INTRALOT S.A.													
Installot Dispatch Company's Number is the General Elimitation Control Systems And Sectors (24.1) Non No. (257874/66/8/32/9) Company's Number is the General Elimitation Control Registery 118218900; PARCE Control Registery 1287874/66/8/32													
	According to the article 135 of 0	Figures and i L. 2190/1920,	information for the p for Companies prep	period from 1st Janu aring annual consoli Amounts in C'000	ary 2018 to 31st Deci idated and single final	ember 2018 ncial statements in accord	ance with IAS/IF	RS					
The figures presented below aim to provi	ide summary information about the financial position a the company, to visit the company's	nd results of IN web site where	TRALOT S.A. and IN the Financial State			ended to any reader who is ompanied by the Auditor's	willing to procee Report where ap	ed to any kind of propriate.	investment decision	or other transac	tion concerning		
Regulatory Authority:			Certified Auditor:			Board of Directors:							
Ministry of Economy, Development and To	surism, Department for Companies and G.E.MI.	Chairman & Coloscartis P. Kokkalis Vice-Chairman: Constantinos G. Antonopoulos ** Deputy CEO: Chrystotman D. Statos											
Einancial Statements approval date: April 15, 2019	val date:			Auditing firm: S.O.L.S.A.Reg. No/S.O.E.L. 125 Grant Thornton Reg. No/S.O.E.L. 127			Deputy Leb: Chrystatomea U. Statos Deputy CEO: Millasa E. Nikolakopulas Member: Dimitriac K. Kionis ** Member: Alexandra – Stergias N. Nanos **						
Web site: www.intralot.com			Grant Thornton Reg Type of auditor's audi Unqualified opinion			Member: Sotirios N. Filo Member: Anastasios M.	s * Tsoufis *						
s	Unqualified opinion			Member: Ioannis P. Tson "Independent Nan executive directors "Nan executive directors			COND.1117 (1-1-1						
		CASH	FLOW STATEM		COMPANY (total GROUP /1-31/12/2018 1/		COMPAN 1/1-31/12/2018 1/	- 11					
ASSETS Tangible Assets Investment Property	31/12/2018 1 133.360 79	102.793	18.890	31/12/2017 1 15.794	Operating Activitie Profit/(loss) before T Profit/(loss) before T	station (continuing operation axation (discontinued operation	s) 005)		-2.162	-10.283 35.694	-11.789	-12.012	
Intangible Assets Other Non-Current Assets	302.332 165.789 45.583	324.508 178.551 31.482	90.810 137.267 14.831	93.729 142.885 18.839	Plus/Less adjustme Depreciation and Am Provisions	ents for: ortization			65.553 22.174	64.554 5.673	13.365 -6.545	13.366 4.125	
Trade Receivables Other Current Assets TOTAL ASSETS	71.368 225.594 944.065	82.201 302.329 1.021.864	79.935 63.581 405.314	69.766 56.585 397.598	Interest and similar of Interest and similar is	income	esting Activities		-33.658 50.445 -8.342	29.402 70.605 -7.637	-6.361 16.895 -4.666	-6.549 17.212 -3.254	
EQUITY AND LIABILITIES Share Canital Other Faulty Elements	47 089 -40 789	47 689	47 089	47 689 36 872	operating activities	ents of working capital to s:	net cash or relate	ed to	-10 337	-5 072	-1 471	-1 207	
Shareholders Equity (a) Non-Controlling Interest (b)	6.300 28.145	57.822 31.966	56.882 0	84.561 0	Decrease/(increase) of Inventories Decrease/(increase) of Receivable Accounts (Decrease)/increase of Payable Accounts (except Banks)				-10 337 1.218 -24.785	-5 075 -13.718 20.961	-1 471 -4.583 -11.878	-1 907 4.228 -5.544	
Total Shareholders Equity (c)=(a)+(b)	34.445 737.094	89.788 729.377	56.882 286.380	84.561 232.179	Less: Income Tax Paid Total inflows / (outflows) from Operating Activities (a)				23.959 88.558	36.148 154.031	-1.586 -15.397	7.646 2.719	
Provisions / Other Long term Liabilities Short-term Debt Other Short-term Liabilities Total Liabilities (d)	26.221 40.655 105.650 909.620	29.567 19.345 153.787 932.076	16.625 n 45.477 348.437	16.904 n 63.954 313.037	Investing Activities (Purchases)/Sales of subsidiaries, associates, joint ventures and other inv Purchases of tangible and intangible assets			er investments	5.950 -103.660	18.342 -74.281	0	14.000 -15.518	
TOTAL EQUITY AND LIABILITIES (c)+(d)	944.065	932.076 1.021.864 31/12/2018.	348.435 405.314	313.037 397.598	Proceeds from sales of tangible and intangible assets Interest received				-103.660 473 5.614 7.958	-74.281 513 6.762 2.377	-12.581 0 905 10.811	-15.518 120 1.470 18.670	
10 20/202 a statisfication between the securet. Think Researching and Difference of the securet. Think Researching and Difference of the securet. Think Researching Activities (b) 7.958 2.377 10.811 Outdoordin Rescuring Activities (b) 7.958 2.377 10.811 Table Researching and Difference of the securet and t												18.670 18.742	
	<u>s</u> irchase ans			-8.588	-440 587 295 -509 577	-8.588 37.000	-440 n						
Net equity at the beginning of the period respectively) prior to the application of IF Effect from the application of IFRS 9 ¹	196.486	84.561 -333 -2 688	96.808	Repayment of loans Bond buy backs Repayment of finance lease obligations Interest and similar expenses paid				-67,300 -53,681 -5,684 -8,696 -48,835 -36,317	-509 527 n -3 215 -51 261 -38 621	n n 614	-18 700 0 1 817		
Effect from the application of FRS 91 .8, 200 Effect from the application of SRS 201 1 262 Effect from the application of SRS 201 1 262 Net equity at the beginning of the period (1/1/2018 and 1/1/2017 1 362 respectively) after the application of FRS 98 at 15 and 152 39 81.814 196.48			-7 ARR n 81.540	96.808	Interest and similar expenses paid Dividends paid Total inflows/(outflows)from Financing Activities (c)				-48 835 -36 317 -73.182	-51 761 -38 671 -16.269	614 n 29.026	-1 817 n -20.952	
Effect on retained earnings from previous year Total comprehensive income / (expenses) for t	Effect on retained earnings from previous years adjustments				Net increase/(decrease) in cash and cash equivalents for the period			period	-68.289	91.475	12.765	509	
discontinued operations) 21.100 31.448 Dividends to equity holders of parent / non-controlling interest -39.214 -44.89 New Cnoolidated Associate Potities -724 4			-16.070 0 n -8.588	-11.812 0 n -435	(a)+(b)+(c) Cash and cash equivalents at the beginning of the period Net foreign exchange difference				238.041 -7.291	164.401 -17.835	20.434	20.356 -431	
Associate companies stock options Effect due to change in partcipation percentage	Associate companies stock options 142 Effect due to change in partcipation percentage 0 -1			0					162.461	238.041	33.146	20,434	
Adjustment to net monetary position	vsidlary disposal / liquidation -12.444 -27.83 ustment to net monetary position 368 1 Equity of the period Classing Balance (31/12/2018 and 31/12/2017 34.445 89.78			0 0 84.561	Cash and cash equivalents at the end of the period from total operations			operations	162.461	238.041	33.146	20.434	
respectively) 1 Relates to adjustment of the opening balance from the fire													
			6	LOUP	OUP / COMPANY		COMPAN						
	1/ Sale Proceeds Less: Cost of Sales	1-31/12/2018 870.833 -709.523	1/1-31/12/2017 930.595 -730.502	1/10-31/12/2018 209.606 -175.540	1/10-31/12/2017 257.882 -193.644	1/1-31/12/2018 1/1-3 61.781 -49.016	66.834 -38.716	0-31/12/2018 1, 19.878 -21.079	23.731 -10.281				
	Gross Profit / (Loss) Other Operating Income Selling Expenses	-709.523 161.310 16.225 -38.656	-730.502 200.093 16.707 -40.746	-1/5.540 34.066 5.071 -11.430	64.238 4.185	-49.015 12.765 11.288	-38.716 28.118 1.993 -9.606	-21.079 -1.201 11.166 -2.492	13.450 390				
	Administrative Expenses Research and Development Expenses Other Operating Expenses	-73.818 -3.717 -10.034	-74.614 -6.147 -7.025	34.066 5.071 -11.430 -19.591 -151 -6.443	-12.703 -20.481 -1.281 -4.885	12.765 11.288 -8.954 -14.073 -3.717 -3.229	-14.425 -6.147 -4.536	-1.201 11.166 -2.493 -4.247 -151 -1.786	-2.162 -4.118 -1.281 -2.987				
	EBIT Income/(expenses) from participations and	51.310 18.396	88.268 -24.064	1.522	29.071 -25.081	-5.920	-4.603 7.136	1.288	3.292 -5.946				
	investments Gain/(loss) from assets disposal, impairment loss and write-off of assets	-19.283	-2.278	-19.012	-1.109	0	-2	0	4				
	Interest and similar expenses Interest and related income Exchange differences	-50.404 8.122 8.136	-69.951 6.887 -5.733	-12.207 1.589 -1.967	-26.066 2.275 107	-16.895 4.666 213	-17.208 3.254 -589	-4.487 1.086 511	-4.361 785 151				
	Profit / (Loss) from equity method consolidations Gain/(loss) on net monetary position	-18.309 -130	-3.412	-16.789	-54	0	0	0	0				
	Profit / (Loss) before tax from continuing operations	-2.162	-10.283	-31.216	-20.857	-11.789	-12.012	-5.899 -3.922	-6.075 -4.047				
	Net Profit / (Loss) after tax from continuing operations Net Profit / (Loss) after tax from discontinued	-15.431	-29.244	-27.430	-26.691	-16.125	-11.450	-9.821	-10.122				
	operations Net Profit / (Loss) after tax (continuing and	42.392 26.961	23.223 -6.021	32.458 5.028	17.885 -8.806	-16.125	0	0 -9.821	-10.122				
	discontinued operations) (A) Attributable to: - Equity holders of parent	-25 649	-53 386 47 365	-14 657	-71 378	-16 125	-11 450	-9.821	-10 122				
	 Pequery notices to parent Non-Controllino Interest Other comprehensive income / (expenses), after tax (B) Total comprehensive income / (expenses) after 	-14.194	-27.442	11.993	-7.685	55	-362	5	-108				
	tax (A) + (B) <u>Attributable to:</u> - Equity holders of parent	12.767	-33.463	-5.917	-16.491	<u>-16.070</u> -16.070	-11.812	-9.815 -9.815	-10.230 -10.230				
	- Non-Controlling Interest Earnings / (loss) after tax per share (in euro)	-34.805 47.572	-69.304 35.841	-5.917 22.938	-26.901 10.410	-16.070	-11.812 n	-9.815	-10.230 n				
	- Basic - Diluted EBITDA	-0.1684 -0.1684 116.532	-0.3393 -0.3393 151.045	-0.0962 -0.0962 18.930	-0.1359 -0.1359 42.277	-0.1059 -0.1059 7.445	-0.0728 -0.0728 8.763	-0.0645 -0.0645 4.498	-0.0643 -0.0643 5.615				
	Proposed dividend per share (in C)	n 118.332	151.045	18.930	42.277	0	a.765	4.498	5.615				
	the year-end consolidated financial statements 31/12/2017 except for	the changes resulting	g from the adoption of new		ary information: andards and	9. On March 26, 2019 INTRALC	IT Group announced t	hat it has reached an	agreement with Merkur S	iportwetten GmbH, a	subsidiary of the Gauselm	ann Group based in	
	2/2018 and not in the consolidation of 31/12/2017 due to subsequent ac					 On March 26, 2019 INTRAL Espeikamp, Germany to take or been concluded and both partis C86,5 million of Sale Proceeds line licenses are renewed within values. 	is are now awaiting in for 2018. The basic on n 2019, and may furt	nerger cleanance. Toto onsideration of the tra her increase by up to	lotek, contributed on a consaction amounts to CS,0 C2,0 million in case of imp	ontinuing operations b million, which is expo plementation of speci	ected to increase by C3,0 m fic terms and conditions with	EBITDA, as well as illion if existing on- thin a period of two	
company RosilSport S.R.L. and the associate company 100% subsidiary Intralot Finance Luxemburg S.A., whil	clates) (note 2.31.A of annual financial statements). During fourth quart Gamenet Entertainment S.R.L. (20%) acquired by 51% the italian con le on November of 2018 the subsidiary Eurofootball Ltd absorbed its 10	pany Easy Play S.R. 2% subsidiary Eurofo	L. On March 2018 the sub totball Print Ltd. At 1/1/20	sidiary Intralot Capital Lu 18 the associate company	xemburg S.A. absorbed its Gamenet S.p.A. (20%)	10. The Group's provisions at 3 C3.6 million and C4.9 million	1/12/2018 that refer	to legal issues amour	t to 64,5 million, those re mounts for the Company	ferring to unaudited I	tax periods and tax audit e ion (lenal issues). (3.1 mi		
120% substary brief france camebras 5.4, while on forwentier of 2018 the substary briefschall List devided is 120% substary briefschall frict List 4.72(2018) the associate company Gameral 5.4, COV) abanded is 120% substary Gameral Scammass 5.4, CoV 347(2018 while baccurding and taxation implementation as of 1/2018, the associate company Lo Dance 5.8,L. (22%) demined 5.8,L. CoV 31(2018 while association and 21/2018, the associate company Lo Dance 5.8,L. (22%) demined 5.8,L. CoV 31(2018 while association are discussioned associate company lossible 5.4, COV) abanded the associate company Lossible 7.21% as the demined 5.8,L. CoV 31(2018 while and the substart of the associate company lossible for associate company Lossible 5.4, COV) abanded to 2018 as the demined 5.4,L. CoV 31(2018 while associate company lossible for associate company Lossible for associate company Lossible for 2018 as the demined 5.4,L. CoV 31(2018 while associate company lossible for 2018 as the associate company Lossible for 2018 as the demined for 2018 as the associate company lossible for 2018 as the associate company lossible for 2018 as the demined for 2018 as the associate company lossible for 2018 as the associate company lossible for 2018 as the demined for 2018 as the associate company lossible for 2018 as the associate company lossible for 2018 as the associate company lossible for 2018 as the demined for 2018 as the associate company lossible f							dit expenses) and CD, of the Group on 31/12 and of 2017 fiscal yea	1 million (other provis 2/2018 amounted to 5 ar the number of emp	ions) (note 2.31.C & 2.32 .187 persons (Company/sources of the Group amounts)	A&B of annual financia subsidiaries 3.021 and inted to 5.149 person	d associates 2.166) and the	Company's to 691 132 and associates	
participation rate in subsidiary Totolotek S.A. from 96; Games S.A.L, Poldin Ltd, Loterias y Apuestas De Guate	10% histolary of ascolate ompany Gammet 5.5.A, 20%). Omp will consider Solation 5.5.A. In the funccial intermets of the first quarter of 2015 granuits. The 32.5 are 32.5. In Solari 2015 the Grang Installated first associate on the installatery Totolotik 5.A. firm 96, 13% to 90,27% and on September 2015 the Grang established the autolatary Intoletic Benelax 8.1. (2016). The entities Nation 5.4. Laterain Applications of the Gammet SL of A (2014). The entities Nation 5.4. Laterain Applications of the Gammet SL of Benerain Gammets 3.4. (2014). The entities Nation 5.4. Laterain Applications of Complex of the Solational 5.4. Solation 5.4. Laterain Applications of the Gammet SL of Benerain Gammets 3.4. (2014). The Solation 5.4. Complex of										I of the annual financial st		
Ltda (January 2019), Intralot Hong Kong Holdings Ltd (icana S.A. (June 201	8), Intralot Guatemala SA	l (January 2019), Gaming	Solutions International	13. The fiscal years that are un financial statements.							
management of Inteltek Internet AS decided to sell 51	(45%), parent of Azerinteitak AS, decided in mid-February 2018 to inv % of Azerinteitak AS (nominal value 51.000 A2%) to Baltech Investme of approximately C19,5 million. The transfer of shares was completed b	e LLC, that holds 24.	5% of Azerinteitek AS shi	re capital. On 15/11/2018	the final share purchase	14. The amounts of other comp 27,4 million) concern: foreign (2017: C-271k) concerns valuat	rehensive expense/in exchange differences tion of financial assets	come included directly of C-16,2 million (20 s measured at fair val	in the Group's comprehen 7 : C-27,1 million), C18k as through other compreh	nsive income stateme : (2017: C-18k) conce rensive income, while	nt as at 31/12/2018 of C-14 rms the valuation of deriv amount C-68k (2017: C-55	,2 million (2017: C- atives, C2,1 million k) concerns defined	
thousand and was received in December of 2018. As of	f 31/12/2018, the Group's above-mentioned activities in Azerbaijan we	e classified as discon	tinued operations (note 2	31.A.VIII.A of annual fina	ncial statements).	(2017: C-271k) concerns valual benefit plans revaluation. Accor to CSSk (2017: C-362k) refer to C18k (2017: C-18k) and defined						ompany, amounted erivatives valuation	
company in Italy, that operates a retail network of 990 acquisition GoldBet, (which, on the same day, was tran	up S.p.A. (20%) announced that signed a binding contract for the acqui 2 betting shops rights and holds the concession to collect online games a rsformed into Goldbet S.p.A.). Goldbet ended 2017 with EBITDA of G41	nd bets, including vi million, EBET C35 mi	a mobile platforms. On Or illion, Net Income of C23 r	tober 9, 2018, announced nillion and generated an E	I that completed the BITDA for the period of 12	15. On 31/12/2018 the Compar 16. There are no changes in ac year enviry. Increase and ear). Impact on the prior	
months ended June 30, 2018 of CS4 million. The purcha C31 million to be paid subsequently, as a deferred prior	ase price of the acquisition was equal to approximately C273 million. Of a component over a medium term period, subject to the fulfilment of c	this amount, approx ertain conditions pro	simately C242 million, was vided for in the acquisition	a paid in cash on the closin agreement. The acquisiti	g date, with the remaining ion will allow Gamenet	 There are no changes in ac year equity, turnover and earn end of 2018, the Group has deo the Group operates as an agent Significant events after th 							
Crop to same a kading potion in high in the multi-consisting pairing entry, in particular in the sports being satur, and to significantly increase the degree of confliction of a product portfolia and preliability, at EMITOR, EMIT and net polit levels. The Cosing was adjust to the source of the sumal conditions precedent for this type of transaction, including the prior approval of the faultian Competition Authority, which was received and september 17, 24 and the authorization of the customers of the source of the sports of the faulties of the customers and on September 17, 24 and the authorization of the customers and provide August 2, 250 (that 21.13, 201 of themational autometes).									he release date of the fr			ne annual financial	
5. On January 2018 the Group completed – through its abatilary IXTRACT Global Holdings BV – the acquisition of 50% of the Cyprint company "XMEBIA INTERVISES COMMAY LIMITED", for the price of 63, 57 million. This company participants with 35% states "XMEBIA INTERVISES CAMANY LIMITED".						-				GROUP	COMPANY		
6. In December 2016, the Group decided to discontinue its activities regarding the betting services provided through its adapting Favorit Boolemaies Office 000 in Russia. On 12(12)(2015 the above Group's activities in Russia were dealedies a discontinued operations present to \$PES5 par. 13. In June 2017, the Group logical a dispatal agreement for the 100% of Favorit Boolemaiest Office 000. The consideration present to the dispatal of Russia were dealedies advices that the Russian of Russian agreement to the 100% of Favorit Boolemaiest Office 000. The consideration present to deapatal of Russian agreement of Russian agreement to PES5 par. 13. In June 2017, the Group logical a dispatal agreement for the 100% of Favorit Boolemaiest Office 000. The consideration present to deapatal of Russian agreement agreement agreement to PES5 par. 13. In June 2017, the Group logical a dispatal agreement for the 100% of Favorit Boolemaiest Office 000. The consideration present to the dispatal of Russian agreement to the 100% of Favorit Boolemaiest Office 000.							a) Income -from subsidiaries 0 39.525 -from associates 8.195 9.440 -from other related parties 7.411 5.411						
Favorit Bookmakers Office OOO amounted to CI,5 million and paid within 2012(note 2.31.A.VIII.8 of annual financial statements).						b) Expenses - to absolitaties 0 21 400 - to associates 21 10							
2. The Group signed a Sales and Processe Rysemmer (DRA) with "Zudac International Union Technologic Union Systems" (DRA) and Union Technologic Union Systems (DRA) and Unio							- to other related partics 34.969 8.998 (-) Receivables -from subskilaries 0 76.874 -from associates 10.869 -from associates						
were classified as discontinued operations (note 231.4 XVIII.C of annual financial statements). 8. The Group signed on 38 Desember 2027 a Sales and Purchase Annement (SPA) with Obera S.R.O. to sell its S2Ns stake in subsidiary Sovemán Loterie AS. The consideration prior was apreed at (1.75 million, which										10.869 11.603	7.350 8.669 308.351		
 The Group signed on 18 December 2017 a Sales and corresponds to approximately 12 times the annual (ref operations (note 2.31.A.VIII.D of annual financial state 	-to subsidiaries -to associates -to other related parties e) BoD and Key Manageme	ent Personnel trans	sactions and fees		1 10.325 8.703	308.351 0 7.179 5.712							
					I	 F) BoD and Key Manageme G) BoD and Key Manageme G) BoD and Key Manageme 	nt Personnel recei ent Personnel paya	vables		23	0 220		
				Maroussi. A	April 15. 2019								
THE CHAIRMAN OF THE BOD AND GROU OFFICER		HIEF EXECUTIVE IMBER OF THE B				THE GROUP CHI	EF FINANCIAL OF	FICER		THE GROU	UP ACCOUNTING DIR	ECTOR	
											N.G. PAVLAKIS		
S. P. KOKKALIS ID. No. AI 091040	1	C.D. SFATOS D. No. AH 6419	07				. CHRYSOS AK 544280			1	ID. No. AZ 012557 H.E.C. License Io. 15230/A' Class		
L													