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HEADQUARTERS: 12A IRODOU ATTIKOU STR.,151 24 MAROUSSI

FIGURES AND FINANCIAL INFORMATION FOR THE YEAR FROM 1 JANUARY 2012 TO 31 DECEMBER 2012

(Published in terms of Codified Law 2190 article 135, for companies that prepare company and or group annual financial statements, in accordance with the IFRS)

The financial data and information below provide general information about the financial position and the results of MOTOR OIL (HELLAS) CORINTH REFINERIES S.A. and the Group. Readers requiring full information on the financial position and results should refer to the annual financial statements, prepared in accordance with International Financial Reporting Standards, as well as the auditors' report. Indicatively, readers may visit the company's website where the above mentioned information can be found.

Company's website: Board of Directors:	www.moh.gr Chairman and Managing Director: Vardis J. Vardinoyannis, Vic						
	ging Directors: Ioannis N. Kosmadakis, Petros T.Tzannetakis, Members: Nikos T						
Vardinoyannis, George P. Alexandridis, Michael -N	latheos J. Stiakakis,	Theofanis Chr. Vout	saras, Niki D. Stoufi,	Konstantinos			
Maraveas, Antonios Th. Theocharis.							
Approval date of the annual financial statements:	11 Marc	h 2013					
The certified auditor:		hos Ch. Georgopoulos	3				
Auditing company:							
Auditors' report:	Unqualit	fied opinion					
STATEMENT OF FINANCIAL POSITION							
	GROUP		COMPANY				
	Amounts in thd Euro		Amounts in thd Euro				
_	31.12.2012	31.12.2011	31.12.2012	31.12.2011			
<u>ASSETS</u>							
Property, plant and equipment	1,104,802	1,140,406	831,717	856,202			
Intangible assets	53,051	54,204	265	128			
Other non-current assets	98,051	88,550	171,036	148,71			
Inventories	651,633	652,230	609,727	599,530			
Trade receivables	379,405	413,994	253,902	289,53			
Other current assets	282,609	216,715	211,677	138,20			
TOTAL ASSETS	2,569,551	2,566,099	2,078,324	2,032,31			
TOTAL FOLLITY AND LIABILITIES							
TOTAL EQUITY AND LIABILITIES Share capital	94,166	105,244	94,166	105,24			
Other shareholders' equity	475,429	441,840	385,940	339,54			
Other shareholders' equity Total shareholders' equity (a)	569,595	547,084	480,106	444,780			
Non-controlling interest (b)	1,232	1,192	0	444,700			
Total equity (c) = (a) + (b)	570,827	548,276	480,106	444,780			
Long term borrowings	514,394	504,928	506,013	310,65			
Other non-current liabilities	107,832	106,767	73,554	73,00			
Short term borrowings	669,094	802,229	351,016	656,15			
Other current liabilities	707,404	603,899	667,635	547,712			
Total liabilities (d)	1,998,724	2,017,823	1,598,218	1,587,52			
TOTAL EQUITY & LIABILITIES (c) + (d)	2,569,551	2,566,099	2,078,324	2,032,31			
_							
STATEMENT OF CHANGES IN EQUITY	GROUP)	COMPANY	,			
	Amounts in thd Euro		Amounts in thd Euro				
_	31.12.2012	31.12.2011	31.12.2012	31.12.2011			
Equity opening balance							
(01.01.2012 and 01.01.2011 respectively)	548,276	460,812	444,786	359,249			
Comprehensive income after tax	78,088	142,988	90,711	140,930			
Share Capital return	(11,078)	(27,696)	(11,078)	(27,696			
Dividends paid	(44,459)	(27,828)	(44,313)	(27,697			
Equity closing balance (31.12.2012 and 31.12.2011 respectively)	570,827	548,276	480,106	444,786			
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INFORMATION ABOUT THE COMPANY

	STATEMENT OF COMPREHENSIVE INCOME	GROUP		COMPANY	
Tumorer Post Po	OTATEMENT OF COMMINENERS INCOME				
Tumower 9.681.883 8.799.275 8.240.260 7,146.11 Gross profit / (loss) before tax and inferest 179.11 (loss) before tax and inferest 179.11 (loss) before tax 179.11 (loss) before tax 179.11 (loss) and 177.07 (loss) and 174.20 (loss					
