JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04- G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2013 TO 30 JUNE 2014 Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

Regulatory Authority

Ministry of Development Competitiveness Infrastructure, Transport and Networks
Directorate of Societes Anonymes and Credit

Company's Web Site: Date of approval of the annual financial statements by the Board of directors:

Auditor's opinion

www.jumbo.gr

Vassilis Kazas (SOEL. Reg No 13281) Dimitris Melas (SOEL. Reg No 22001) Grant Thornton (Reg No SOEL. 127) Unqualified opinion - emphasis of matter

September 24, 2014

STATEMENT OF	FINANCIAI	L POSITION
(consolidated and	company)	amounts in €

(consolidated and company) amounts in €								
	THE	GROUP	THE C	OMPANY				
	30/06/2014	RESTATED 30/06/2013	30/06/2014	RESTATED 30/06/2013				
ASSETS								
Tangible fixed assets and Intangible assets	445.854.905	430.938.766	294.326.688	278.883.639				
Investments in real estate	6.501.891	6.885.062	6.501.891	6.885.062				
Other non current assets	30.074.180	35.320.656	153.181.896	172.776.380				
Inventories	186.179.153	176.028.978	166.012.254	160.846.336				
Trade debtors	30.700.007	23.726.384	35.576.952	40.013.586				
Other current assets	334.626.875	221.100.884	233.675.057	123.351.714				
TOTAL ASSETS	1.033.937.011	894.000.730	889.274.738	782.756.717				
EQUITY AND LIABILITIES								
Share Capital	161.911.113	154.693.664	161.911.113	154.693.664				
Other Shareholder's Equity Items	582.599.245	484.374.528	446.325.672	379.405.917				
Total Shareholder's Equity (a)	744.510.358	639.068.192	608.236.785	534.099.581				
Non-Controlling Interest (b)	-	-						
Total Equity (c)= (a)+(b)	744.510.358	639.068.192	608.236.785	534.099.581				
Long term liabilities from loans	143.675.000	1.383.584	143.675.000	1.383.584				
Provisions / Other long term liabilities	12.432.815	11.559.605	12.385.655	11.542.785				
Short term borrowings	20.039.718	-	20.039.718	-				
Other short term liabilities	113.279.120	241.989.349	104.937.580	235.730.767				
Total liabilities (d)	289.426.653	254.932.538	281.037.953	248.657.136				
Total Equity and Liabilities (c) + (d)	1.033.937.011	894.000.730	889.274.738	782.756.717				

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and company) amounts in €								
	THE GROUP THE COMPANY							
	1/7/2013- 30/06/2014	RESTATED 1/7/2012- 30/6/2013	RESTATED 1/7/2012- 30/6/2013					
Turnover	541.847.153	502.184.921	491.555.418	459.528.453				
Gross profit / Loss	287.809.705	262.777.162	234.091.050	221.777.239				
Profit / (Loss) before tax, financial								
and investment results	127.122.817	91.600.694	100.271.224	95.575.993				
Profit /(loss) before tax	129.978.935	95.703.594	99.640.788	93.213.799				
Less tax	(28.729.774)	<u>(21.741.122)</u>	(26.613.481)	(19.546.727)				
Profit / (loss) after tax (A)	101.249.161	73.962.472	73.027.307	73.667.072				
Attributable to:								
-Owners of the Company	101.249.161	73.962.472	73.027.307	73.667.072				
-Non-Controlling Interest	-	-	-	-				
Other comprehensive income after tax (B)	3.423.746	(237.688)	340.638	(226.962)				
Total comprehensive income								
after tax (A) + (B)	104.672.906	73.724.784	73.367.945	73.440.110				
-Owners of the Company	104.672.906	73.724.784	73.367.945	73.440.110				
-Non-Controlling Interest	-	-	-	-				
Profit / (loss) after taxes per basic								
and diluted share (in €)	0,7443	0,5442	0,5368	0,5420				
Profit / (Loss) before tax, financial,								
investment results,	146 545 534	110 200 112	111657350	100 731 003				
depreciation and amortization	<u>146.515.521</u>	<u>110.388.143</u>	<u>114.657.359</u>	<u>109.731.983</u>				

depreciation and amortization	146.515.521	110.388.143	114.657.359	109.731.983							
STATEMENT OF CHANGES IN	STATEMENT OF CHANGES IN EQUITY (consolidated and company) amounts in €										
THE GROUP THE COMPANY											
	30/06/2014	RESTATED 30/06/2013	30/06/2014	RESTATED 30/06/2013							
Total Equity at the beginning of the year (01.07.2013 and 01.07.2012 respectively) Total comprehensive income for the year after tax	639.068.192	592.450.184	534.099.581	487.766.246							
(continuing/ discontinuing operations)	104.672.906	73.724.784	73.367.945	73.440.110							
Increase / (Decrease) in Share Capital											
due to conversion of bond loan Increase / (Decrease) in Share Capital	177.835	38.245	177.835	38.245							
due to capitalization of other reserve Return of Share Capital	(17.870)	- (27.292.133)	(17.870)	- (27.292.133)							
Increase of reserve due to conversion of bond le		150.024	698.698	150.024							
Net Income recorded directly to equity	(89.404)	(2.911)	(89.404)	(2.911)							
Total equity at the end of the year (30.06.2014 and 30.06.2013 respectively)	744.510.358	639.068.192	608.236.785	534.099.581							

Re	terend	ces to the	"COMPA	ANY" c	or "JUMBO) S.A.	' indicate,	unless	s content:	s state	the o	opposite	the,	"JOIMBO.	′ Group	and its
	cons	solidated	subsidiarie	es.												

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Financial Statements and that apply to the Group. The financial data of the previous year 01.07.2012-30.06.2013 have been restated, where necessary, due to the revision of IAS 19, the effect
- of which, is shown in note 13 to the Financial Statements.
 There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the assets of the Group and the Company on 30/06/2014. In order to obtain bank overdrafts for a Group's subsidiary, the amount of \in 933.304 has been granted as collateral in the form of blocked bank

١.	Number of staff employed:		
	Group	30/06/2014	30/06/2013
	Permanent	3.767	3.435
	Seasonal	331	178
	Total	4.098	3.613
	Company	30/06/2014	30/06/2013
	Permanent	2.957	2.845
	Seasonal	120	57

- Total 3.077 2.902
 There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of
- the Group and the Company.

 The Group's and Company's provisions balance, for every of the following categories are as Company Category (amounts in €) Group rovisions for litigation matters rovision for unaudited financial years 104.876 Other provision
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 5.34 to the Annual Financial Statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according

to IAS 24 are as follows:		
Amounts in €	Group	Company
a) Income	-	66.455.511
b) Expenses	394.838	1.709.037
c) Receivables	-	5.043.041
d) Payables	-	-
e) Transactions and remuneration of managers and members of the administration	2.063.077	1.500.443
f) Receivables from managers and members of the administration	-	-
a) Dayables to page and page of the administration		

g) Payables to managers and members of the administration - During the financial year 01.07.2013-30.06.2014 JUMBO EC.B LTD had income from sales of assets to JUMBO EC R LTD amount of € 2.560. JUMBO EC R LTD had income from sales of products to JUMBO EC.B LTD amount of € 447.506 and equal receivable.

- Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest
- and method of consolidation are presented in note 4.3 to the Annual Financial Statements.

 10. Net investments for acquisition of fixed assets for the financial year 01.07.2013-30.06.2014 for the Group came to € 34.451 thousand and for the Company to € 29.996 thousand.

COMPANY'S INFORMATION **Board of Directors composition:**

- President of the Board of Directors Apostolos- Evangelos Vakakis Managing Director Kalliopi Vernadaki
- Vice-President of the BoD Ioannis Oikonomou Deputy Vice President- Evangelos Papaevaggelou
- Non Executive member Paraskevi Kavoura Independent non executive member - Georgios Katsaros
- 7. Independent non executive member Victor Asser

