

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's Group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

**Regulatory Authority:** Ministry of Economy, Infrastructure, Marine and Tourism, Department for Companies and G.E.MI.  
**Web Site:** www.intralot.com  
**Financial Statements BoD approval date:** March 30, 2015  
**Certified Auditor:** Georgios A. Karamichalis (Reg.No/S.O.E.L 15931)  
 Georgios N. Deligiannis (Reg.No/S.O.E.L 15791)  
**Auditor Firm:** S.O.L S.A. (Reg.No /S.O.E.L. 125)  
 Grant Thornton (Reg. No/S.O.E.L. 127)  
**Type of Auditor's Report:** Unqualified opinion

**Board of Directors:**  
**Chairman:** Socrates P. Kokkalis  
**Vice-Chairman:** Constantinos G. Antonopoulos  
**CEO:** Antonios I. Kerastaris  
**Member:** Konstantinos S. Kokkalis  
**Member:** Dimitrios C. Klonis  
**Member:** Petros C. Souretis  
**Member:** Sotirios N. Filos \*  
**Member:** Anastasios M. Tsoufis \*  
**Member:** Ioannis P. Tsoukaridis \*

\*Independent non-executive directors

	STATEMENT OF FINANCIAL POSITION GROUP / COMPANY			
	GROUP		COMPANY	
	31.12.2014	31.12.2013 <sup>1</sup>	31.12.2014	31.12.2013
<b>ASSETS</b>				
Tangible Assets	182.794	199.418	8.001	7.381
Intangible Assets	348.854	353.346	77.804	65.977
Other Non-Current Assets	139.101	161.530	213.230	181.653
Inventories	52.017	48.331	39.085	37.353
Trade Receivables	215.401	224.900	128.809	166.298
Other Current Assets	416.925	143.293	7.875	5.131
<b>TOTAL ASSETS</b>	<b>1.355.092</b>	<b>1.130.818</b>	<b>474.804</b>	<b>463.793</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	169.790	218.660	55.994	67.345
<b>Shareholders Equity (a)</b>	<b>217.479</b>	<b>266.349</b>	<b>103.683</b>	<b>115.034</b>
Non-Controlling Interests (b)	100.060	77.395	0	0
<b>Total Shareholders Equity (c)=(a)+(b)</b>	<b>317.539</b>	<b>343.744</b>	<b>103.683</b>	<b>115.034</b>
Long-term Debt	557.452	350.315	172.542	223.042
Provisions / Other Long term Liabilities	50.615	60.014	15.116	16.920
Short-term Debt <sup>2</sup>	232.268	176.920	71.129	9.432
Other Short-term Liabilities	197.218	199.825	112.334	99.365
<b>Total Liabilities (d)</b>	<b>1.037.553</b>	<b>787.074</b>	<b>371.121</b>	<b>348.759</b>
<b>TOTAL EQUITY AND LIABILITIES (c)+(d)</b>	<b>1.355.092</b>	<b>1.130.818</b>	<b>474.804</b>	<b>463.793</b>

<sup>1</sup> Including restated figures according to IFRS 11 – note 2.27.A.III of annual financial statements.  
<sup>2</sup> The Group in "Short-term Debt" includes a long-term syndicated loan of €197,6 million maturing in June 2017, which was reclassified as short-term on 31/12/2014 pursuant to IAS 1 (note 2.20 of the annual financial statements). This loan will be classified back to long-term with the release of the Group's financial statements for the first quarter of 2015.

	STATEMENT OF CHANGES IN EQUITY GROUP / COMPANY			
	GROUP		COMPANY	
	31.12.2014	31.12.2013 <sup>1</sup>	31.12.2014	31.12.2013
<b>Net equity at the beginning of the period (1/1/2014 and 1/1/2013 respectively)(initial publication)</b>	<b>345.771</b>	<b>383.597</b>	<b>115.034</b>	<b>121.002</b>
Restatement for IFRS 11 <sup>*</sup>	-2.027	-2.102	0	0
<b>Net equity at the beginning of the period (1/1/2014 and 1/1/2013 respectively)(after the restatement for IFRS 11)<sup>*</sup></b>	<b>343.744</b>	<b>381.495</b>	<b>115.034</b>	<b>121.002</b>
Effect on retained earnings from previous years adjustments	-153	-1.247	-87	0
New Consolidated entities	0	5.121	0	0
Total comprehensive income / (expenses) for the year after tax (continuing and discontinuing operations)	-2.084	-12.633	-10.774	1.458
Dividends Distributed	-23.537	-16.939	0	-417
Tax deemed dividend distribution	28	-177	0	0
Effect due to change in ownership percentage	0	-6.637	0	0
Sale / liquidation of subsidiary	31	0	0	0
Purchase of treasury shares	-490	0	-490	0
Repurchase of convertible bond	0	-5.239	0	-7.009
<b>Net Equity of the period Closing Balance (31/12/2014 and 31/12/2013 respectively)</b>	<b>317.539</b>	<b>343.744</b>	<b>103.683</b>	<b>115.034</b>

<sup>1</sup> Including restated figures according to IFRS 11 – note 2.27.A.III of annual financial statements

	CASH FLOW STATEMENT GROUP / COMPANY			
	GROUP		COMPANY	
	1.1-31.12.2014	1.1-31.12.2013 <sup>1</sup>	1.1-31.12.2014	1.1-31.12.2013
<b>Operating Activities</b>				
Profit before Taxation (continuing operations)	36.533	53.555	-2.148	7.199
<b>Plus/Less adjustments for:</b>				
Depreciation and Amortization	87.303	91.574	8.877	14.240
Provisions	10.833	14.578	94	40.779
Exchange rate differences	7.052	-22.581	0	0
Results (revenue, expenses, profits and losses) from Investing Activities	-10.213	11.868	-9.138	-6.020
Debit Interest and similar expenses	72.175	57.898	29.606	24.665
Credit Interest and similar income	-12.604	-24.774	-6.271	-16.895
<b>Plus/Less adjustments of working capital to net cash or related to operating activities:</b>				
Decrease/(increase) of Inventories	-5.203	-3.901	-2.300	-4.628
Decrease/(increase) of Receivable Accounts	14.895	-67.343	36.235	-20.373
(Decrease)/increase of Payable Accounts (except Banks)	-10.261	43.706	-22.827	35.566
Less:				
Interest Paid and similar expenses paid	66.165	37.812	30.026	12.341
Income Tax Paid	28.986	35.493	954	2.861
<b>Net Cash inflow / (outflow) from Operating Activities (a)</b>	<b>95.359</b>	<b>81.275</b>	<b>1.148</b>	<b>59.331</b>
<b>Investing Activities</b>				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	7.539	-22.934	-695	-12.092
Purchases of tangible and intangible assets	-67.310	-58.170	-18.242	-23.155
Proceeds from sales of tangible and intangible assets	315	389	0	0
Interest received	13.587	8.591	6.361	5.367
Dividends received	999	2.606	4.162	7.643
<b>Net Cash inflow / (outflow) from Investing Activities (b)</b>	<b>-44.870</b>	<b>-69.518</b>	<b>-8.414</b>	<b>-22.237</b>
<b>Financing Activities</b>				
Cash inflows from Share Capital Increase	0	0	0	0
Purchase of treasury shares	-490	0	-490	0
Cash inflows from loans	521.243	492.442	22.500	74.500
Repayment of loans	-261.777	-472.315	-12.000	-111.300
Repayment of Leasing Obligations	-12.170	-6.877	0	0
Dividends paid	-23.663	-16.645	0	-417
<b>Net Cash inflow / (outflow) from Financing Activities (c)</b>	<b>223.143</b>	<b>-3.395</b>	<b>10.010</b>	<b>-37.217</b>
<b>Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>273.632</b>	<b>8.362</b>	<b>2.744</b>	<b>-123</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>143.293</b>	<b>134.931</b>	<b>5.131</b>	<b>5.254</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>416.925</b>	<b>143.293</b>	<b>7.875</b>	<b>5.131</b>

<sup>1</sup> Including restated figures according to IFRS 11 – note 2.27.A.III of annual financial statements

	TOTAL COMPREHENSIVE INCOME STATEMENT GROUP / COMPANY							
	GROUP		GROUP		COMPANY		COMPANY	
	1.1-31.12.2014	1.1-31.12.2013 <sup>1</sup>	1.10-31.12.2014	1.10-31.12.2013 <sup>1</sup>	1.1-31.12.2014	1.1-31.12.2013	1.10-31.12.2014	1.10-31.12.2013
<b>Sale Proceeds</b>	1.853.164	1.539.430	523.655	459.468	85.714	150.853	21.228	48.033
Less: Cost of Sales	-1.582.930	-1.271.522	-446.940	-387.496	-48.673	-80.233	-11.045	-26.507
<b>Gross Profit / (Loss)</b>	<b>270.234</b>	<b>267.908</b>	<b>76.715</b>	<b>71.972</b>	<b>37.041</b>	<b>70.620</b>	<b>10.183</b>	<b>21.526</b>
Other Operating Income	19.309	17.361	5.393	4.866	7.021	332	4.273	207
Selling Expenses	-60.309	-40.185	-17.752	-11.729	-8.446	-5.218	-3.086	-64
Administrative Expenses	-119.941	-120.754	-33.611	-27.801	-12.048	-8.781	-3.022	-1.915
Research and Development Expenses	-7.223	-6.977	-382	-1.226	-7.110	-6.458	-325	-1.034
Other Operating Expenses	-15.103	-17.045	-9.272	-12.030	-5.441	-41.594	-5.136	-41.556
<b>EBIT</b>	<b>88.142</b>	<b>103.276</b>	<b>21.905</b>	<b>26.833</b>	<b>11.197</b>	<b>8.901</b>	<b>2.949</b>	<b>-22.836</b>
Interest and similar charges	-72.175	-57.898	-18.476	-18.414	-29.606	-24.665	-7.609	-6.851
Interest and related income	13.468	25.233	3.466	11.128	11.132	24.251	1.152	1.533
Exchange differences	10.552	-11.061	3.667	-405	5.309	-1.288	2.028	-595
Profit / (Loss) from equity method consolidations	-2.279	-3.027	-489	-2.951	0	0	0	0
<b>Profit / (Loss) before taxes</b>	<b>36.533</b>	<b>53.555</b>	<b>9.259</b>	<b>13.410</b>	<b>-2.148</b>	<b>7.199</b>	<b>-1.542</b>	<b>-28.749</b>
Taxes	-44.175	-32.239	-13.641	-12.041	-8.859	-7.254	-2.051	-2.133
<b>Net Profit / (Loss) after taxes (A)</b>	<b>-7.642</b>	<b>21.316</b>	<b>-4.382</b>	<b>1.369</b>	<b>-11.007</b>	<b>-55</b>	<b>-3.593</b>	<b>-30.882</b>
Attributable to:								
- Owners of the parent	-49.546	-4.566	-17.477	-5.093	-11.007	-55	-3.593	-30.882
- Non-Controlling Interests	41.904	25.882	13.095	6.462	0	0	0	0
<b>Other comprehensive income / (expenses), after taxes (B)</b>	<b>5.558</b>	<b>-33.949</b>	<b>-2.211</b>	<b>-24.238</b>	<b>233</b>	<b>1.513</b>	<b>71</b>	<b>453</b>
<b>Total income / (expenses) after taxes (A) + (B)</b>	<b>-2.084</b>	<b>-12.633</b>	<b>-6.593</b>	<b>-22.869</b>	<b>-10.774</b>	<b>1.458</b>	<b>-3.522</b>	<b>-30.429</b>
Attributable to:								
- Owners of the parent	-48.516	-25.059	-21.990	-24.679	-10.774	1.458	-3.522	-30.429
- Non-Controlling Interests	46.432	12.426	15.397	1.810	0	0	0	0
Earnings / (losses) after taxes per share (in euro)								
- basic	-0,3117	-0,0287	-0,1099	-0,0320	-0,0693	-0,0003	-0,0226	-0,1943
- diluted	-0,3117	-0,0287	-0,1099	-0,0320	-0,0693	-0,0003	-0,0226	-0,1943
EBITDA	175.445	194.850	43.792	51.373	20.074	23.141	5.041	-19.532
Proposed dividend per share (in €)	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00

<sup>1</sup> Including restated figures according to IFRS 11 – note 2.27.A.III of annual financial statements

### Supplementary information:

- The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2013 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.1.4 of the year-end financial statements.
- The companies included in the consolidation of 31/12/2014 and not in the consolidation of 31/12/2013 due to subsequent acquisition are the following: Intralot Slovakia Spol. Sro, Intralot Ireland Ltd and Intralot Capital Luxembourg S.A. (note 2.27.A of annual financial statements).  
 The entity Bilyoner Interaktif Hizmetler AS Group is consolidated since 1/12/2013 with the full consolidation method (in prior periods was consolidated with the equity method) since the requirements of IFRS 10 are met.  
 Since 1/11/2013, entities Gain Advance Group Ltd and KTEMS Holdings Co Ltd are consolidated with the equity method (in prior periods were consolidated with the full consolidation method) since the requirements of IFRS 10 are no longer met. Since 1/11/2013 Nanum Lotto Co Ltd is not consolidated since the requirements of IAS 28 are no longer met. The subsidiary Servicios Transdata S.A. was absorbed by Intralot De Peru SAC on 1/10/2013. The entities Atropos S.A. and Nafiroli S.A. are in the process of liquidation while the liquidation of Intralot France SAS was completed in May 2013. During 2014 the Group ceased operation and finalized liquidation process of the subsidiaries Promarta OOO, Dinet ZAO, Kelicom Holdings Co Ltd, Intralot Luxembourg S.A., Intralot Holdings Luxembourg S.A., Intralot De Chile S.A., Intralot Interactive USA LLC and DeepStack Casino LLC.  
 The Group sold its share in subsidiary Intralot Czech SRO on July 2014. Also in December 2014, the Group sold its participation in the subsidiary Intralot Egypt Ltd thus reducing its share in ECES SAE at 15.20% (the conditions of consolidation under IFRS 10 and IFRS 11 are no longer met).  
 The Group has applied the new IFRS 11 "Joint arrangements" retroactively from 1/1/2013, changing the method of consolidation of companies under common control (Uniclic Ltd and Dowa Ltd) from proportionate to equity method (note 2.27.A.III of annual financial statements).
- The Group's provisions at 31/12/2014 that refer to legal issues amount to € 5,7 million, those referring to unaudited tax periods and tax audit expenses amount to € 3,9 million and € 4,6 million refer to other provisions. The respective amounts for the Company amount to € 5,4 million (legal issues), € 3,3 million (provisions for unaudited tax years and tax audit expenses) and € 0,1 million (other provisions) (note 2.27.C & 2.28 of annual financial statements).
- The number of employees of the Group at the end of the current period amounted to 5,348 (5,269 subsidiaries and associates 79) and the Company's 690. At the end of 2013 the number of employees of the Group were 5,685 persons (subsidiaries 5,361 and associates 324) and the Company's 620.
- Companies that are included in 31/12/2014 consolidated financial statements are presented in note 2.27.A.I & II in the annual financial report including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 2.28.B of the annual financial report.
- The amounts of other comprehensive expense/income included directly in the Group's comprehensive income statement as at 31/12/2014 of €5,5 mio (2013: €-34 mio) concern: foreign exchange differences of €8,4 mio (2013: €-42,4 mio), derivative valuation of € 407 k (2013: € 3,3 mio), € -3,3 mio (2013: €5,4 mio), concerns the valuation of available for sale financial assets, while ending amount € -33 k (2013: €-280 k), concerns defined benefit plans revaluation. Accordingly, the amounts of expense/income recorded in the comprehensive income statement as at 31/12/14 for the Company, amounted to €233 k (2013: €1,5 mio) regard: revaluation of available for sale financial assets, amounted to €158 k (2013: €-8 k) and €0 (2013: €1,6 mio) concerns valuation of derivative and €75 k (2013: €-72 k) concerns defined benefit plans revaluation.
- The Company, according to article 16, C.L. 2190/1920, article 4.1.4.2 of the regulation of ATHEX and based on the resolution of the Shareholder's Annual General Meeting which took place on the 11.06.2014, has approved a buy-back program of up to 10% of the paid share capital, for the time period of 24 months with effect from 11.06.2014 and until 11.06.2016, with a minimum price of €1.00 and maximum price of €10.00. It has also approved that the own shares which will eventually be acquired may be held for future acquisition of shares of another company. Until 31/12/2014 the Company has purchased 470,746 own shares (0.296% of the corporate share capital) with average price € 1.0402 per share and a total purchase price of €490k.
- There are no changes in accounting estimates. Certain prior year amounts have been reclassified for presentation purposes with no significant impact on the prior year equity, turnover and earnings after tax of the Group and the Company.
- The Group in "Short-term Debt" includes a long-term syndicated loan of €197,6 million maturing in June 2017, which was reclassified as short-term on 31/12/2014 pursuant to IAS 1 (note 2.20 of the annual financial statements). This loan will be classified back to long-term with the release of the Group's financial statements for the first quarter of 2015. In early March 2015 the Group secured from the creditors of the above financing an amendment of the Interest Cover covenant of the facility documentation along with a waiver for any potential shortfall of the said financial covenant for the reference period 31/12/2014.
- Significant events after the end of the reporting period and up to the release date of the financial results are stated in the note 2.31 of the annual financial statements.
- Transactions (including income, expenses, receivables, payables) with related parties, are as follows:

	GROUP	COMPANY
a) Income		
-from subsidiaries	0	29.316
-from associates	2.424	2.711
-from other related parties	5.335	5.118
b) Expenses		
-to subsidiaries	0	32.907
-to associates	-343	-349
-to other related parties	16.650	12.398
c) Receivables		
-from subsidiaries</		