

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's Group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Regulatory Authority: **Ministry of Economy, Infrastructure, Marine and Tourism, Department for Companies and G.E.M.I.**

Certified Auditor Accountant: **Georgios A.Karamichalis Reg.No/S.O.E.L 15931**
Georgios N. Deligiannis Reg.No/S.O.E.L 15791

Approval date by the BoD: **August 13, 2015**
Web Site: **www.intralot.com**

Auditing firm: **S.O.L S.A Reg. No/S.O.E.L. 125**
Grant Thornton Reg. No/S.O.E.L. 127
Type of auditors review report: **Unqualified opinion**

	GROUP		COMPANY	
	30.6.2015	31.12.2014	30.6.2015	31.12.2014
ASSETS				
Tangible Assets	181.591	182.794	9.554	8.001
Intangible Assets	348.534	348.854	79.160	77.804
Other Non-Current Assets	144.437	139.101	177.056	213.230
Inventories	47.901	52.017	34.554	39.085
Trade Receivables	219.604	215.401	153.046	128.809
Other Current Assets	339.921	416.925	16.957	7.875
TOTAL ASSETS	1.281.988	1.355.092	470.327	474.804
EQUITY AND LIABILITIES				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	146.458	169.790	55.693	55.994
Shareholders Equity (a)	194.147	217.479	103.382	103.683
Non-Controlling Interest (b)	70.769	100.060	0	0
Total Shareholders Equity (c)=(a)+(b)	264.916	317.539	103.382	103.683
Long-term Debt	716.898	557.452	180.313	172.542
Provisions / Other Long term Liabilities	50.471	50.615	15.105	15.116
Short-term Debt	36.245	232.268	67.663	71.129
Other Short-term Liabilities	213.458	197.218	103.864	112.334
Total Liabilities (d)	1.017.072	1.037.553	366.945	371.121
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.281.988	1.355.092	470.327	474.804

	GROUP		COMPANY	
	30.6.2015	30.6.2014	30.6.2015	30.6.2014
Net equity at the beginning of the period (1/1/2015 and 1/1/2014 respectively)	317.539	343.744	103.683	115.034
Effect on retained earnings from previous years adjustments	-4	-91	-18	-87
Total comprehensive income / (expenses) for the year after tax (continuing and discontinuing operations)	-662	-11.415	-283	-3.083
Share capital increase	154	0	0	0
Dividends Distributed	-52.111	-13.277	0	0
Net Equity of the period Closing Balance (30/6/2015 and 30/6/2014 respectively)	264.916	318.961	103.382	111.864

	GROUP		COMPANY	
	1.1-30.6.2015	1.1-30.6.2014	1.1-30.6.2015	1.1-30.6.2014
Operating Activities				
Profit / (losses) before Taxation (continuing operations)	17.613	20.175	328	6.307
Plus/Less adjustments for:				
Depreciation and Amortization	47.641	42.914	4.409	4.412
Provisions	2.417	888	5.523	-1.171
Results (revenue, expenses, gains and losses) from Investing Activities	-7.038	-3.724	-18.840	-5.563
Interest and similar expenses	37.411	35.728	14.399	14.362
Interest and similar income	-9.135	-6.019	-1.952	-3.847
Plus/Less adjustments of working capital to net cash or related to operating activities:				
Decrease/(increase) of Inventories	1.576	-2.585	4.531	-767
Decrease/(increase) of Receivable Accounts	-13.075	4.345	8.417	26.801
(Decrease)/increase of Payable Accounts (except Banks)	-19.151	-12.632	-12.761	-21.889
Less:				
Interest and similar expenses paid	33.764	31.757	5.711	12.304
Income Tax Paid	16.507	16.379	0	954
Total inflows / (outflows) from Operating Activities (a)	7.988	30.954	-1.657	5.387
Investing Activities				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	10.600	6.695	-171	3.095
Purchases of tangible and intangible assets	-35.957	-29.421	-6.668	-6.657
Proceeds from sales of tangible and intangible assets	1.519	133	0	0
Interest received	7.374	5.542	379	3.223
Dividends received	1.867	999	3.976	4.162
Total inflows / (outflows) from Investing Activities (b)	-14.597	-16.052	-2.484	3.823
Financing Activities				
Cash inflows from loans	24.838	290.233	19.604	0
Repayment of loans	-64.222	-222.854	-5.947	0
Repayment of finance lease Obligations	-5.775	-6.836	0	0
Dividends paid	-19.678	-13.878	0	0
Total inflows / (outflows) from Financing Activities (c)	-64.837	46.665	13.657	0
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-71.446	61.567	9.516	9.210
Cash and cash equivalents at the beginning of the period	416.925	143.293	7.875	5.131
Net foreign exchange difference	-5.558	1.591	-434	357
Cash and cash equivalents at the end of the period	339.921	206.451	16.957	14.698

	GROUP				COMPANY			
	1.1-30.6.2015	1.1-30.6.2014	1.4-30.6.2015	1.4-30.6.2014	1.1-30.6.2015	1.1-30.6.2014	1.4-30.6.2015	1.4-30.6.2014
Sale Proceeds	958.677	905.500	459.323	459.796	39.349	47.892	24.212	24.023
Less: Cost of Sales	-828.655	-769.091	-398.637	-395.797	-25.982	-22.856	-13.737	-10.971
Gross Profit / (Loss)	130.022	136.409	60.686	63.999	13.367	25.036	10.475	13.052
Other Operating Income	14.074	8.541	7.480	4.237	35.075	1.310	33.588	1.296
Selling Expenses	-32.048	-29.811	-15.361	-16.009	-3.854	-3.952	-1.830	-2.334
Administrative Expenses	-62.229	-60.429	-31.872	-31.978	-6.257	-6.168	-3.249	-3.803
Research and Development Expenses	-4.353	-4.472	-2.238	-2.401	-4.316	-4.435	-2.249	-2.393
Other Operating Expenses	-5.857	-3.726	-3.612	-2.357	-40.360	-313	-40.360	-109
EBIT	39.540	46.552	15.660	15.421	29.869	11.595	32.588	5.827
Interest and similar charges	-37.411	-35.728	-18.389	-19.530	-14.399	-14.362	-7.165	-7.058
Interest and related income	10.946	6.883	6.886	4.349	18.247	8.708	12.556	2.570
Exchange differences	6.400	3.857	-3.522	3.855	2.825	483	-1.324	562
Profit / (Loss) from equity method consolidations	-1.931	-1.349	-1.162	-626	0	0	0	0
Profit / (Loss) before taxes	17.613	20.175	-1.104	3.539	328	6.307	442	1.783
Taxes	-25.576	-26.358	-12.109	-12.447	-612	-9.570	301	-3.970
Net Profit / (Loss) after taxes (A)	-7.963	-6.183	-13.213	-8.908	-284	-3.263	743	-2.187
Attributable to:								
- Equity holders of parent	-30.994	-24.052	-22.074	-15.522	-284	-3.263	743	-2.187
- Non-Controlling Interest	23.031	17.869	8.861	6.614	0	0	0	0
Other comprehensive income / (expenses), after taxes (B)	7.301	-5.232	-18.931	1.964	1	180	2	-9
Total income / (expenses) after taxes (A) + (B)	-662	-11.415	-32.144	-6.944	-283	-3.083	745	-2.196
Attributable to:								
- Equity holders of parent	-23.327	-28.630	-35.926	-14.198	-283	-3.083	745	-2.196
- Non-Controlling Interest	22.665	17.215	3.782	7.254	0	0	0	0
Earnings / (losses) after taxes per share (in euro)								
- basic	-0,1956	-0,1513	-0,1393	-0,0976	-0,0018	-0,0205	0,0047	-0,0137
- diluted	-0,1956	-0,1513	-0,1393	-0,0976	-0,0018	-0,0205	0,0047	-0,0137
EBITDA	87.181	89.466	41.006	37.844	34.278	16.007	34.808	8.164

Supplementary information:

- The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2014 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.1.4 of the interim financial statements.
- The companies included in the consolidation of 30/6/2015 and not in the consolidation of 30/6/2014 due to subsequent acquisition/establishment are the following: Intralot Adriatic d.o.o., Tecno Accion Salta S.A., Ilot Capital UK Ltd, Ilot Investment UK Ltd and Intralot Services S.A. (note 2.16.A of interim financial statements). The entities Atropos S.A., Nafrol S.A., Gain Advance Group LTD and Ktems Holdings Co LTD are in the process of liquidation. During the third quarter of 2014 the Group ceased operation and finalized liquidation process of the subsidiaries Promarta OOO, Intralot Interactive USA LLC and DeepStack Casino LLC, while during the fourth quarter of 2014 of the subsidiaries Dinet ZAO, Kelicomm Holdings Co Ltd, Intralot Luxembourg S.A., Intralot Holdings Luxembourg S.A. and Intralot De Chile S.A.. The Group sold its share in subsidiary Intralot Czech SRO on July 2014. Also in December 2014, the Group sold its participation in the subsidiary Intralot Egypt Ltd thus reducing its share in ECES SAE at 15.20% (the conditions of consolidation under IFRS 10 or IFRS 11 are no longer met). On 1/1/2015 Slovenske Loterie A.S. was merged with its 100% subsidiary Tactus S.R.O..
- The Group's provisions at 30/6/2015 that refer to legal issues amount to €6 million, those referring to unaudited tax periods and tax audit expenses amount to €3,9 million and €5,5 million refer to other provisions. The respective amounts for the Company amount to €5,6 million (legal issues), €3,3 million (provisions for unaudited tax years and tax audit expenses) and €0,1 million (other provisions) (note 2.16.C & 2.17.A&B of interim financial statements).
- The number of employees of the Group at the end of the current period amounted to 5.301 (5.103 subsidiaries and associates 198) and the Company's 678. Correspondingly on 30/6/2014 the number of employees of the Group amounted to 5.376 persons (subsidiaries 5.143 and associates 233) and the Company 679 persons. At the end of 2014 the number of employees of the Group were 5.348 persons (subsidiaries 5.269 and associates 79) and the Company's 690.
- Companies that are included in 30/6/2015 consolidated financial statements are presented in note 2.16.A.I & II of the interim financial statements including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 2.17.B of the interim financial statements.
- The amounts of other comprehensive expense/income included directly in the Group's comprehensive income statement as at 30/6/2015 of €7,3 million (2014: €-5,2 million) concern: foreign exchange differences of €8,3 million (2014 : €-4,6 million), derivative valuation of €-32 k (2014: €407 k), €-0,9 million (2014: €-1 million), concerns the valuation of available for sale financial assets, while ending amount €-8 k (2014: €-5 k), concerns defined benefit plans revaluation. Accordingly, the amounts of expense/income recorded in the comprehensive income statement as at 30/6/2015 for the Company, amounted to €1 k (2014: €180 k) refer to revaluation of available for sale financial assets.
- On 30/6/2015 the Company held 470.746 treasury shares with a total acquisition cost of €490 k (note 2.11 of the interim financial statements)
- There are no changes in accounting estimates. Certain prior year amounts have been reclassified for presentation purposes with no significant impact on the prior year equity, turnover and earnings after tax of the Group and the Company.
- Significant events after the end of the reporting period and up to the release date of the financial results are stated in the note 2.19 of the interim financial statements.
- Transactions (including income, expenses, receivables, payables) with related parties, are as follows:

	GROUP	COMPANY
a) Income		
-from subsidiaries	0	28.851
-from associates	1.178	1.237
-from other related parties	8.749	6.844
b) Expenses		
-to subsidiaries	0	15.833
-to associates	410	-131
-to other related parties	4.371	3.084
c) Receivables		
-from subsidiaries	0	97.270
-from associates	17.020	12.507
-from other related parties	18.043	13.951
d) Payables		
-to subsidiaries	0	314.640
-to associates	142	-10
-to other related parties	47.538	13.984
e) BoD and Key Management Personnel transactions and fees	5.727	2.877
f) BoD and Key Management Personnel receivables	631	0
g) BoD and Key Management Personnel payables	139	0

Maroussi, August 13, 2015

THE CHAIRMAN
OF THE BOARD OF DIRECTORS
S. P. KOKKALIS
ID. No. AI 091040

THE GROUP CHIEF EXECUTIVE OFFICER
A.I. KERASTARIS
ID. No. AI 682788

THE GROUP CHIEF FINANCIAL OFFICER
D.E. VASSILIOU
ID. No. 709474

THE GROUP ACCOUNTING DIRECTOR
N.G. PAVLAKIS
ID. No. AZ 012557 H.E.C. License No. 15230/A' Class