

# JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprus 9 and Hydras Street, Moschato Attikis

## FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2010 TO 30 JUNE 2011

Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

### COMPANY'S INFORMATION

Competent Service – Prefecture:	Ministry of Development, Competitiveness and Shipping, Department of Societe Anonyme and Trust <a href="http://www.jumbo.gr">www.jumbo.gr</a>
Company's Web Site:	
Date of approval of the annual financial statements by the Board of directors:	September 26, 2011
Certified Auditors:	Deligiannis Georgios (SOEL. Reg No 15791) Christopoulos Panagiotis (SOEL. Reg No 28481)
Auditing company:	Grant Thornton (Reg No SOEL. 127)
Auditor's opinion:	Unqualified

### Board of Directors composition:

1. President of the Board of Directors and Managing Director - Evangelos-Apostolos Vakakis
2. Vice-President of the BoD - Ioannis Oikonomou
3. Executive Member of the BoD - Kalliopi Vernadaki
4. Deputy Vice President- Evangelos Papaevaggelou
5. Non Executive member - Paraskevi Kavoura
6. Independent non executive member - Georgios Katsaros
7. Independent non executive member - Dimitrios Skaleos

### STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	30/06/2011	30/06/2010	30/06/2011	30/06/2010
<b>ASSETS</b>				
Tangible fixed assets for own use	378.434.446	338.220.950	246.401.771	241.670.372
Investments in real estate	7.580.301	7.969.973	7.580.301	7.969.973
Other fixed assets	13.496.504	2.864.943	90.697.103	65.840.055
Inventories	174.452.601	176.435.733	157.209.693	165.272.868
Trade debtors	27.998.652	21.984.365	46.898.576	28.867.953
Other current assets	193.232.843	188.601.023	152.666.306	145.582.344
<b>TOTAL ASSETS</b>	<b>795.195.347</b>	<b>736.076.987</b>	<b>701.453.750</b>	<b>655.203.565</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	181.919.108	181.828.072	181.919.108	181.828.072
Other Shareholder's Equity Items	341.030.824	270.645.113	256.611.932	203.396.995
<b>Total Shareholder's Equity (a)</b>	<b>522.949.932</b>	<b>452.473.185</b>	<b>438.531.040</b>	<b>385.225.067</b>
<b>Minority Rights (b)</b>	-	-	-	-
<b>Total Equity (c)= (a)+(b)</b>	<b>522.949.932</b>	<b>452.473.185</b>	<b>438.531.040</b>	<b>385.225.067</b>
Long term liabilities from loans	153.841.391	155.674.166	152.009.779	152.791.309
Provisions / Other long term liabilities	8.990.081	8.120.240	8.985.023	7.792.826
Other short term liabilities	109.413.943	119.809.396	101.927.908	109.394.363
<b>Total liabilities (d)</b>	<b>272.245.415</b>	<b>283.603.802</b>	<b>262.922.710</b>	<b>269.978.498</b>
<b>Total Equity and Liabilities (c) + (d)</b>	<b>795.195.347</b>	<b>736.076.987</b>	<b>701.453.750</b>	<b>655.203.565</b>

### STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	1/7/2010-30/06/2011	1/7/2009-30/06/2010	1/7/2010-30/06/2011	1/7/2009-30/06/2010
<b>Turnover</b>	<b>489.972.161</b>	<b>487.334.827</b>	<b>461.845.569</b>	<b>459.174.793</b>
<b>Gross profit / Loss</b>	<b>260.729.387</b>	<b>263.584.860</b>	<b>226.986.447</b>	<b>234.608.788</b>
Profit / (Loss) before tax, financial and investment results	119.852.825	131.785.628	101.815.193	113.956.207
<b>Profit / (loss) before tax</b>	<b>121.286.144</b>	<b>129.734.018</b>	<b>102.066.425</b>	<b>110.322.844</b>
Less tax	(26.682.196)	(50.491.974)	(24.567.937)	(48.503.694)
<b>Profit / (loss) after tax (A)</b>	<b>94.603.948</b>	<b>79.242.044</b>	<b>77.498.488</b>	<b>61.819.150</b>
<b>Attributable to:</b>				
- Owners of the Company	94.603.948	79.242.044	77.498.488	61.819.150
- Minority Rights	-	-	-	-
<b>Other comprehensive income after tax (B)</b>	<b>65.314</b>	<b>(79.049)</b>	-	-
<b>Total comprehensive income after tax (A) + (B)</b>	<b>94.669.262</b>	<b>79.162.995</b>	<b>77.498.488</b>	<b>61.819.150</b>
- Owners of the Company	94.669.262	79.162.995	77.498.488	61.819.150
- Minority Rights	-	-	-	-
<b>Basic earnings per share (€/share)</b>	<b>0,7281</b>	<b>0,6182</b>	<b>0,5965</b>	<b>0,4823</b>
Diluted earnings per share (€/share)	0,7274	0,6128	0,5960	0,4789
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	135.149.852	144.727.719	114.013.726	125.260.976

### STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	30/06/2011	30/06/2010	30/06/2011	30/06/2010
<b>Total Equity at the beginning of the year (01.07.2010 and 01.07.2009 respectively)</b>	<b>452.473.185</b>	<b>355.664.810</b>	<b>385.225.067</b>	<b>305.760.536</b>
<b>Total comprehensive income for the year after tax (continuing/ discontinuing operations)</b>	<b>94.669.262</b>	<b>79.162.995</b>	<b>77.498.488</b>	<b>61.819.150</b>
Increase / (Decrease) in Share Capital due to conversion of bond loan	91.036	12.099.470	91.036	12.099.470
Increase of reserve due to conversion of bond loan	266.890	33.617.581	266.890	33.617.581
Dividends paid	(24.546.789)	(27.883.985)	(24.546.789)	(27.883.985)
Net Income recorded directly to equity	(3.653)	(187.685)	(3.653)	(187.685)
<b>Total equity at the end of the year (30.06.2011 and 30.06.2010 respectively)</b>	<b>522.949.932</b>	<b>452.473.185</b>	<b>438.531.040</b>	<b>385.225.067</b>

### ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

1. The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2009-2010 (01.07.2009-30.06.2010). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2010.
2. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
3. There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
4. Number of staff employed:

Group	30/06/2011	30/06/2010
Permanent	3.326	2.864
Seasonal	131	326
<b>Total</b>	<b>3.457</b>	<b>3.190</b>
Company	30/06/2011	30/06/2010
Permanent	2.768	2.554
Seasonal	56	258
<b>Total</b>	<b>2.824</b>	<b>2.812</b>

5. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	3.649.204	3.591.604

6. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 5.31 to the Annual Financial Statements.

7. Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Moschato, September 26th, 2011

THE PRESIDENT OF THE BOARD OF DIRECTORS  
& MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.  
Passport no AB0631716/26-9-2006

IOANNIS OIKONOMOU SON OF CHRIST.  
Identity card no X 156531/2002

KALLIOPi VERNADAKI DAUGHTER OF EMMAN.  
Identity card no Φ 099860/2001

PANAGIOTIS XIROS SON OF KON/NOS  
Identity card no A 370348/1977- Licence No. 0018111/A' CLASS

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