JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2010 TO 30 JUNE 2011

Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to he reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting

Competent Service - Prefecture:

Company's Web Site:

Date of approval of the annual financial statements by the Board of directors: Certified Auditors:

Standards are posted, as well as the Auditor's Report.

Auditing company: Auditor's opinion:

Ministry of Development, Competitiveness and Shipping, Department of Societe Anonyme and Trust

www.jumbo.gr

September 26, 2011

Deligiannis Georgios (SOEL. Reg No 15791) Christopoulos Panagiotis (SOEL. Reg No 28481) Grant Thornton (Reg No SOEL. 127)

Unqualified

COMPANY'S INFORMATION

- **Board of Directors composition:**
- 1. President of the Board of Directors and Managing Director Evangelos-Apostolos Vakakis
- 2. Vice-President of the BoD Ioannis Oikonomou
- 3. Executive Member of the BoD Kalliopi Vernadaki
- 4. Deputy Vice President- Evangelos Papaevaggelou
- 5. Non Executive member Paraskevi Kavoura
- 6. Independent non executive member Georgios Katsaros

7	Inc	lepen	dent	non	executive	mem	ber -	Dir	niti

Additor's opinion: Unqualified									
STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				CASH FLOW STATEMENT - INDIRECT MET	ΓHOD (consolid	ated and non-	consolidated) s	ums in €	
THE GROUP			THE COMPANY		THE		GROUP THE COMPANY		
-	30/06/2011	30/06/2010		30/06/2010					
ACCETC	30/06/2011	30/06/2010	30/06/2011	30/06/2010		1/7/2010-	1/7/2009-	1/7/2010-	1/7/2009-
ASSETS	270 424 446	220 220 050	246 404 774	244 670 272		30/06/2011	30/06/2010	30/06/2011	30/06/2010
Tangible fixed assets for own use	378.434.446	338.220.950	246.401.771	241.670.372	On avating a attition				-
Investments in real estate	7.580.301	7.969.973	7.580.301	7.969.973	Operating activities				
Other fixed assets	13.496.504	2.864.943	90.697.103	65.840.055	Net profit for the year	94.603.948	79.242.044	77.498.488	61.819.150
Inventories	174.452.601	176.435.733	157.209.693	165.272.868	Plus/minus adjustments for:				
Trade debtors	27.998.652	21.984.365	46.898.576	28.867.953	Income taxes	26.682.196	50.491.974	24.567.937	48.503.694
Other current assets	193.232.843	188.601.023	152.666.306	145.582.344	Depreciation of tangible assets	15.297.083	12.909.886	12.198.589	11.272.464
TOTAL ASSETS	795.195.347	736.076.987	701.453.750	655.203.565					
	733.133.347	730.070.307	701.433.730	033.203.303	Pension liability provisions (net)	662.504	538.925	660.372	537.215
EQUITY AND LIABILITIES					Other provisions	-	(381.980)	-	(381.980)
Share Capital	181.919.108	181.828.072	181.919.108	181.828.072	Profit/(loss) from investment activities				
Other Shareholder's Equity Items	341.030.824	270.645.113	256.611.932	203.396.995	(profits, losses, income, expenses)	(56)	32.204	(56)	32.305
Total Shareholder's Equity (a)	522.949.932	452.473.185	438.531.040	385.225.067	Interest and related income	(7.499.094)	(4.636.733)	(6.101.878)	(2.667.069)
Minority Rights (b)		-10211701100	-15015511010						
		450 470 405	420 524 040		Interest and related expenses	6.065.775	6.686.835	5.850.646	6.300.432
Total Equity (c)= (a)+(b)	522.949.932	452.473.185	438.531.040	385.225.067	Exchange Differences	(9.076)	7.820	(8.702)	6.554
Long term liabilities from loans	153.841.391	155.674.166	152.009.779	152.791.309	Operating profit before changes				
Provisions / Other long term liabilities	8.990.081	8.120.240	8.985.023	7.792.826	in the operating capital	125 002 200	144 000 075	114 CCE 20C	125 422 765
Other short term liabilities	109.413.943	119.809.396	101.927.908	109.394.363	in the operating capital	135.803.280	144.890.975	114.665.396	125.422.765
ll .									
Total liabilities (d)	272.245.415	283.603.802	262.922.710	269.978.498	Changes in Working Capital				
Total Equity and Liabilities (c) + (d)	795.195.347	736.076.987	701.453.750	655.203.565	(Increase)/decrease in inventories	1.983.134	14.789.798	8.063.175	14.802.973
CTATEMENT OF TOTAL COMPRESSION	VE INICOTOR (-1\		4.955.664	2.208.956		(5.098.114)
STATEMENT OF TOTAL COMPREHENSIV			on-consolidate	a) sums in €	(Increase)/decrease in trade and other receivables			(8.488.813)	
	THE	GROUP	THE	COMPANY	(Increase)/decrease in other current assets	(2.684.520)	(354.182)	1.578.880	(336.715)
-	1/7/2010-	1/7/2009-	1/7/2010-	1/7/2009-	Increase / (Decrease) in liabilities (excluding loans)	4.389.326	(13.204.260)	6.404.602	(15.401.372)
	30/06/2011	30/06/2010	30/06/2011	30/06/2010	Other	(6.857.695)	150.411	(6.857.695)	150.411
-					Minus	(0.001.000)		(0.007.000)	
Turnover	489.972.161	487.334.827	461.845.569	459.174.793	Interest expense paid	(5.669.519)	(5.333.633)	(5.459.468)	(5.065.572)
Gross profit / Loss	260.729.387	263.584.860	226.986.447	234.608.788		, ,		, ,	
Profit / (Loss) before tax, financial					Income tax paid	(39.474.053)	(39.200.575)	(37.395.858)	(37.344.147)
and investment results	119.852.825	131.785.628	101.815.193	113.956.207	Total cash flows from operating activities (a)	92.445.617	103.947.490	72.510.219	77.130.229
					, , , , , , , , , , , , , , , , , , , ,				
Profit /(loss) before tax	121.286.144	129.734.018	102.066.425	110.322.844					
Less tax	(26.682.196)	(50.491.974)	_(24.567.937)	(48.503.694)	Investment activities				
Profit / (loss) after tax (A)	94.603.948	79.242.044	77.498.488	61.819.150	Share Capital increase of subsidiaries	-	-	(17.998.804)	(20.000.000)
Attributable to:					Purchases of tangible and intangible assets	(56.613.480)	(65.564.151)	(16.975.193)	(33.041.414)
- Owners of the Company	94.603.948	79.242.044	77.498.488	61.819.150	Sales of tangible assets	260.016	140.151	260.016	98.328
- Minority Rights	54.005.540	73.242.044	77.430.400	01.015.150	Interest received			6.101.878	
Other comprehensive income after tax (B)	65.314	(79.049)				7.215.343	4.359.196		2.667.069
	05.514	(79.049)		-	Total cash flows from investment activities (b)	(49.138.121)	(61.064.804)	(28.612.103)	(50.276.017)
Total comprehensive income									
after tax (A) + (B)	94.669.262	79.162.995	77.498.488	61.819.150	Financia a cativitica				
- Owners of the Company	94.669.262	79.162.995	77.498.488	61.819.150	Financing activities				
- Minority Rights	-	-	-	-	Proceeds from share capital increase	370.849	46.942.367	370.849	46.942.367
Basic earnings per share (€/share)	0,7281	0,6182	0,5965	0,4823	Expenses for Capital Increase	(4.566)	(234.606)	(4.566)	(234.606)
Dilluted earnings per share (€/share)	0,7274	0,6128	0,5960	0,4789	Proceeds from loans	_	20.000.000	_	20.000.000
Profit / (Loss) before tax, financial,		.,.		.,	Loan repayments	(1.422.001)	(48.349.632)	(370.756)	(46.930.103)
investment results,					Payment of finance lease liabilities	(663.913)	(1.864.491)	(663.913)	(1.864.491)
	135.149.852	144.727.719	114.013.726	125.260.976					
depreciation and amortization	133.143.632	144.727.719	114.013.720	123.200.970	Dividends paid	(24.546.053)	(27.872.832)	(24.546.053)	(27.872.832)
STATEMENT OF CHANGES IN EQ	UITY (consolida	ated and non-co	nsolidated) sum	ns in €	Total cash flows from financial activities (c)	(26.265.684)	(11.379.194)	(25.214.439)	(9.959.665)
					Increase/(decrease) in cash and				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
-		GROUP		COMPANY		47.044.040	24 502 403	40.662.677	46.064.74
	30/06/2011	30/06/2010	30/06/2011	30/06/2010	cash equivalents (a)+(b)+(c)	_17.041.812_	31.503.492	18.683.677	16.894.547
Frank Frank Contact to the Contact Con					Cash and cash equivalents				
Total Equity at the beginning of the year					at the beginning of the year	141 050 874	109.665.849	100 522 388	83.627.841
(01.07.2010 and 01.07.2009 respectively)	452.473.185	355.664.810	385.225.067	305.760.536				100.522.500	05.027.041
Total comprehensive income for the year					Exchange difference of cash and cash equivalents	(5.627)	(118.467)_		
after tax (continuing/ discontinuing operation	s) 94.669.262	79.162.995	77.498.488	61.819.150	Cash and cash equivalents				
Increase / (Decrease) in Share Capital					at the end of the year	158.087.059	141.050.874	119.206.065	100.522.388
due to conversion of bond loan	91.036	12.099.470	91.036	12.099.470	,				
Increase of reserve due to conversion of bond lo		33.617.581	266.890	33.617.581	Cash in hand	2.364.811	2.265.210	2.205.901	2.199.718
Dividends paid	(24.546.789)			(27.883.985)	Carrying amount of bank deposits				
		(27.883.985)	(24.546.789)		and bank overdrafts	6.769.205	5.817.356	4.773.404	5.094.686
Net Income recorded directly to equity	(3.653)	(187.685)	(3.653)	(187.685)	Sight and time deposits	148.953.043	132.968.308	112.226.760	93.227.984
Total equity at the end of the year									
(30.06.2011 and 30.06.2010 respectively)	522.949.932	452.473.185	438.531.040	385.225.067	Cash and cash equivalents	450 005 050	444.050.074	440 000 000	400 500 500
(and selectively)	3-2-0 101002				at the end of the year	158.087.059	141.050.874	119.206.065	100.522.388
				ADDITIONAL	INFORMATION				
II				ADDITIONAL	INI ORIVIATION				

ADDITIONAL INFORMATION References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its

consolidated subsidiaries. The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2009-2010 (01.07.2009-30.06.2010). There is no change in the consolidation method in comparison to the financial ear ended on 30.06.2010.

There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.

There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.

Number of staff employed.						
Group	30/06/2011	30/06/2010				
Permanent	3.326	2.864				
Seasonal	131	326				
Total	3.457	3.190				
Company	30/06/2011	30/06/2010				
Permanent	2.768	2.554				
Seasonal	56	258				
Total	2.824	2.812				

There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of he Group and the Company. The Group's and Company's provisions balance, for every of the foll Category (amounts in €) Group Provisions for litigation matters 20.050 146.708 146.708 Provision for Unaudited financial years

- 3.591.604 Other Provision 3.649.204 The fiscal years that are unaudited by the tax authorities for the Company and the Group's subs
- in detail in note 5.31 to the Annual Financial Statements. Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

- Company Amounts in € Group a) Income 1.437.441) Expense 19 448 006 c) Receivables d) Payables Transactions and remuneration of managers and members of the administration 1.988.171 1.500.111 f) Receivables from managers and members of the administration g) Payables to managers and members of the administration During the fiscal year 01.07.2010-30.06.2011 Jumbo TR LTD had income from sales of inventory to Jumbo EC.B LTD of
- total value € 108.135 Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest
- and method of consolidation are presented in note 4.3 to the Annual Financial Statemen Net investments for the procurement of property plant of the Company for the period 01.07.2010-30.06.2011 came to \in 16.800 thousand and the Group's to \in 55.314 thousand.
- 10. During the current financial year the Company or its subsidiary companies have not acquired any shares of the Parent Company
- the current financial year the subsidiary company JUMBO EC. B LID proceeded to four Share Capital Increases of € 18m as a total. At the end of the financial year, the subsidiary Share Capital amounted to € 69.904 thous. All the
- above share capital increases were covered to the rate of 100% by the parent company JUMBO S.A.

 12. According to as at 09.09.2010 decision of the Board of Directors, the company's share capital increase by the amount of €91.036,40 was confirmed, with the issuance of 65.026 new common nominal shares, of nominal value € 1.40 each, arising from the conversion of 30.955 bonds on 08.09.2010 of the Convertible Bond Loan of the company, issued on 08.09.2006. On 08.03.2011, no application to exercise the right of conversion of the Convertible Bond Loan was submitted by beneficiary bondholders. As a result, the Company's share capital rises to € 181.919.108,00 consisting of 129.942.220 common shares of nominal value € 1,40 each.(notes 5.17.1 and 14 at the Annual Financial Statements)

 13. The total effect on equity of the amount of € 3.653 is analyzed as expenses for Share Capital Increase, an amount of
- \in 4.566, diluted by the amount of \in 913 that pertains to deferred tax. **14.** Earnings per share were calculated according to the weighted average number of total shares. **15.** Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary
- companies that for the year 1st July 2010 30 June 2011 amounted to € 65.314 (income), whereas for the relevant last year's period there was an expense amounting to \in 79.049.

Moschato, September 26th, 2011

THE PRESIDENT OF THE BOARD OF DIRECTORS & MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT