



INTRACOM HOLDINGS SA
 General Registry of Commerce No: 303201000 (Former Ledger No 13906/06/B/86/20)
 19 km MARKOPOULOU AVE., GR-19002, PEANIA ATHENS
 Concise financial information for the period from 1 January 2013 to 30 June 2013
 Upon decision 4/507/28.4.2009 of Capital Market Committee BoD

The purpose of the financial information set out below is to provide an overview of the financial position and financial results of INTRACOM HOLDINGS SA and INTRACOM GROUP. We advise the reader, before making any investment decision or other transaction with the Company, to visit the Company's website where the interim financial statements prepared in accordance with International Financial Reporting Standards together with the audit review of the independent auditors, whenever this is required, are presented.

Web address : www.intracom.com
 Date of approval of the periodic financial statements by the BoD: 29 August 2013
 Certified Auditor Accountant : Zoe D. Sofou (I.L.C./ Association of Certified Auditors 14701)
 Auditing firm : SOL S.A. CERTIFIED AUDITORS ACCOUNTANTS
 Type of review Opinion: With no qualification

CONDENSED BALANCE SHEET
 Amounts in € thousands

	GROUP		COMPANY	
	30 JUN 2013	31 DEC 2012	30 JUN 2013	31 DEC 2012
ASSETS				
Property plant and equipment	293.501	306.000	15.605	15.892
Investment property	53.784	53.715	65.754	66.207
Intangible assets	101.944	104.759	1	1
Other Non-current assets	124.377	120.961	380.721	379.071
Inventories	54.595	48.909	-	-
Trade Receivables	196.912	158.788	3.245	3.757
Other current assets	122.084	178.038	11.615	12.371
Non current Assets classified as held for sale	-	-	-	-
TOTAL ASSETS	947.197	971.170	476.941	477.299
EQUITY AND LIABILITIES				
Share capital	187.567	187.567	187.567	187.567
Reserves	113.267	122.406	232.127	234.522
Capital and reserves attributable to the Company's equity holders (a)	300.834	309.973	419.694	422.089
Non controlling interest (b)	36.918	37.536	-	-
Total Equity (c) = (a) + (b)	337.752	347.509	419.694	422.089
Long-term bank borrowings	135.410	147.944	16.908	18.104
Provisions/Other long-term liabilities	43.376	42.763	1.320	1.230
Short-term bank borrowings	171.469	164.060	27.731	23.887
Other short-term liabilities	259.190	268.894	11.288	11.989
Liabilities related to non-current assets available for sale	-	-	-	-
Total Liabilities (d)	609.445	623.661	57.247	55.210
TOTAL EQUITY AND LIABILITIES (c)+(d)	947.197	971.170	476.941	477.299

ADDITIONAL DATA AND INFORMATION:

- Interim Financial Statements have been prepared based on the Accounting Principles as described in the annual audited Financial Statements of 31/12/2012, except for changes due to the adoption of new or amended standards as stated in note 2 of the interim financial statements. Due to the amendment of IAS 19 the Group adjusted several amounts of fiscal year 2012. The effect of the adoption of the amended IAS 19 and the relevant adjustments are presented in note 18.
- On the fixed assets of the Company a mortgage of € 2.4 mn. has been written. The relevant amount for the Group sums up to € 46,6 mn.
- Number of employees at the end of current period: Company 24 employees (H1 2012, 24 employees) Group 4.768 employees (H1 2012, 5.014 employees).
- There are no legal disputes or cases on arbitration or decisions by courts or arbitration bodies that affect or may materially affect the financial position of the Company or the Group. Other Provisions on 31.3.2013 sum up to € 168 thous.for the Company and € 5.221 thous for the Group. There are no provisions for unaudited fiscal periods for the Company, whereas provisions for unaudited fiscal periods for the Group sum up to € 760 thous. There are no material provisions for legal cases or arbitration differences for the Group or the Company.
- Sales and purchases amounts, cumulatively from the beginning of the fiscal year, and the balances of receivables and payables at the end of the current period that have emerged, for the Company and the Group, by related party transactions, under the light of IAS 24 provisions are as follows :

(Amounts in € thousands)	GROUP	COMPANY
a) Income	1.848	2.374
b) Expenses	5.569	190
c) Receivables	16.925	7.933
d) Payables	60.810	7.102
e) Transactions and remuneration of directors and key management.	889	491
f) Receivables from directors and key management	-	-
g) Payables to directors and key management	191	-
- Information about the subsidiaries, associates and the joint ventures of the Group as at 31.03.2013 (name, country of incorporation, direct interest held), as well as the consolidation method is presented in Note 20 of the financial statements. Furthermore, changes referring to the consolidation are mentioned in Note 20.
- Unaudited fiscal years by tax authorities for the Company and the Group are stated in Note 20 of the financial statements
- At the end of period there are no shares of the parent company at the possession either of the Company or of its subsidiaries.
- During the current period, amount of € 2 thous., referring to valuation of financial assets available for sale, has been recorded directly to Shareholder's Equity for the company. Respectively for the Group, the amount of € 489 thous. has been recorded directly to Shareholders' Equity, and includes € 155 thous. fair value losses on financial assets available for sale, losses of € 562 thous. from currency conversion differences, and gains of € 228 thous. referring to fair value cash flow hedge.

STATEMENT OF COMPREHENSIVE INCOME
 Amounts in € thousands

	GROUP			
	1 JAN - 30 JUN 2013	1 JAN - 30 JUN 2012	1 APR - 30 JUN 2013	1 APR - 30 JUN 2012
Sales	246.189	257.890	127.988	127.765
Gross profit (loss)	43.404	44.904	23.482	22.677
Profit/(loss) before tax, financing and investing results	3.440	1.161	50	-538
Profit/(loss) before income tax	-10.386	-15.542	-7.153	-9.947
Profit/(Loss) after Tax (A)	-9.249	-15.862	-7.625	-13.399
-Equity holders of the Company	-8.462	-12.635	-6.310	-11.222
-Non-controlling Interest	-787	-3.227	-1.315	-2.177
Other comprehensive Income for the period, net of tax (B)	-489	-74	-523	-371
Total comprehensive Income, net of Tax (A) + (B)	-9.738	-15.936	-8.148	-13.770
-Equity holders of the Company	-8.882	-12.794	-6.757	-11.615
-Non-controlling Interest	-856	-3.142	-1.391	-2.155
Earnings After Tax per share - basic (in €)	-0,0636	-0,0950	-0,0474	-0,0844
Profit/(loss) before income tax, financing, investing results and total depreciation	35.865	38.926	15.508	18.325

STATEMENT OF COMPREHENSIVE INCOME
 Amounts in € thousands

	COMPANY			
	1 JAN - 30 JUN 2013	1 JAN - 30 JUN 2012	1 APR - 30 JUN 2013	1 APR - 30 JUN 2012
Sales	1.168	1.100	602	608
Gross profit (loss)	151	164	83	82
Profit/(loss) before tax, financing and investing results	-1.230	-1.315	-870	-672
Profit/(loss) before income tax	-2.305	-2.370	-1.424	-1.149
Profit/(Loss) after Tax (A)	-2.393	-2.331	-1.360	-1.119
-Equity holders of the Company	-2.393	-2.331	-1.360	-1.119
Other comprehensive Income for the period, net of tax (B)	-2	9	0	-1
Total comprehensive Income, net of Tax (A) + (B)	-2.395	-2.322	-1.360	-1.120
-Equity holders of the Company	-2.395	-2.322	-1.360	-1.120
Earnings After Tax per share - basic (in €)	-0,0180	-0,0175	-0,0102	-0,0084
Profit/(loss) before income tax, financing, investing results and total depreciation	-338	-388	-424	-210

