

The figures presented below aim to give summary information about the financial position and results of INTRALOT S.A. and INTRALOT Group. We, therefore, recommend to the reader before proceeding to any kind of investment decision or transaction with the company, to refer to the Company's web - site address, where the Annual Financial Statements in accordance to International Financial Reporting Standards are available together with the auditor's report.

**Regulatory Authority:** Ministry of Regional Development and Competitiveness (Societe Anonyme and Credit Division)  
**Web Site:** www.intralot.com  
**Financial Statements approval date :** March 24, 2014  
**Certified Auditor :** George A.Karamichalis (Reg.No/S.O.E.L 15931)  
 Georgios N. Deligiannis (Reg.No/S.O.E.L 15791)  
 S.O.L S.A. (Reg.No /S.O.E.L. 125)  
 Grant Thornton (Reg. No/S.O.E.L. 127)  
**Auditor Firm:** Unqualified

**Board of Directors:**  
**Chairman - Socrates P. Kokkalis**  
**Vice-Chairman and CEO - Constantinos G. Antonopoulos**  
**Member - Andreas V. Papoulias**  
**Member - Fotios Th. Mavroudis**  
**Member - Dimitrios Ch. Klonis**  
**Member - Dimitrios C. Chatzigrigoriadis \***  
**Member - Anastasios M. Tsoufifis \***  
**Member - Sotirios N. Filos \***  
**Member - Petros K. Souretis**

\*Independent non-executive directors

	1. STATEMENT OF FINANCIAL POSITION GROUP / COMPANY			
	GROUP		COMPANY	
	31.12.2013	31.12.2012*	31.12.2013	31.12.2012*
<b>ASSETS</b>				
Tangible Fixed Assets	199.418	240.693	7.381	15.507
Intangible Assets	353.346	363.824	65.977	50.602
Other Non-Current Assets	167.280	154.435	181.653	168.222
Inventories	48.331	43.533	37.353	31.060
Trade accounts receivable	223.461	177.445	166.298	195.145
Other Current Assets	143.334	134.973	5.131	5.254
<b>TOTAL ASSETS</b>	<b>1.135.170</b>	<b>1.114.903</b>	<b>463.793</b>	<b>465.790</b>
<b>LIABILITIES AND EQUITY</b>				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	219.762	255.291	67.345	73.313
<b>Shareholders Equity (a)</b>	<b>267.451</b>	<b>302.980</b>	<b>115.034</b>	<b>121.002</b>
Non-Controlling Interests (b)	78.320	80.617	0	0
<b>Total Shareholders Equity (c)=(a)+(b)</b>	<b>345.771</b>	<b>383.597</b>	<b>115.034</b>	<b>121.002</b>
Long-term Debt	352.146	329.730	223.042	55.000
Provisions / Other Long term Liabilities	60.014	54.243	16.920	18.349
Short-term Debt	176.920	185.883	9.432	204.384
Other Short-term Liabilities	200.319	161.450	99.365	67.055
<b>Total Liabilities (d)</b>	<b>789.399</b>	<b>731.306</b>	<b>348.759</b>	<b>344.788</b>
<b>TOTAL EQUITY AND LIABILITIES (c)+(d)</b>	<b>1.135.170</b>	<b>1.114.903</b>	<b>463.793</b>	<b>465.790</b>

\* Including restated figures according to IAS 19 (Revised) – (note 22.B of annual financial statements)

	3. STATEMENT OF CHANGES IN EQUITY GROUP / COMPANY			
	GROUP		COMPANY	
	31.12.2013	31.12.2012*	31.12.2013	31.12.2012*
<b>Net equity at the beginning of the year (1/1/2013 and 1/1/2012 respectively) (initial publication)</b>	383.849	375.268	121.272	118.563
Restatement for transition to IAS 19 (revised)	-252	-713	-270	-687
Net equity at the beginning of the year (1/1/2013 and 1/1/2012 respectively)(after the restatement for IAS 19)*	383.597	374.555	121.002	117.876
Effect on retained earnings from previous years adjustment	-1.247	-690	0	-394
Convertible bond repurchase	-5.241	0	-7.009	0
Total comprehensive income for the year after tax (continuing and discontinuing operations)	-12.708	27.849	1.458	4.081
New consolidated companies	5.121	0	0	0
Increase / (decrease) in share capital	0	1.027	0	0
Dividends Distributed	-16.939	-19.814	-417	-562
Exercise of stock option rights	0	1	0	1
Effect due to change in ownership percentage	-6.635	669	0	0
Deemed Dividend Distribution Tax	-177	0	0	0
<b>Net Equity at the end of the year (31/12/2013 and 31/12/2012 respectively)</b>	<b>345.771</b>	<b>383.597</b>	<b>115.034</b>	<b>121.002</b>

\* Including restated figures according to IAS 19 (Revised) – (note 22.B of annual financial statements)

	4. CASH FLOW STATEMENT GROUP / COMPANY			
	GROUP		COMPANY	
	1.1-31.12.2013	1.1-31.12.2012	1.1-31.12.2013	1.1-31.12.2012
<b>Operating Activities</b>				
Net Profit before Taxation (continuing operations)	53.551	58.422	7.199	6.262
<b>Plus/Less adjustments for:</b>				
Depreciation and Amortization	91.573	92.806	14.240	14.616
Provisions	14.578	7.657	40.779	19.720
Exchange rate differences	-22.583	-178	0	0
Results from Investing Activities	11.854	-384	-6.020	-17.775
Debit Interest and similar expenses	57.898	43.284	24.665	24.289
Credit Interest	-24.774	-20.234	-16.895	-6.399
<b>Plus/Less adjustments of working capital to net cash or related to operating activities:</b>				
Decrease/(increase) of Inventories	-3.901	5.130	-4.628	8.984
Decrease/(increase) of Receivable Accounts	-67.340	-12.327	-20.373	-11.847
(Decrease)/increase of Payable Accounts (except Banks)	43.723	-3.208	35.566	-20.255
Less:				
Interest Paid and similar expenses paid	37.812	33.609	12.341	15.224
Income Tax Paid	35.493	23.602	2.861	255
<b>Net Cash from Operating Activities (a)</b>	<b>81.274</b>	<b>113.757</b>	<b>59.331</b>	<b>2.116</b>
<b>Investing Activities</b>				
Purchases of subsidiaries, associates, joint ventures and other investments	-22.934	888	-12.092	-831
Purchases of tangible and intangible assets	-58.170	-119.013	-23.155	-11.825
Proceeds from sales of tangible and intangible assets	389	1.760	0	0
Interest received	8.591	11.460	5.367	2.518
Dividends received	2.606	3.822	7.643	7.855
<b>Net Cash from Investing Activities (b)</b>	<b>-69.518</b>	<b>-101.083</b>	<b>-22.237</b>	<b>-2.283</b>
<b>Financing Activities</b>				
Cash inflows from Share Capital Increase	0	194	0	0
Cash inflows from loans	492.442	46.168	74.500	0
Repayment of loans	-472.315	-40.339	-111.300	-8.419
Repayment of Leasing Obligations	-6.877	-5.902	0	0
Dividends paid	-16.645	-20.320	-417	-562
<b>Net Cash from Financing Activities (c)</b>	<b>-3.395</b>	<b>-20.199</b>	<b>-37.217</b>	<b>-8.981</b>
<b>Net increase / (decrease) in cash and cash equivalents for the year (a) + (b) + (c)</b>	<b>8.361</b>	<b>-7.525</b>	<b>-123</b>	<b>-9.148</b>
<b>Cash and cash equivalents at the beginning of the year</b>	<b>134.973</b>	<b>142.498</b>	<b>5.254</b>	<b>14.402</b>
<b>Cash and cash equivalents at the end of the year</b>	<b>143.334</b>	<b>134.973</b>	<b>5.131</b>	<b>5.254</b>

Maroussi, March 24<sup>th</sup>, 2014

THE CHAIRMAN  
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN  
OF THE BOARD OF DIRECTORS AND CEO

THE GROUP CHIEF FINANCIAL OFFICER

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS  
ID. No. AI 091040

C.G. ANTONOPOULOS  
ID. No. AI 025905

A. I. KERASTARIS  
ID. No. AI 682788

N.G. PAVLAKIS  
ID. No. AZ 012557 H.E.C. License No. 15230/A' Class

	2. TOTAL COMPREHENSIVE INCOME STATEMENT GROUP / COMPANY			
	GROUP		COMPANY	
	1.1-31.12.2013	1.1-31.12.2012*	1.1-31.12.2013	1.1-31.12.2012*
Sale Proceeds	1.539.430	1.374.021	150.853	139.599
Less: Cost of Sales	-1.271.522	-1.130.994	-80.233	-88.239
<b>Gross Profit / (Loss)</b>	<b>267.908</b>	<b>243.027</b>	<b>70.620</b>	<b>51.360</b>
Other Operating Income	17.361	18.602	332	517
Selling Expenses	-40.185	-43.124	-5.218	-7.069
Administrative Expenses	-120.773	-118.315	-8.781	-10.214
Research and Development Costs	-6.977	-10.326	-6.458	-8.274
Other Operating Expenses	-17.045	-9.906	-41.594	-19.563
<b>EBIT</b>	<b>103.258</b>	<b>84.730</b>	<b>8.901</b>	<b>7.257</b>
Interest and similar charges	-57.898	-43.284	-24.665	-24.289
Interest and related income	25.233	22.484	24.251	25.530
Exchange differences	-11.062	-831	-1.288	-1.736
Profit / (Loss) from equity method consolidations	-3.011	95	0	0
<b>Operating Profit / (Loss) before tax</b>	<b>53.551</b>	<b>58.422</b>	<b>7.199</b>	<b>6.262</b>
Less: taxes	-32.239	-25.365	-7.254	-3.284
<b>Operating Profit / (Loss) after tax (A)</b>	<b>21.312</b>	<b>33.057</b>	<b>-55</b>	<b>2.978</b>
<b>Attributable to:</b>				
- Owners of the parent	-4.567	6.116	-55	2.978
- Non-Controlling Interests	25.879	26.941	0	0
<b>Other comprehensive income for the year, after tax (B)</b>	<b>-34.020</b>	<b>-5.208</b>	<b>1.513</b>	<b>1.103</b>
<b>Total comprehensive income after taxes (A) + (B)</b>	<b>-12.708</b>	<b>27.849</b>	<b>1.458</b>	<b>4.081</b>
<b>Attributable to:</b>				
- Owners of the parent	-25.089	3.348	1.458	4.081
- Non-Controlling Interests	12.381	24.501	0	0
<b>Profit / (Loss) after taxes per share (in euro)</b>				
- basic	-0,0287	0,0385	-0,0003	0,0187
- diluted	-0,0287	0,0385	-0,0003	0,0187
<b>Proposed dividend per share (in euro)</b>	<b>0,000000</b>	<b>0,002623</b>	<b>0,000000</b>	<b>0,002623</b>
<b>EBITDA</b>	<b>194.831</b>	<b>177.536</b>	<b>23.141</b>	<b>21.873</b>

\* Including restated figures according to IAS 19 (Revised) – (note 22.B of annual financial statements)

**Supplementary information:**

- The same accounting policies have been followed, compared with previous year financial statements 31/12/12 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.4 of the year-end financial statements.
- The companies included in the consolidation of 31/12/13 and not in the consolidation of 31/12/12 due to subsequent acquisition are the following: Intralot Cyprus Global Assets Ltd, Intralot Finance Luxembourg SA, Intralot Global Holdings BV, Intralot Global Securities BV, Intralot Leasing Nederland BV, Goreward Ltd, Oasis Rich International Ltd & Wusheng Computer Technology (Shanghai) Co Ltd (note 14 of annual financial statements). The entity Bilyoner Interaktif Hizmetler AS Group is consolidated since 1/12/13 with the full consolidation method (in prior periods was consolidated with the equity method) since the requirements of IAS 27 are met. Since 1/11/13, entities Gain Advance Group Ltd and KTEMS Holdings Co Ltd are consolidated with the equity method (in prior periods were consolidated with the full consolidation method) since the requirements of IAS 27 are no longer met. Since 1/11/2013 company Nanum Lotto Co Ltd is not consolidated since the requirements of IAS 28 are no longer met. The subsidiary Servicios Transdata SA was absorbed by Intralot De Peru SAC on 1/10/13. Companies Atropos SA, Nafrol SA and E.C.E.S. SAE are in the process of liquidation while the liquidation of Intralot France SAS was completed in May 2013.
- The Group's provisions that refer to legal issues up to 31/12/13 amounted to € 6,1 mio. The Group's provisions that refer to unaudited tax periods amounted to € 3,9 mio and the rest € 10,9 mio to other provisions. Respectively, the Company stated € 6,1 mio for provisions of legal issues, € 3,3 mio for unaudited tax periods and € 7 mio for other provisions.
- The personnel employed as at 31/12/13 by the Company were 620 and by the Group were 5.685. Respectively, as at 31/12/12, the personnel employed by the Company were 617 and by the Group were 5.541.
- Companies that are included in 31/12/13 consolidated financial statements are presented in note 13 in the annual financial report including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 27.B of the annual financial report.
- The amounts of expense/income included in the Group's comprehensive income statement as at 31/12/13 of € -34 mio (2012: € -5,2 mio) concern: foreign exchange differences of € -42,3 mio (2012: € -5 mio), derivative valuation of € 3,3 mio (2012: € 2 mio), € 5,3 mio (2012: € -2,7 mio), concern the valuation of available for sale financial assets, while ending amount € -0,3 mio (2012: € 0,5 mio), concern defined benefit plans revaluation. Accordingly, the amounts of expense/income recorded in the comprehensive income statement as at 31/12/13 for the Company, amounted to € 1,5 mio (2012: € 1,1 mio) regard: revaluation of available for sale financial assets, amounted to € -8k (2012: € 37 k), € 1,6 mio (2012: € 649 k) concern valuation of derivative and € -72 k (2012: € 417 k) concern defined benefit plans revaluation.
- There are no changes in accounting estimates. Certain prior year amounts have been reclassified for presentation purposes with no significant impact on the prior year equity, turnover and earnings after tax of the Group and the Company.
- Transactions (including income, expenses, receivables, payables) with related parties, are as follows:

	Group	Company
a) Income		
-from subsidiaries	0	36.627
-from associates	20.522	16.590
-from other related parties	5.430	5.324
b) Expenses		
-to subsidiaries	0	20.103
-to associates	-610	-610
-to other related parties	20.932	17.528
c) Receivables		
-from subsidiaries	0	141.534
-from associates	19.890	14.440
-from other related parties	21.907	17.072
d) Payables		
-to subsidiaries	0	267.803
-to associates	0	0
-to other related parties	33.423	29.734
e) BoD and Key Management Personnel transactions and fees	10.769	5.715
f) BoD and Key Management Personnel receivables	585	0
g) BoD and Key Management Personnel payables	826	482