in Euro/share)	0,1444	(0,0356)	0,1087	0,4506	(0,0185)	0,4321
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	116.097	(2.271)	113.827	149.797	(181)	149.615
	1/7-30/9/12	1/7-30/9/11	Total	1/7-30/9/12	1/7-30/9/11	Total
Sales Turnover	380.416	1.627	382.042	427.881	2.254	430.135
Gross profit / (loss)	35.256	(1.826)	33.429	61.522	(266)	61.256
Profit / (Loss) before tax, financial and investment results	25.356	(2.523)	22.832	45.654	(205)	45.449
Profit / (Loss) before tax	17.439	(2.528)	14.912	37.139	(206)	36.933
Less taxes	(7.422)	-	(7.422)	(9.222)	4	(9.218)
Profit / (Loss) after tax (A)	10.018	(2.528)	7.490	27.918	(202)	27.715
Equity holders of the parent Company	5.592	(2.528)	3.064	15.758	(202)	15.556
Minority Interests	4.426	-	4.426	12.160	-	12.160
Other comprehensive income after tax (B)	5.010	-	5.010	(3.614)	-	(3.614)
Total comprehensive income after tax (A) + (B)	15.027	(2.528)	12.500	24.303	(202)	24.101
Owners of the Company	10.790	(2.528)	8.262	13.079	(202)	12.876
Minority Interests	4.238	-	4.238	11.225	-	11.225
Net profit after tax per share (in Euro/share)	0,0522	(0,0237)	0,0285	0,1477	(0,0019)	0,1458
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	38.103	(2.033)	36.069	55.646	390	56.035
	1/1-30/9/12	1/1-30/9/11	1/7-30/9/12	1/7-30/9/11	Total	Total
Sales Turnover	12.084	2.678	3.975	2.678	-	-
Gross profit / (loss)	21	74	7	74	-	-
Profit / (Loss) before tax, financial and investment results	1.371	(5.310)	1.984	(2.708)	-	-
Profit / (Loss) before tax	15.862	(1.203)	588	(8.013)	-	-
Less taxes	(3.234)	(167)	(112)	233	-	-
Profit / (Loss) after tax (A)	12.629	(1.370)	476	(7.780)	-	-
Equity holders of the parent Company	12.629	(1.370)	476	(7.780)	-	-
Minority Interests	-	-	-	-	-	-
Other comprehensive income after tax (B)	0	0	0			