

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2011 TO 30 JUNE 2012

Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

COMPANY'S INFORMATION

Competent Service – Prefecture: Ministry of Development, Competitiveness and Shipping, Department of Societe Anonyme and Trust
 Company's Web Site: www.jumbo.gr
 Date of approval of the annual financial statements by the Board of directors: August 28, 2012
 Certified Auditors: Georgios Deligiannis (SOEL. Reg No 15791) Panagiotis Christopoulos (SOEL. Reg No 28481)
 Auditing company: Grant Thornton (Reg No SOEL. 127)
 Auditor's opinion: Unqualified

Board of Directors composition:

1. President of the Board of Directors and Managing Director- Apostolos- Evangelos Vakakis
2. Vice-President of the BoD - Ioannis Oikonomou
3. Executive Member of the BoD - Kalliopi Vernadaki
4. Deputy Vice President- Evangelos Papaevaggelou
5. Non Executive member - Paraskevi Kavoura
6. Independent non executive member - Georgios Katsaros
7. Independent non executive member – Victor Asser

	THE GROUP		THE COMPANY	
	30/06/2012	30/06/2011	30/06/2012	30/06/2011
ASSETS				
Tangible fixed assets for own use	415.216.257	378.434.446	275.833.421	246.401.771
Investments in real estate	6.923.992	7.580.301	6.923.992	7.580.301
Other fixed assets	22.190.161	13.496.504	168.720.586	90.697.103
Inventories	180.485.746	174.452.601	164.273.025	157.209.693
Trade debtors	18.597.468	27.998.652	46.536.281	46.898.576
Other current assets	213.272.466	193.232.843	81.016.139	152.666.306
TOTAL ASSETS	856.686.090	795.195.347	743.303.444	701.453.750
EQUITY AND LIABILITIES				
Share Capital	181.947.552	181.919.108	181.947.552	181.919.108
Other Shareholder's Equity Items	410.964.861	341.030.824	306.281.921	256.611.932
Total Shareholder's Equity (a)	592.912.413	522.949.932	488.229.473	438.531.040
Minority Rights (b)	-	-	-	-
Total Equity (c)= (a)+(b)	592.912.413	522.949.932	488.229.473	438.531.040
Long term liabilities from loans	152.048.283	153.841.391	151.381.835	152.009.779
Provisions / Other long term liabilities	10.318.424	8.990.081	10.100.711	8.985.023
Other short term liabilities	101.406.970	109.413.943	93.591.425	101.927.908
Total liabilities (d)	263.773.677	272.245.415	255.073.971	262.922.710
Total Equity and Liabilities (c) + (d)	856.686.090	795.195.347	743.303.444	701.453.750

	THE GROUP		THE COMPANY	
	1/7/2011-30/06/2012	1/7/2010-30/06/2011	1/7/2011-30/06/2012	1/7/2010-30/06/2011
STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €				
Turnover	494.288.503	489.972.161	454.276.468	461.845.569
Gross profit / Loss	263.023.712	260.729.387	223.727.308	226.986.447
Profit / (Loss) before tax, financial and investment results	117.021.585	119.852.825	96.033.211	101.815.193
Profit / (loss) before tax	119.465.601	121.286.144	96.956.097	102.066.425
Less tax	(22.160.896)	(26.682.196)	(19.846.763)	(24.567.937)
Profit / (loss) after tax (A)	97.304.705	94.603.948	77.109.334	77.498.488
Attributable to:				
- Owners of the Company	97.304.705	94.603.948	77.109.334	77.498.488
- Minority Rights	-	-	-	-
Other comprehensive income after tax (B)	68.675	65.314	-	-
Total comprehensive income after tax (A) + (B)	97.373.380	94.669.262	77.109.334	77.498.488
- Owners of the Company	97.373.380	94.669.262	77.109.334	77.498.488
- Minority Rights	-	-	-	-
Basic earnings per share (€/share)	0,7488	0,7281	0,5934	0,5965
Diluted earnings per share (€/share)	0,7484	0,7274	0,5932	0,5960
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	134.422.583	135.149.852	109.385.364	114.013.726

	THE GROUP		THE COMPANY	
	30/06/2012	30/06/2011	30/06/2012	30/06/2011
STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
Total Equity at the beginning of the year (01.07.2011 and 01.07.2010 respectively)	522.949.932	452.473.185	438.531.040	385.225.067
Total comprehensive income for the year after tax (continuing/ discontinuing operations)	97.373.380	94.669.262	77.109.334	77.498.488
Increase / (Decrease) in Share Capital due to conversion of bond loan	28.444	91.036	28.444	91.036
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	27.287.866	-	27.287.866	-
Share premium reserve to Share Capital Increase	(27.287.866)	-	(27.287.866)	-
Return of Share Capital to shareholders	(27.287.866)	-	(27.287.866)	-
Increase of reserve due to conversion of bond loan	91.712	266.890	91.712	266.890
Dividends paid	-	(24.546.789)	-	(24.546.789)
Net Income recorded directly to equity	(243.190)	(3.653)	(243.190)	(3.653)
Total equity at the end of the year (30.06.2012 and 30.06.2011 respectively)	592.912.413	522.949.932	488.229.473	438.531.040

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

1. The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2010-2011 (01.07.2010-30.06.2011). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2011.
2. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
3. There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
4. Number of staff employed:

Group	30/06/2012	30/06/2011
Permanent	3.306	3.326
Seasonal	134	131
Total	3.440	3.457
Company	30/06/2012	30/06/2011
Permanent	2.713	2.768
Seasonal	48	56
Total	2.761	2.824

5. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for each of the following categories is:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	4.090.197	3.972.891

6. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 5.31 to the Annual Financial Statements.

7. Income and expenses, cumulatively from the beginning of the accounting year and payables and receivables of the company at the end of the current accounting year which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	42.388.735
b) Expenses	-	1.451.730
c) Receivables	-	28.392.987
d) Payables	-	299.718
e) Transactions and remuneration of managers and members of the administration	2.010.004	1.512.290
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

8. Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 4.3 to the Annual Financial Statements.

9. Net investments for acquisition of fixed assets for the financial year 01.07.2011-30.06.2012 for the Company came to € 42.283 thousand and for the Group to € 53.581 thousand.

	THE GROUP		THE COMPANY	
	1/7/2011-30/06/2012	1/7/2010-30/06/2011	1/7/2011-30/06/2012	1/7/2010-30/06/2011
CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €				
Operating activities				
Net profit for the year	97.304.705	94.603.948	77.109.334	77.498.488
Plus/minus adjustments for:				
Income taxes	22.160.896	26.682.196	19.846.760	24.567.937
Depreciation of tangible assets	17.413.978	15.297.083	13.365.134	12.198.589
Pension liability provisions (net)	385.555	662.504	381.287	660.372
Profit/(loss) from investment activities (profits, losses, income, expenses)	(12.979)	(56)	(12.979)	(56)
Interest and related income	(8.489.165)	(7.499.094)	(6.785.082)	(6.101.878)
Interest and related expenses	6.045.149	6.065.775	5.862.195	5.850.646
Insurance compensation	(2.100.000)	-	-	-
Exchange Differences	(4.214)	(9.076)	(4.214)	(8.702)
Operating profit before changes in the operating capital	132.703.925	135.803.280	109.762.435	114.665.396
Changes in Working Capital				
(Increase)/decrease in inventories	(6.033.145)	1.983.134	(7.063.332)	8.063.175
(Increase)/decrease in trade and other receivables	15.467.656	4.955.664	8.223.146	(8.488.813)
(Increase)/decrease in other current assets	2.224.371	(2.684.520)	(181.445)	1.578.880
Increase / (Decrease) in liabilities (excluding loans)	(3.132.532)	4.389.326	(4.653.156)	6.404.602
Other	(10.742.457)	(6.857.695)	(742.458)	(6.857.695)
Minus				
Interest expense paid	(5.689.816)	(5.669.519)	(5.511.159)	(5.459.468)
Income tax paid	(28.938.170)	(39.474.053)	(26.752.706)	(37.395.858)
Total cash flows from operating activities (a)	95.859.832	92.445.617	73.081.325	72.510.219
Investment activities				
Share Capital increase of subsidiaries	-	-	(77.199.961)	(17.998.804)
Purchases of tangible and intangible assets	(49.924.676)	(56.613.480)	(37.709.481)	(16.975.193)
Sales of tangible assets	155.873	260.016	155.873	260.016
Insurance compensation	2.100.000	-	-	-
Interest received	7.799.918	7.215.343	6.785.082	6.101.878
Total cash flows from investment activities (b)	(39.868.885)	(49.138.121)	(107.968.487)	(28.612.103)
Financing activities				
Proceeds from share capital increase	120.155	370.849	120.155	370.849
Expenses for Capital Increase	(303.995)	(4.566)	(303.995)	(4.566)
Loan repayments	(1.279.380)	(1.422.001)	(120.148)	(370.756)
Payment of finance lease liabilities	(678.055)	(663.913)	(678.055)	(663.913)
Return of share capital to shareholders	(27.287.866)	-	(27.287.866)	-
Dividends paid	-	(24.546.053)	-	(24.546.053)
Total cash flows from financial activities (c)	(29.429.141)	(26.265.684)	(28.269.909)	(25.214.439)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	26.561.806	17.041.812	(63.157.071)	18.683.677
Cash and cash equivalents at the beginning of the year	158.087.059	141.050.874	119.206.065	100.522.388
Exchange difference of cash and cash equivalents	(1.935)	(5.627)	-	-
Cash and cash equivalents at the end of the year	184.646.930	158.087.059	56.048.994	119.206.065
Cash in hand	2.307.887	2.364.811	2.143.952	2.205.901
Carrying amount of bank deposits and bank overdrafts	15.699.888	6.769.205	7.023.299	4.773.404
Sight and time deposits	166.639.155	148.953.043	46.881.743	112.226.760
Cash and cash equivalents at the end of the year	184.646.930	158.087.059	56.048.994	119.206.065

10. During the current financial year 01.07.2011-30.06.2012 the Company or its subsidiary companies have not acquired any shares of the Parent Company.

11. During the fiscal year ended at 30.06.2012 JUMBO EC. B LTD proceeded to two Share Capital Increases' of € 77,20m as a total. At the end of the financial year, the subsidiary share capital amounted to € 147.104 thousand. All the above increases were covered by 100% by the parent company.

12. The Annual Ordinary General Meeting of the shareholders held on 03.11.2011 decided the following: a. the increase of the Company's share capital by the amount of € 27.287.866,20, by the capitalization of an equal amount of existing reserves through the issuance of shares at par and the increase of the nominal value of each one of its shares by the amount of € 0,21. b. the reduction of the Company's share capital by the equivalent of € 27.287.866,20 through a reduction in the nominal value of each share by € 0,21 and the return of the equivalent amount to the shareholders (EUR 0,21 per share) in cash. After the aforementioned reduction, the Company's share capital amounts to € 181.919.108,00 consisting of 129.942.220 common shares of nominal value € 1,40 each. January 3rd, 2012 has been set as the payment date for the share capital return.

13. The same General Meeting of the shareholders decided unanimously, with 108.666.997 votes, i.e. 100% of all the shares represented and with a percentage of 83,63% of the Company's existing shares and votes (129.942.220), not to distribute dividend for the fiscal year 1.7.2010 - 30.6.2011.

14. Moreover, the General Meeting approved the acquisition of the Company's own shares pursuant to the provisions of Article 16 of Codified Law 2190/1920 up to 5% of the company's existing share capital with the lowest price of purchase being €2 and the maximum price of purchase at €6,50 for each share. Finally, the General Meeting of the shareholders provided the Board of Directors with the special order, authorization and right to decide upon the commencement or amendment of the aforementioned decision.

15. According to the 9.3.2012 decision of the Board of Directors, the company's share capital increase was confirmed by the amount of € 28.443,80 with the issuance of 20.317 new common nominal shares of nominal value € 1.40 each, which resulted from the conversion of 9.673 bonds on 8.3.2012 of the Convertible Bond Loan of the company, issued on 8.9.2006. As a result the company's share capital rises to € 181.947.551,80 consisting of 129.962.537 common shares of nominal value € 1,40 each. (notes 5.17.1 & 5.20 to the Annual Financial Statements).

16. The Extraordinary General Meeting of the company's shareholders which was held on 25.07.2012 approved, the reduction of the company's share capital amount of € 181.947.551,80 by the equivalent of €27.292.132,77, through the reduction of the nominal value of each one of the company's 129.962.537 shares by € 0,21 and the payment of this amount to shareholders. Following the aforementioned reduction, the fully paid-up share capital of Company shall stand at € 154.655.419,03 divided into 129.962.537 shares, of €1,19 nominal value each. According to the announced Financial Calendar of the Company as of 07.09.2012 the company's shares will be negotiable at the Athens Stock Exchange with the new nominal value and without a consequent right to receive the capital return. The beneficiaries of the capital return will be those investors who will be registered in the D.S.S. on 11.09.2012 (Record Date). The return of capital shall be effected as of 17.09.2012.

17. During the current financial year the Group's subsidiary in Cyprus received as insurance compensation the amount of € 2.100 thousand for the damage that occurred at its warehouse in Monagroulli, caused by the explosion of ammunition at a base at Zygi.

18. Earnings per share were calculated according to the weighted average number of the Company's total shares.

19. Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the financial year 01.07.2011- 30.06.2012 amounted to € 68.675 (income), as the relevant last financial year which was an income amounting to € 65.314.

Moschato,