CASH FLOW STATEMENT - INDIRECT METHOD

Deprating activities	(consolidated	and company)		THE	OMPANY
Profits for the year before taxes 129,978,985 95,703,594 99,640,788 93,213.7		1/7/2013-	1/7/2012-	1/7/2013-	1/7/2012- 30/6/2013
Depreciation of tangible and intangible assets 19.375.889 18.861.357 14.368.977 14.229.8 Results from investing activities (income, expenses, profits), losses) (152.351) (73.908) (152.008) (73.908) (152.008) (1	Profits for the year before taxes	129.978.935	95.703.594	99.640.788	93.213.799
(Income,expenses,profits,losses) (152,351) (73,908) (152,008) (73,908) (100,524,533) (10,0524,533) (5,867,144) (3,438,882) Interest and related expenses 62,360,38 5,949,554 6,093,829 5,801,0 6,093,829 5,801,0 6,093,829 5,801,0 6,093,829 5,801,0 6,093,829 5,801,0 6,093,829 5,801,0 6,093,829 6,093,829 5,801,0 6,093,829 6	Depreciation of tangible and intangible assets Pension liability provisions (net)				14.229.898 (66.531)
Effective interest rate differences of convertible bond loan (a6 335) (7 6 542) (3.524) (45.307) (3.52 5) (46.335) (2.524) (45.307) (3.52 5) Exchange Differences (archanges in the operating capital) 145.970.947 110.322.718 114.167.250 109.661.93 Changes in Working Capital (increase)/decrease in inventories (increase)/decrease in trade and other receivables (increase)/decrease in trade and other receivables (increase)/decrease in trade and other receivables (62.3753) (1.128.417) (1.468.265) (8.523.6 (increase)/decrease in trade and other receivables (62.30.584) (1.128.417) (1.468.265) (8.523.6 (increase)/decrease in liabilities (excluding loans) (7.233) (1.191.838) (1.191.838) (1.754.96 5) 682.392 (1.702.322) (1.	(income,expenses,profits,losses) Interest and related income	(9.525.033)	(10.052.453)	(5.867.714)	(73.908) (3.438.876)
Deperating profit before changes in the operating capital in the operating capital in the operating capital in the operating capital (Increase)/decrease in inventories (Increase)/decrease in inventories (Increase)/decrease in inted and other receivables (I2.063.753) (I.128.417) (I.468.265) (I.754.96 (Increase)/decrease) in trade and other receivables (I2.063.753) (I.128.417) (I.468.265) (I.754.96 (Increase)/decrease) in trade and other receivables (I2.063.753) (I.128.417) (I.468.265) (I.754.96 (Increase)/decrease) in trade and other receivables (I2.063.753) (I.128.417) (I.468.265) (I.754.96 (Increase)/decrease) in deposits (I.754.96 (I.	Effective interest rate differences of convertible bond loan	(46.335)	-	(46.335)	-
Changes in Working Capital (Increase)/decrease in inventories (Increase)/decrease in inventories (Increase)/decrease in inventories (Increase)/decrease in intendend other receivables (Increase)/decrease in trade and other receivables (Increase)/decrease in crade and other current assets (Increase)/decrease in other current assets (Increase)/decrease in other current assets (Increase)/decrease in liabilities (excluding loans (Increase)/decrease) (Increase)/	Operating profit before changes				109.661.929
(Increase)/decrease in inventories (Increase)/decrease in inventories (Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets (Baz. 392 (In. 20. 322) (698.536 (In. 754.94 (In. 27. 976) (In. 27. 988) (In. 27. 998) (In. 27.					
Normal N	(Increase)/decrease in inventories (Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets Short term pledged bank deposits	(12.063.753) 682.392 7.138.988	(1.128.417) (1.702.322) (14.277.976)	(1.468.265)	3.426.689 8.523.608 (1.754.944)