Gross profit / Joss) before tax and interest 355,866 455,566 179,161 247,800 176,613 227,768 Profit / Joss) before tax 103,102 182,318 114,065 177,076 Profit / Joss) after tax (A) 78,205 142,828 90,711 140,303 Shareholders 78,001 182,818 90,711 140,303 Chord comprehensive income after tax (B) (117 0 0 0 Chareholders 77,902 142,804 90,711 140,303 Shareholders occome after tax (B) 118 90,711 140,303 Aboracontrolling interest 77,902 142,804 90,711 140,303 Aboracontrolling interest 27,902 338,932 243,935 283,035 Profit (Joss) before tax, interest and depreciation 26,907 338,932 243,935 298,030 STATEMENTO CSAS HAUSE 10,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012					
Gross profit / Joss) before tax and interest 355,866 455,566 179,161 247,800 176,613 227,768 Profit / Joss) before tax 103,102 182,318 114,065 177,076 Profit / Joss) after tax (A) 78,205 142,828 90,711 140,303 Shareholders 78,001 182,818 90,711 140,303 Chord comprehensive income after tax (B) (117 0 0 0 Chareholders 77,902 142,804 90,711 140,303 Shareholders occome after tax (B) 118 90,711 140,303 Aboracontrolling interest 77,902 142,804 90,711 140,303 Aboracontrolling interest 27,902 338,932 243,935 283,035 Profit (Joss) before tax, interest and depreciation 26,907 338,932 243,935 298,030 STATEMENTO CSAS HAUSE 10,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012 19,151,122012	Turnover	9,681,883	8,739,275	8,240,260	7,146,118
Profit / (loss) after tax (A) 103,102 123,108 114,065 177,076 Profit / (loss) after tax (A) 78,001 142,008 0.01 140,000 Shareholders 78,001 142,008 0.01 140,000 Other comprehensive income after tax (B) 1117 0 0 0 Shareholders 77,902 142,008 90,711 140,000 Aboracholders 77,902 142,008 90,711 140,000 Proposed dividend per share - (in Euro) 20 0.00 0.00 Proposed dividend per share - (in Euro) 20 0.00 0.00 Profit / (loss) before tax, interest and depreciation 269,79 0.313,122 0.00 0.00 Profit / (loss) before tax 181,000 10,112,201 120,112,201 0.00 0.00 Profit / (loss) before tax 181,000 10,112,201 120,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,201 10,112,20	Gross profit / (loss)		435,565		
Profit / (loss) alfer tax (A) 78,205 142,988 90,711 140,000 Shareholders 78,019 142,804 90,711 140,000 Ahar controlling interest 118 18 90,711 140,000 Other comprehensive income after tax (B) 11,717 76,000 140,000 90,000 100,000 Shareholders 77,902 142,804 90,711 140,000 Shareholders 77,902 142,804 90,711 140,000 Fabracholders 77,902 142,804 90,711 140,000 Profit / (loss) before tax 168 18 0 0 Profit / (loss) before tax, interest and depreciation 269,790 33,832 245,832 127,811 Profit / (loss) before tax 10,151,122001 10,151,12201 11,151,12201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 11,151,11201 1	Profit / (loss) before tax and interest		247,809	176,613	227,768
Above controlling interest 78,019 142,824 90,711 140,000 Cher comprehensive income after tax (β) (117) -0 -0 -0 Charge comprehensive income after tax (β) (100) 78,008 142,000 90,711 140,000 Share-holders 77,902 142,804 90,711 140,000 Share-holders 77,902 142,804 90,711 140,000 Porticipling interest 18 1 90,711 140,000 Proposed dividend per share - (in Euro) - 0 0.00 0.00 Profit (loss) before tax, interest and depreciation 269,790 38,802 245,855 288,802 TATEMENT OF CASH FLOWS Temperature of the flow of tax interest and depreciation 101,913,122,012 110,101 <t< td=""><td>Profit / (loss) before tax</td><td>103,102</td><td>182,318</td><td>114,065</td><td>177,076</td></t<>	Profit / (loss) before tax	103,102	182,318	114,065	177,076
Non-controlling interest 1816 1840 —0 —0 Chair comprehensive income after tax (A)+(B) 71,30 142,980 90,711 140,000 Chair comprehensive income after tax (A)+(B) 77,902 142,980 90,711 140,000 Shareholders 77,902 142,890 90,711 140,000 Chorcontrolling interest 30,000 13,000 90,000 Earnings per share - basic (in Euro) 0,000 30,303 245,355 280,800 Proposed dividend per share - (in Euro) 80,000 30,303 245,355 280,800 Proposed dividend per share - (in Euro) 80,000 30,303 245,355 280,800 Total (inch Mehod 80,000 181,800 181,800 170,100 170,100 Profit / (loss) before tax (interest and depreciation 130,800 181,800 110,101 110,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 <t< td=""><td>Profit / (loss) after tax (A)</td><td>78,205</td><td>142,988</td><td>90,711</td><td>140,930</td></t<>	Profit / (loss) after tax (A)	78,205	142,988	90,711	140,930
Non-controlling interest 1816 1840 —0 —0 Chair comprehensive income after tax (A)+(B) 71,30 142,980 90,711 140,000 Chair comprehensive income after tax (A)+(B) 77,902 142,980 90,711 140,000 Shareholders 77,902 142,890 90,711 140,000 Chorcontrolling interest 30,000 13,000 90,000 Earnings per share - basic (in Euro) 0,000 30,303 245,355 280,800 Proposed dividend per share - (in Euro) 80,000 30,303 245,355 280,800 Proposed dividend per share - (in Euro) 80,000 30,303 245,355 280,800 Total (inch Mehod 80,000 181,800 181,800 170,100 170,100 Profit / (loss) before tax (interest and depreciation 130,800 181,800 110,101 110,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 170,101 <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
Other comprehensive income after tax (β)					140,930
Total comprehensive income affer tax (λ)+(β) 77,902 142,804 90,711 140,000 Shareholders 77,902 1142,804 90,711 140,000 Earnings per share - basic (in Euro) 0.7059 1.2907 0.8188 1.2721 Proposed dividend per share - (in Euro) 269,709 338,392 258,308 289,301 STATEMENT OF CASH FLOWS Indirect Method RGRUTH 800,111 110,000 100,131,122,002 10,131,122,002 <td>-Non-controlling interest</td> <td>186</td> <td>184</td> <td>0</td> <td>0</td>	-Non-controlling interest	186	184	0	0
Total comprehensive income affer tax (λ)+(β) 77,902 142,804 90,711 140,000 Shareholders 77,902 1142,804 90,711 140,000 Earnings per share - basic (in Euro) 0.7059 1.2907 0.8188 1.2721 Proposed dividend per share - (in Euro) 269,709 338,392 258,308 289,301 STATEMENT OF CASH FLOWS Indirect Method RGRUTH 800,111 110,000 100,131,122,002 10,131,122,002 <td></td> <td></td> <td>_</td> <td>_</td> <td>_</td>			_	_	_
Shareholders 77,902 142,804 90,711 140,000 -Non-controlling interest 10,000 1280 0.000 0.000 Earnings per share - basic (in Euro) 0.000 0.0000 0.0000 0.0000 Profit (loss) before tax, interest and depreciation 269,700 338,932 245,305 298,000 STATEMENT OF CASH FLOWS Indirect Method Amounts in the Euro Indirect Method Comparing activities COMPAIL 12,000 10 10.11.22,001 01.01.11.22,010 01					
Promising per share - basic (in Euro) 0.7059 1.2907 0.8188 1.2721	Total comprehensive income after tax (A)+(B)	78,088	142,988	90,711	140,930
Promising per share - basic (in Euro) 0.7059 1.2907 0.8188 1.2721	Oh a wah a lidawa	77.000	140.004	00.711	1.10.000
Earnings pre share - basic (in Euro)					
Proposed dividend per share- (in Euro) 0.0000 <	-Non-controlling interest	186	184	0	
Proposed dividend per share- (in Euro) 0.0000 <	Farnings per chara, hadia (in Fura)	0.7050	1 2007	0.0100	1 0701
Profit / (loss) before tax, interest and depreciation 26,979 338,93 245,358 298,381 STATEMENT OF CASH FLOWS Indired Method Agracut Interest Method Agracut Interest Method COMPATY Amounts in true Interest Method 10,101,120210 201,011,011,011 201,011,011 201,011,120210 201,011,120210 201,011,120210 201,011,011 201,011,011 201,011,011 201,011,011 201,011,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011 201,011	· ,	0.7059	1.2907		
Indirect Method AGRONDE Memorial Televitor ACOMP NET 12.001 COMP NET 12.001 ACOMP NET 12.001 Deportation of 10.01.11.2.001 OI 10.11.12.001 OI 10.11.001 OI 10.11.001 OI 10.11.001		260 700	220 020		
Indirect Method FRAIP INTERIOR Methods In Meth	Profit / (loss) before tax, interest and depreciation	269,790	330,932	245,365	290,301
Operating activities Example 1.2 (mode) Image: Not 1.2 (mode) <t< td=""><td>STATEMENT OF CASH FLOWS</td><td></td><td></td><td></td><td></td></t<>	STATEMENT OF CASH FLOWS				
Operating activities 61.01.3.1.2.001 0.1.3.1.2.001 <t< td=""><td>Indirect Method</td><td colspan="2">GROUP</td><td colspan="2"></td></t<>	Indirect Method	GROUP			
Profit / (loss) before tax					
Plus / Less adjustments for. 91,504 91,927 69,602 71,415 Perpociation 91,504 91,927 69,602 71,415 Provisions (6,514) (1,689) (6,617) (1,618) Investment income (expenses) (7,704) (6,080) (2,340) (4,142) Interest and related expenses (7,704) (6,080) (2,340) (4,142) Interest and related expenses 84,649 72,930 64,550 54,418 Movements in working capital: Expenses / (increase) in inventories 595 (50,634) (10,197) (64,193) Decrease / (increase) in receivables 47,543 (32,122) 28,049 (31,297) (Decrease) / (increase) in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) (Decrease) / (increase) in payables (excluding loans) 121,562 (68,856) (68,367) (66,195) (50,513) (Decrease) / (increase) in payables (excluding loans) 313,407 (215,132) 289,595 (176,333) (Ret cash (used in) / from operating activities (a) <	<u> </u>				
Depreciation 91,504 91,927 69,602 71,415 Provisions 2,593 (5,163) (1,037) (1,611) Exchange differences (6,514) (1,869) (6,617) (1,486) Investment income (expenses) (7,704) (6,080) (2,340) (4,142) Interest and related expenses 84,649 72,930 64,450 54,416 Movements in working capital: 595 (50,634) (10,197) (64,193) Decrease / (increase) in inventories 47,543 (32,122) 28,049 (31,297) Decrease / (increase) in receivables 47,543 (32,122) 28,049 (31,297) (Decrease) / increase in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) Less: 1 (66,556) (68,367) (66,195) (50,513) Interest and related expenses paid (86,556) (48,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Increase / (inc	, , ,	103,102	182,318	114,065	177,076
Provisions 2,593 (5,163) (1,037) (1,611) Exchange differences (6,514) (1,869) (6,617) (1,486) Investment income (expenses) (7,704) (6,080) (2,340) (4,142) Interest and related expenses 84,649 72,930 64,450 54,416 Movements in working capital: 595 (50,634) (10,197) (64,193) Decrease / (increase) in inventories 595 (50,634) (10,197) (64,193) Decrease / (increase) in receivables 47,543 (32,122) 28,049 (31,297) (Decrease) / increase in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (86,556) (68,367) (66,195) (50,513) Taxes paid (86,556) (68,367) (66,195) (50,513) Taxes paid (11,215) (388) (22,315) (288) Net cash (used in) / from operating activities (a) (1		04 504	04.007	00.000	74 445
Exchange differences (6,514) (1,869) (6,617) (1,486) Investment income (expenses) (7,704) (6,080) (2,340) (4,142) Interest and related expenses 84,649 72,930 64,450 54,416 Movements in working capital: Decrease / (increase) in inventories 595 (50,634) (10,197) (64,193) Decrease / (increase) in preceivables 47,543 (32,122) 28,049 (31,297) (Decrease) / (increase) in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) Less: Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (86,556) (45,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Investing activities (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (12,315) (388) (22,315) (44,479) Proceeds from the sale of tangible and other intangible assets <td>•</td> <td>,</td> <td>,</td> <td>,</td> <td>,</td>	•	,	,	,	,
Interest and related expenses (7,704) (6,080) (2,340) (4,142) (1				, ,	
Interest and related expenses 84,649 72,930 64,450 54,416 Movements in working capital:				, ,	
