JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000 Cyprou 9 and Hydras Street, Moschato Attikis, 18346

FIGURES AND INFORMATION FOR THE PERIOD FROM JULY 1, 2014 TO DECEMBER 31, 2014

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Independent Auditor's Report, wherever required.

Company's Web Site: Date of approval of the six month Financial statements by the Board of Directors: Certified Auditors:

Auditing firm: Type of Auditor's Report:

www.jumbo.gr

February 25, 2015 Vassilis Kazas (SOEL. Reg No 13281) Athanasia Arampatzi (SOEL. Reg No 12821) Grant Thornton (Reg No SOEL. 127) Unqualified Conclusion

STATEMENT OF FINANCIAL POSITION

(consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/12/2014	30/06/2014	31/12/2014	30/06/2014
ASSETS				
Tangible fixed assets and Intangible assets	480.883.814	445.854.905	290.765.858	294.326.688
Investments property	6.310.306	6.501.891	6.310.306	6.501.891
Other non current assets	35.300.533	30.074.180	178.203.519	153.181.896
Inventories	178.957.555	186.179.153	155.855.416	166.012.254
Trade debtors	29.336.927	30.700.007	32.919.797	35.576.952
Other current assets	357.279.533	334.626.875	239.000.409	233.675.057
TOTAL ASSETS	1.088.068.668	1.033.937.011	903.055.305	889.274.738
EQUITY AND LIABILITIES				
Share Capital	161.911.113	161.911.113	161.911.113	161.911.113
Other Shareholder's Equity Items	594.658.131	582.599.245	439.951.589	446.325.672
Total Shareholder's Equity (a)	756.569.244	744.510.358	601.862.702	608.236.785
Non-Controlling Interest (b)				
Total Equity (c)= (a)+(b)	756.569.244	744.510.358	601.862.702	608.236.785
Long term liabilities from loans	143.795.061	143.675.000	143.795.061	143.675.000
Provisions / Other long term liabilities	12.579.845	12.432.815	12.309.654	12.385.655
Short term borrowings	-	20.039.718	-	20.039.718
Other short term liabilities	175.124.518	113.279.120	145.087.888	104.937.580
Total liabilities (d)	331.499.424	289.426.653	301.192.603	281.037.953
Total Equity and Liabilities (c) + (d)	1.088.068.668	1.033.937.011	903.055.305	889.274.738

STATEMENT OF CHANGES IN EQUITY

	THE GROUP		THE COMPANY	
	31/12/2014	31/12/2013	31/12/2014	31/12/2013
Total Equity at the beginning of the period	d			
(01.07.2014 and 01.07.2013 respectively)	744.510.358	639.068.192	608.236.785	534.099.581
Total comprehensive income for				
the period after tax				
(continuing/ discontinuing operations)	61.040.399	59.560.093	42.607.431	42.458.315
Increase / (Decrease) in Share Capital				
due to conversion of bond loan	-	177.835	-	177.835
Increase of reserve due to conversion of bond I	oan -	698.698	-	698.698
Dividends paid	(48.981.514)	-	(48.981.514)	-
Net Income recorded directly to equity	-	(4.529)	-	(4.529)
Total equity at the end of the period				
(31.12.2014 and 31.12.2013 respectively)	756.569.244	699.500.289	601.862.702	577.429.899

