JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04- G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2012 TO 30 JUNE 2013 Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

Competent Service - Prefecture

Company's Web Site: Date of approval of the annual financial statements by the Board of directors:

Auditing company: Auditor's opinion:

Certified Auditors

Ministry of Development, Competitiveness and Shipping,

<u>www.jumbo.gr</u>

September 25, 2013 Vassilis Kazas (SOEL. Reg No 13281) Panagiotis Christopoulos (SOEL. Reg No 28481) Grant Thornton (Reg No SOEL. 127)

Unqualified opinion - emphasis of matter

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €

(consolidated and non-consolidated) sums in E					
	THE	GROUP	THE COMPANY		
	30/06/2013	30/06/2012	30/06/2013	30/06/2012	
ASSETS					
Tangible fixed assets for own use	430.938.766	415.216.257	278.883.639	275.833.421	
Investments in real estate	6.885.062	6.923.992	6.885.062	6.923.992	
Other non current assets	35.320.656	22.190.161	172.776.380	168.720.586	
Inventories	176.028.978	180.485.746	160.846.336	164.273.025	
Trade debtors	23.726.384	18.597.468	40.013.586	46.536.281	
Other current assets	221.100.884	213.272.466	123.351.714	81.016.139	
TOTAL ASSETS	894.000.730	856.686.090	782.756.717	743.303.444	
EQUITY AND LIABILITIES					
Share Capital	154.693.664	181.947.552	154.693.664	181.947.552	
Other Shareholder's Equity Items	484.421.912	410.964.861	379.453.105	306.281.921	
Total Shareholder's Equity (a)	639.115.576	592.912.413	534.146.769	488.229.473	
Minority Interests (b)					
Total Equity (c)= (a)+(b)	639.115.576	592.912.413	534.146.769	488.229.473	
Long term liabilities from loans	1.383.584	152.048.283	1.383.584	151.381.835	
Provisions / Other long term liabilities	11.512.221	10.318.424	11.495.597	10.100.711	
Other short term liabilities	241.989.349	101.406.970	235.730.767	93.591.425	
Total liabilities (d)	254.885.154	263.773.677	248.609.948	255.073.971	
Total Equity and Liabilities (c) + (d)	894.000.730	856.686.090	782.756.717	743.303.444	

STATEMENT OF TOTAL COMPREHENSIVE INCOME

(consolidated	and non-conso	olidated) sums ii	n€		
	THE GROUP		THE	THE COMPANY	
	1/7/2012- 30/06/2013	1/7/2011- 30/6/2012	1/7/2012- 30/06/2013	1/7/2011- 30/6/2012	
Turnover	502.184.921	494.288.503	459.528.453	454.276.468	
Gross profit / Loss	262.777.162	263.023.712	221.777.239	223.727.308	
Profit / (Loss) before tax, financial					
and investment results	91.600.694	117.021.585	95.575.993	96.033.211	
Profit /(loss) before tax	95.703.594	119.465.601	93.213.799	96.956.097	
Less tax	(21.741.122)	(22.160.896)	(19.546.727)	(19.846.763)	
Profit / (loss) after tax (A)	73.962.472	97.304.705	73.667.072	77.109.334	
Attributable to:					
- Owners of the Company	73.962.472	97.304.705	73.667.072	77.109.334	
- Minority Interests	-	-	-	-	
Other comprehensive income after tax (B)	(652.535)	68.675	(643.003)	-	
Total comprehensive income					
after tax (A) + (B)	73.309.937	97.373.380	73.024.069	77.109.334	
- Owners of the Company	73.309.937	97.373.380	73.024.069	77.109.334	
- Minority Interests	-	-	-	-	
Basic earnings per share (€/share)	0,5689	0,7488	0,5666	0,5934	
Dilluted earnings per share (€/share)	0,5689	0,7484	0,5666	0,5932	
Profit / (Loss) before tax, financial,					
investment results, depreciation					
and amortization	110.388.143	<u>134.422.583</u>	<u>109.731.983</u>	<u>109.385.364</u>	

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €

STATEMENT OF CHANGES IN EQUITY (Consolidated and Hori-consolidated) suits in e				
_	THE GROUP		THE COMPANY	
	30/06/2013	30/06/2012	30/06/2013	30/06/2012
Total Equity at the beginning of the year (01.07.2012 and 01.07.2011 respectively) Total comprehensive income for the year	592.912.413	522.949.932	488.229.473	438.531.040
after tax continuing/ discontinuing operations)	73.309.937	97.373.380	73.024.069	77.109.334
Increase / (Decrease) in Share Capital				
due to conversion of bond loan	38.245	28.444	38.245	28.444
Increase / (Decrease) in Share Capital				
due to capitalization of share premium reserve	-	27.287.866	-	27.287.866
Share premium reserve to Share Capital Increase	-	(27.287.866)	-	(27.287.866)
Return of Share Capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Increase of reserve due to converison of bond loan	150.024	91.712	150.024	91.712
Net Income recorded directly to equity	(2.911)	(243.190)	(2.911)	(243.190)
Total equity at the end of the year				
(30.06.2013 and 30.06.2012 respectively)	639.115.576	592.912.413	534.146.769	488.229.473

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries. The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2011-2012 (01.07.2011-30.06.2012). There is no change in the consolidation method in comparison to the financial year

ended on 30.06.2012. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.

There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), \in 6.834 thousand to secure the bank borrowings. Number of staff employed:

Namber of staff employed .		
Group	30/06/2013	30/06/2012
Permanent	3.435	3.306
Seasonal	178	134
Total	3.613	3.440
Company	30/06/2013	30/06/2012
Permanent	2.845	2.713
Seasonal	57	48
Total	2.902	2.761
There are no liticians comes the properties and a		

here are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for each of the following categories is:

Category (amounts in €) Group Company Company for litigation matters 146.708 Provision for Unaudited financial years 146.708 Other Provision 4.001.815

The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in

detail in note 5.33 to the Annual Financial Statements.

7. Income and expenses, cumulatively from the beginning of the accounting year and payables and receivables of the company at the end of the current accounting year which have arisen from transactions with related parties according

to the IAS 24 are as follows:		
Amounts in €	Group	Company
a) Income	-	45.911.179
b) Expenses	-	1.744.363
c) Receivables	-	16.865.312
d) Payables	-	107.276
e) Transactions and remuneration of managers and members of the administration	2.012.035	1.511.196
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	_	_

COMPANY'S INFORMATION

Board of Directors composition:

- 1. President of the Board of Directors Apostolos- Evangelos Vakakis
- 2. Managing Director Kalliopi Vernadaki
- 3. Vice-President of the BoD Ioannis Oikonomou
- 4. Deputy Vice President- Evangelos Papaevaggelou
- 5. Non Executive member Paraskevi Kavoura
- 6. Independent non executive member Georgios Katsaros
- 7. Independent non executive member Victor Asser

CASH FLOW STATEMENT - INDIRECT METHOD

(consolidated and n	on-consolida	ted) sums in €		
	THE G	ROUP	THE COMPANY	
_	1/7/2012- 30/06/2013	1/7/2011- 30/6/2012	1/7/2012- 30/06/2013	1/7/2011- 30/6/2012
Operating activities Profits for the year before taxes Plus/minus adjustments for:	95.703.594	119.465.601	93.213.799	96.956.094
Depreciation of tangible assets Pension liability provisions (net)	18.861.357 (61.902)	17.413.978 385.555	14.229.898 (66.531)	13.365.134 381.287
Profit/(loss) from investment activities (profits, losses, income, expenses) Interest and related income	(73.908) (10.052.453)	(12.979) (8.489.165)	(73.908) (3.438.876)	(12.979) (6.785.082)
Interest and related expenses Insurance compensation	5.949.554	6.045.149 (2.100.000)	5.801.071	5.862.195
Exchange Differences Operating profit before changes in the approximation conite.	(3.524)	(4.214)	(3.524)	(4.214)
in the operating capital	110.322.718	132.703.925	109.661.929	109.762.435
Changes in Working Capital (Increase)/decrease in inventories (Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets Short term pledged bank deposits	4.456.766 (1.128.417) (1.702.322) (14.277.976)	(6.033.145) 15.467.656 2.224.371	3.426.689 8.523.608 (1.754.944)	(7.063.332) 8.223.146 (181.445)
Long term pledged bank deposits Increase / (Decrease) in liabilities (excluding loans) Other	(7.138.988) (6.638.219) (1.191.857)	(3.132.532) (10.742.457)	(7.246.083) (1.191.858)	- (4.653.156) (742.458)
Minus Interest expense paid Income tax paid	(5.565.522) (17.339.335)	(5.689.816) (28.938.170)	(5.426.208) (15.174.773)	(5.511.159) (26.752.706)
Total cash flows from operating activities (a)	59.796.848	95.859.832	90.818.360	73.081.325
Investment activities Share Capital increase of subsidiaries Purchases of tangible and intangible assets Sales of tangible assets Insurance compensation Interest received Investments in financial assets available for sale Investments in financial assets at fair value through profit/loss account	(38.311.981) 1.021.188 - 9.423.364 (5.914.217) (9.984.996)	(49.924.676) 155.873 2.100.000 7.799.918	(1.199.997) (19.810.544) 1.021.188 - 3.438.876 (2.391.253) (9.984.996)	(77.199.961) (37.709.481) 155.873 - 6.785.082
Total cash flows from investment activities (b)	(43.766.642)	(39.868.885)		(107.968.487)
Financing activities Proceeds from share capital increase Expenses for Capital Increase Loan repayments Payment of finance lease liabilities	188.268 (3.958) (1.267.126) (2.279.126)	120.155 (303.995) (1.279.380) (678.055)	188.268 (3.958) (188.250) (2.279.126)	120.155 (303.995) (120.148) (678.055)
Return of share capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Total cash flows from financial activities (c)	(30.654.075)	(29.429.141)	(29.575.199)	(28.269.909)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(14.623.869)	26.561.806	32.316.435	(63.157.071)
Cash and cash equivalents at the beginning of the year Exchange difference of cash and cash equivalents	184.646.930 (8.818)	158.087.059 (1.935)	56.048.994	119.206.065
Cash and cash equivalents at the end of the year	170.014.243	184.646.930	88.365.429	56.048.994
Cash in hand Carrying amount of bank deposits and bank overdrafts Sight and time deposits	2.720.397 8.740.351 158.553.495	2.307.887 15.699.888 166.639.155	2.550.566 8.579.747 77.235.116	2.143.952 7.023.299 46.881.743
Cash and cash equivalents at the end of the year	170.014.243	184.646.930	88.365.429	56.048.994

ADDITIONAL INFORMATION

- Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and
- method of consolidation are presented in note 4.3 to the Annual Financial Statements. Net investments for acquisition of fixed assets for the financial year 01.07.2012-30.06.2013 for the Company came to \in 18.190 thousand and for the Group to \in 35.488 thousand.
- 10. During the current financial year 01.07.2012-30.06.2013 the Company or its subsidiary companies have not acquired any shares of the Parent Company.

 11. The Extraordinary General Meeting of the Company's shareholders which was held on 25.07.2012, approved by
- 109.639.547 votes representing 84,36% of the Company's share capital, the reduction of the Company's share capital amount of \in 181.947.551,80 by the equivalent of \in 27.292.132,77, through the reduction of the nominal value of each one of the company's 129.962.537 shares by \in 0,21 and the payment of this amount to shareholders. September 17th, 2012 has been set as the payment date for the share capital return.
- **12.** The Annual Ordinary General Meeting of the shareholders held on 01.11.2012 decided unanimously, with 109.789.554 votes, i.e. 100% of all the shares represented and with a percentage of 84,48% of the Company's existing shares and votes (129.962.537), not to distribute dividends from the profits of the fiscal year 1.7.2011 - 30.6.2012.

 13. According to as at 09.03.2013 decision of the Board of Directors, the company's share capital increase by the amount
- of € 38.245,41 was confirmed, with the issuance of 32.139 new common nominal shares, of nominal value € 1.19 each. The fully paid-up share capital of Company as at 30/06/2013 stood at € 154.693.664,44 divided into 129.994.676 shares, of \in 1,19 nominal value each (notes 5.19.1 and 5.24). During the current financial year, according to as at 09.09.2013 decision of the Board of Directors, the company's share capital increase by the amount of \in 177.834,79 was 149 441 aforementioned increases raised from the conversion of bonds of the Convertible Bond Loan of the company, issued on 08.09.2006 with seven years duration. Today, the fully paid-up share capital of Company stands at € 154.871.499,23 divided into 130.144.117 shares, of €1,19 nominal value each (notes 13).
- **14.** During the fiscal year ended at 30.06.2013 JUMBO EC. R LTD proceeded to two Share Capital Increases' of € 1,20m as a total. At the end of the financial year, the subsidiary share capital amounted to € 1,20 m. In August and in September of 2013 the subsidiary company JUMBO EC. R LTD proceeded with two more share capital increases of 2,00m as a total. Today, the subsidiary's share capital amounts to € 3,20 m. All the above increases were covered by 100% by the parent
- 15. Earnings per share were calculated according to the weighted average number of the Company's total shares.
- 16. Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies and losses from revaluation of financial assets available for sale that for the financial year 01.07.2012-30.06.2013 amounted to € 652.535 (expense). For the previous financial year the total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies year which was an income
- 17. The auditor's emphasis of matter relates to the uncertainty in relation to the fair value of the Company's investment in Bank of Cyprus shares, which the Management recognized on June 30th, 2013 to € 3.5 million, as well as in relation to the classification of pledged deposits by maturity at the Statement of Financial Position as described in detail in paragraphs

Moschato, September 25th 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT