## *JUMBO SOCIETE ANONYME*

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis

## FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2012 TO 31 DECEMBER 2012

before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader,

Company's Web Site: Date of approval of the six month Financial statements by the Board of Directors: Certified Auditors:

Auditing company Review report

well as the Auditor's Report wherever this is required

Total Equity at the beginning of the period

Share premium reserve to Share Capital Increase

(01.07.2012 and 01.07.2011 respectively)

continuing/ discontinuing operations)

Increase / (Decrease) in Share Capital due to capitalization of share premium reserve

Return of Share Capital to shareholders

Net Income recorded directly to equity

Total equity at the end of the period (31.12.2012 and 31.12.2011 respectively)

Total comprehensive income for the period after tax

www.jumbo.gr

February 18th, 2013 Kazas Vassilis (SOEL. Reg No 13281) Christopoulos Panagiotis (SOEL. Reg No 28481) Grant Thornton (Reg No SOEL. 127) Unqualified

STATEMENT OF FINANCIAL POSITION						
(consolidated and non-consolidated) sums in €						
	THE	GROUP	THE COMPANY			
	31/12/2012	30/06/2012	31/12/2012	30/06/2012		
ASSETS						
Tangible fixed assets for own use	431.271.136	415.216.257	276.978.638	275.833.421		
Investments in real estate	7.067.664	6.923.992	7.067.664	6.923.992		
Other non current assets	23.282.502	22.190.161	169.839.549	168.720.586		
Inventories	143.824.228	180.485.746	129.960.962	164.273.025		
Trade debtors	28.532.083	18.597.468	53.973.449	46.536.281		
Other current assets	258.007.993	213.272.466	124.066.596	81.016.139		
TOTAL ASSETS	891.985.606	856.686.090	761.886.858	743.303.444		
<b>EQUITY AND LIABILITIES</b>						
Share Capital	154.655.419	181.947.552	154.655.419	181.947.552		
Other Shareholder's Equity Items	467.413.597	410.964.861	348.196.156	306.281.921		
Total Shareholder's Equity (a)	622.069.016	592.912.413	502.851.575	488.229.473		
Minority Rights (b)				-		
Total Equity (c)= (a)+(b)	622.069.016	592.912.413	502.851.575	488.229.473		
I						
Long term liabilities from loans	151.786.442	152.048.283	151.096.816	151.381.835		
Provisions / Other long term liabilities	9.413.898	10.318.424	9.395.467	10.100.711		
Other short term liabilities	108.716.250	101.406.970	98.543.000	93.591.425		
Total liabilities (d)	269.916.590	263.773.677	259.035.283	255.073.971		
Total Equity and Liabilities (c) + (d)	891.985.606	856.686.090	761.886.858	743.303.444		
STATEMENT OF CHANGES IN EQUITY  (consolidated and non-consolidated) sums in €						
(consolidat		GROUP		COMPANY		
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31/12/2012

592.912.413

56.448.736

(27.292.133)

622.069.016

31/12/2011

522.949.932

57.736.067

27.287.866

(27.287.866)

(27.287.866)

553.157.999

(240.134)

31/12/2012

488.229.473

41.914.234

(27.292.133)

502.851.575

31/12/2011

438.531.040

45.865.394

27.287.866

(27.287.866)

(27.287.866)

456.868.434

(240.134)

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €					
	THE	OMPANY			
	1/7/2012- 31/12/2012	1/7/2011- 31/12/2011	1/7/2012- 31/12/2012	1/7/2011 - 31/12/2011	
Operating activities Profit /(loss) before tax Plus/minus adjustments for:	67.515.725	70.813.153	51.126.150	57.468.797	
Depreciation of tangible assets Pension liability provisions (net)	9.249.593 348.574	8.549.673 269.780	7.016.425 343.945	6.523.880 265.512	
Profit/(loss) from investment activities (profits, losses, income, expenses) Interest and related income	(66.720) (4.537.420)	(14.189) (4.124.794)	(66.720) (1.096.481)	(14.189) (3.525.353)	
Interest and related expenses Exchange Differences	3.027.966 (12.608)	3.036.158 34.052	2.946.856 (12.608)	2.937.266 34.616	
Operating profit before changes in the operating capital	75.525.110	78.563.833	60.257.567	63.690.529	
Changes in Working Capital (Increase)/decrease in inventories (Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets Increase / (Decrease) in liabilities (excluding loans) Other Minus	36.661.518 (8.162.101) 2.058.953 2.331.305 (1.203.880)	2.124.975 6.115.674 1.887.090 17.393.862 (11.830.528)	34.312.064 (7.391.322) 1.884.211 241.675 (1.203.880)	844.840 3.237.535 1.535.072 14.319.352 (1.830.528)	
Interest expense paid Income tax paid	(2.838.227) (4.629.349)	(2.848.568) (12.824.725)	(2.761.053) (3.793.693)	(2.753.027) (10.888.868)	
Total cash flows from operating activities (a)	99.743.329	78.581.613	81.545.569	68.154.905	
Investment activities Purchases of tangible and intangible assets Sales of tangible assets Interest received	(28.577.493) 1.006.590 4.534.287	(27.083.677) 122.921 3.864.958	(11.284.196) 1.006.590 1.096.481	(23.325.581) 122.921 3.525.353	
Total cash flows from investment activities (b)	(23.036.616)	(23.095.798)	(9.181.125)	(19.677.307)	
Financing activities Expenses for Capital Increase Loan repayments	(595.966)	(300.167) (663.565)	- (27, 202, 422)	(300.167)	
Return of Equity to shareholders Payment of finance lease liabilities	(27.292.133) (380.174)	(361.260)	(27.292.133) (380.174)	(361.260)	
Total cash flows from financial activities (c) Increase/(decrease) in cash	(28.268.273)	(1.324.992)	(27.672.307)	(661.427)	
and cash equivalents (a)+(b)+(c)	48.438.440	54.160.823	44.692.137	47.816.171	
Cash and cash equivalents at the beginning of the period Exchange difference of cash and cash equivalents	184.646.930 (1.092)	158.087.059 (1.348)	56.048.994	119.206.065	
Cash and cash equivalents at the end of the period	233.084.278	212.246.534	100.741.131	167.022.236	
Cash in hand Carrying amount of bank deposits	2.922.099	2.799.590	2.718.566	2.575.393	
and bank overdrafts Sight and time deposits	19.403.929 210.758.250	14.993.820 194.453.124	16.820.656 81.201.909	13.079.455 151.367.388	
Cash and cash equivalents at the end of the period	233.084.278	212.246.534	100.741.131	167.022.236	