Interest expense paid (6.281.943) (5.555.522) (6.149.109) (5.426.02 (1.308.094) (1.339.335) (1.6672.375) (1.574.77 (1.308.094) (1.339.335) (1.6672.375) (1.574.77 (1.308.094) (1.339.335) (1.6672.375) (1.574.77 (1.308.094) (1.308.094) (1.339.335) (1.6672.375) (1.574.77 (1.308.094) (1.308.094	Increase / (Decrease) in liabilities (excluding loans) Other	9.028.769	(6.638.219)		(7.246.083) (1.191.858)
Transpart Tran	Interest expense paid Income tax paid				(5.426.208) (15.174.773)
Share Capital increase of subsidiary -		122.145.579	59.796.848	92.110.531	90.818.360
Through profit/loss account 1.811.314 (9.984.996) 1.811.314 (9.984.996) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (28.926.726) (2.766.291) (2	Share Capital increase of subsidiary Reduction of subsidiary's share capital Purchases of tangible and intangible assets Sales of tangible assets Purchases of investments held to maturity Proceeds from investments held to maturity Interest received Investments in financial assets available for sale	568.286 (207.771.760) 209.881.000 7.623.121	1.021.188 - - 9.423.364	20.000.000 (31.771.720) 566.647 (207.771.760) 209.881.000 4.231.057	(1.199.997) - (19.810.544) 1.021.188 - - 3.438.876 (2.391.253)
Proceeds from share capital increase 188.26 188.268 188.26 Expenses for Capital Increase (101.668) (3.958) (101.668) (3.958) Proceeds from borrowings 175.000.000 - 175.000.000 175.000.000 Bond long issue expenses (1.345.000) - 175.000.000 (1.345.000) Loan repayments (156.324.054) (1.267.126) (155.544.549) (188.258) Payment of finance lease liabilities (344.624) (22.79.126) (344.62	through profit/loss account				(9.984.996) (28.926.726)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	Proceeds from share capital increase Expenses for Capital Increase Proceeds from borrowings Bond long issue expenses Loan repayments Payment of finance lease liabilities Return of share capital to shareholders	175.000.000 (1.345.000) (156.324.054) (344.624)	(3.958) - (1.267.126) (2.279.126) (27.292.133)	175.000.000 (1.345.000) (155.544.549) (344.624)	188.268 (3.958) - (188.250) (2.279.126) (27.292.133)
Cash and cash equivalents at the beginning of the year 170.014.243 184.646.930 88.365.429 56.048.9 Exchange difference of cash and cash equivalents (9.372) (8.818) - Cash and cash equivalents at the end of the year 287.567.276 170.014.243 195.373.828 88.365.4 Cash in hand 2.780.725 2.720.397 2.407.000 2.550.5 Carrying amount of bank deposits and bank overdrafts 2.780.663 8.740.351 - 8.579.7 Sight and time deposits 282.005.888 158.553.495 192.966.828 77.235.1		16.884.654	(30.654.075)	17.664.159	(29.575.199)
at the beginning of the year Exchange difference of cash and cash equivalents Cash and cash equivalents at the end of the year Cash in hand Cash in hand Cash in hand Cash and bank overdrafts Cash in deposits and bank overdrafts Cash in time deposits 282.005.888 158.553.495 192.966.828 56.048.9 56.04		117.562.405	(14.623.869)	107.008.399	32.316.435
at the end of the year 287.567.276 170.014.243 195.373.828 88.365.4 Cash in hand 2.780.725 2.720.397 2.407.000 2.550.5 Carrying amount of bank deposits and bank overdrafts 2.780.663 8.740.351 - 8.579.7 Sight and time deposits 282.005.888 158.553.495 192.966.828 77.235.1	at the beginning of the year Exchange difference of cash and cash equivalents			88.365.429 	56.048.994
depósits and bank overdrafts 2.780.663 8.740.351 - 8.579.7 Sight and time deposits 282.005.888 158.553.495 192.966.828 77.235.1	at the end of the year Cash in hand				88.365.429 2.550.566
Cash and Cash equivalents	deposits and bank overdrafts Sight and time deposits			192.966.828	8.579.747 77.235.116
at the end of the year <u>287.567.276</u> <u>170.014.243</u> <u>195.373.828</u> <u>88.365.4</u>		287.567.276	170.014.243	195.373.828	88.365.429

ADDITIONAL

- 11. For the financial year 01.07.2013-30.06.2014 the Company or its subsidiary companies have not acquired any shares of the Parent Company. 12. Total comprehensive income for the Group (after tax) amount of € 3.423.746 is analyzed to an income of € 103.768
- To the compenents to income for the Group (after tax) amount of € 3.423.746 is analyzed to an income of € 103.768 concerning exchange differences due to translation of foreign subsidiary companies, expense of € 303.994 concerning actuarial losses and to an income of € 3.623.972 from revaluation and sale of financial assets available for sale. Respectively, the total comprehensive income (after tax) for the Company amount of € 340.638 is analyzed to an expense of € 302.365 concerning actuarial losses and to an income of € 643.003 from revaluation and sale of financial assets available for sale.

- of € 302.365 concerning actuarial losses and to an income of € 643.003 from revaluation and sale of financial assets available for sale.

 13. Earnings per share were calculated according to the weighted average number of the Company's total shares. In accordance with IAS 33 par.64, the calculation of earnings per share, for both current (01.07.2013-30.06.2014) and the comparative year (01.07.2012-30.06.2013) was done, taking into account the bonus share of one (1) new to twenty-two (22) old based on the Extraordinary Statutory General Meeting of Shareholders on 12.02.2014.

 14. There has been no discontinuance of operations or of company of the Group.

 15. On 08.09.2013, in accordance with the terms of the expired Convertible Bond of the Company issued on 08.09.2006, 67.492 bonds of nominal amount and disposal value of € EUR 10,00 applied for conversion and have been converted to 149.441 new common registered shares of nominal value of € 1,19 each. The new shares started being traded on the Athens Exchange on the October 15th, 2013 and the Share Capital of the Company after the above increase reached to € 154.871.499,23, divided into 130.144.117 common registered shares with nominal value of € 1,19 each.

 16. The Annual Ordinary General Meeting of the shareholders held on 06.11.2013 decided unanimously, with 110.384.422 votes, i.e. with a percentage of 84,82% of the Company's existing shares and votes (130.144.117), not to distribute dividend from the profits of the fiscal year 1.7.2012 30.6.2013.

 17. The Extraordinary General Meeting of the Company's shareholders which was held on 12.02.2014 approved the share capital increase by a total amount of EUR 7.039.613,98 derived from the capitalization of the following existing reserves: a) by the amount of EUR 6.878.782,59 from share premium account and b) the amount of EUR 160.831,39 which is
- a) by the amount of EUR 6.878.782,59 from share premium account and b) the amount of EUR 160.831,39 which is part of existed special reserves from taxed non distributed earnings of the Company. The share capital increase took place through the issue of 5.915.642 new common shares of the Company of nominal amount of EUR 1,19 each, which have shares. After the share capital increase the Company at a ratio of one (1) new share for every twenty two (22) existing shares. After the share capital increase the Company's share capital stands at EUR 161.911.113,21, divided in 136.059.759 common shares of nominal value EUR 1,19 each. The same General Meeting with a specific decision-making, subject to the formalities of article 7b of CL 2190/1920, reassigned to the Board of Directors, as set out in Article 13 § 1 section. c of CL 2190/1920 and Law 3156/2003, the right to issue common bonds of the Company.
- 18. On 21.05.2014 the parent company signed a contract with a financial institution regarding the coverage of a five-year duration Common Bond Loan, of a maximum amount up to €145 million. The amount of € 145 million was fully disbursed on 27.05.2014.
- disbursed on 27.05.2014.
 19. The meeting of the Board of Directors of the parent company «JUMBO SA» held on January 2, 2014 decided to reduce the share capital of the Bulgarian subsidiary company «JUMBO EC. B » by the amount of € 20 millions and return of this capital to the parent company. The above share capital return was completed on 30.4.2014. After the above capital return, the subsidiary's share capital stands at EUR 127.104.299,31.
 20. During the financial year ended on 30.06.2014 the subsidiary company JUMBO EC. R SRL proceeded with two share capital increases of € 2m as a total. After the above share capital increases the subsidiary's share capital amounted to € 3,20m. In August 2014 the subsidiary company JUMBO EC. R SRL proceeded with one more share capital increase of 2,5 million. After the above share capital increase the subsidiary's share capital stands at EUR 5,70 million. All the above increases were covered by 100% by the parent company.
 21. On August 28, 2014, the increase of the share capital of the Bank of Cyprus from the shareholders of the bank at a price of € 0,24 per share was confirmed. JUMBO TRADING LTD purchased 26.117.453 shares of Bank of Cyprus, total value of € 6.268.189. The above amount originated from the blocked bank deposits of the subsidiary on 30.06.2014.
 22. The auditor's emphasis of matter relates to the uncertainty in relation to the fair value of the Company's investment in Bank of Cyprus shares, of total amount of € 6,5 million as at 30.06.2014 as described in detail in paragraph 3.2 of the

Bank of Cyprus shares, of total amount of € 6,5 million as at 30.06.2014 as described in detail in paragraph 3.2 of the

Financial Statements.

23. Any differences in the sums are due to rounding.

Moschato, September 24th 2014

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT