

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04- G.E.MI.No. 121653960000

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2013 TO 30 JUNE 2014

Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

COMPANY'S INFORMATION

Regulatory Authority: Ministry of Development, Competitiveness, Infrastructure, Transport and Networks
Directorate of Societies Anonymes and Credit
www.jumbo.gr

Company's Web Site: www.jumbo.gr

Date of approval of the annual financial statements by the Board of directors: September 24, 2014

Certified Auditors: Vassilis Kazas (SOEL. Reg No 13281)
Dimitris Melas (SOEL. Reg No 22001)
Grant Thornton (Reg No SOEL. 127)
Unqualified opinion - emphasis of matter

Auditing company: Grant Thornton (Reg No SOEL. 127)

Auditor's opinion: Unqualified opinion - emphasis of matter

Board of Directors composition:

1. President of the Board of Directors - Apostolos- Evangelos Vakakis
2. Managing Director - Kalliopi Vernadaki
3. Vice-President of the BoD - Ioannis Oikonomou
4. Deputy Vice President- Evangelos Papaevangelou
5. Non Executive member - Paraskevi Kavouira
6. Independent non executive member - Georgios Katsaros
7. Independent non executive member - Victor Asser

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and company) amounts in €

	THE GROUP		THE COMPANY	
	30/06/2014	RESTATE 30/06/2013	30/06/2014	RESTATE 30/06/2013
ASSETS				
Tangible fixed assets and Intangible assets	445.854.905	430.938.766	294.326.688	278.883.639
Investments in real estate	6.501.891	6.885.062	6.501.891	6.885.062
Other non current assets	30.074.180	35.320.656	153.181.896	172.776.380
Inventories	186.179.153	176.028.978	166.012.254	160.846.336
Trade debtors	30.700.007	23.726.384	35.576.952	40.013.586
Other current assets	334.626.875	221.100.884	233.675.057	123.351.714
TOTAL ASSETS	1.033.937.011	894.000.730	889.274.738	782.756.717
EQUITY AND LIABILITIES				
Share Capital	161.911.113	154.693.664	161.911.113	154.693.664
Other Shareholder's Equity Items	582.599.245	484.374.528	446.325.672	379.405.917
Total Shareholder's Equity (a)	744.510.358	639.068.192	608.236.785	534.099.581
Non-Controlling Interest (b)	-	-	-	-
Total Equity (c)= (a)+(b)	744.510.358	639.068.192	608.236.785	534.099.581
Long term liabilities from loans	143.675.000	1.383.584	143.675.000	1.383.584
Provisions / Other long term liabilities	12.432.815	11.559.605	12.385.655	11.542.785
Short term borrowings	20.039.718	-	20.039.718	-
Other short term liabilities	113.279.120	241.989.349	104.937.580	235.730.767
Total liabilities (d)	289.426.653	254.932.538	281.037.953	248.657.136
Total Equity and Liabilities (c) + (d)	1.033.937.011	894.000.730	889.274.738	782.756.717

	THE GROUP		THE COMPANY	
	1/7/2013-30/06/2014	1/7/2012-30/6/2013	1/7/2013-30/06/2014	1/7/2012-30/6/2013
Operating activities				
Profits for the year before taxes	129.978.935	95.703.594	99.640.788	93.213.799
Plus/minus adjustments for:				
Depreciation of tangible and intangible assets	19.375.889	18.861.357	14.368.977	14.229.898
Pension liability provisions (net)	180.346	(61.902)	175.020	(66.531)
Results from investing activities (income, expenses, profits, losses)	(152.351)	(73.908)	(152.008)	(73.908)
Interest and related income	(9.525.033)	(10.052.453)	(5.867.714)	(3.438.876)
Interest and related expenses	6.236.038	5.949.554	6.093.829	5.801.071
Effective interest rate differences of convertible bond loan	(46.335)	-	(46.335)	-
Exchange Differences	(76.542)	(3.524)	(45.307)	(3.524)
Operating profit before changes in the operating capital	145.970.947	110.322.718	114.167.250	109.661.929

	THE GROUP		THE COMPANY	
	1/7/2013-30/06/2014	RESTATE 1/7/2012-30/6/2013	1/7/2013-30/06/2014	RESTATE 1/7/2012-30/6/2013
Turnover	541.847.153	502.184.921	491.555.418	459.528.453
Gross profit / Loss	287.809.705	262.777.162	234.091.050	221.777.239
Profit / (Loss) before tax, financial and investment results	127.122.817	91.600.694	100.271.224	95.575.993
Profit / (loss) before tax	129.978.935	95.703.594	99.640.788	93.213.799
Less tax	(28.729.774)	(21.741.122)	(26.613.481)	(19.546.727)
Profit / (loss) after tax (A)	101.249.161	73.962.472	73.027.307	73.667.072
Attributable to:				
-Owners of the Company	101.249.161	73.962.472	73.027.307	73.667.072
-Non-Controlling Interest	-	-	-	-
Other comprehensive income after tax (B)	3.423.746	(237.688)	340.638	(226.962)
Total comprehensive income after tax (A) + (B)	104.672.906	73.724.784	73.367.945	73.440.110
-Owners of the Company	104.672.906	73.724.784	73.367.945	73.440.110
-Non-Controlling Interest	-	-	-	-
Profit / (loss) after taxes per basic and diluted share (in €)	0,7443	0,5442	0,5368	0,5420
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	146.515.521	110.388.143	114.657.359	109.731.983

	THE GROUP		THE COMPANY	
	1/7/2013-30/06/2014	1/7/2012-30/6/2013	1/7/2013-30/06/2014	1/7/2012-30/6/2013
Changes in Working Capital				
(Increase)/decrease in inventories	(10.150.178)	4.456.766	(5.165.918)	3.426.689
(Increase)/decrease in trade and other receivables	(12.063.753)	(1.128.417)	(1.468.265)	8.523.608
(Increase)/decrease in other current assets	682.392	(1.702.322)	698.536	(1.754.944)
Short term pledged bank deposits	7.138.988	(14.277.976)	-	-
Long term pledged bank deposits	6.205.684	(7.138.988)	-	-
Increase / (Decrease) in liabilities (excluding loans)	9.028.769	(6.638.219)	6.783.333	(7.246.083)
Other	(77.233)	(1.191.857)	(82.921)	(1.191.858)
Minus				
Interest expense paid	(6.281.943)	(5.565.522)	(6.149.109)	(5.426.208)
Income tax paid	(18.308.094)	(17.339.335)	(16.672.375)	(15.174.773)
Total cash flows from operating activities (a)	122.145.579	59.796.848	92.110.531	90.818.360
Investing activities				
Share Capital increase of subsidiary	-	-	(2.000.004)	(1.199.997)
Reduction of subsidiary's share capital	-	-	20.000.000	-
Purchases of tangible and intangible assets	(35.866.964)	(38.311.981)	(31.771.720)	(19.810.544)
Sales of tangible assets	568.286	1.021.188	566.647	1.021.188
Purchases of investments held to maturity	(207.771.760)	-	(207.771.760)	-
Proceeds from investments held to maturity	209.881.000	-	209.881.000	-
Interest received	7.623.121	9.423.364	4.231.057	3.438.876
Investments in financial assets available for sale	2.287.175	(5.914.217)	2.287.175	(2.391.253)
Investments in financial assets at fair value through profit/loss account	1.811.314	(9.984.996)	1.811.314	(9.984.996)
Total cash flows from investing activities (b)	(21.467.828)	(43.766.642)	(2.766.291)	(28.926.726)
Financing activities				
Proceeds from share capital increase	-	188.268	-	188.268
Expenses for Capital Increase	(101.668)	(3.958)	(101.668)	(3.958)
Proceeds from borrowings	175.000.000	-	175.000.000	-
Bond long issue expenses	(1.345.000)	-	(1.345.000)	-
Loan repayments	(156.324.054)	(1.267.126)	(155.544.549)	(188.250)
Payment of finance lease liabilities	(344.624)	(2.279.126)	(344.624)	(2.279.126)
Return of share capital to shareholders	-	(27.292.133)	-	(27.292.133)
Total cash flows from financial activities (c)	16.884.654	(30.654.075)	17.664.159	(29.575.199)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	117.562.405	(14.623.869)	107.008.399	32.316.435
Cash and cash equivalents at the beginning of the year	170.014.243	184.646.930	88.365.429	56.048.994
Exchange difference of cash and cash equivalents	(9.372)	(8.818)	-	-
Cash and cash equivalents at the end of the year	287.567.276	170.014.243	195.373.828	88.365.429
Cash in hand	2.780.725	2.720.397	2.407.000	2.550.566
Carrying amount of bank deposits and bank overdrafts	2.780.663	8.740.351	-	8.579.747
Sight and time deposits	282.005.888	158.553.495	192.966.828	77.235.116
Cash and cash equivalents at the end of the year	287.567.276	170.014.243	195.373.828	88.365.429

	THE GROUP		THE COMPANY	
	30/06/2014	RESTATE 30/06/2013	30/06/2014	RESTATE 30/06/2013
Total Equity at the beginning of the year (01.07.2013 and 01.07.2012 respectively)	639.068.192	592.450.184	534.099.581	487.766.246
Total comprehensive income for the year after tax (continuing/ discontinuing operations)	104.672.906	73.724.784	73.367.945	73.440.110
Increase / (Decrease) in Share Capital due to conversion of bond loan	177.835	38.245	177.835	38.245
Increase / (Decrease) in Share Capital due to capitalization of other reserve	(17.870)	-	(17.870)	-
Return of Share Capital to shareholders	-	(27.292.133)	-	(27.292.133)
Increase of reserve due to conversion of bond loan	698.698	150.024	698.698	150.024
Net Income recorded directly to equity	(89.404)	(2.911)	(89.404)	(2.911)
Total equity at the end of the year (30.06.2014 and 30.06.2013 respectively)	744.510.358	639.068.192	608.236.785	534.099.581

	THE GROUP		THE COMPANY	
	1/7/2013-30/06/2014	1/7/2012-30/6/2013	1/7/2013-30/06/2014	1/7/2012-30/6/2013
Investing activities				
Share Capital increase of subsidiary	-	-	(2.000.004)	(1.199.997)
Reduction of subsidiary's share capital	-	-	20.000.000	-
Purchases of tangible and intangible assets	(35.866.964)	(38.311.981)	(31.771.720)	(19.810.544)
Sales of tangible assets	568.286	1.021.188	566.647	1.021.188
Purchases of investments held to maturity	(207.771.760)	-	(207.771.760)	-
Proceeds from investments held to maturity	209.881.000	-	209.881.000	-
Interest received	7.623.121	9.423.364	4.231.057	3.438.876
Investments in financial assets available for sale	2.287.175	(5.914.217)	2.287.175	(2.391.253)
Investments in financial assets at fair value through profit/loss account	1.811.314	(9.984.996)	1.811.314	(9.984.996)
Total cash flows from investing activities (b)	(21.467.828)	(43.766.642)	(2.766.291)	(28.926.726)
Financing activities				
Proceeds from share capital increase	-	188.268	-	188.268
Expenses for Capital Increase	(101.668)	(3.958)	(101.668)	(3.958)
Proceeds from borrowings	175.000.000	-	175.000.000	-
Bond long issue expenses	(1.345.000)	-	(1,345,000)	-
Loan repayments	(156.324.054)	(1,267,126)	(155,544,549)	(188,250)
Payment of finance lease liabilities	(344.624)	(2,279,126)	(344,624)	(2,279,126)
Return of share capital to shareholders	-	(27,292,133)	-	(27,292,133)
Total cash flows from financial activities (c)	16.884.654	(30.654.075)	17.664.159	(29.575.199)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	117.562.405	(14.623.869)	107.008.399	32.316.435
Cash and cash equivalents at the beginning of the year	170.014.243	184.646.930	88.365.429	56.048.994
Exchange difference of cash and cash equivalents	(9.372)	(8.818)	-	-
Cash and cash equivalents at the end of the year	287.567.276	170.014.243	195.373.828	88.365.429
Cash in hand	2.780.725	2.720.397	2.407.000	2.550.566
Carrying amount of bank deposits and bank overdrafts	2.780.663	8.740.351	-	8.579.747
Sight and time deposits	282.005.888	158.553.495	192.966.828	77.235.116
Cash and cash equivalents at the end of the year	287.567.276	170.014.243	195.373.828	88.365.429

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

1. The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Financial Statements and that apply to the Group. The financial data of the previous year 01.07.2012-30.06.2013 have been restated, where necessary, due to the revision of IAS 19, the effect of which, is shown in note 13 to the Financial Statements.
2. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
3. There are no encumbrances on the assets of the Group and the Company on 30/06/2014. In order to obtain bank overdrafts for a Group's subsidiary, the amount of € 933.304 has been granted as collateral in the form of blocked bank deposits.
4. Number of staff employed:

Group	30/06/2014	30/06/2013
Permanent	3.767	3.435
Seasonal	331	178
Total	4.098 </	