STATEMENT OF CHANGES IN EQUITY
 Amounts in € thousands

	GROUP		COMPANY	
	30 JUN 2013	30 JUN 2012	30 JUN 2013	30 JUN 2012
Balance at the beginning of period (01.01.2013 and 01.01.2012)	347.509	396.807	422.089	440.065
Total comprehensive income for the period after tax	-9.738	-15.936	-2.395	-2.322
Increase / (decrease) in share capital	-19	-	-	-
Effect of change in non-controlling interest	-	-	-	-
Disposal of Subsidiary	-	-	-	-
Employees stock options scheme of subsidiary	-	-	-	-
Dividends distributed	-	-	-	-
Purchase / Sales of Treasury Shares	-	-	-	-
Balance at the end of period (30.06.2013 and 30.06.2012)	337.752	380.871	419.694	437.743

CONDENSED CASH FLOW STATEMENT
 Amounts in € thousands

	GROUP			
	1 JAN - 30 JUN 2013	1 JAN - 30 JUN 2012	1 JAN - 30 JUN 2013	1 JAN - 30 JUN 2012
Indirect Method				
Operating activities				
Profit/(Loss) before Income Tax	-10.386	-15.542	-2.305	-2.370
Plus / Minus Adjustments for:				
Depreciation	32.425	37.765	892	927
Impairment of PPT, intangible assets and investment property.	-	-	-	-
Provisions	14	-1.485	-	-3
Translation Differences	-324	-668	-	-
Results (inflows, outflows, profit and losses) from investing activities	-301	-213	-239	-351
Interest paid and related costs	12.948	15.751	1.314	1.406
Plus / Minus Adjustments for Working Capital Changes or related to operating activities.				
Decrease / (increase) in inventories	-5.686	-3.063	-	-
Decrease / (increase) in receivables	-2.427	-4.755	-3	33
Decrease / (increase) in liabilities (other than banks)	-2.643	16.512	-1.161	-2.454
Less:				
Interest expenses and related costs paid	-12.955	-14.432	-908	-1.232
Income Tax paid	-740	-926	-23	-24
Operating flows from discontinued activities	-	-	-	-
Net cash generated from operating activities (a)	9.925	28.944	-2.433	-4.068
Investing activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	-1.500	-135	-1.570	-
Proceeds from Share capital increase of subsidiary	-	-	-	-
Purchase of PPE, investment property and intangible assets	-23.804	-20.370	-28	-
Proceeds from sale of PPE, investment property and intangible assets	1.575	142	-	-
Proceeds from sale of subsidiary/ share capital decrease of subsidiary	-	80	-	-
Interest received	414	1.251	8	1
Dividends received	-	-	-	-
(Outflow) inflow from investing activities of discontinued operations	-	-	-	-
Total (outflow) inflow from investing activities (b)	-23.315	-19.032	-1.590	1
Financing activities				
Expenses on issue of subsidiaries share capital	-26	-	-	-
Proceeds from borrowings and grants	11.747	9.829	3.500	-
Repayments of borrowings	-15.247	-22.746	-275	-
Repayments of finance leases	-1.805	-1.651	-577	-387
Dividends paid	-	-1	-	-1
Total inflow / outflow from financing activities (c)	-5.331	-14.569	2.648	-388
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-18.721	-4.657	-1.375	-4.455
Cash and cash equivalents at beginning of period	53.253	42.852	4.588	5.504
Cash and cash equivalents at end of period	34.532	38.195	3.213	1.049

Peania 29 August 2013

THE CHAIRMAN
OF THE BOARD OF DIRECTORS
AND CEO

VICE CHAIRMAN
OF THE BOARD OF DIRECTORS
AND DEPUTY MANAGING DIRECTOR

ACCOUNTING MANAGER

S.P. KOKKALIS
ID No AI 091640/05 10 2009

D.C. KLONIS
ID No AK 121708/07 10 2011

I. K. TSOUMAS
ID No AZ 505361/10.12.2007
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