

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Approval date by the BoD: **November 27th, 2012**
Web Site: **www.intralot.com**

1. STATEMENT OF FINANCIAL POSITION (GROUP and COMPANY)

	GROUP		COMPANY	
	30.9.2012	31.12.2011	30.9.2012	31.12.2011
ASSETS				
Tangible Assets	249.769	263.640	17.767	24.513
Intangible Assets	370.537	285.436	47.501	43.852
Other Non-Current Assets	144.329	172.413	167.558	157.191
Inventories	37.711	47.067	27.192	37.003
Trade receivables	194.530	175.108	205.414	198.110
Other Current Assets	118.049	142.498	14.084	14.402
TOTAL ASSETS	1.114.925	1.086.162	479.516	475.071
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	252.957	251.671	86.724	70.874
Shareholders Equity (a)	300.646	299.360	134.413	118.563
Non-Controlling Interests (b)	74.517	75.908	0	0
Total Shareholders Equity (c)=(a)+(b)	375.163	375.268	134.413	118.563
Long-term Debt	489.239	228.009	265.255	260.454
Provisions/ Other Long term Liabilities	50.456	53.318	17.393	19.550
Short-term Debt	28.455	278.968	0	0
Other Short-term Liabilities	171.612	150.599	62.455	76.504
Total Liabilities (d)	739.762	710.894	345.103	356.508
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.114.925	1.086.162	479.516	475.071

3. STATEMENT OF CHANGES IN EQUITY (GROUP and COMPANY)

	GROUP		COMPANY	
	30.9.2012	30.9.2011	30.9.2012	30.9.2011
Net equity at the beginning of the period (1/1/2012 and 1/1/2011 respectively)	375.268	361.027	118.563	117.811
Effect on retained earnings from previous years adjustment	-360	692	-394	-32
Total comprehensive income for the year after tax (continuing and discontinuing operations)	18.575	15.618	16.805	5.728
Increase / (decrease) in share capital	191	863	0	0
Dividends Distributed	-18.512	-15.530	-562	-719
Exercise of stock option rights	1	284	1	284
Effect due to change in ownership percentage	0	-3.052	0	0
Net Equity at the end of the period (30/9/2012 and 30/9/2011 respectively)	375.163	359.902	134.413	123.072

2. TOTAL COMPREHENSIVE INCOME STATEMENT (GROUP and COMPANY)

	GROUP				COMPANY			
	1.1-30.9.2012	1.1-30.9.2011	1.7-30.9.2012	1.7-30.9.2011	1.1-30.9.2012	1.1-30.9.2011	1.7-30.9.2012	1.7-30.9.2011
Sale Proceeds	1.000.967	856.500	313.619	270.103	101.838	95.347	27.620	31.962
Less: Cost of Sales	-834.728	-708.451	-263.084	-223.612	-69.203	-72.155	-20.007	-24.438
Gross Profit / (Loss)	166.239	148.049	50.535	46.491	32.635	23.192	7.613	7.524
Other Operating Income	12.964	22.163	4.091	4.102	439	1.383	28	580
Selling Expenses	-32.534	-27.546	-11.123	-8.099	-5.428	-5.166	-1.889	-1.644
Administrative Expenses	-85.583	-75.142	-30.774	-25.520	-6.959	-6.608	-2.462	-2.455
Research and Development Costs	-7.516	-6.729	-2.078	-2.187	-6.107	-4.535	-2.062	-1.479
Other Operating Expenses	-4.363	-10.103	-1	-1.832	-57	-1	0	0
EBIT	52.191	57.991	10.761	21.223	14.523	8.216	1.228	2.527
Interest and similar charges	-31.379	-26.970	-12.160	-8.387	-18.208	-18.168	-6.090	-5.344
Interest and related income	12.310	12.612	5.153	4.113	22.391	15.353	2.255	2.530
Exchange differences	2.252	-4.197	-733	961	-899	-955	-1.034	753
Profit / (Loss) from equity method consolidations	173	856	155	558	0	0	0	0
Operating Profit / (Loss) before tax	32.563	32.993	3.065	10.200	17.807	4.495	-3.641	465
Less: taxes	-14.498	-10.673	-2.856	-3.369	-1.335	623	1.435	918
Operating Profit / (Loss) after tax (A)	18.065	22.320	209	6.831	16.472	5.118	-2.206	1.383
Attributable to:								
- Owners of the parent	1.163	10.852	-4.318	3.367	16.472	5.118	-2.206	1.383
- Non-Controlling Interests	16.902	11.468	4.527	3.464	0	0	0	0
Other comprehensive income (expenses) for the period, after tax (B)	510	-6.702	-4.097	5.658	333	610	148	-261
Total comprehensive income after taxes (A) + (B)	18.575	15.618	-3.888	12.489	16.805	5.728	-2.058	1.122
Attributable to:								
- Owners of the parent	2.213	9.044	-6.552	8.476	16.805	5.728	-2.058	1.122
- Non-Controlling Interests	16.362	6.574	2.664	4.013	0	0	0	0
Profit / (Loss) after taxes per share (in euro)								
- basic	0,0073	0,0683	-0,0272	0,0212	0,1036	0,0322	-0,0139	0,0087
- diluted	0,0073	0,0683	-0,0272	0,0212	0,1036	0,0322	-0,0139	0,0087
EBITDA	117.000	112.132	35.571	39.537	25.334	19.042	4.882	6.236

