



INTRALOT S.A.

INTEGRATED LOTTERY SYSTEMS AND SERVICES

Company's Number in the General Electronic Commercial Registry: 818201000 - (Public Companies (S.A.) Reg. No.: 27074/06/B/92/9)

Domicile: 64 Kifissias Av. & 3 Premetis Str., Maroussi 151 25

Financial data and information of Group and Company from 1 January to 31 December 2012

(Published in terms of article 135 of Law 2190, for Companies preparing annual consolidated and single financial statements in accordance with IAS/IFRS)
Amounts in thousands euro

The figures presented below aim to give summary information about the financial position and results of INTRALOT S.A. and INTRALOT Group. We, therefore, recommend to the reader before proceeding to any kind of investment decision or transaction with the company, to refer to the Company's web - site address, where the Annual Financial Statements in accordance to International Financial Reporting Standards are available together with the auditor's report.

Regulatory Authority: Ministry of Regional Development and Competitiveness (Societe Anonyme and Credit Division)
Web Site: www.intralot.com
Financial Statements approval date: March 26, 2013
Certified Auditor: George A.Karamichalis (Reg.No/S.O.E.L 15931)
Auditor Firm: S.O.L S.A.(Reg.No /S.O.E.L. 125)
Type of Auditor's Report: Unqualified

Board of Directors:
Chairman - Socrates P. Kokkalis
Vice-Chairman and CEO - Constantinos G. Antonopoulos
Member - Andreas V. Papoulias
Member - Fotios Th. Mavroudis
Member - Dimitrios Ch. Klonis
Member - Dimitrios C. Chatzigrigoriadis *
Member - Anastasios M. Tsoufis *
Member - Sotirios N. Filos *
Member - Petros K. Souretis

*Independent non-executive directors

	1. STATEMENT OF FINANCIAL POSITION GROUP / COMPANY		2. TOTAL COMPREHENSIVE INCOME STATEMENT GROUP / COMPANY						
	GROUP		COMPANY		GROUP		COMPANY		
	31.12.2012	31.12.2011	31.12.2012	31.12.2011	1.1-31.12.2012	1.1-31.12.2011	1.1-31.12.2012	1.1-31.12.2011	
ASSETS									
Tangible Fixed Assets	240.693	263.640	15.507	24.513	1.374.021	1.202.354	139.599	131.718	
Intangible Assets	363.824	285.436	50.602	43.852	-1.130.994	-990.123	-88.239	-91.877	
Other Non-Current Assets	154.339	172.413	168.128	157.191	Gross Profit / (Loss)	243.027	212.231	51.360	39.841
Inventories	43.533	47.067	31.060	37.003	Other Operating Income	18.602	28.452	517	1.074
Trade accounts receivable	177.445	175.108	195.145	198.110	Selling Expenses	-43.124	-38.242	-7.069	-7.254
Other Current Assets	134.973	142.498	5.254	14.402	Administrative Expenses	-118.315	-108.317	-10.214	-9.524
TOTAL ASSETS	1.114.807	1.086.162	465.696	475.071	Research and Development Costs	-10.326	-9.710	-8.274	-6.735
LIABILITIES AND EQUITY					Other Operating Expenses	-9.906	-12.526	-19.563	-12.541
Share Capital	47.689	47.689	47.689	47.689	EBIT	84.730	79.799	7.257	4.812
Other Equity Elements	255.545	251.671	73.583	70.874	Interest and similar charges	-43.284	-35.855	-24.289	-25.143
Shareholders Equity (a)	303.233	299.360	121.272	118.563	Interest and related income	22.484	22.109	25.530	26.293
Non-Controlling Interests (b)	80.615	75.908	0	0	Exchange differences	-831	-605	-1.736	109
Total Shareholders Equity (c)=(a)+(b)	383.849	375.268	121.272	118.563	Profit / (Loss) from equity method consolidations	95	-499	0	0
Long-term Debt	329.730	228.009	55.000	260.454	Operating Profit / (Loss) before tax	58.422	57.038	6.262	6.120
Provisions / Other Long term Liabilities	53.895	53.318	17.985	19.550	Less: taxes	-25.365	-21.453	-3.284	-4.515
Short-term Debt	185.883	278.968	204.384	0	Operating Profit / (Loss) after tax (A)	33.057	35.585	2.978	1.605
Other Short-term Liabilities	161.450	150.599	67.055	76.504	<i>Attributable to:</i>				
Total Liabilities (d)	730.958	710.894	344.424	356.508	- Owners of the parent	6.116	17.701	2.978	1.605
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.114.807	1.086.162	465.696	475.071	- Non-Controlling Interests	26.941	17.884	0	0
					Other comprehensive income for the year, after tax (B)	-5.669	-3.891	686	-1.132
					Total comprehensive income after taxes (A) + (B)	27.388	31.694	3.664	473
					<i>Attributable to:</i>				
					- Owners of the parent	2.887	17.293	3.664	473
					- Non-Controlling Interests	24.501	14.401	0	0
					Profit / (Loss) after taxes per share (in euro)				
					- basic	0,0385	0,1114	0,0187	0,0101
					- diluted	0,0385	0,1114	0,0187	0,0101
					Proposed dividend per share (in €)	0,002623	0,003535	0,002623	0,003535
					EBITDA	177.536	153.806	21.873	19.362
					Supplementary information:				
					1.	The same accounting policies have been followed, compared with previous year financial statements 31/12/11 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.4 of the year-end financial statements.			
					2.	The companies included in the consolidation of 31/12/12 and not in the consolidation of 31/12/11 due to subsequent acquisition are the following: Intralot Germany GmbH, Intralot Betting Operations Russia LTD, Intralot Gaming Machines S.P.A, Intralot Holdings Luxembourg S.A., Deepstack Casino LLC, Intralot Investments LTD, Gain Advance Group LTD and Ketms Holdings CO LTD. Also the companies Nanum Lotto CO LTD and Precious Success LTD Group have been consolidated with the equity method. Kelicom Holdings Co Ltd, Dinet Zoo, Promarta OOO and Favorit Bookmakers Office OOO are included in the Group's financial statements with the method of the full consolidation after the completion of their acquisition and gain of control during the third quarter of 2012. The associate Cyberarts Licensing LLC has not been consolidated since October 2011, when its disposal was completed. During 2012 the liquidation process of the subsidiary company Yugolot LTD was completed. Finally, the subsidiary Intralot Iberia Holdings SA merged with Intralot Iberia SAU on 31/12/12. Intralot Minas Gerais Ltda with Intralot Do Brazil Ltda on 01/10/12 and Torsys SRO with Slovenske Loterie AS on 01/10/12. (note 13 of the annual financial statements).			
					3.	The Group's provisions that refer to legal issues up to 31/12/12 amounted to € 6,9 mio. The Group's provisions that refer to unaudited tax periods amounted to € 2,4 mio and the rest € 10,1 mio to other provisions. Respectively, the Company stated € 6,9 mio for provisions of legal issues, € 1,8 mio for unaudited tax periods and € 7,2 mio for other provisions.			
					4.	The personnel employed as at 31/12/12 by the Company were 617 and by the Group were 5.541. Respectively, as at 31/12/11, the personnel employed by the Company were 629 and by the Group were 5.512.			
					5.	Companies that are included in 31/12/12 consolidated financial statements are presented in note 13 in the annual financial report including locations, group percentage ownership and consolidation method.			
					6.	The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 27.B of the annual financial report.			
					7.	The amounts of expense/income included in the Group's comprehensive income statement as at 31/12/12 of € -5,7 mio (2011 : € -3,9 mio) concern: foreign exchange differences of € -5 mio (2011 : € -4,4 mio), derivative valuation of € 2 mio (2011 : € 190 k), while ending amount of € -2,7 mio (2011 : € 304 k), concerns the valuation of available for sale financial assets. Accordingly, the amounts of expense/income recorded in the comprehensive income statement as at 31/12/12 for the Company, amounted to € 686 k (2011 : € -1,1 mio) regard: reevaluation of available for sale financial assets, amounted to € 37 k (2011 : € -1,4 mio) and € 649 k (2011 : € 297 k) concerns valuation of derivative.			
					8.	The Board will propose to the annual ordinary general meeting of shareholders, as per share dividend for 2012 the amount of € 0,002623.			
					9.	Transactions (including income, expenses, receivables, payables) with related parties, are as follows:			
						Group	Company		
					a) Income				
					-from subsidiaries	0	54.305		
					-from associates	4.460	6.754		
					-from other related parties	4.845	4.577		
					b) Expenses				
					-to subsidiaries	0	16.224		
					-to associates	19	19		
					-to other related parties	23.251	19.504		
					c) Receivables				
					-from subsidiaries	0	169.809		
					-from associates	903	893		
					-from other related parties	17.296	9.924		
					d) Payables				
					-to subsidiaries	0	27.872		
					-to associates	6	6		
					-to other related parties	25.046	21.781		
					e) BoD and Key Management Personnel transactions and fees	9.671	5.075		
					f) BoD and Key Management Personnel receivables	589	0		
					g) BoD and Key Management Personnel payables	894	560		

Maroussi, March 26th, 2013

THE CHAIRMAN
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN
OF THE BOARD OF DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS
ID. No. AI 091040

C.G. ANTONOPOULOS
ID. No.AI 025905

I. O. PANTOLEON
ID. No. Z 637090

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