Movements in working capital: 595 (50,634) (10,197) (64,193) Decrease/ (increase) in inventories 47,543 (32,122) 28,049 (31,297) (Decrease) / (increase) in receivables 47,543 (32,122) 28,049 (31,297) (Decrease) / increase in payables (excluding loans) 12,561 (352,207) 135,814 (284,709) Less: Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (37,366) (45,865) 33,999 (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (76,333) Investing activities (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (57,494) (71,318) (45,271) (44,783) Proceeds from the sale of tangible and other intangible assets (57,494) 11,98 88 88 Net cash (used in) / from investing activities (b) (66,852) (71,918) (45,271) (44,783) Net cash (used in) / from investing activities (b) <t< td=""><td>, , ,</td><td></td><td> ,</td><td></td><td>, , ,</td></t<>	, , ,		,		, , ,
Decrease / (increase) in inventories 595 (50,634) (10,197) (64,193) Decrease / (increase) in receivables 47,543 (32,122) 28,049 (31,297) (Decrease) / increase in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) Less: Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (37,366) (45,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Investing activities (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (57,494) (71,318) (45,271) (44,783) Proceeds from the sale of tangible and other intangible assets 2,167 2,196 0 1,752 Interest received 654 3,939 542 2,622 Interest received 136 128 983 888 Net cash (used in) / from investing activities (b) (66,852) (65,443) (11,078)	·	84,649	72,930	64,450	54,416
Decrease / (increase) in receivables 47,543 (32,122) 28,049 (31,297) (Decrease) / increase in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) Less: Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (37,366) (45,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Investing activities (increase) / decrease of interest in subsidiaries and associates (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets 2,167 2,196 0 1,752 Interest received 654 3,939 542 2,622 Dividends received 136 128 983 888 Net cash (used in) / from investing activities (b) (66,852) (65,443) (66,061) (39,769) Featurn of Shar	- ·	505	(50.004)	(10.107)	(0.4.400)
Cocrease Increase in payables (excluding loans) 121,561 (352,207) 135,814 (284,709) 145,815	, ,			, , ,	
Less: Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (37,366) (45,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Investing activities (Increase) / decrease of interest in subsidiaries and associates (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets 2,167 2,196 0 1,752 Interest received 654 3,939 542 2,622 Dividends received 136 128 983 888 Net cash (used in) / from investing activities (b) (66,852) (65,443) (66,061) (39,769) Financing activities (11,078) (27,696) (11,078) (27,696) Proceeds from loans 430,683 2,160,332 391,919 1,829,926 Repayments of finance leases (8) (220		,	, ,		
Interest and related expenses paid (86,556) (68,367) (66,195) (50,513) Taxes paid (37,366) (45,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Investing activities (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (12,315) (388) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from investing activities (b) (66,852) (65,443) (66,061) (39,769) Proceeds from investing activities (b) (11,078) (27,696) (11,078) (27,696) Proceeds from loans (11,078) (27,696) (11,078) (27,696) Proceeds from loans (11,078) (27,696) (11,078) (27,696) Proceeds from loans (551,348) (1,753,047) (498,697) (1,479,823) Proceeds from loans (8,000) (20,000) (8,000) (20,000) Proceeds from loans (44,459) (27,828) (44,313) (27,697) Proceeds from loans (44,459) (71,6210) (351,541) (162,177) (294,490) Proceeds from loans (44,459) (44,313) (45,277) (498,697) (498	, , , , , , , , , , , , , , , , , , , ,	121,561	(352,207)	135,814	(284,709)
