

# JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis, P.C. 18346

**FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2014 TO 30 SEPTEMBER 2014**

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report wherever this is required.

Company's Web Site:  
Date of approval of the three month financial statements by the Board of Directors:  
Certified Auditors:

**www.jumbo.gr**  
  
November 21, 2014  
Vasilis Kazas (SOEL Reg No 13281)  
Athanasia Arampatzi (SOEL Reg No 12821)  
Grant Thornton SA (Reg No SOEL 127)  
Not required

Auditing company:  
Auditor's opinion:

<b>STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) amounts in €</b>				
	THE GROUP		THE COMPANY	
	30/09/2014	30/06/2014	30/09/2014	30/06/2014
<b>ASSETS</b>				
Tangible fixed assets and Intangible assets	445.959.053	445.854.905	292.609.329	294.326.688
Investments in real estate	6.406.098	6.501.891	6.406.098	6.501.891
Λοιπά μη κυκλοφορούντα περιουσιακά στοιχεία	36.688.749	30.074.180	158.160.049	153.181.896
Other non current assets	192.265.513	186.179.153	170.499.326	166.012.254
Trade debtors	31.583.567	30.700.007	40.558.239	35.576.952
Other current assets	344.191.618	334.626.875	237.145.829	233.675.057
<b>TOTAL ASSETS</b>	<b>1.057.094.598</b>	<b>1.033.937.011</b>	<b>905.378.870</b>	<b>889.274.738</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	161.911.113	161.911.113	161.911.113	161.911.113
Other Shareholder's Equity Items	602.540.685	582.599.245	459.203.540	446.325.672
<b>Total Shareholder's Equity (a)</b>	<b>764.451.798</b>	<b>744.510.358</b>	<b>621.114.653</b>	<b>608.236.785</b>
<b>Total Equity (c)= (a)+(b)</b>	<b>764.451.798</b>	<b>744.510.358</b>	<b>621.114.653</b>	<b>608.236.785</b>
Long term liabilities from loans	143.675.000	143.675.000	143.675.000	143.675.000
Provisions / Other long term liabilities	12.146.776	12.432.815	12.097.980	12.385.655
Short term borrowings	14.807.642	20.039.718	14.807.642	20.039.718
Other short term liabilities	122.013.382	113.279.120	113.683.595	104.937.580
<b>Total liabilities (d)</b>	<b>292.642.800</b>	<b>289.426.653</b>	<b>284.264.217</b>	<b>281.037.953</b>
<b>Total Equity and Liabilities (c) + (d)</b>	<b>1.057.094.598</b>	<b>1.033.937.011</b>	<b>905.378.870</b>	<b>889.274.738</b>

<b>STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) amounts in €</b>				
	THE GROUP		THE COMPANY	
	1/7/2014-30/09/2014	1/7/2013-30/09/2013	1/7/2014-30/09/2014	1/7/2013-30/09/2013
<b>Turnover</b>	<b>145.511.286</b>	<b>131.188.517</b>	<b>131.364.250</b>	<b>120.898.645</b>
<b>Gross profit / (Loss)</b>	<b>69.188.427</b>	<b>61.966.248</b>	<b>54.192.587</b>	<b>50.572.754</b>
Profit / (Loss) before tax, financial and investment results	25.006.507	22.136.807	17.405.088	16.210.253
<b>Profit / (loss) before tax</b>	<b>25.522.401</b>	<b>23.339.204</b>	<b>17.219.308</b>	<b>16.601.186</b>
Less tax	(5.512.511)	(5.274.716)	(4.341.440)	(4.393.803)
<b>Profit / (loss) after tax (A)</b>	<b>20.009.890</b>	<b>18.064.488</b>	<b>12.877.868</b>	<b>12.207.383</b>
<b>Attributable to:</b>				
-Owners of the Company	20.009.890	18.064.488	12.877.868	12.207.383
-Non-Controlling Interest	-	-	-	-
<b>Other comprehensive income after tax (B)</b>	<b>(68.450)</b>	<b>615.473</b>	<b>-</b>	<b>643.003</b>
<b>Total comprehensive income after tax (A) + (B)</b>	<b>19.941.440</b>	<b>18.679.961</b>	<b>12.877.868</b>	<b>12.850.386</b>
-Owners of the Company	19.941.440	18.679.961	12.877.868	12.850.386
-Non-Controlling Interest	-	-	-	-
<b>Profit / (loss) after taxes per basic share (in €)</b>	<b>0,1471</b>	<b>0,1329</b>	<b>0,0946</b>	<b>0,0898</b>
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	29.986.018	26.857.885	21.121.325	19.723.473

<b>STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) amounts in €</b>				
	THE GROUP		THE COMPANY	
	30/09/2014	30/09/2013	30/09/2014	30/09/2013
<b>Total Equity at the beginning of the period (01.07.2014 and 01.07.2013 respectively)</b>	<b>744.510.358</b>	<b>639.068.192</b>	<b>608.236.785</b>	<b>534.099.581</b>
<b>Total comprehensive income for the period after tax (continuing/ discontinuing operations)</b>	<b>19.941.440</b>	<b>18.679.961</b>	<b>12.877.868</b>	<b>12.850.386</b>
Increase / (Decrease) in Share Capital due to conversion of bond loan	-	177.835	-	177.835
Increase of reserve due to conversion of bond loan	-	698.698	-	698.698
Net Income recorded directly to equity	-	(1.598)	-	(1.598)
<b>Total equity at the end of the period (30.09.2014 and 30.09.2013 respectively)</b>	<b>764.451.798</b>	<b>658.623.088</b>	<b>621.114.653</b>	<b>547.824.901</b>

#### ADDITIONAL ITEMS AND INFORMATION

- References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state otherwise, the "JUMBO" Group and its consolidated subsidiaries.
- The basic accounting principles applied are consistent with those applied under the preparation of the Financial Statements of the previous year 2013-2014 (01.07.2013-30.06.2014), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the interim Financial Statements. There is no change in the consolidation method in comparison to the financial year ended on 30.06.2014.
  - There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
  - There are no encumbrances on the Company's assets. In order to obtain bank overdrafts for a Group's subsidiary, the amount of € 933.304 has been granted as collateral in the form of restricted bank deposits.
  - Number of staff employed:

The Group	30/09/2014	30/09/2013
Permanent	3.824	3.503
Seasonal	700	586
<b>Total</b>	<b>4.524</b>	<b>4.089</b>

The company	30/09/2014	30/09/2013
Permanent	2.956	2.850
Seasonal	466	444
<b>Total</b>	<b>3.422</b>	<b>3.294</b>
  - There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and the Company's amount of the cumulative provisions, for every of the following categories, is as following:

Category (amounts in €)	Group	Company
Provisions for significant litigations or arbitrations	20.050	20.050
Provision for tax unaudited financial years	175.822	146.708
Other provisions	104.876	24.246
  - The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are analytically presented in note 4.20 to the Interim Financial Statements.
  - Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Category (amounts in €)	Group	Company
a) Income	-	18.104.656
b) Expenses	413.318	677.108
c) Receivables	-	9.064.400
d) Payables	-	-
e) Transactions and remuneration of key executives and management	393.973	281.619
f) Receivables from key executives and management	-	-
g) Payables to key executives and management	-	-

During the period 01/07/2014- 30/09/2014 JUMBO EC R SRL had expenses from purchases of products from JUMBO EC.B. LTD of total amount € 177.192.

**Moschato, 21 November 2014**

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

**EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.**  
Identity card no AM 052833/2014

**KALLIOPI VERNADAKI DAUGHTER OF EMMAN.**  
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