

## **INTRALOT S.A.**

INTEGRATED LOTTERY SYSTEMS AND SERVICES Company's Number in the General Electronic Commercial Registry: 818201000 - (Public Companies (S.A.) Reg. No.: 27074/06/B/92/9) Company Domicile: 64 Kifissias Av. & 3 Premetis Str., Maroussi 15125 Figures and information for the period from 1st January 2016 to 30th September 2016

Amounts in €'000

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's Group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Financial Statements approval date: November 30, 2016

Group SpA) with the equity method.

Web site: www.intralot.com

STATEMENT OF FINANCIAL PO	SITION GROU	P / COMPANY			CASH FLOW STATEMENT GRO	UP / COMPANY (	total operations)		
	GROUP		COMPANY			GR	OUP	<u>COM</u>	PANY
	30/9/2016	31/12/2015	30/9/2016	31/12/2015		1/1-30/9/2016	1/1-30/9/2015	1/1-30/9/2016 1/	1-30/9/2015
ASSETS					Operating Activities				
Tangible Assets	130,906	166,445	17.638	17.338	Profit/(loss) before Taxation (continuing operations)	17,794	30,791	-8.521	-6.661
Investment Property	5.061	5.805	0	0	Profit/(loss) before Taxation (discontinued operations)	37.719	-12.805	0	0
Intangible Assets	337,479	328.827	83,798	83.144	Plus/Less	0		-	-
Other Non-Current Assets	211.085	146.288	184.907	175.737	Depreciation and Amortization	68,740	71.910	8,575	6.758
Inventories	38,700	42,591	24,924	24.064	Provisions	2.913	3.411	-1.800	6.779
Trade Receivables	89.425	123.060	54.129	63.169	Results(income, expenses, gain and loss)from Investing Activities	-37.332	639	-10.843	-16.890
Other Current Assets	466.531	356.281	78.909	99.782	Interest and similar expenses	55.929	51.857	14.510	20.357
Assets held for sale	29.463	550.201	70.909	55.762	Interest and similar income	-8.105	-11.339	-2.073	-2.623
TOTAL ASSETS	1.308.650	1.169.297	444.305	463.234	Plus/Less adjustments of working capital to net cash or related to	-0.105	-11.555	-2.075	-2.025
I TAL ASSEIS	1.308.650	1.109.297	444.305	403.234	operating activities:				
EQUITY AND LIABILITIES					Decrease/(increase) of Inventories	1.602	837	-860	4,909
Share Capital	47.689	47.689	47.689	47.689	Decrease/(increase) of Receivable Accounts	-3.271	-22.993	8.128	7.830
Other Equity Elements	76.959	81.874	45.168	52.569	(Decrease)/increase of Payable Accounts (except Banks)	4.566	-24.669	-724	-51.377
Shareholders Equity (a)	124.648	129.563	92.857	100.258	Less:	4.500	-24.005	-724	-51.577
Non-Controlling Interest (b)	64.501	77.819	92.657	100.258	Income Tax Paid	19.413	22,799	0	0
Total Shareholders Equity (c)=(a)+(b)				100 000					
Total Shareholder's Equity (C)=(a)+(b)	<u>189.149</u>	207.382	<u>92.857</u>	<u>100.258</u>	Total inflows / (outflows) from Operating Activities (a) Investing Activities	<u>121.142</u>	<u>64.840</u>	<u>6.392</u>	<u>-30.918</u>
Lona-term Debt	706.264	718.060	238.683	280.673	(Purchases)/Sales of subsidiaries, associates, joint ventures and other	-32.677	2,798	1.245	-203
Provisions / Other Long term Liabilities	43.566	48.772	14.402	14.777	investments	-32.077	2.798	1.245	-203
Short-term Debt	220.331	36.180	32.072	1.358	Purchases of tangible and intangible assets	-47.150	-55.463	-9.529	-15.040
Other Short-term Liabilities	136.771	158.903	66.291	66.168	Proceeds from sales of tangible and intangible assets	2.504	1.751	7	0
Liabilities directly related to assets held for sale	12.569	0	0	0	Interest received	5.930	10.559	1.165	585
Total Liabilities (d)	1.119.501	961.915	351.448	362.976	Dividends received	1.011	1.874	9.272	13.856
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.308.650	1.169.297	444.305	463.234	Total inflows / (outflows) from Investing Activities (b)	-70.382	-38.481	2.160	-802
	1.500.050	111051257		1051251	Financing Activities	-70.502	-30.401	2.100	-002
					Subsidiary's capital return	-3.357	0	0	0
					Treasury shares repurchase	-495	0	-495	0
STATEMENT OF CHANGES IN E	QUITY GROUP	P / COMPANY			Cash inflows from loans	287.750	46.395	10.000	289.604
	GROUP	C	OMPANY		Repayment of loans	-107.142	-38,486	-32.124	-227.806
	30/9/2016	30/9/2015	30/9/2016	30/9/2015	Bond buy backs	-3.742	-41.352	0	0
	30/3/2010	50/5/2015	30/3/2010	30/3/2013	Repayment of finance lease obligations	-6.294	-8.667	0	0
Net equity at the beginning of the period (1/1/2016 and 1/1/2015					Interest and similar expenses paid	-53.346	-53.935	-4.180	-17.496
respectively)	207.382	317.539	100.258	103.683	Dividends paid	-37,498	-55.941	-4.100	-17.450
Effect on retained earnings from previous years adjustments	E	-3	0	-18	Total inflows/(outflows)from Financing Activities (c)	75.876	-151.986	-26.799	44.302
Total comprehensive income / (expenses) for the year after tax (continuing and	5	-	0		Net increase/(decrease) in cash and cash equivalents for the period				
discontinued operations)	21.757	-28.877	-6.906	-8.206 [Net increase/(decrease) in cash and cash equivalents for the per-		<u>126.636</u>	-125.627	-18.247	<u>12.582</u>
Dividends to equity holders of parent / non-controlling interest	-38.902	-58.355	0	0	Cash and cash equivalents at the beginning of the period	276.609	416.925	35.859	7.875
Subsidiary share capital return	-38.902 -3.357	-58.355	0	0	Net foreign exchange difference	-4.952	-18.983	35.859 781	-1.187
		0	0	0	Net foreign exchange difference Cash and cash equivalents at the end of the period from total				
New consolidated entities	2.759	0	0	0		398.293	272.315	18.393	19.270
Effect due to change in participation percentage	0	-4.601	0	0	operations				

	Effect due to change in participation percentage Treasury shares repurchase Net Equity of the period Closing Balance (30/9/2016 and 30/9/2015 respectively)	0 <u>-495</u> <b>189.149</b>	-4.601 <u>0</u> <u>225.703</u>	0 <u>-495</u> <b>92.857</b>	0 0 <b>95.459</b>	operations	sh equivalents at the quivalents at the quivalents at the en			
	INCOME STATEMENT GROUP / COMPANY									
I				GRO		COMPANY				
			1/1-30/9/2016	1/1-30/9/2015	1/7-30/9/2016	1/7-30/9/2015	1/1-30/9/2016	1/1-30/9/2015	1/7-30/9/2016	
I	Sale Proceeds		957.492	894.964	320.620	276.027	47.285	52.794	18.194	
I	Less: Cost of Sales		-789.190	-726.797	-271.516	-223.976	-35.043	-32.471	-15.710	
Ш	Gross Profit / (Loss)		168.302	168.167	49.104	52.051	12.242	20.323	2.484	
Ш	Other Operating Income		14.340	17.021	4.130	4.633	14.504	33.951	57	
Ш	Selling Expenses		-39.893	-37.336	-12.479	-10.004	-7.565	-5.994	-2.301	
Ш	Administrative Expenses		-64.196	-66.614	-21.792	-21.014	-9.600	-8.487	-3.102	
ш	Research and Development Expenses		-4.131	-5.266	-1.435	-914	-4.076	-5.210	-1.413	

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Sale Proceeds	957.492	894.964	320.620	276.027	47.285	52.794	18.194	13.445
Less: Cost of Sales	-789.190	-726.797	-271.516	-223.976	-35.043	-32.471	-15.710	-6.489
Gross Profit / (Loss)	168.302	168.167	49.104	52.051	12.242	20.323	2.484	6.956
Other Operating Income	14.340	17.021	4.130	4.633	14.504	33.951	57	-1.125
Selling Expenses	-39.893	-37.336	-12.479	-10.004	-7.565	-5.994	-2.301	-2.141
Administrative Expenses	-64.196	-66.614	-21.792	-21.014	-9.600	-8.487	-3.102	-2.230
Research and Development Expenses	-4.131	-5.266	-1.435	-914	-4.076	-5.210	-1.413	-895
Other Operating Expenses	-1.690	-3.807	-314	-335	-12.355	-4.188	-29	-40
EBIT	72.732	72.165	17.214	24.417	-6.850	30.395	-4.304	525
Income/(expenses) from participations and investments	-2.050	-68	-692	-870	10.829	-19.918	1.231	-5
Gain/(loss) from assets disposal, impairment loss and write-off of assets	-1.797	181	-25	-67	5	1	0	1
Interest and similar expenses	-54.848	-51.258	-20.725	-16.502	-14.510	-20.357	-4.867	-5.958
Interest and related income	7.956	11.252	1.721	3.420	2.073	2.623	433	676
Exchange differences	-1.596	1.316	1.550	-4.457	-68	595	384	-2.229
Profit / (Loss) from equity method consolidations	-2.603	-2.797	-830	-866	0	0	0	0
Profit / (Loss) before tax from continuing	17.794	30.791	-1.787	5.075	-8.521	-6.661	-7.123	-6.990
operations								
Tax	-21.712	-33.675	-6.397	-8.306	1.589	-1.538	250	-926
Net Profit / (Loss) after tax from continuing operations	-3.918	-2.884	-8.184	-3.231	-6.932	-8.199	-6.873	-7.916
Net Profit / (Loss) after tax from discontinued	36.325	-13.744	1.037	-5.435	0	0	0	0
operations	30.325	-13.744	1.037	-5.435	U	0	0	0
Net Profit / (Loss) after tax (continuing and discontinued operations) (A)	32.407	-16.628	-7.147	-8.666	-6.932	-8.199	-6.873	-7.916
Attributable to:								
- Equity holders of parent	1.807	-50.424	-17.587	-19.431	-6.932	-8.199	-6.873	-7.916
- Non-Controlling Interest	30.600	33.796	10.440	10.765	0	0	0	0
Other comprehensive income / (expenses), after tax (B)	<u>-10.650</u>	-12.249	-5.614	<u>-19.550</u>	26	-7	<u>94</u>	<u>-8</u>
Total comprehensive income / (expenses) after tax (A) + (B)	21.757	-28.877	-12.761	-28.216	<u>-6.906</u>	-8.206	<u>-6.779</u>	-7.924
<u>Attributable to:</u> - Equity holders of parent	-4.407	-57.910	-21.581	-34.584	-6.906	-8.206	-6.779	-7.924
- Non-Controlling Interest	26.164	29.033	8.820	6.368	-0.900	-0.200	-0.779	-7.524
Earnings / (loss) after tax per share (in euro)	20.104	29.000	0.020	0.500	0	0	0	0
- Basic	0,0114	-0,3182	-0,1111	-0,1226	-0,0438	-0,0517	-0,0434	-0,0499
- Diluted	0,0114	-0,3182	-0,1111	-0,1226	-0,0438	-0,0517	-0,0434	-0,0499
EBITDA	123.944	121.038	35.044	40.873	1.725	37.153	-1.075	2.875
Proposed dividend per share (in €)	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00

## Supplementary information:

1. The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2015 except for the changes resulting from the adoption of new or revised accounting the same accounting on 30/9/2015 the number of employees of the Group amounted to 5.225 (4.628 Company/subsidiaries and associates 597) and the Company 701 standards and interpretations as mentioned in note 2.1.4 of the interim financial statements. 2. The companies included in the consolidation of 30/9/2016 and not in the consolidation of 30/9/2016 due to subsequent acquisition/establishment are the following: Biot Investment Ltd, Eurobet

2. The companies included in the consolidation of 30/9/2016 and not in the consolidation of 30/9/2016 basequent acquisition/estabilishment are the following: Bilot Investment Ltd, Eurobet Taiding Ltd, ICS A., Intralot Chile S.p.A., Gnetwork S.r.I., Billions Tailia S.r.I., July Videoglochi S.r.I., New Matic S.r.I., Agesoft S.r.I. (associates) (note 2.19.A. of interim financial statements). Also, during the fourth quarter of 2015 the Group acquired an additional 10% of ordinary shares with voting rights in the subsidiary Intralot Intercasing its shareholding from 30,20% to 59,34%. On Sequence with a statements is shareholding from 30,20% to 59,34%. On Sequence the associates of subsidiary Intralot Interactional Ltd, Intralot Agreentes A., Gamenet Schw, Grange differences of C-10,7 million, 2015: C-10,3 million), derivative valuation 628k (2015: C-7k) refer to revaluation. Accordingly, the amounts of the associates company. Kerne statement as a 30/9/2016 of c-10,7 million (2015: C-10,3 million), derivative valuation 628k (2015: C-7k) refer to revaluation. Accordingly, the amounts of c-10,7 million (2015: C-10,3 million), derivative valuation 628k (2015: C-7k) refer to revaluation. Accordingly, the amounts of c-10,7 million (2015: C-10,3 million), derivative valuation C28k (2015: C-7k) refer to revaluation. Accordingly, the amounts of c-10,7 million (2015: C-10,3 million), derivative valuation C28k (2015: C-7k) refer to revaluation. Accordingly, the amounts of c-10,7 million (2015: C-10,3 million), derivative valuation C28k (2015: C-7k) refer to revaluation. Accordingly, the amounts of the associates company. Kerne Stement as a 30/9/2016 of the Company. amount C04 million (2015: C-10,3 million), derivative valuation C28k (2015: C-7k) refer to revaluation. Accordingly, the amounts of c-10,7 million (2015: C-10,3 million), derivative valuation C28k (2015: C-7k) refer to revaluation.

3. On 25/6/2016 the Group announced that it has signed an agreement, with Trilantic Capital Partners Europe, the main shareholder of Gamenet S.p.A ("Gamenet") in Italy, concerning the merge of J. or 2/9/2/010 me Group announceed that it has signed an agreement, with Triantic Capital Partners Europe, the main shareholder of Gamenet 5, p.A. ("Gamenet") in Italy, concerning the merge of the Italian activities of the INTRALOT Group (subsidiary companies Intralot Holding & Services S.p.A., Intralot Gaming Machines S.p.A., Intralot Italia S.p.A. and Veneta Servizi Sr) into those of the largest network concessionaires of VLT, AWP, betting and online gaming in the country. This announcement of the signing of the completion of the largest network concessionaires of VLT, AWP, betting and online gaming in the country. This announcement of the signing of the completion on 21/3/2016. Following the announcement of the signing of the completion on 21/3/2016 and the approval of the competition Authority, INTRALOT Group is a country. This and the approval of the competition Authority, INTRALOT Group is a country. This and the approval of the completion on 21/3/2016 the above activities of the Group on Ital were and discontinue doperations (Gamenet Group S.p.A. – note 2.19.A.UII A of interim financial statements). Since 30/06/2016, the Group consolidates 20% of the combined activity (Gamenet Company.
I. Tansartione (Including Income expressed ated of the financial results are stated in the note 2.22 of the interim financial statements. Since 30/06/2016, the Group consolidates 20% of the combined activity (Gamenet Completion expressed ated of the financial results are stated in the note 2.22 of the interim financial statements.
I. Tansartione (Including Income expressed ated of the reporting period and up to the release date of the financial results are stated in the note 2.22 of the interim financial statements.

14. Transactions (including income, expenses, receivables, payables) with related parties, are as follows:

-5.503

392.790

COMPANY 1/1-30/9/2016 1/1-30/9/2015 1/7-30/9/2016 1/7-30/9/2015 0

272.315

0

18.393

0

19.270

				GROUP	COMPANY	
4. Un 26/5/20	to the Group announced that it has reached an agreement with Nexus	Group to sell 80% of Intralot de Peru S.A.C., its 100% owned subsidiary in Peru. After the comple	etion of the a) Income			
		provider and will hold a 20% participation in Intralot de Peru S.A.C.'s share capital while NG Entertain		0	31.272	
		in the country through a network of 3.700 POS and the Internet. The agreement is in line with Intra		1.820	1.579	
		tners that offer substantial synergies and local market know-how, strengthening the development of		4.065	3.820	
		as assets held for sale and discontinued operations (note 2.19.A.VIII.B of interim financial stateme	ents) The D) Expenses			
consideration p	rice amounted to USD 68,7 million and was paid in November 2016. The	e result of the transaction will be reported in the financial statements for the fourth quarter of 2016.	-to subsidiaries	0	16.005	
			-to associates	-207	-302	
		Ltd a leading gaming company in Bulgaria. The Group acquired a 49% stake in Eurobet, a company	tilat offers	7.124	5.873	
		1,100 points of sales countrywide. The Group already has strong presence in the country as 49%	o owner or		72.476	
Eurofootball Lto	I, offering Fixed Odds and Live Betting through a network of 850 shop	s, since 2002. The cost of the transaction amounts to $\in$ 19.5 million and will be paid as follows: $\in$ 5	5,85 million -from associates	15 000	72.176	
deposit and the	remaining amount in installments over an 18 months period. The EV	<sup>1</sup> Ebitda ratio for the acquisition of the shares amounted to approximately 5x. The acquisition was co	mpleted in -from other related parties	15.006 14.150	5.873 9.816	
early July 201	5, after approval by the Competition Protection Commission. The Eu	robet Group (Eurobet Ltd, Eurobet Trading Ltd & ICS SA) will be consolidated from July 2016 wi	ith the full d) Pavables	14.150	9.810	
consolidation m	ethod.		-to subsidiaries	0	299.534	
			-to associates	751	299.554	
6. The Group's	provisions at 30/09/2016 that refer to legal issues amount to €5.0 mi	lion, those referring to unaudited tax periods and tax audit expenses amount to €4,3 million and $ \in $	C6,1 million -to other related parties	31.977	16.426	
refer to other	provisions. The respective amounts for the Company amount to €5.0 r	nillion (legal issues), $\in$ 3.9 million (provisions for unaudited tax years and tax audit expenses) and $\in$		7.721	3,430	
(other provision	s) (note 2.19.C & 2.20 of interim financial statements).		f) BoD and Key Management Personnel receivables	310	0.450	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		g) BoD and Key Management Personnel payables	192	0	
		Maroussi, November :	30,2016			
	THE CHAIRMAN BOARD OF DIRECTORS	THE GROUP CHIEF EXECUTIVE OFFICER	THE GROUP CHIEF FINANCIAL OFFICER	THE GRO	OUP ACCOUNTING DI	IRECTOR
	S. P. KOKKALIS D. No. AI 091040	A. I. KERASTARIS ID. No. AI 682788	G. SP. KOLIASTASIS ID. No. Σ 699882		N.G. PAVLAKIS ID. No. AZ 012557 H.E.C. License No. 15230/A' Class	