Taxes paid (37,366) (45,865) (35,999) (41,289) Net cash (used in) / from operating activities (a) 313,407 (215,132) 289,595 (176,333) Investing activities (Increase) / decrease of interest in subsidiaries and associates (12,315) (388) (22,315) (238) Purchase of tangible and intangible assets (57,494) (71,318) (45,271) (44,793) Proceeds from the sale of tangible and other intangible assets 2,167 2,196 0 1,752 Interest received 654 3,939 542 2,622 Dividends received 136 128 983 888 Net cash (used in) / from investing activities (b) (66,852) (65,443) (66,061) (39,7696) Financing activities (11,078) (27,696) (11,078) (27,696) Proceeds from loans 430,683 2,160,332 391,919 1,829,926 Repayments of loans (551,348) (1,753,047) (498,697) (1,479,823) Repayments of finance leases (8 (220) (8) (2		(00 550)	(00.007)	(00.105)	(50.510)
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Cash and cash equivalents at beginning of the Year 126,091 55,125 103,524 25,136					
	Cash and cash equivalents at Year End	196,436	126,091	164,881	103,524

URTHER INFORMATION

- 1. Please refer to note 16 of the financial statements, for the companies included in the consolidation (including their place of incorporation, shareholding percentage and method of consolidation). The companies "BRODERICO LTD", "AVIN ALBANIA S.A.", "ELECTROPARAGOGI SOUSSAKI S.A.", and "NUR-MOH HELIOTHERMAL S.A." are not consolidated but are stated at cost due to their insignificance or/and because they are dormant (note 16 in the financial statements). The company "CORAL M.E.P.E." is not included in the current period consolidation while it was included in the respective prior year's period consolidation, due to its liquidation on 30.12.2011. Included in the consolidation for the first time is the newly acquired company "CYCLON HELLAS S.A.".
- 2. There are legal claims by third parties against the Group amounting to approximately Euro 15.0 million (Company: approximately Euro 2.0 million). There are also legal claims of the Group against third parties amounting to approximately Euro 58.4 million (Company: approximately Euro 2.0 million). For all above mentioned cases, the final outcome cannot be currently estimated. In addition, we do not expect material liabilities to arise from the tax unaudited fiscal years. Total provisions accounted for the Group are as follows: a) provision for doubtful debts Euro 1,153 thousand (Company: Euro 0 thousand), and b) provision for staff leaving indemnities Euro 35,356 thousand).
- 3. The unaudited, by the Tax Authorities, fiscal years of the Group and the Company are mentioned in note 30 of the financial statements.
- 4. Ordinary General Meeting of June 28, 2012 approved the return of share capital of 11,078,298 (Euro 0.10 per share) through the decrease of the share nominal value. The share capital return was paid on November 13th 2012.
- 5. As at December 31, 2012 the Group's personnel headcount amounts to 1,763 (31.12.2011: 1,841) and the Company's personnel headcount amounts to 1,201 (31.12.2011: 1,242).
- 6. On 11 April 2012 the transaction for the acquisition of 26.71% of the share capital of the listed company "CYCLON HELLAS S.A." was completed, as decided by the extraordinary General Assembly Meeting of 29 March 2012 (note 29 in the financial statements).
- 7. Other comprehensive income after tax, for the Group concern expenses for the subsidiary's share capital increase of Euro 127 thousand less the respective tax on other comprehensive income of Euro 10 thousand.
- 8. Transactions and balances of the Group and the Company, with related parties according to IAS 24 in Euro thousand:

	GROUP	COMPANY
INCOME	430,919	1,893,366
EXPENSES	7,232	73,502
RECEIVABLES	26,074	69,783
PAYABLES	783	13,762
OTHER BENEFITS & REMUNERATION OF BOD MEMBERS AND TOP MANAGEMENT	6,128	2,339
RECEIVABLES FROM BOD MEMBERS AND TOP MANAGEMENT	0	0
PAYABLES TO BoD MEMBERS AND TOP MANAGEMENT	0	0