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in $oldsymbol{\epsilon}$

	THE	GROUP	THE COMPANY	
	1/7/2014- 31/12/2014	1/7/2013- 31/12/2013	1/7/2014- 31/12/2014	1/7/2013- 31/12/2013
Operating activities Profits for the period before taxes Plus/minus adjustments for:	81.426.266	75.897.066	58.200.865	57.138.893
Depreciation of tangible and intangible assets Pension liability provisions (net) Other provisions	10.539.451 216.142 54.722	9.577.033 244.940 -	7.502.120 211.775 66.342	7.089.234 239.614 -
Results from investing activities (income,expenses,profits,losses)	105.608	(27.165)	100.165	(10.623)
Revaluation (gain)/losses of financial assets at fair value though profit/loss account Losses from disposal of financial assets available	796.640	(454.960)	796.640	(454.960)
for sale Losses from disposal of financial assets	-	223.312	-	223.312
at fair value through profit/loss account Profit on sale of trading securites -derivatives Interest and related income Interest and related expenses	- (5.050.607) 3.826.544	181.008 (62.366) (4.140.402) 2.965.534	(3.614.526) 3.747.459	181.008 (62.366) (2.677.302) 2.873.196
Effective interest rate differences of convertible bond loan Exchange Differences	(46.720)	(46.335) (5.797)	9.582	(46.335) (5.454)
Operating profit before changes in the operating capital	91.868.496	84.345.808	67.020.422	64.488.217
Changes in Working Capital (Increase)/decrease in inventories (Increase)/decrease in trade receivables (Increase)/decrease in other current assets Short term pledged bank deposits	7.143.680 (2.766.947) 2.644.794 7.138.988	16.890.385 (7.303.213) 3.090.550	10.156.839 958.980 2.277.939	20.516.564 (2.599.112) 2.928.862
Increase / (Decrease) in liabilities (excluding loans) Other Minus	15.992.889 (270.275)	15.237.602 (54.146)	10.580.257 (11.836)	7.662.013 (54.146)
Interest expense paid Income tax paid	(3.623.547) (10.346.911)	(1.924.874) (4.995.082)	(3.552.528) (7.990.949)	(1.850.467) (4.178.027)
Total cash flows from operating activities (a)	107.781.167	105.287.030	79.439.124	86.913.904
Investing activities Share Capital increase of subsidiary Purchases of tangible and intangible assets Sales of tangible assets Interest received Purchases of investments held to maturity Proceeds from sale of trading securities Investments in financial assets available for sale Investments in financial assets	(31.815.154) 391.400 4.880.150	(12.779.328) 489.844 2.789.654 (70.419.568) 1.069.246 2.287.175	(25.000.002) (5.837.179) 391.400 3.626.979	(2.000.005) (8.659.536) 483.778 2.677.302 (70.419.568) 1.069.246 2.287.175
at fair value through profit/loss account		742.068		742.068
Total cash flows from investing activities (b)	(32.811.792)	(75.820.909)	(26.818.802)	(73.819.540)
<u>Financing activities</u> Expenses for Capital Increase Dividends paid	(24.483.049)	(6.201)	(24.402.040)	(6.201)
Loan repayments Payment of finance lease liabilities Total cash flows from financing activities (c)	(24.483.049) (20.039.718) (1.373.561) (45.896.328)	(651.105) (171.368) (828.675)	(24.483.049) (20.039.718) (1.373.561) (45.896.328)	(61.944) (171.368) (239.513)
Increase/(decrease) in cash and cash	(10.030.320)	(020.073)	(43.030.320)	(233.313)
equivalents (a)+(b)+(c) Cash and cash equivalents at the beginning	29.073.047	28.637.446	6.723.994	12.854.851
of the period Exchange difference of cash and cash equivalents	287.567.276 (178.903)	170.014.243 (39.035)	195.373.828 	88.365.429
Cash and cash equivalents at the end of the period	316.461.420	198.612.654	202.097.822	101.220.280
		3.638.556	3,238,339	3.330.668
Cash in hand	3.610.161	3.030.330	0.230.333	
•	3.610.161 25.298.317 287.552.942	12.166.608 182.807.490	1.196.933 197.662.550	12.124.605 85.765.007

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in $oldsymbol{\in}$ THE GROUP THE COMPANY 01/7/14-31/12/14 01/10/14-31/12/14 01/7/13-31/12/13 01/10/13-31/12/13 01/7/13-31/12/13 01/10/13-31/12/13 01/7/14-31/12/14 01/10/14-31/12/14 341.133.497 173.885.556 Turnover 195.622.211 104.697.131 316.740.297 161.374.785 185.551.780 99.308.537 303.434.500 134.367.725 172.070.249 80.175.138 288.090.607 130.303.986 167.191.962 79.731.231 Gross profit / (Loss)
Profit / (Loss) before tax, financial and investment results 81.000.503 **81.426.266** 55.993.996 **55.903.865** and investment results
Profit /(loss) before tax 75.062.630 **75.897.066** 52.925.822 **52.557.862** 41.725.350 **40.981.558** 58.200.865 57.138.893 40.537.707 (10 Profit / (loss) after tax (A) 40.904.556 62.666.008 42.656.118 58.969.044 42.607.431 29.729.564 41.815.312 29.607.929 Attributable to:
-Owners of the Company
-Non-Controlling Interest
Other comprehensive income after tax (B) 40.904.556 62.666.008 42.656.118 58.969.044 42.607.431 29.729.564 41.815.312 29.607.929 **(1.625.609) 61.040.399** 61.040.399 (1.557.160) 41.098.959 41.098.959 **591.049 59.560.093** 59.560.093 (22.600) 40.881.956 40.881.956 **643.003 42.458.315** 42.458.315 Total comprehensive income after tax (A)+(B)
-Owners of the Company
-Non-Controlling Interest **29.729.564** 29.729.564 29.607.929 29.607.929 Profit / (loss) after taxes per basic share (in €)
Profit / (Loss) before tax, financial, investment resu
depreciation and amortization 0,4606 0,3135 0,3006 0,2176 91.645.562 61.659.544 84.633.866 57.775.980 66.732.724 45.611.398 64.766.267 45.042.794

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state otherwise, the "JUMBO"

its consolidated subsidiaries.

The basic accounting principles applied in the aforementioned Interim Financial Statements are consistent with those applied under the preparation of the Financial Statements of the previous year 2013-2014 (01.07.2013-30.06.2014), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the interim summary Financial Statements. As at 31.12.2014, there is no change in the consolidation method in comparison to the fi-

nancial year ended on 30.06.2014. As compared to the previous year, the consolidated financial statements for the first time incorporate under full consolidation method the newly acquired by the subsidiary «Jumbo Trading Ltd» company «Rimokin Properties Limited», the reference to which is made in Notes 10 & 11 to the financial statements. Regarding the current period, this incorporation has not caused changes to the turnover, earnings after tax and non-controlling interest and the parent owners' equity. There are no changes in the consolidation method regarding the other consolidated companies and there are no companies or joint ventures that are not included in the Consolidated Financial Statements. There are no encumbrances on the Company's assets. In order to obtain bank overdrafts for a Group's subsidiary, the amount of \in 933.304 has been granted as collateral in the form of restricted bank deposits. nancial year ended on 30.06.2014.

Number of staff emplo

Number of staff employed.		
The Group	31/12/2014	31/12/2013
Permanent	4.116	3.593
Seasonal	1.763	1.726
Total	5.879	5.319
The Company	31/12/2014	31/12/2013
Permanent	2.971	2.880
Seasonal	1.308	1,294
Total	4.279	4.174
There are no litigious cases, the negative outcome of which might hav	e a significant effect on the fir	nancial results of the

Group and the Company. The Group's and the Company's amount of the cumulative provisions, for every of the following categories, is as following:

Category (amounts in €)	The Group	The Gompany
Provisions for significant litigations or arbitrations	86.392	86.392
Provision for tax unaudited financial years	164.202	146.708
Other provisions	104.876	24.246
The fiscal years that are unaudited by the tax authorities for th	e Company and the Group's subsid	liaries are analytically

presented in Note 4.21 to the six-month Financial Statements.

Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in € The Group The Gompany Expense 1.286.518 4.950.313 418.829 C) Receivables - 4.950.313 d) Payables - 312.581 e) Transactions and remuneration of key executives and management 1.727.430 1.387.820 f) Receivables from key executives and management - g) Payables to key executives and management - 397.176 During the period 01.07.2014-31.12.2014 JUMBO EC R SRL had expenses from purchases and services from JUMBO EC.B. LTD of total amount € 417.869.

8. The Group companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.

- ADDITIONAL ITEMS AND INFORMATION Net investments for acquisition of fixed assets for the period 01.07.2014-31.12.2014 for the Company came to € 1.363 thousand and for the Group to € 43.163 thousand.
 - 10. As at the end of the current financial period, the Company or its subsidiary and associate companies have not acquired
 - 11. On August 28, 2014, the increase of the share capital of the Bank of Cyprus by the shareholders of the bank at a price of € 0,24 per share was confirmed. JUMBO TRADING LTD purchased 26.117.453 shares of Bank of Cyprus, total value of \in 6.268.188. The price of the share as at 31.12.2014 was \in 0,216 given the shares valuation, and a loss of \in 1.277.212 has arisen recorded in the statement of other comprehensive income in the Interim Financial Statements
 - 12. In August, September and December 2014, the subsidiary JUMBO EC. R S.R.L proceeded with three more share capital increases of \in 25m as a total. On 31.12.2014, the subsidiary's share capital after the above increases amounts to \in 28,20m. All the above increases were covered by 100% by the parent company.
 - 13. The Annual Regular General Meeting of the shareholders held on 17.10.2014 approved among other issues the distribution of a dividend from the earnings of the financial year 2013-2014 of gross amount of \in 24.490.756,62 or 0,18 Euclidean Euclidean Science (1998) and the financial year 2013-2014 of gross amount of \in 24.490.756,62 or 0,18 Euclidean Euclid ro per share (gross amount), from which amount, in accordance to article 6 of Law 4110/2013. a 10% tax is withheld. dividend paid is 0,162 Euro per share (net amount). The payment of the above mentioned dividend started on 30.10.2014.
 - 14. The Extraordinary General Meeting of the shareholders held on 12.12.2014 approved the distribution to the shareholders of the Company of an extraordinary dividend from taxed and undistributed profits of previous fiscal years and, specifically, from the year ended on 30.06.2013, equal to EUR 0.18 per share (gross amount). The payment of the above
 - 15. Earnings/(losses) per share were calculated according to the weighted average number of the Company's total shares. In accordance with IAS 33 par.64, the calculation of earnings / (losses) per share, for the comparative period was done. taking into account the bonus share of one (1) new share to twenty-two (22) old shares based on the Extraordinary Statutory General Meeting of Shareholders on 12.02.2014. The decision of the Extraordinary Statutory General Meeting was confirmed, as required by law, by the Annual Regular Meeting which was held on 17.10.2014
 - **16.** Regarding the total comprehensive expenses (after tax) for the Group, an amount of \in 1.625.609 is analyzed as expenses of € 345.699 from FX foreign subsidiary translation differences, expenses of € 2.698 pertaining to actuarial losses and expenses of € 1.277.212 from revaluation of financial assets available for sale.
 - 17. Under as at 12.11.2014 agreement signed between the subsidiary «JUMBO TRADING LTD» and the «BANK OF CYPRUS PUBLIC COMPANY LTD», acquisition of 100% of the shares of the company «Rimokin Properties Limited» was completed on 17.2.2015. The agreed upon consideration stood at 9,69 million Euro. Analytical information is presented in Notes 10 & 11 to the interim summary financial statements.
 - 18. Any differences in the sums are due to rounding.

Moschato, February 25th 2015

THE MANAGING DIRECTOR THE PRESIDENT OF THE BOARD OF DIRECTORS

interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT