

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Approval date by the BoD: **November 8th, 2014**
Web Site: www.intralot.com

1. STATEMENT OF FINANCIAL POSITION (GROUP and COMPANY)				4. CASH FLOW STATEMENT (GROUP and COMPANY)					
	GROUP		COMPANY			GROUP		COMPANY	
	30.9.2014	31.12.2013 *	30.9.2014	31.12.2013		1.1-30.9.2014	1.1-30.9.2013*	1.1-30.9.2014	1.1-30.9.2013
ASSETS					Operating Activities				
Tangible Assets	183.559	199.418	6.651	7.381	Profit before Taxation (continuing operations)	27.272	40.146	-605	35.949
Intangible Assets	342.954	353.346	68.923	65.977	Plus/Less adjustments for:				
Other Non-Current Assets	154.449	161.530	177.245	181.653	Depreciation and Amortization	65.415	67.034	6.785	10.936
Inventories	54.251	48.331	38.048	37.353	Provisions	2.358	2.942	-2.345	165
Trade Receivables	221.802	224.900	139.654	166.298	Exchange rate differences	4.489	-12.040	0	0
Other Current Assets	199.483	143.293	14.824	5.131	Results (revenue, expenses, profits and losses) from Investing Activities	-7.701	9.024	-8.584	-6.560
TOTAL ASSETS	1.156.498	1.130.818	445.345	463.793	Debit Interest and similar expenses	53.699	39.483	21.997	17.813
EQUITY AND LIABILITIES					Credit Interest	-9.138	-13.646	-5.119	-15.758
Share Capital	47.689	47.689	47.689	47.689	Plus/Less adjustments of working capital to net cash or related to operating activities:				
Other Equity Elements	192.288	218.660	60.007	67.345	Decrease/(increase) of Inventories	-5.903	-1.659	-1.263	-539
Shareholders Equity (a)	239.977	266.349	107.696	115.034	Decrease/(increase) of Receivable Accounts	9.117	-37.963	36.076	88
Non-Controlling Interests (b)	89.942	77.395	0	0	(Decrease)/increase of Payable Accounts (except Banks)	-17.229	12.027	-22.621	10.107
Total Shareholders Equity (c)=(a)+(b)	329.919	343.744	107.696	115.034	Less:				
Long-term Debt	561.329	350.315	235.042	223.042	Interest Paid and similar expenses paid	53.863	30.092	25.502	10.582
Provisions/ Other Long term Liabilities	50.417	60.014	12.815	16.920	Income Tax Paid	23.375	29.771	954	1.431
Short-term Debt	28.393	176.920	7.140	9.432	Net Cash from Operating Activities (a)	45.141	45.485	-2.135	40.188
Other Short-term Liabilities	186.440	199.825	82.652	99.365	Investing Activities				
Total Liabilities (d)	826.579	787.074	337.649	348.759	(Purchases)/Sales of subsidiaries, associates, joint ventures and other investments	7.373	-43.551	392	-8.659
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.156.498	1.130.818	445.345	463.793	Purchases of tangible and intangible assets	-42.752	-38.799	-8.203	-11.267
					Proceeds from sales of tangible and intangible assets	133	381	0	0
					Interest received	8.991	5.267	3.477	3.870
					Dividends received	999	2.479	4.162	6.783
					Net Cash from Investing Activities (b)	-25.256	-74.223	-172	-9.273
					Financing Activities				
					Cash inflows from loans	290.829	463.891	12.000	69.500
					Repayment of loans	-225.801	-403.232	0	-99.300
					Repayment of Leasing Obligations	-9.181	-3.809	0	0
					Dividends paid	-19.542	-13.198	0	-417
					Net Cash from Financing Activities (c)	36.305	43.652	12.000	-30.217
					Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	56.190	14.914	9.693	698
					Cash and cash equivalents at the beginning of the period	143.293	134.931	5.131	5.254
					Cash and cash equivalents at the end of the period	199.483	149.845	14.824	5.952

* Including restated figures according to IFRS 11 – (note 2.15.A.III of interim financial statements)

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2. TOTAL COMPREHENSIVE INCOME STATEMENT (GROUP and COMPANY)								
	GROUP				COMPANY			
	1.1-30.9.2014	1.1-30.9.2013*	1.7-30.9.2014	1.7-30.9.2013*	1.1-30.9.2014	1.1-30.9.2013	1.7-30.9.2014	1.7-30.9.2013
Sale Proceeds	1.329.509	1.079.962	424.009	362.734	64.486	102.820	16.593	47.176
Less: Cost of Sales	-1.135.990	-884.026	-366.899	-300.756	-37.627	-53.725	-14.771	-20.803
Gross Profit / (Loss)	193.519	195.936	57.110	61.978	26.859	49.095	1.822	26.373
Other Operating Income	13.916	12.495	5.374	3.754	2.748	125	1.438	0
Selling Expenses	-42.557	-28.455	-12.747	-8.387	-5.360	-5.154	-1.408	-1.721
Administrative Expenses	-86.330	-92.953	-25.901	-29.983	-9.025	-6.866	-2.857	-2.502
Research and Development Expenses	-6.841	-5.751	-2.369	-2.216	-6.785	-5.425	-2.350	-2.113
Other Operating Expenses	-5.831	-5.015	-2.105	-1.490	-304	-38	9	12
EBIT	66.238	76.443	19.686	23.618	8.248	31.737	-3.347	20.049
Interest and similar charges	-53.699	-39.483	-17.971	-14.282	-21.997	-17.813	-7.635	-5.729
Interest and related income	10.002	14.105	3.118	8.447	9.980	22.718	1.272	13.358
Exchange differences	6.883	-10.657	3.027	-3.089	3.279	-693	2.798	-625
Profit / (Loss) from equity method consolidations	-1.790	-76	-441	-254	0	0	0	0
Profit / (Loss) before taxes	27.272	40.146	7.095	14.478	-605	35.949	-6.911	27.053
Taxes	-30.533	-20.198	-4.174	-11.108	-6.808	-5.119	2.762	-7.516
Net Profit / (Loss) after taxes (A)	-3.261	19.948	2.921	3.370	-7.413	30.830	-4.149	19.537
Attributable to:								
- Owners of the parent	-32.070	527	-8.020	-2.044	-7.413	30.830	-4.149	19.537
- Non-Controlling Interests	28.809	19.421	10.941	5.414	0	0	0	0
Other comprehensive income/(expenses) for the period, after taxes (B)	7.768	-9.712	13.002	-5.386	162	1.059	-17	350
Total income / (expenses) after of taxes (A) + (B)	4.507	10.236	15.923	-2.016	-7.251	31.889	-4.166	19.887
Attributable to:								
- Owners of the parent	-26.528	-381	2.101	-2.673	-7.251	31.889	-4.166	19.887
- Non-Controlling Interests	31.035	10.617	13.822	657	0	0	0	0
Earnings after taxes per share (in euro)								
- basic	-0,2017	0,0033	-0,0504	-0,0129	-0,0466	0,1939	-0,0261	0,1229
- diluted	-0,2017	0,0033	-0,0504	-0,0129	-0,0466	0,1939	-0,0261	0,1229
EBITDA	131.653	143.477	42.187	45.827	15.033	42.673	-973	23.795

* Including restated figures according to IFRS 11 – (note 2.15.A.III of interim financial statements)

Supplementary information:

- The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2013 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.1.4 of the interim financial statements.
 - The companies included in the consolidation of 30/9/2014 and not in the consolidation of 30/9/2013 due to subsequent acquisition are the following: Intralot Slovakia Spol. Sro, Intralot Ireland Ltd, Intralot Capital Luxembourg SA, Goreward Ltd, Oasis Rich International Ltd & Wusheng Computer Technology (Shanghai) Co Ltd. (note 2.15.A.I & II of interim financial statements). The entity Bilyoner Interaktif Hizmetler AS Group is consolidated since 1/12/2013 with the full consolidation method (in prior periods was consolidated with the equity method) since the requirements of IFRS 10 are met. Since 1/11/2013, entities Gain Advance Group Ltd and KTEMS Holdings Co Ltd are consolidated with the equity method (in prior periods were consolidated with the full consolidation method) since the requirements of IFRS 10 are no longer met. Since 1/11/2013 Nanum Lotto Co Ltd is not consolidated since the requirements of IAS 28 are no longer met. The subsidiary Servicios Transdata SA was absorbed by Intralot De Peru SAC on 1/10/2013. The entities Atropos SA, Nafrol SA, Intralot Luxembourg SA, Intralot Holdings Luxembourg SA, Dinet ZAO, Intralot De Chile SA and E.C.E.S. SAE are in the process of liquidation while the liquidation of Intralot France SAS was completed in May 2013. During the first nine months period of 2014 the Group ceased operation and finalized liquidation process of the subsidiaries Promarta OOO, Intralot Interactive USA LLC and DeepStack Casino LLC. The Group sold its share in subsidiary Intralot Czech SRO on July 2014. The Group has applied the new IFRS 11 "Joint arrangements" retroactively from 1/1/2013, changing the method of consolidation of companies under common control (Uniclic Ltd and Dowa Ltd) from proportionate to equity method. (note 2.15.A.III of interim financial statements).
 - The Group's provisions at 30/09/2014 that refer to legal issues amount to € 6,2 million, those referring to unaudited tax periods and tax audit expenses amount to € 3,9 million and € 11,0 million refer to other provisions. The respective amounts for the Company amount to € 6,1 million (legal issues), € 3,3 million (provisions for unaudited tax years and tax audit expenses) and € 7,3 million (other provisions).
 - The number of employees of the Group at the end of the current period amounted to 5.348 (5.131 subsidiaries and associates 217) and the Company's 695. At the end of the nine months of 2013 the number of employees of the Group were 5.532 persons (subsidiaries 5266 and associates 266) and the Company's 615.
 - Companies that are included in 30/9/2014 consolidated financial statements are presented in note 2.15.A.I & II of the interim financial statements including locations, group percentage ownership and consolidation method.
 - The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 2.14.B of the interim financial statements.
 - The amounts of expense/income included in the Group's comprehensive income statement as at 30/9/2014 of € 7,8 mio (2013: € -9,7mio)
- concern: foreign exchange differences of € 10,6 mio (2013: € -15,1 mio), derivative valuation of € 407 k (2013: € 2,4 mio), € -3,3 mio (2013: 3 mio), concerns the valuation of available for sale financial assets, while ending amount € -5 k (2013: € 0 k), concerns defined benefit plans revaluation. Accordingly, the amounts of expense/income recorded in the comprehensive income statement as at 30/09/14 for the Company, amounted to € 162 k (2013: € 1,1 mio) regard: revaluation of available for sale financial assets, amounted to € 162 k (2013: € -12 k) and 0 (2013: € 1,1mio) concerns valuation of derivative.
- There are no changes in accounting estimates. Certain prior year amounts have been reclassified for presentation purposes with no significant impact on the prior year equity, turnover and earnings after tax of the Group and the Company.
 - Transactions (including income, expenses, receivables, payables) with related parties, are as follows:

	Group	Company
a) Income		
-from subsidiaries	0	23.578
-from associates	1.805	2.092
-from other related parties	3.554	3.277
b) Expenses		
-to subsidiaries	0	24.321
-to associates	-270	-271
-to other related parties	14.246	11.004
c) Receivables		
-from subsidiaries	0	111.223
-from associates	19.061	15.043
-from other related parties	19.907	16.666
d) Payables		
-to subsidiaries	0	276.916
-to associates	0	0
-to other related parties	29.456	25.825
e) BoD and Key Management Personnel transactions and fees	8.720	5.220
f) BoD and Key Management Personnel receivables	695	0
g) BoD and Key Management Personnel payables	205	0

Maroussi, November 8th, 2014

THE CHAIRMAN
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN
OF THE BOARD OF DIRECTORS AND CEO

THE GROUP CHIEF FINANCIAL
OFFICER

THE ACCOUNTING DIRECTOR

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