

**FIGURES AND FINANCIAL INFORMATION FOR THE PERIOD FROM 1 JANUARY 2012 TO 30 SEPTEMBER 2012**

According to Decision No 4/507/28.04.2009 by the BoD of the Hellenic Capital Market Commission

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of "MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.". Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporate web site, where the financial statements and the auditor's review report, whenever this is required, are presented.

 Company's website: www.moh.gr  
 Approval date of the financial statements by the Board of Directors: 23 November 2012

**STATEMENT OF FINANCIAL POSITION**

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	30.09.2012	31.12.2011	30.09.2012	31.12.2011
<b>ASSETS</b>				
Property, plant and equipment	1,112,451	1,140,406	832,133	856,202
Intangible assets	53,743	54,204	130	125
Other non-current assets	99,035	88,550	168,357	148,714
Inventories	635,938	652,230	594,494	599,530
Trade receivables	361,031	413,994	224,753	289,537
Other current assets	321,421	216,715	252,643	138,206
<b>TOTAL ASSETS</b>	<b>2,583,619</b>	<b>2,566,099</b>	<b>2,072,510</b>	<b>2,032,314</b>
<b>EQUITY AND LIABILITIES</b>				
Share capital	94,166	105,244	94,166	105,244
Other shareholders' equity	479,019	441,840	378,491	339,542
<b>Total shareholders' equity (a)</b>	<b>573,185</b>	<b>547,084</b>	<b>472,657</b>	<b>444,786</b>
Non-controlling interests (b)	1,209	1,192	0	0
<b>Total equity (c) = (a) + (b)</b>	<b>574,394</b>	<b>548,276</b>	<b>472,657</b>	<b>444,786</b>
Long term borrowings	334,800	504,928	326,000	310,659
Other non-current liabilities	109,762	106,767	74,978	73,005
Short term borrowings	924,233	802,229	603,300	656,152
Other current liabilities	640,430	603,899	595,575	547,712
<b>Total liabilities (d)</b>	<b>2,009,225</b>	<b>2,017,823</b>	<b>1,599,853</b>	<b>1,587,528</b>
<b>TOTAL EQUITY &amp; LIABILITIES (c) + (d)</b>	<b>2,583,619</b>	<b>2,566,099</b>	<b>2,072,510</b>	<b>2,032,314</b>

**STATEMENT OF COMPREHENSIVE INCOME**

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.01-30.09.2012	01.01-30.09.2011	01.01-30.09.2012	01.01-30.09.2011
Turnover	7,248,809	6,452,892	6,168,657	5,253,850
Gross profit / (loss)	297,118	345,915	174,348	210,302
Profit / (loss) before tax and interest	161,246	225,031	152,609	210,785
Profit / (loss) before tax	104,740	180,810	104,292	175,899
Profit / (loss) after tax (A)	81,772	143,148	83,262	139,856
-Shareholders	81,609	142,959	83,262	139,856
-Non-controlling interests	163	189	0	0
Other comprehensive income after tax (B)	(117)	0	0	0
<b>Total comprehensive income after tax (A)+(B)</b>	<b>81,655</b>	<b>143,148</b>	<b>83,262</b>	<b>139,856</b>
-Shareholders	81,492	142,959	83,262	139,856
-Non-controlling interests	163	189	0	0
Earnings per share - basic (in Euro)	0.7381	1.2921	0.7516	1.2624
Profit / (loss) before tax, interest and depreciation	229,150	294,054	203,818	264,519

**STATEMENT OF COMPREHENSIVE INCOME**

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.07-30.09.2012	01.07-30.09.2011	01.07-30.09.2012	01.07-30.09.2011
Turnover	2,462,801	2,317,575	2,091,604	1,927,731
Gross profit / (loss)	122,838	115,218	78,878	71,257
Profit / (loss) before tax and interest	86,585	64,592	80,113	63,736
Profit / (loss) before tax	68,014	48,791	64,594	49,808
Profit / (loss) after tax (A)	54,196	38,045	51,549	39,846
-Shareholders	54,084	37,934	51,549	39,846
-Non-controlling interests	112	111	0	0
Other comprehensive income after tax (B)	(14)	0	0	0
<b>Total comprehensive income after tax (A)+(B)</b>	<b>54,182</b>	<b>38,045</b>	<b>51,549</b>	<b>39,846</b>
-Shareholders	54,070	37,934	51,549	39,846
-Non-controlling interests	112	111	0	0
Earnings per share - basic (in Euro)	0.4892	0.3434	0.4653	0.3597
Profit / (loss) before tax, interest and depreciation	109,374	86,600	97,240	80,604

**FURTHER INFORMATION**

- Please refer to note 12 of the financial statements, for the companies included in the consolidation (including their place of incorporation, shareholding percentage and method of consolidation). The companies "BRODERICO LTD", "AVIN ALBANIA S.A.", "ELECTROPARAGOGI SOUSSAKI S.A.", and "NUR-MOH HELIOTHERMAL S.A." are not consolidated but are stated at cost due to their insignificance or/and because they are dormant (note 12 in the financial statements). The company "CORAL M.E.P.E." is not included in the current period consolidation while it was included in the respective prior year's period consolidation, due to its liquidation on 30.12.2011. Included in the consolidation for the first time is the newly acquired company "CYCLON HELLAS S.A.".
- There are legal claims by third parties against the Group amounting to approximately Euro 63.5 million (Company: approximately Euro 2.0 million). There are also legal claims of the Group against third parties amounting to approximately Euro 90.8 million (Company: approximately Euro 28.6 million). For all above mentioned cases, the final outcome cannot be currently estimated. In addition, we do not expect material liabilities to arise from the tax unaudited fiscal years. Total provisions accounted for the Group are as follows: a) provision for doubtful debts Euro 5,773 thousand (Company: Euro 0 thousand), and b) provision for staff leaving indemnities Euro 46,379 thousand (Company: Euro 37,667 thousand).
- The unaudited, by the Tax Authorities, fiscal years of the Group and the Company are mentioned in note 19 of the financial statements.
- Ordinary General Meeting of June 28, 2012 approved the return of share capital of 11,078,298 (€ 0.10 per share) through the decrease of the share nominal value. The share capital return was paid on November 13th 2012.
- As at September 30, 2012 the Group's personnel headcount amounts to 1,780 (30.09.2011: 1,854) and the Company's personnel headcount amounts to 1,214 (30.09.2011: 1,250).
- On 11 April 2012 the transaction for the acquisition of 26.71% of the share capital of the listed company "CYCLON HELLAS S.A." was completed, as decided by the extraordinary General Assembly Meeting of 29 March 2012 (note 18 in the financial statements).
- Other comprehensive income after tax, for the Group concern expenses for the subsidiaries share capital increase less the respective income tax.
- Transactions and balances of the Group and the Company, with related parties according to IAS 24 in Euro thousand:

	GROUP	COMPANY
INCOME	323,961	1,453,366
EXPENSES	5,558	48,426
RECEIVABLES	31,027	82,489
PAYABLES	765	5,705
OTHER BENEFITS & REMUNERATION OF BoD MEMBERS AND TOP MANAGEMENT	4,539	1,796
RECEIVABLES FROM BoD MEMBERS AND TOP MANAGEMENT	0	0
PAYABLES TO BoD MEMBERS AND TOP MANAGEMENT	0	0

Maroussi, November 23, 2012

 THE CHAIRMAN OF THE BoD AND MANAGING DIRECTOR  
**VARDIS J. VARDINOYANNIS**  
 I.D. No K 011385/82

 THE DEPUTY MANAGING DIRECTOR AND CHIEF FINANCIAL OFFICER  
**PETROS T. TZANNETAKIS**  
 I.D. No R 591984/94

 THE CHIEF ACCOUNTANT  
**THEODOROS N. PORFIRIS**  
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