

Approval date by the BoD: Web Site:

Certified Auditor Accountant: George A.Karamichalis Reg.No/S.O.E.L 15931 Auditing firm: S.O.L S.A Reg. No/S.O.E.L. 125

INTRALOT S.A.

INTEGRATED LOTTERY SYSTEMS AND SERVICES

Company's No 27074/06/8/92/9 in the register of Societes Anonymes

Figures and information for the period from 1st 1 January to 30th June 2012

According to 4/507/28.4.2009 resonance and anonyment of the Greek Capital Committee

amounts reported in "000 C"

commended to any reader who is willing to proceed to any kind of investment decision or other transaction condappropriate. ed below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is reco ing the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report whe

August 29th, 2012 www.intralot.com

1. STATEMENT OF FINANCIAL POSITION GROUP / COMPANY				
	G	GROUP		PANY
	30/6/2012	31/12/2011	30/6/2012	31/12/2011
<u>ASSETS</u>				
Tangible Assets	260.471	263.640	20.284	24.513
Intangible Assets	311.040	285.436	48.415	43.852
Other Non-Current Assets	177.205	172.413	157.051	157.191
Inventories	37.059	47.067	27.306	37.003
Trade Receivables	196.742	175.108	212.322	198.110
Other Current Assets	123.478	142.498	11.094	14.402
TOTAL ASSETS	1.105.995	1.086.162	476.472	475.071
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	259.514	251.671	88.782	70.874
Shareholders Equity (a)	307.203	299.360	136.471	118.563
Non-Controlling Interests (b)	73.334	75.908	Ω	٥
Total Shareholders Equity (c)=(a)+(b)	380.537	375.268	136.471	118.563
Long-term Debt	481.950	228.009	263.626	260.454
Provisions/ Other Long term Liabilities	50.878	53.318	17.445	19.550
Short-term Debt	23.246	278.968	0	0
Other Short-term Liabilities	169.384	150.599	58.930	76.504
Total Liabilities (d)	725.458	710.894	340.001	356.508
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.105.995	1.086.162	476.472	475.071

3. STATEMENT OF CHANGES IN EQUITY GROUP/ COMPANY								
	GR	OUP	COMPANY					
	30/6/2012 30/6/2011		30/6/2012	30/6/2011				
Net equity at the beginning of the period (1/1/2012 and 1/1/2011 respectively)	375.268	361.027	118.563	117.811				
Effect on retained earnings from previous year adjustments	-355	696	-394	-32				
Total comprehensive income for the year after tax (continuing and discontinuing operations)	22.463	3.130	18.863	4.605				
Increase / (decrease) in share capital	191	863	0	0				
Dividends Distributed	-17.031	-12.804	-562	-719				
Exercise of stock option rights	1	190	1	190				
Effect due to change in ownership percentage	0	-10	0	0				
Net Equity of the year Closing Balance (30/6/2012 and 30/6/2011 respectively)	380.537	353.092	136.471	121.855				

Het Equity of the year closing balance (30/0/2012 and 30/0/2011 respectively)	300:337	233.032	130.471	444,000
4. CASH FLOW STATEMENT GROUP / COMPANY				
	GR	OUP	сом	PANY
	1/1-30/6/2012	1/1-30/6/2011	1/1-30/6/2012	1/1-30/6/2011
Operating Activities				
Net Profit before Taxation (continuing operations)	29.499	22.794	21.448	4.031
Plus/Less adjustments for:				
Depreciation	39.999	35.828	7.157	7.118
Provisions	2.728	6.516	-104	-358
Exchange rate differences	3.332	-6.055	0	0
Results (revenue, expenses, profits and losses) from Investing Activities	-2.950	-2.099	-16.996	-6.968
Debit Interest and similar expenses	19.220	18.583	12.118	12.824
Credit Interest	-5.817	-8.499	-3.048	-2.248
Plus/Less adjustments of working capital to net cash or related to operating activities:				
Decrease/(increase) of Inventories	9.324	-427	9.697	-791
Decrease/(increase) of Receivable Accounts	-31.678	-4.251	1.184	-5.437
(Decrease)/increase of Payable Accounts (except Banks)	-633	-8.121	-25.058	3.089
Less:				
Interest Paid and similar expenses paid	13.301	13.697	5.682	8.770
Income Tax Paid	13.662	12.481	164	2.427
Net Cash from Operating Activities (a)	36.061	28.091	552	63
Investing Activities				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	13.132	4.804	284	-100
Purchases of tangible and intangible assets	-51.243	-30.429	-6.573	-7.522
Proceeds from sales of tangible and intangible assets	527	104	0	0
Interest received	4.636	4.371	857	1.592
Dividends received	1.161	0	4.123	5.770
Net Cash from Investing Activities (b)	-31.787	-21.150	-1.309	-260
Financing Activities				
Cash inflows from Share Capital Increase	0	863	0	0
Cash inflows from loans	13.405	4.889	0	0
Repayment of loans	-18.243	-28.189	-1.989	0
Repayment of Leasing Obligations	-3.248	-4.324	0	0
Dividends paid	-15.208	-10.134	-562	-716
Net Cash from Financing Activities (c)	-23.294	-36.895	-2.551	-716
Net increase / (decrease) in cash and cash equivalents for the period				
(a) + (b) + (c)	-19.020	-29.954	-3.308	-913
Cash and cash equivalents at the beginning of the period	142.498	141.477	14.402	16.306
Cash and cash equivalents at the end of the period	123.478	111.523	11.094	15.393

Type of auditors report: Unqualified opinion								$\overline{}$
2. TOTAL COMPREHENSIVE INCOME STATEMENT GROUP / COMPANY	GROUP GROUP			COMPANY		COMPANY		
	1/1-30/6/2012	1/1-30/6/2011	1/4-30/6/2012	1/4- 30/6/2011	1/1-30/6/2012	1/1-30/6/2011	1/4- 30/6/2012	1/4- 30/6/2011
Sale Proceeds	687.348	586.397	340.124	285.468	74.218	63.385	33.400	36.866
Less: Cost of Sales	-571.644	-484.839	-283.839	-237.828	-49.196	-47.717	-18.572	-25.441
Gross Profit / (Loss)	115.704	101.558	56.285	47.640	25.022	15.668	14.828	11.425
Other Operating Income	8.874	18.061	4.736	6.432	411	803	14	699
Selling Expenses	-21.411	-19.447	-11.754	-10.049	-3.539	-3.522	-1.966	-1.781
Administrative Expenses	-54.809	-49.622	-26.691	-25.295	-4.497	-4.153	-2.338	-1.758
Research and Development Costs	-5.438	-4.542	-2.712	-2.301	-4.045	-3.056	-2.033	-1.540
Other Operating Expenses	-4.362	-8.272	-2.806	-7.183	-57	-1	11	-1
EBIT	41.431		19.884	15.928	13.295	5.688	8.516	7.046
Interest and similar charges	-19.220	-18.583	-10.805	-8.979	-12.118	-12.824	-5.803	-6.529
Interest and related income	7.158		4.369	5.780	20.137	12.823	13.832	4.327
Exchange differences	2.984	-5.157	3.707	612	134	-1.707	1.230	-634
Profit / (Loss) from equity method consolidations	19	299	-4	-27	0	0	0	0
Operating Profit / (Loss) before tax	29.499	22.794	14.325	6.630	21.448	4.031	17.775	4.208
Less taxes	-11.643	-7.304	-9.121	-3.472	-2.770	-295	-3.598	-545
Operating Profit / (Loss) after tax (A)	17.856	15.490	5.204	3.158	18.678	3.736	14.177	3.663
Attributable to:								
- Owners of the parent	5.481	7.486	1.375	465	18.678	3.736	14.177	3.663
- Non-Controlling Interests	12.375	8.004	3.829	2.693	0	0	0	0
Other comprehensive income for the period, after tax (B)	4.607	-12.360	7.952	-6.694	185	870	125	-158
Total comprehensive income after of taxes (A) + (B)	22.463	3.130	13.156	-3.536	18.863	4.606	14.302	3.505
Attributable to:								
- Owners of the parent - Non-Controlling Interests	8.764 13.699	568 2.562	7.207 5.949	-3.528 -8	18.863 0	4.606 0	14.302 0	3.505 0
Profit / (Loss) after taxes per share (in euro)								
- basic	0,0345	0,0471	0,0086	0,0029	0,1175	0,0235	0,0892	0,0230
	0.0345	0.0471	0.0006	0,0029	0.1175	0.0225	0,0892	
- diluted	0,0345	0,0471	0,0086	0,0029	0,1175	0,0235	0,0892	0,0230
EBITDA	81.430	72.595	39.740	33.614	20.452	12.806	11.952	10.430

1. The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2011 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 4.6.4 of the interim condensed financial statements.

2. The companies included in the consolidation of 30/6/2012 and not in that of 30/6/2011 due to subsequent acquisition are the following: Intraiot Distribution OOO, Intraiot Czech S.R.O, Carribean VLT Services LTD, Intraiot Garning Services PTY, Intraiot Lotteries LTD, Intraiot Germany GMBH, Intraiot Betting Operations Russia LTD and Intraiot Garning Services PTY, Intraiot Lotteries LTD, Intraiot Germany GMBH, Intraiot Betting Operations Russia LTD and Intraiot Garning Services PTY, Intraiot Lotteries LTD, Intraiot Germany GMBH, Intraiot Betting Operations Russia LTD and Intraiot Garning Services PTY, Intraiot Lotteries LTD, Intraiot Germany GMBH, Intraiot Betting Operations Russia LTD and Intraiot Garning Services PTY, Intraiot Lotteries LTD, Intraiot Germany GMBH, Intraiot Betting Operations Russia LTD and Intraiot Germany GMBH, Intraiot Care and Intraiot Germany GMBH.

3. The Group's provisions as at 30/6/2012 amount to € 7,1 mio for legal issues, € 4,4 mio for unaudited tax years and € 10,5 mio for other provisions).

4. The personnel employed by the Company and the Group at the end of the reporting period were 631 and 5.499 respectively. For the respective period of 2011, the personnel employed by the Company and the Group were 631 and 5.499 respectively. For the respective period of 2011, the personnel employed by the Company and the Group were 631 and 5.499 respectively.

5. Companies that are included in 30/6/2012 consolidated financial statements are presented in one 4.9 A in the interim financial report including locations, participation interest and consolidation method.

6. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note

Amounts reported in thousands of ${f C}$	Group	Company
a) Income		
-from subsidiaries	0	36.000
-from associates	3.122	4.717
-from other related parties	1.388	1.305
b) Expenses		
-to subsidiaries	0	7.613
-to associates	13	13
-to other related parties	11.844	10.582
c) Receivables		
-from subsidiaries	0	179.898
-from associates	8.955	2.677
-from other related parties	15.276	7.264
-to subsidiaries	0	20.294
-to associates	11	11
-to other related parties	25.001	21.932
e) BoD and Key Management Personnel transactions and fees	4.528	2.546
f) BoD and Key Management Personnel receivables	750	0
g) BoD and Key Management Personnel payables	214	0

THE GENERAL DIRECTOR OF FINANCE AND BUSINESS DEVELOPMENT THE CHAIRMAN
OF THE BOARD OF DIRECTORS THE VICE-CHAIRMAN OF THE BOARD OF DIRECTORS AND CEO THE ACCOUNTING DIRECTOR

S. P. KOKKALIS N.G. PAVLAKIS ID. No. AZ 012557 H.E.C. License No. 15230/A' Class C.G. ANTONOPOULOS I. O. PANTOLEON ID. No. AI 091040 ID. No.AI 025905