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STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
		THE	GROUP		THE COMPANY			
	01/7/12-31/12/12	01/10/12-31/12/12	01/7/11-31/12/11	01/10/11-31/12/11	01/7/12-31/12/12	01/10/12-31/12/12	01/7/11-31/12/11	01/10/11-31/12/11
Turnover	_295.389.186	_171.421.031	293.058.386	_172.510.159	267.878.670	154.593.315	268.567.546	157.065.100
Gross profit / Loss	147.175.985	89.703.427	150.505.097	92.691.554	122.390.259	74.789.217	126.727.200	78.255.691
Profit / (Loss) before tax, financial and investment results	66.006.271	46.027.458	69.724.517	48.344.397	52.976.525	37.714.574	56.880.710	40.273.668
Profit /(loss) before tax	67.515.725	46.660.040	70.813.153	49.000.590	51.126.150	36.844.386	57.468.797	40.762.275
Less tax	_(11.061.433)	(7.353.461)	(13.038.587)	(9.130.598)	(9.211.916)	(6.273.987)	(11.603.403)	(8.251.463)
Profit / (loss) after tax (A)	56.454.292	39.306.580	<u>57.774.566</u>	39.869.992	41.914.234	30.570.399	45.865.394	32.510.812
Attributable to:								
- Owners of the Company	56.454.292	39.306.580	57.774.566	39.869.992	41.914.234	30.570.399	45.865.394	32.510.812
- Minority Interests		-		-	-	-	-	-
Other comprehensive income after tax (B)	(5.556)	46.092	(38.499)	16.423	-	-	-	-
Total comprehensive income after tax (A) + (B)	56.448.736	39.352.672	57.736.067	39.886.415	41.914.234	30.570.399	45.865.394	32.510.812
- Owners of the Company	56.448.736	39.352.672	57.736.067	39.886.415	41.914.234	30.570.399	45.865.394	32.510.812
- Minority Interests	2 4244	0.2024	0.4446	0.2050	0.2225	0.2252	0.2520	0.2502
Basic earnings per share (€/share)	0,4344	0,3024	0,4446	0,3068	0,3225	0,2352	0,3530	0,2502
Profit / (Loss) before tax, financial, investment results,	75.189.144	50.706.795	78.260.001	52.679.635	59.926.230	41.263.032	63.390.401	43.599.227
depreciation and amortization			76.260.001			41.203.032	03.390.401	43.599.227
ADDITIONAL INFORMATION								

Amounts in €

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2011-2012 (01.07.2011-30.06.2012). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2012.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages),  $\in$  6.834 thousand to secure the bank borrowings.

Number of staff employed.		
Group	31/12/2012	31/12/2011
Permanent	3.497	3.386
Seasonal	1.540	1.737
Total	5.037	5.123
Company	31/12/2012	31/12/2011
Permanent	2.824	2.835
Seasonal	1.393	1.543
Total	4.217	4.378

5. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the

Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:				
Category (amounts in €)	Group	Company		
Provisions for litigation matters	20.050	20.050		
Provision for unaudited financial years	146.708	146.708		
Other provision	4.438.770	4.316.836		

- 6. 6.The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented
- in detail in note 4.16 to the Financial Statements for the six months period. Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

- 26.112.656 a) Income b) Expenses 680.737 26.386.716 :) Receivables d) Payables e) Transactions and remuneration of managers and members of the administration 1.238.963 942.815 f) Receivables from managers and members of the administration g) Payables to managers and members of the administration - 8. Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest
- and method of consolidation are presented in note 3.3 to the Financial Statements for the six months period
- Net investments for acquisition of fixed assets for the period 01.07.2012-31.12.2012 for the Company came to  $\in$  9.245 thousand and for the Group to  $\in$  26.378 thousand.
- During the current financial period the Company or its su
- 11. The Extraordinary General Meeting of the Company's shareholders which was held on 25.07.2012, approved by 109.639.547 votes representing 84,36% of the Company's share capital, the reduction of the Company's share capital amount of  $\in$  181.947.551,80 by the equivalent of  $\in$  27.292.132,77, through the reduction of the nominal value of each one of the company's 129,962.537 shares by  $\in$  0,21 and the payment of this amount to shareholders. Following the aforementioned reduction, the fully paid-up share capital of Company stands at  $\in$  154.655.419,03 divided into 129.962.537 shares, of €1,19 nominal value each. September 17th, 2012 has been set as the payment date for the share capital return.
- 12. The Annual Ordinary General Meeting of the shareholders held on 01.11.2011 decided unanimously, with 109.789.554 votes, i.e. 100% of all the shares represented and with a percentage of 84,48% of the Company's existing shares and
- votes (129.962.537), not to distribute dividends from the profits of the fiscal year 1.7.2011 30.6.2012.

  13. Earnings per share were calculated according to the weighted average number of the Company's total shares.
- 14. Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the period 1st July 2012 – 31st December 2012 amounted to € 5.556 (expense), for the relevant last year's period there was an expense amounting to € 38.499.

Moschato, February 18th 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

Group

Company