

# JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis

## FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2012 TO 31 DECEMBER 2012

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report wherever this is required.

Company's Web Site:  
Date of approval of the six month Financial statements by the Board of Directors:  
Certified Auditors:

[www.jumbo.gr](http://www.jumbo.gr)

February 18th, 2013  
Kazas Vassilis (SOEL. Reg No 13281)  
Christopoulos Panagiotis (SOEL. Reg No 28481)  
Grant Thornton (Reg No SOEL. 127)  
Unqualified

Auditing company:  
Review report:

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/12/2012	30/06/2012	31/12/2012	30/06/2012
<b>ASSETS</b>				
Tangible fixed assets for own use	431.271.136	415.216.257	276.978.638	275.833.421
Investments in real estate	7.067.664	6.923.992	7.067.664	6.923.992
Other non current assets	23.282.502	22.190.161	169.839.549	168.720.586
Inventories	143.824.228	180.485.746	129.960.962	164.273.025
Trade debtors	28.532.083	18.597.468	53.973.449	46.536.281
Other current assets	258.007.993	213.272.466	124.066.596	81.016.139
<b>TOTAL ASSETS</b>	<b>891.985.606</b>	<b>856.686.090</b>	<b>761.886.858</b>	<b>743.303.444</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	154.655.419	181.947.552	154.655.419	181.947.552
Other Shareholder's Equity Items	467.413.597	410.964.861	348.196.156	306.281.921
<b>Total Shareholder's Equity (a)</b>	<b>622.069.016</b>	<b>592.912.413</b>	<b>502.851.575</b>	<b>488.229.473</b>
<b>Minority Rights (b)</b>	-	-	-	-
<b>Total Equity (c)= (a)+(b)</b>	<b>622.069.016</b>	<b>592.912.413</b>	<b>502.851.575</b>	<b>488.229.473</b>
Long term liabilities from loans	151.786.442	152.048.283	151.096.816	151.381.835
Provisions / Other long term liabilities	9.413.898	10.318.424	9.395.467	10.100.711
Other short term liabilities	108.716.250	101.406.970	98.543.000	93.591.425
<b>Total liabilities (d)</b>	<b>269.916.590</b>	<b>263.773.677</b>	<b>259.035.283</b>	<b>255.073.971</b>
<b>Total Equity and Liabilities (c) + (d)</b>	<b>891.985.606</b>	<b>856.686.090</b>	<b>761.886.858</b>	<b>743.303.444</b>

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/12/2012	31/12/2011	31/12/2012	31/12/2011
<b>Total Equity at the beginning of the period (01.07.2012 and 01.07.2011 respectively)</b>	<b>592.912.413</b>	<b>522.949.932</b>	<b>488.229.473</b>	<b>438.531.040</b>
<b>Total comprehensive income for the period after tax continuing/ discontinuing operations)</b>	<b>56.448.736</b>	<b>57.736.067</b>	<b>41.914.234</b>	<b>45.865.394</b>
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	-	27.287.866	-	27.287.866
Share premium reserve to Share Capital Increase	-	(27.287.866)	-	(27.287.866)
Return of Share Capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Net Income recorded directly to equity	-	(240.134)	-	(240.134)
<b>Total equity at the end of the period (31.12.2012 and 31.12.2011 respectively)</b>	<b>622.069.016</b>	<b>553.157.999</b>	<b>502.851.575</b>	<b>456.868.434</b>

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €									
	THE GROUP				THE COMPANY				
	01/7/12-31/12/12	01/10/12-31/12/12	01/7/11-31/12/11	01/10/11-31/12/11	01/7/12-31/12/12	01/10/12-31/12/12	01/7/11-31/12/11	01/10/11-31/12/11	01/7/11-31/12/11
<b>Turnover</b>	<b>295.389.186</b>	<b>171.421.031</b>	<b>293.058.386</b>	<b>172.510.159</b>	<b>267.878.670</b>	<b>154.593.315</b>	<b>268.567.546</b>	<b>157.065.100</b>	<b>157.065.100</b>
<b>Gross profit / Loss</b>	<b>147.175.985</b>	<b>89.703.427</b>	<b>150.505.097</b>	<b>92.691.554</b>	<b>122.390.259</b>	<b>74.789.217</b>	<b>126.727.200</b>	<b>78.255.691</b>	<b>78.255.691</b>
Profit / (Loss) before tax, financial and investment results	66.006.271	46.027.458	69.724.517	48.344.397	52.976.525	37.714.574	56.880.710	40.273.668	40.273.668
<b>Profit / (loss) before tax</b>	<b>67.515.725</b>	<b>46.660.040</b>	<b>70.813.153</b>	<b>49.000.590</b>	<b>51.126.150</b>	<b>36.844.386</b>	<b>57.468.797</b>	<b>40.762.275</b>	<b>40.762.275</b>
Less tax	(11.061.433)	(7.353.461)	(13.038.587)	(9.130.598)	(9.211.916)	(6.273.987)	(11.603.403)	(8.251.463)	(8.251.463)
<b>Profit / (loss) after tax (A)</b>	<b>56.454.292</b>	<b>39.306.580</b>	<b>57.774.566</b>	<b>39.869.992</b>	<b>41.914.234</b>	<b>30.570.399</b>	<b>45.865.394</b>	<b>32.510.812</b>	<b>32.510.812</b>
<b>Attributable to:</b>									
- Owners of the Company	56.454.292	39.306.580	57.774.566	39.869.992	41.914.234	30.570.399	45.865.394	32.510.812	32.510.812
- Minority Interests	-	-	-	-	-	-	-	-	-
<b>Other comprehensive income after tax (B)</b>	<b>(5.556)</b>	<b>46.092</b>	<b>(38.499)</b>	<b>16.423</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive income after tax (A) + (B)</b>	<b>56.448.736</b>	<b>39.352.672</b>	<b>57.736.067</b>	<b>39.886.415</b>	<b>41.914.234</b>	<b>30.570.399</b>	<b>45.865.394</b>	<b>32.510.812</b>	<b>32.510.812</b>
- Owners of the Company	56.448.736	39.352.672	57.736.067	39.886.415	41.914.234	30.570.399	45.865.394	32.510.812	32.510.812
- Minority Interests	-	-	-	-	-	-	-	-	-
<b>Basic earnings per share (€/share)</b>	<b>0,4344</b>	<b>0,3024</b>	<b>0,4446</b>	<b>0,3068</b>	<b>0,3225</b>	<b>0,2352</b>	<b>0,3530</b>	<b>0,2502</b>	<b>0,2502</b>
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	75.189.144	50.706.795	78.260.001	52.679.635	59.926.230	41.263.032	63.390.401	43.599.227	43.599.227

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2011-2012 (01.07.2011-30.06.2012). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2012.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	31/12/2012		31/12/2011	
	Permanent	Seasonal	Permanent	Seasonal
Group	3.497	1.540	3.386	1.737
Company	5.037	1.393	5.123	1.543
Company	2.824	1.393	2.835	1.543
<b>Total</b>	<b>4.217</b>	<b>4.378</b>	<b>4.378</b>	<b>4.378</b>

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for unaudited financial years	146.708	146.708
Other provision	4.438.770	4.316.836

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 to the Financial Statements for the six months period.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Moschato, February 18th 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.  
Identity card no AK 031213/2011

KALLIOPi VERNADAKI DAUGHTER OF EMMAN.  
Identity card no Φ 099860/2001

IOANNIS OIKONOMOU SON OF CHRIST.  
Identity card no X 156531/2002

PANAGIOTIS XIROS SON OF KON/NOs  
Identity card no Λ 370348/1977 - Licence No. 0018111/A' CLASS