Supplementary information:

- The same accounting policies have been followed as at 31/12/2011 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.2 of the interim condensed financial statements.
- The companies included in the consolidation of 30/9/2012 and not in that of 30/9/2011 due to subsequent acquisition are the following: Intralot Czech S.R.O, Caribbean VLT Services LTD, Intralot Gaming Services PTY, Intralot Lotteries LTD, Intralot Germany GMBH, Intralot Betting Operations Russia LTD and Intralot Gaming Machines S.P.A. Kelicom Holdings Co Ltd, Dinet Zao, Promarta OOO and Favorit Bookmakers Office OOO are included in the Group's financial statements with the method of the full consolidation after the completion of their acquisition and gain of control during the third quarter of 2012. The associate CyberArts Licensing LLC has not been consolidated at 30/9/2012 but has been consolidated at 30/9/2011 due to its disposal in October 2011.
- The Group's provisions as at 30/9/2012 amount to € 6,9 mio for legal issues, € 4,3 mio for unaudited tax years and audit inspection expenses, and € 9,4 mio for other provisions. The respective amounts for the Company amount to € 6,9 mio (legal issues), € 0,8 mio (unaudited tax periods and audit inspection expenses) and € 6,5 mio (other provisions).
- The personnel employed by the Company and the Group during the current period were 621 and 5.430 respectively. The respective period of the year 2011, the personnel employed by the Company and the Group were 623 and 5.666 respectively.
- The companies that are included in 30/9/2012 consolidated financial statements are presented in note 2.5 A in the interim financial report including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group subsidiaries are presented in detail in the note 2.4 B in the interim financial report.
- The amounts of expense/income included in the Group's comprehensive income statement of 30/9/2012 amounting to € 0,5 mio (2011 : € -6,7 mio) concern: foreign exchange differences of € -1,1 mio (2011 € -6,9 mio), derivative valuation of € 0,5 k, (2011: € 0,5 mio) while amount of € 1,1 mio (2011: € -0,3 mio), concerns the valuation of available for sale financial assets. Respectively, the amounts of expense/income recorded in the Company's comprehensive income statement of 30/9/2012, amounting to € 333 k (2011: € 610 k) concern: the valuation of derivative € 326 k (2011: € 625 k) and valuation of available for sale financial assets € 7 k (2011: € -15 k).

- The amounts of income, expenses, receivables and payables of the Company and Group with related parties, are as follows:

Amounts reported in thousand of €	Group	Company
a) Income		
-from subsidiaries	0	44.597
-from associates	3.714	5.260
-from other related parties	2.050	1.927
b) Expenses		
-to subsidiaries	0	11.488
-to associates	15	15
-to other related parties	17.676	14.743
c) Receivables		
-from subsidiaries	0	168.851
-from associates	1.827	1.816
-from other related parties	13.139	5.887
d) Payables		
-to subsidiaries	0	27.891
-to associates	2	2
-to other related parties	24.173	20.796
e) BoD and Key Management Personnel transactions and fees	6.920	3.760
f) BoD and Key Management Personnel receivables	718	0
g) BoD and Key Management Personnel payables	161	0

Maroussi, November 27th, 2012

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OF THE BOARD OF DIRECTORS**

**THE VICE-CHAIRMAN
OF THE BOARD OF DIRECTORS AND CEO**

**THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT**

THE ACCOUNTING DIRECTOR

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