

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Approval date by the BoD: November 26th, 2013
 Web Site: www.intralot.com

	GROUP		COMPANY	
	30/9/2013	31/12/2012*	30/9/2013	31/12/2012*
ASSETS				
Tangible Assets	216.705	240.693	8.771	15.507
Intangible Assets	349.956	363.824	57.669	50.602
Other Non-Current Assets	188.232	154.429	167.773	168.216
Inventories	44.724	43.533	31.599	31.060
Trade Receivables	215.231	177.445	200.779	195.145
Other Current Assets	149.886	134.973	5.952	5.254
TOTAL ASSETS	1.164.734	1.114.897	472.543	465.784
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	248.777	255.311	96.070	73.333
Shareholders Equity (a)	296.466	303.000	143.759	121.022
Non-Controlling Interests (b)	74.975	80.617	0	0
Total Shareholders Equity (c)=(a)+(b)	371.441	383.617	143.759	121.022
Long-term Debt	485.969	329.730	172.224	55.000
Provisions/ Other Long term Liabilities	64.114	54.217	19.138	18.323
Short-term Debt	75.100	185.883	61.340	204.384
Other Short-term Liabilities	168.110	161.450	76.082	67.055
Total Liabilities (d)	793.293	731.280	328.784	344.762
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.164.734	1.114.897	472.543	465.784

* Including restated figures according to IAS 19 (Revised) - (note 2.7 F of interim financial statements)

	GROUP		COMPANY	
	30/9/2013	30/9/2012*	30/9/2013	30/9/2012*
Net equity at the beginning of the period (1/1/2013 and 1/1/2012 respectively)(initial publication)	383.849	375.268	121.272	118.563
Restatement for transition to IAS 19 (revised)	-232	-713	-250	-687
Net equity at the beginning of the period (1/1/2013 and 1/1/2012 respectively)(after the restatement for IAS 19)*	383.617	374.555	121.022	117.876
Effect on retained earnings from previous year adjustments	-1.174	-360	0	-394
Total comprehensive income for the year after tax (continuing and discontinuing operations)	10.197	18.575	31.889	16.805
Increase / (decrease) in share capital	0	191	0	0
Dividends Distributed	-13.398	-18.512	-417	-562
Exercise of stock option rights	0	1	0	1
Effect due to change in ownership percentage	-836	0	0	0
Convertible bond repurchase	-6.965	0	-8.735	0
Net Equity of the year Closing Balance (30/9/2013 and 30/9/2012 respectively)	371.441	374.450	143.759	133.726

* Including restated figures according to IAS 19 (Revised) - (note 2.7 F of interim financial statements)

	GROUP		COMPANY	
	1/1-30/9/2013	1/1-30/9/2012	1/1-30/9/2013	1/1-30/9/2012
Operating Activities				
Net Profit before Taxation (continuing operations)	40.143	32.563	35.949	17.807
Plus/Less adjustments for:				
Depreciation	67.034	64.809	10.936	10.811
Provisions	2.942	783	165	70
Exchange rate differences	-12.041	1.908	0	0
Results (revenue, expenses, profits and losses) from Investing Activities	9.014	-3.239	-6.560	-17.242
Debit Interest and similar expenses	39.483	31.379	17.813	18.208
Credit Interest	-13.646	-10.061	-15.758	-4.395
Plus/Less adjustments of working capital to net cash or related to operating activities:				
Decrease/(increase) of Inventories	-1.659	8.455	-539	9.812
Decrease/(increase) of Receivable Accounts	-37.964	-22.421	88	1.893
(Decrease)/increase of Payable Accounts (except Banks)	12.041	4.595	10.107	-24.813
Less:				
Interest Paid and similar expenses paid	30.092	22.809	10.582	10.101
Income Tax Paid	29.771	20.444	1.431	255
Net Cash from Operating Activities (a)	45.484	65.518	40.188	1.795
Investing Activities				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	-43.551	5.548	-8.659	278
Purchases of tangible and intangible assets	-38.799	-91.265	-11.267	-7.411
Proceeds from sales of tangible and intangible assets	381	841	0	0
Interest received	5.267	7.585	3.870	2.107
Dividends received	2.479	2.502	6.783	5.464
Net Cash from Investing Activities (b)	-74.223	-74.788	-9.273	438
Financing Activities				
Cash inflows from loans	463.891	34.631	69.500	0
Repayment of loans	-403.232	-27.237	-99.300	-1.989
Repayment of Leasing Obligations	-3.809	-4.710	0	0
Dividends paid	-13.198	-17.862	-417	-562
Net Cash from Financing Activities (c)	43.652	-15.178	-30.217	-2.551
Net increase / (decrease) in cash and cash equivalents for the period	0	0	0	0
(a) + (b) + (c)	14.913	-24.449	698	-318
Cash and cash equivalents at the beginning of the period	134.973	142.498	5.254	14.402
Cash and cash equivalents at the end of the period	149.886	118.049	5.952	14.084

	GROUP		GROUP		COMPANY		COMPANY	
	1/1-30/9/2013	1/1-30/9/2012	1/7-30/9/2013	1/7-30/9/2012	1/1-30/9/2013	1/1-30/9/2012	1/7-30/9/2013	1/7-30/9/2012
Sale Proceeds	1.079.962	1.000.967	362.734	313.619	102.820	101.838	47.176	27.620
Less: Cost of Sales	-884.026	-834.728	-300.755	-263.084	-53.725	-69.203	-20.803	-20.007
Gross Profit / (Loss)	195.936	166.239	61.979	50.535	49.095	32.635	26.373	7.613
Other Operating Income	12.495	12.964	3.754	4.091	125	439	0	28
Selling Expenses	-28.455	-32.534	-8.387	-11.123	-5.154	-5.428	-1.721	-1.889
Administrative Expenses	-92.967	-85.583	-29.986	-30.774	-6.866	-6.959	-2.502	-2.462
Research and Development Costs	-5.751	-7.516	-2.216	-2.078	-5.425	-6.107	-2.113	-2.062
Other Operating Expenses	-5.015	-4.363	-1.490	-1	-38	-52	12	0
EBIT	76.429	52.191	23.616	10.761	31.737	14.523	20.049	1.228
Interest and similar charges	-39.483	-31.379	-14.282	-12.160	-17.813	-18.208	-5.729	-6.090
Interest and related income	14.105	12.310	8.447	5.153	22.718	22.391	13.358	2.255
Exchange differences	-10.657	2.252	-3.089	-733	-693	-899	-625	-1.034
Profit / (Loss) from equity method consolidations	-65	173	-252	155	0	0	0	0
Operating Profit / (Loss) before tax	40.143	32.563	14.478	3.065	35.949	17.807	27.053	-3.641
Less taxes	-20.198	-14.498	-11.108	-2.856	-5.119	-1.335	-7.516	1.435
Operating Profit / (Loss) after tax (A)	19.945	18.065	3.370	209	30.830	16.472	19.537	-2.206
Attributable to:								
- Owners of the parent	527	1.163	-2.043	-4.318	30.830	16.472	19.537	-2.206
- Non-Controlling Interests	19.418	16.902	5.414	4.927	0	0	0	0
Other comprehensive income for the period, after tax (B)	-9.748	510	-5.439	-4.997	1.059	333	350	148
Total comprehensive income after taxes (A) + (B)	10.197	18.575	-2.069	-3.888	31.889	16.805	19.887	-2.058
Attributable to:								
- Owners of the parent	-395	2.213	-2.696	-6.552	31.889	16.805	19.887	-2.058
- Non-Controlling Interests	10.592	16.362	627	2.664	0	0	0	0
Profit / (Loss) after taxes per share (in euro)								
- basic	0.0033	0.0073	-0.0129	-0.0272	0.1939	0.1036	0.1229	-0.0139
- diluted	0.0033	0.0073	-0.0129	-0.0272	0.1939	0.1036	0.1229	-0.0139
EBITDA	143.463	117.000	45.825	35.571	42.673	25.334	23.795	4.882

Supplementary information:

- The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2012 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.4 of the interim condensed financial statements.
- The companies included in the consolidation of 30/9/2013 and not in the consolidation of 30/9/2012 due to subsequent acquisition are the following: Intralot Holdings Luxembourg SA, Intralot Cyprus Global Assets Ltd, Intralot Finance Luxembourg BV, Intralot Global Holdings BV, Intralot Global Securities BV, Intralot Leasing Netherland BV, Deepstack Casino LLC, Intralot Investments LTD, Gain Advance Group LTD, Ketms Holdings Co LTD consolidated with the full method and the companies Nanum Lotto CO LTD and Precious Success LTD Group have been consolidated with the equity method.
- Kellicom Holdings Co Ltd, Dinet Zao, Promarta OOO and Favorit Bookmakers Office OOO are included in the Group's financial statements with the method of the full consolidation after the completion of their acquisition and gain of control during the third quarter of 2012.
- The subsidiary Yugolot LTD is not consolidated 30/9/2013 but had been consolidated 30/9/12 due to the completion of its liquidation on the fourth quarter of 2012. Also, the liquidation of Intralot France SAS has been completed at May of 2013.
- Finally, the subsidiary Intralot Iberia Holdings SA merged with Intralot Iberia SAU on 31/12/12, Intralot Minas Gerais Ltda with Intralot Do Brazil Ltda on 01/10/12 and Torsys SRO with Slovenske Loterie AS on 01/10/12.
- The Group's and the Company's provision that refer to legal issues up to 30/9/2013 amounts to € 6,2 mio. The Group's provisions stated up to 30/9/2013 that refer to unaudited tax periods amount to € 2,4 mio and the rest € 9,6 mio refer to other provisions. Respectively, the Company stated € 6,2 mio for legal issues, € 1,8 mio for provisions of unaudited tax periods and € 7,1 mio for other provisions.
- The personnel employed by the Company and the Group during the current period were 615 and 5.532 respectively. The respective period of the year 2012, the personnel employed by the Company and the Group were 621 and 5.430 respectively.
- Companies that are included in 30/09/2013 consolidated financial statements are presented in note 2.7 A of the interim financial report including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 2.6 B of the interim financial report.
- The amounts of expense/income included in the Group's and Company's comprehensive income statement of 30/9/2013 amounting to € -9,7 mio (2012: € 0,5 mio) concern: foreign exchange differences of € -15,1 mio (2012: € -1,1 mio), derivative valuation of € 2,4 mio, (2012: € 0,5 mio) while amount of € 3 mio (2012: € 1,1 mio), concerns the valuation of available for sale financial assets. Respectively, the amount of expense/income recorded in the Company's comprehensive income statement of 30/9/2013, that is € 1,1 mio (2012: € 333 thousands) concerns: valuation of derivative of € 1,1 mio (2012: € 326 thousands) and finally € -12 thousands regarding the valuation of available for sale financial assets (2012: € 7 thousand).

	Group	Company
a) Income		
-from subsidiaries	0	26.543
-from associates	13.557	14.920
-from other related parties	1.381	1.313
b) Expenses		
-to subsidiaries	0	13.800
-to associates	-495	-495
-to other related parties	11.465	9.081
c) Receivables		
-from subsidiaries	0	149.295
-from associates	13.353	13.344
-from other related parties	17.996	11.991
d) Payables		
-to subsidiaries	0	224.392
-to associates	0	0
-to other related parties	28.264	23.978
e) BoD and Key Management Personnel transactions and fees	7.705	3.910
f) BoD and Key Management Personnel receivables	524	0
g) BoD and Key Management Personnel payables	750	560

Maroussi, November 26th, 2013

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OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN OF THE
BOARD OF DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

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