JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2011 TO 31 DECEMBER 2011 Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Review report whenever this is required.

COMPANY'S INFORMATION

Company's Web Site: Date of approval of the six month Financial Statements by the Board of Directors: Certified Auditors:

Auditing company Review report:

www.jumbo.gr

February 21st, 2012 reurary 21st, 2012 Deligiannis Georgios (SOEL. Reg No 15791), Christopoulos Panagiotis (SOEL. Reg No 28481) Grant Thornton (Reg No SOEL. 127) Unqualified

STATEM	IENT OF FINANC	CIAL POSITION	Oriqualine		CASH FLOW ST	ATEMENT - INDI	RECT METHOD)	
(consolidated	d and non-cons	olidated) sums ii	n €		(consolidated a	nd non-consolida	ated) sums in •	€	
	THE GROUP		THE COMPANY			THE C	GROUP	OUP THE COMPANY	
	31/12/2011	30/06/2011	31/12/2011	30/06/2011		1/7/2011- 31/12/2011	1/7/2010- 31/12/2010	1/7/2011- 31/12/2011	1/7/2010 - 31/12/2010
ASSETS					Operating activities	31/12/2011	31/12/2010	31/12/2011	31/12/2010
Tangible fixed assets for own use	399.201.523	378.434.446	267.246.885	246.401.771	Net profit for the period	57.774.566	53.953.575	45.865.394	43.848.348
Investments in real estate	7.385.465	7.580.301	7.385.465	7.580.301	Plus/minus adjustments for:	57177-11500	5515551575	15.005.55	1510101510
Other non current assets	25.141.525	13.496.504	92.527.730	90.697.103	Income taxes	13.038.587	15.038.892	11.603.403	13.794.606
Inventories	172.327.628	174.452.601	156.364.853	157.209.693	Depreciation of tangible assets	8.549.673	7.372.437	6.523.880	5.984.020
Trade debtors	23.690.740	27.998.652	45.196.956	46.898.576	Pension liability provisions (net)	269.780	373.949	265.512	371.816
Other current assets	243.684.946	193.232.843	196.716.138	152.666.306	Profit/(loss) from investment activities(profits,	(14 100)	6 262	(14.190)	6 262
TOTAL ASSETS	871.431.827	795.195.347	765.438.027	701.453.750	losses,income,expenses) Interest and related income	(14.189) (4.124.794)	6.363 (3.930.966)	(14.189) (3.525.353)	6.363 (3.173.083)
			7 051 150 1027	70111331730	Interest and related income Interest and related expenses	3.036.158	3.074.965	2.937.266	2.955.617
					Exchange Differences	34.052	235	34.616	235
EQUITY AND LIABILITIES					Operating profit before changes	70 563 933	75 000 450	63 600 F30	63.787.922
Share Capital	181.919.108	181.919.108	181.919.108	181.919.108	in the operating capital	78.563.833	75.889.450	63.690.529	65.767.922
Other Shareholder's Equity Items	371.238.891	341.030.824	274.949.326	256.611.932	Changes in Working Capital (Increase)/decrease in inventories	2.124.975	37.044.417	844.840	39.411.549
Total Charabaldoria Equity (a)	553.157.999	522.949.932	456 969 434	438.531.040	(Increase)/decrease in trade and other receivables	6.115.674	1.277.100	3.237.535	(13.016.377
Total Shareholder's Equity (a)	555.157.999	522.949.932	456.868.434	438.531.040	(Increase)/decrease in other current assets	1.887.090	(1.200.213)	1.535.072	2.903.123
Minority Rights (b)					Increase/(Decrease) in liabilities (excluding loans)	17.393.862	24.115.702	14.319.352	20.511.477
Total Equity (c)= (a)+(b)	553.157.999	522.949.932	456.868.434	438.531.040	Other	(11.830.528)	(1.188.500)	(1.830.528)	(1.188.500)
					Minus			/\	
					Interest expense paid	(2.848.568)	(2.869.289)	(2.753.027)	(2.753.151)
Long term liabilities from loans	153.561.178	153.841.391	151.746.526	152.009.779	Income tax paid	(12.824.725)	(13.399.134)	(10.888.868)	(11.670.010)
Provisions / Other long term liabilities	9.516.135	8.990.081	9.512.390	8.985.023	Total cash flows from				
Other short term liabilities	155.196.515	109.413.943	147.310.677	101.927.908	operating activities (a)	78.581.613	119.669.533	68.154.905	97.986.033
Total liabilities (d)	318.273.828	272.245.415	308.569.593	262.922.710	Investment activities				(0.400.454)
Total Equity and Liabilities (c) + (d)	074 424 027	795.195.347	765.438.027	701.453.750	Share Capital increase of subsidiaries Purchases of tangible and intangible assets	- (27.083.677)	(35.109.109)	- (23.325.581)	(8.499.154) (9.942.046)
iotal Equity and Liabilities (c) + (d)	871.431.827	/95.195.34/	765.438.027	701.455.750	Sales of tangible assets	122.921	122.227	122.921	122.227
					Interest received	3.864.958	3.784.902	3.525.353	3.173.083
STATEMENT OF CHANGES IN EQUITY				Total cash flows from					
(consolidated	d and non-cons	<u>olidated) sums iı</u>	n €		investment activities (b)	(23.095.798)	(31.201.980)	(19.677.307)	(15.145.890)
	THE	E GROUP	THE	COMPANY	Financing activities	(23.033.730)	(51.201.500)	(13.077.3077	(13.143.030)
	31/12/2011	31/12/2010	31/12/2011	31/12/2010	Proceeds from share capital increase	-	370.849	-	370.849
		31/12/2010	3171272011	3171272010	Expenses for Capital Increase	(300.167)	(4.566)	(300.167)	(4.566)
Total Equity at the beginning of the period	I				Loan repayments	(663.565)	(891.711)	(254.250)	(370.756)
(01.07.2011 and 01.07.2010 respectively)	522.949.932	452.473.185	438.531.040	385.225.067	Payment of finance lease liabilities	(361.260)	(359.440)	(361.260)	(359.440)
Total comprehensive income					Total cash flows from financial activities (c)	(1.324.992)	(884.868)	(661.427)	(363.913)
for the period after tax (continuing/ discontinuing operations)	57.736.067	53.992.393	45.865.394	43.848.348	Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	54.160.823	87.582.685	47.816.171	82.476.230
Increase / (Decrease) in Share Capital	37.730.007	33.332.333	43.003.334	45.040.540			67.362.063	47.010.171	82.470.230
due to conversion of bond loan		91.036		91.036	Cash and cash equivalents at	150,007,050	141 050 074	110 200 005	100 533 300
	-	91.036	-	91.036	the beginning of the period Exchange difference of cash	158.087.059	141.050.874	119.206.065	100.522.388
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	27.287.866		27.287.866		and cash equivalents	(1.348)	(2.534)	_	_
		-		-	Cash and cash equivalents	(1.5-70)	(2.334)		
Share premium reserve to Share Capital Increas		-	(27.287.866)	-	at the end of the period	212.246.534	228.631.025	167.022.236	182.998.618
Return of Share Capital to shareholders	(27.287.866)	266.600	(27.287.866)	266.600	Cash in hand	2.799.590	2.969.286	2.575.393	2.792.415
Increase of reserve due to conversion of bond le	oan -	266.890	-	266.890	Carrying amount of bank deposits	233.333		, 5.555	515
Dividends paid	-	(24.546.789)	-	(24.546.789)	and bank overdrafts	14.993.820	14.675.820	13.079.455	12.114.095
Net Income recorded directly to equity	(240.134)	(3.653)	(240.134)	(3.653)	Sight and time deposits	194.453.124	210.985.919	151.367.388	168.092.108
Total equity at the end of the period					Cash and cash equivalents				
(31.12.2011 and 31.12.2010 respectively)	553.157.999	482.273.062	456.868.434	404.880.900	at the end of the period	212.246.534	228.631.025	167.022.236	182.998.618
					•				

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
	THE GROUP				THE COMPANY			
01	/7/11-31/12/11	01/10/11-31/12/11	01/7/10-31/12/10	01/10/10-31/12/10	01/7/11-31/12/11	01/10/11-31/12/11	01/7/10-31/12/10	01/10/10-31/12/10
Turnover	293.058.386	172.510.159	290.174.391	173.707.634	268.567.546	157.065.100	273.411.527	163.632.746
Gross profit / Loss	150.505.097	92.691.554	145.908.085	91.559.587	126.727.200	78.255.691	126.684.216	79.091.332
Profit / (Loss) before tax, financial and investment results	69.724.517	48.344.397	68.136.466	47.370.402	56.880.710	40.273.668	57.425.488	40.454.392
Profit /(loss) before tax	70.813.153	49.000.590	68.992.467	47.898.239	57.468.797	40.762.275	57.642.954	40.730.039
Less tax	<u>(13.038.587)</u>	<u>(9.130.598)</u>	(15.038.892)	(10.570.899)	<u>(11.603.403)</u>	<u>(8.251.463)</u>	(13.794.606)	(9.792.138)
Profit / (loss) after tax (A)	57.774.566	39.869.992	53.953.575	37.327.340	45.865.394	32.510.812	43.848.348	30.937.901
Attributable to:								
- Owners of the Company	57.774.566	39.869.992	53.953.575	37.327.340	45.865.394	32.510.812	43.848.348	30.937.901
- Minority Interests	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	(38.499)	16.423	38.817	(9.913)	-	-		-
Total comprehensive income after tax (A) + (B)	57.736.067	39.886.415	53.992.393	37.317.427	45.865.394	32.510.812	43.848.348	30.937.901
- Owners of the Company	57.736.067	39.886.415	53.992.393	37.317.427	45.865.394	32.510.812	43.848.348	30.937.901
- Minority Interests								
Basic earnings per share (€/share)	0,4446	0,3068	0,4153	0,2873	0,3530	0,2502	0,3375	0,2381
Dilluted earnings per share (€/share)	0,4442	0,3065	0,4148	0,2870	0,3527	0,2500	0,3372	0,2379
Profit / (Loss) before tax, financial, investment results,	70.250.004	52 672 625	75 545 366	54.364.450	62 200 404	42 500 227	60 445 674	43, 405, 450
depreciation and amortization	78.260.001	52.679.635	75.515.266	<u>51.261.459</u>	63.390.401	43.599.227	63.415.871	43.496.459

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in 6

ADDITIONAL INFORMATION References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO and its consolidated subsidiaries.

- 1. The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2010-2011 (01.07.2010-30.06.2011). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2011.
- 2. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.

ivumber of staff employed .		
Group	31/12/2011	31/12/2010
Permanent	3.386	3.213
Seasonal	1.737	2.179
Total	5.123	5.392
Company	31/12/2011	31/12/2010
Permanent	2.835	2.685
Seasonal	1.543	1.984
Total	4.378	4.669

5. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for each of the following categories

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	3.918.985	3.857.116

- 6. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 to the Six months Financial Statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

- Group Company Amounts in €) Income 25.242.229 844.868 Expense: 22.700.265 Receivables d) Payables e) Transactions and remuneration of managers and members of the administration 1.255.754 950.175 f) Receivables from managers and members of the administration

 g) Payables to managers and members of the administration

 Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Six months Financial Statements.
- 9. Net investments for acquisition of fixed assets for the period 01.07.2011-31.12.2011 for the Company came to € 27.283 thousand and for the Group to € 29.274 thousand.

 10. During the current financial period the Company or its subsidiary companies have not acquired any shares of the
- Parent Company.

 11. The Annual Ordinary General Meeting of the shareholders held on 03.11.2011 decided the following: a. the increase
- of the Company's share capital by the amount of \in 27.287.866,20, by the capitalization of an equal amount of existing reserves through the issuance of shares at par and the increase of the nominal value of each one of its shares by the amount of \in 0,21. b. the reduction of the Company's share capital by the equivalent of \in 27.287.866,20 through a reduction in the nominal value of each share by \in 0,21 and the return of the equivalent amount to the shareholders (EUR 0,21 per share) in cash. After the aforementioned reduction, the Company's share capital amounts to € 181.919.108 consisting of 129.942.220 common shares of nominal value € 1,40 each. January 3rd, 2012 has been set as the payment date for the share capital return.
- 12. The same General Meeting of the shareholders decided unanimously, with 108,666,997 votes, i.e. 100% of all the shares represented and with a percentage of 83,63% of the Company's existing shares and votes (129.942.220), not to distribute dividend for the fiscal year 1.7.2010 - 30.6.2011.
- 13. Moreover, the General Meeting approved the acquisition of the Company's own shares pursuant to the provisions of Article 16 of Codified Law 2190/1920 up to 5% of the company's existing share capital with the lowest price of purchase being €2 and the maximum price of purchase at 66,50 for each share. Finally, the General Meeting of the shareholders provided the Board of Directors with the special order, authorization and right to decide upon the commencement or amendment of the aforementioned decision.
- 14. Earnings per share were calculated according to the weighted average number of the Company's total shares 15. Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the period 1st July 2011 – 31 December 2011 amounted to € 38.499 (expense), whereas for the relevant last year's period there was an income amounting to € 38.817.

Moschato, February 21st 2012

THE PRESIDENT OF THE BOARD OF DIRECTORS & MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT