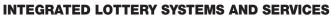
INTRALOT S.A.





Company's Number in the General Electronic Commercial Registry: 818201000 - (Public Companies (S.A.) Reg. No.: 27074/06/B/92/9)

Figures and information for the period from 1st January to 31st March 2013

According to 4/507/28.4.2009 resolution of the Board of Directors of the Greek Capital Committee

Amounts in thousands €

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site address where the Financial Statements are posted according to International Accounting Standards, accompanied by the Auditor's Review Report where appropriate.

Web Site: www.intralot.com
Board of Directors approval date: May 24th, 2013

1. STATEMENT OF FINANCIAL POSITION GROUP/COMPANY				
	GROUP		COMPANY	
	31.3.2013	31.12.2012	31.3.2013	31.12.2012
<u>ASSETS</u>				
Tangible Assets	237.788	240.693	13.109	15.507
Intangible Assets	363.122	363.824	55.547	50.602
Other Non-Current Assets	157.292	154.339	170.146	168.128
Inventories	43.289	43.533	30.365	31.060
Trade receivables	183.433	177.445	183.960	195.145
Other Current Assets	139.551	134.973	24.499	5.254
TOTAL ASSETS	1.124.475	1.114.807	477.626	465.696
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	266.726	255.545	83.021	73.583
Shareholders Equity (a)	314.415	303.234	130.710	121.272
Non-Controlling Interests (b)	76.948	80.615	0	0
Total Shareholders Equity (c)=(a)+(b)	391.363	383.849	130.710	121.272
Long-term Debt	335.604	329.730	55.000	55.000
Provisions and Other Long term Liabilities	50.997	53.895	17.970	17.985
Short-term Debt	184.852	185.883	206.277	204.384
Other Short-term Liabilities	161.659	161.450	67.669	67.055
Total Liabilities (d)	733.112	730.958	346.916	344.424
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.124.475	1.114.807	477.626	465.696

2. TOTAL COMPREHENSIVE INCOME STATEMENT GROUP/COMPANY

	GR	OUP	COMPANY		
	1.1-31.3.2013	1.1-31.3.2012	1.1-31.03.2013	1.1-31.3.2012	
Sale Proceeds	355.756	347.224	28.396	40.818	
Less: Cost of Sales	-285.185	-287.805	-14.946	-30.624	
Gross Profit / (Loss)	70.571	59,419	13,450	10.194	
Other Operating Income	3.908	4.138	12	397	
Selling Expenses	-9.375	-9.657	-1.681	-1.572	
Administrative Expenses	-31.877	-28.119	-1.819	-2.159	
Research and Development Costs	-1.877	-2.726	-1.361	-2.012	
Other Operating Expenses	-2.806	-1.556	0	-68	
EBIT	28.756	21.547	8.601	4.780	
Interest and similar charges	-12.872	-8.415	-6.014	-6.315	
Interest and related income	2.247	2.788	5.650	6.304	
Exchange differences	3.162	-722	898	-1.096	
Profit / (Loss) from equity method consolidations	123	23	0	0	
Operating Profit / (Loss) before tax	21.204	15.173	9.135	3.673	
Less taxes	-7.272	-2.521	-55	829	
Operating Profit / (Loss) after tax (A)	13.932	12.652	9.080	4.502	
Attributable to:					
- Owners of the parent	4.821	4.106	9.080	4.502	
- Non-Controlling Interests	9.111	8.546	0	0	
Other comprehensive income for the year, after tax (B)	3.715	-3.344	358	60	
Total comprehensive income after of taxes (A) + (B)	17.647	9.308	9.438	4.562	
Attributable to:					
- Owners of the parent	8.775	1.559	9.438	4.562	
- Non-Controlling Interests	8.872	7.749	0	0	
Profit / (Loss) after taxes per share (in euro)					
- Basic	0,0303	0,0258	0,0571	0,0283	
- Diluted	0,0303	0,0258	0,0571	0,0283	
EBITDA	55.082	41.689	12.433	8.500	

3. STATEMENT OF CHANGES IN EQUITY GROUP/COMPANY

	GROUP		COMPANY	
	31.3.2013	31.3.2012	31.3.2013	31.3.2012
Net equity at the beginning of the period				
(01/01/2013 and 01/01/2012 respectively)	383.849	375.268	121.272	118.563
Effect on retained earnings from previous year's adjustmen	t -8	-396	0	-394
Total comprehensive income for the year after tax				
(continuing and discontinuing operations)	17.647	9.308	9.438	4.562
Dividends Distributed	-9.288	-7.439	0	0
Effect due to change in ownership percentage	-837	0	0	0
Exercise of stock option rights	0	1	0	1
Net Equity at the end of the period				
(31/03/2013 and 31/03/2012 respectively)	391.363	376.742	130.710	122.732

4. CASH FLOW STATEMENT GROUP/COMPANY				
	GROUP		COMPANY	
	1.1-31.3.2013	1.1-31.3.2012	1.1-31.3.2013	1.1-31.3.2012
Operating Activities				
Net Profit before Taxation (continuing operations)	21.204	15.173	9.135	3.673
Plus/Less adjustments for:				
Depreciation	26.326	20.142	3.832	3.720
Provisions	1.518	-4.165	38	-4.260
Exchange rate differences	768	476	0	0
Results from Investing Activities	-3.381	548	-5.057	-4.715
Debit Interest and similar expenses	12.872	8.415	6.014	6.315
Credit Interest	-2.247	-2.788	-1.578	-1.400
Plus/Less adjustments of working capital to net cash				
or related to operating activities:				
Decrease/(increase) of Inventories	933	8.106	695	8.987
Decrease/(increase) of Receivable Accounts	-7.340	2.574	15.922	7.399
(Decrease)/increase of Payable Accounts (except banks)	-6.947	-17.559	-1.646	-16.258
Less:				
Interest Paid and similar expenses paid	9.490	7.693	4.072	4.625
Income Tax Paid	15.309	7.964	0	164
Net Cash from Operating Activities (a)	18.907	15.265	23.283	-1.328
Investing Activities				
(Purchases) / Sales of subsidiaries, associates,				
joint ventures and other investments	-183	3.071	816	285
Purchases of tangible and intangible assets	-11.888	-8.619	-5.878	-936
Proceeds from sales of tangible and intangible assets	34	261	0	0
Interest received	1.955	2.453	327	711
Dividends received	0	0	697	460
Net Cash from Investing Activities (b)	-10.082	-2.834	-4.038	520
Financing Activities				
Cash inflows from Share Capital Increase	0	0	0	0
Cash inflows from loans	22.134	6.086	0	0
Repayment of loans	-20.401	-7.495	0	0
Repayment of Leasing Obligations	-1.041	-1.552	0	0
Dividends paid	-4.939	-2.681	0	0
Net Cash from Financing Activities (c)	-4.247	-5.642	0	0
Net increase / (decrease) in cash and cash equivalents				
for the period (a) + (b) + (c)	4.578	6.789	19.245	-808
Cash and cash equivalents at the beginning of the period	134.973	142.498	5.254	14.402
Cash and cash equivalents at the end of the period	139.551	149.287	24.499	13.594

Supplementary information:

- 1. The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2012 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.4 of the interim condensed financial statements.
- 2. The companies included in the consolidation of 31/03/2013 and not in the consolidation of 31/03/2012 due to subsequent acquisition are the following: Intralot Gaming Machines S.p.A., Intralot Holdings Luxembourg S,A, Deepstack Casino LLC, Intralot Investments LTD, Gain Advance Group LTD, Ktems Holdings Co LTD. Kelicom Holdings Co Ltd, Dinet Zao, Promarta OOO and Favorit Bookmakers Office OOO are included in the Group's financial statements with the method of the full consolidation after the completion of their acquisition and gain of control during the third quarter of 2012. The subsidiary Yugolot LTD was not consolidated 31/03/2013 but had been consolidated 31/03/12 due to the completion of its liquidation on the third quarter of 2012. Also the companies Nanum Lotto CO LTD and Precious Success LTD Group have been consolidated with the equity method. Finally, the subsidiary Intralot Iberia Holdings SA merged with Intralot Iberia SAU on 31/12/12, Intralot Minas Gerais Ltda with Intralot Do Brazil Ltda on 01/10/12 and Torsys SRO with Slovenske Loterie AS on 01/10/12.
- 3. The Group's and the Company's provision that refer to legal issues up to 31/03/2013 amounts to € 6,9 mio. The Group's provisions stated up to 31/03/2013 that refer to unaudited tax periods amount to € 2,4 mio and the rest € 8,9 mio refer to other provisions. Respectively, the Company stated € 6,9 mio for legal issues, € 1,8 mio for provisions of unaudited tax periods and € 7,1 mio for other provisions.
- 4. The personnel employed by the Company and the Group during the current period were 614 and 5.507 respectively. The respective period of the year 2012, the personnel employed by the Company and the Group were 624 and 5.468 respectively.
- 5. Companies that are included in 31/03/2013 consolidated financial statements are presented in note 2.8 A of the interim financial report including locations, group percentage ownership and consolidation method.
- 6. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 2.6.B of the interim financial report.
- 7. The amounts of expense/income included in the Group's and Company's comprehensive income statement of 31/03/2013 amounting to € 3,72 mio (2012 : € -3,35 mio) concern: foreign exchange differences of € 303 thousand (2012 : € -2,67 mio), derivative valuation of € 844 thousand, (2012 : € 1 thousand) while amount of € 2,57 mio (2012 : € -678 thousands), concerns the valuation of available for sale financial assets. Respectively, the amount of expense/income recorded in the Company's comprehensive income statement of 31/03/2013, that is € 358 thousands (2012 : € 60 thousands) concerns: valuation of derivative of 375 thousand (2012 : € 60 thousands) and finally € -17 thousands regarding the valuation

of available for sale financial assets.

8. The amounts of income, expenses, receivables and payables of the Company and Group with related parties, are as follows:

The amounts of income, expenses, receivables and payables of the Company and Group with related parties, are as		
Group	Company	
0	13.559	
554	521	
468	463	
0	3.746	
0	0	
4.749	3.723	
0	157.993	
847	835	
17.169	10.805	
0	26.010	
6	6	
29.335	22.514	
2.370	1.330	
647	0	
884	560	
	0 554 468 0 0 4.749 0 847 17.169 0 6 29.335 2.370 647	

Maroussi, May 24th, 2013

THE CHAIRMAN
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN
OF THE BOARD OF DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS ID. No. AI 091040

C.G. ANTONOPOULOS ID. No.AI 025905

I. O. PANTOLEON ID. No. Σ 637090 N.G. PAVLAKIS
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