



INTRACOM HOLDINGS SA
 General Registry of Commerce No: 303201000 (Former Ledger No 13906/06/B/86/20)
 19 km MARKOPOULOU AVE., GR-19002, PEANIA ATHENS
 Concise financial information for the period from 1 January 2013 to 30 September 2013
 Upon decision 4/507/28.4.2009 of Capital Market Committee BoD

The purpose of the financial information set out below is to provide an overview of the financial position and financial results of INTRACOM HOLDINGS SA and INTRACOM GROUP. We advise the reader, before making any investment decision or other transaction with the Company, to visit the Company's website where the interim financial statements prepared in accordance with International Financial Reporting Standards together with the audit review of the independent auditors, whenever this is required, are presented.

Web address : www.intracom.com

Date of approval of the periodic financial statements by the BoD : 28 November 2013

CONDENSED BALANCE SHEET

Amounts in € thousands

	GROUP		COMPANY	
	30 Sep 2013	31 Dec 2012	30 Sep 2013	31 Dec 2012
ASSETS				
Property plant and equipment	287.510	306.000	15.448	15.892
Investment property	53.562	53.715	65.488	66.207
Intangible assets	100.600	104.759	1	1
Other Non-current assets	128.232	120.961	382.720	379.071
Inventories	51.687	48.909	-	-
Trade Receivables	159.100	158.788	2.374	3.757
Other current assets	191.744	178.038	7.946	12.371
Non current Assets classified as held for sale	-	-	-	-
TOTAL ASSETS	972.515	971.170	473.977	477.299
EQUITY AND LIABILITIES				
Share capital	187.567	187.567	187.567	187.567
Reserves	108.176	122.406	230.977	234.522
Capital and reserves attributable to the Company's equity holders (a)	295.743	309.973	418.544	422.089
Non controlling interest (b)	36.847	37.536	-	-
Total Equity (c) = (a) + (b)	332.590	347.509	418.544	422.089
Long-term bank borrowings	147.254	147.944	16.340	18.104
Provisions/Other long-term liabilities	45.654	42.763	1.174	1.230
Short-term bank borrowings	171.799	164.060	27.742	23.887
Other short-term liabilities	275.218	268.894	10.177	11.989
Liabilities related to non-current assets available for sale	-	-	-	-
Total Liabilities (d)	639.925	623.661	55.433	55.210
TOTAL EQUITY AND LIABILITIES (c)+(d)	972.515	971.170	473.977	477.299

STATEMENT OF CHANGES IN EQUITY

Amounts in € thousands

	GROUP		COMPANY	
	30 Sep 2013	30 Sep 2012	30 Sep 2013	30 Sep 2012
Balance at the beginning of period (01.01.2013 and 01.01.2012)	347.509	396.807	422.089	440.065
Total comprehensive income for the period after tax	-14.986	-25.746	-3.545	-3.456
Increase / (decrease) in share capital	-19	-	-	-
Contribution of non controlling interest in the share capital of subsidiaries	-	340	-	-
Disposal of Subsidiary	86	-	-	-
Balance at the end of period (30.09.2013 and 30.09.2012)	332.590	371.401	418.544	436.609

ADDITIONAL DATA AND INFORMATION:

- Interim Financial Statements have been prepared based on the Accounting Principles as described in the annual audited Financial Statements of 31/12/2012, except for changes due to the adoption of new or amended standards as stated in note 2 of the interim financial statements. Due to the amendment of IAS 19 the Group adjusted several amounts of fiscal year 2012. The effect of the adoption of the amended IAS 19 and the relevant adjustments are presented in note 18.
- On the fixed assets of the Company a mortgage of € 2,4 mn. has been written. The relevant amount for the Group sums up to € 46,6 mn.
- Number of employees at the end of current period: Company 23 employees (Q3 2012, 24 employees) Group to 4.777 employees (Q3 2012, 4.952 employees).
- There are no legal disputes or cases on arbitration or decisions by courts or arbitration bodies that affect or may materially affect the financial position of the Company or the Group. Other Provisions on 30.9.2013 sum up to € 168 thous.for the Company and € 4.919 thous. for the Group. There are no provisions for unaudited fiscal periods for the Company, whereas provisions for unaudited fiscal periods for the Group sum up to € 760 thous. There are no material provisions for legal cases or arbitration differences for the Group or the Company.
- Sales and purchases amounts, cumulatively from the beginning of the fiscal year, and the balances of receivables and payables at the end of the current period that have emerged, for the Company and the Group, by related party transactions, under the light of IAS 24 provisions are as follows :

(Amounts in € thousands)	Group	Company
a) Income	2.589	3.556
b) Expenses	10.572	290
c) Receivables	16.945	6.178
d) Payables	64.162	6.234
e) Transactions and remuneration of directors and key management.	1.442	751
f) Receivables from directors and key management	-	-
g) Payables to directors and key management	153	-
- Information about the subsidiaries, associates and the joint ventures of the Group as at 30.09.2013 (name, country of incorporation, direct interest held), as well as the consolidation method is presented in Note 20 of the financial statements. Furthermore, changes referring to the consolidation are mentioned in Note 20.
- Unaudited fiscal years by tax authorities for the Company and the Group are stated in Note 20 of the financial statements
- At the end of period there are no shares of the parent company at the possession either of the Company or of its subsidiaries.
- During the current period, amount of € 173 thous., referring to valuation of financial assets available for sale, has been recorded directly to Shareholder's Equity for the company. Respectively for the Group, the amount of € 1.019 thous. has been recorded directly to Shareholders' Equity, and includes € 771 thous. fair value losses on financial assets available for sale, losses of € 540 thous. from currency conversion differences, and gains of € 292 thous. referring to fair value cash flow hedge.

STATEMENT OF COMPREHENSIVE INCOME

Amounts in € thousands

	GROUP			
	1 Jan - 30 Sep 2013	1 Jan - 30 Sep 2012	1 Jul - 30 Sep 2013	1 Jul - 30 Sep 2012
Sales	377.461	394.934	131.272	137.044
Gross profit (loss)	65.778	64.939	22.374	20.035
Profit/(loss) before tax, financing and investing results	10.507	1.602	7.067	441
Profit/(loss) before income tax	-13.342	-25.876	-2.956	-10.334
Profit/(Loss) after Tax (A)	-13.967	-25.831	-4.719	-9.968
-Equity holders of the Company	-13.139	-21.009	-4.677	-8.374
-Non-controlling Interest	-828	-4.822	-42	-1.594
Other comprehensive Income for the period, net of tax (B)	-1.019	85	-530	159
Total comprehensive Income, net of Tax (A) + (B)	-14.986	-25.746	-5.249	-9.809
-Equity holders of the Company	-13.976	-21.025	-5.094	-8.231
-Non-controlling Interest	-1.010	-4.721	-155	-1.578
Earnings After Tax per share - basic (in €)	-0,0988	-0,1579	-0,0352	-0,0629
Profit/(loss) before income tax, financing, investing results and total depreciation	58.768	57.902	22.903	18.976

STATEMENT OF COMPREHENSIVE INCOME

Amounts in € thousands

	COMPANY			
	1 Jan - 30 Sep 2013	1 Jan - 30 Sep 2012	1 Jul - 30 Sep 2013	1 Jul - 30 Sep 2012
Sales	1.755	1.583	588	482
Gross profit (loss)	243	228	92	63
Profit/(loss) before tax, financing and investing results	-1.762	-1.810	-533	-494
Profit/(loss) before income tax	-3.408	-3.423	-1.103	-1.053
Profit/(Loss) after Tax (A)	-3.372	-3.465	-979	-1.134
-Equity holders of the Company	-3.372	-3.465	-979	-1.134
-Non-controlling Interest	-	-	-	-
Other comprehensive Income for the period, net of tax (B)	-173	9	-171	0
Total comprehensive Income, net of Tax (A) + (B)	-3.545	-3.456	-1.150	-1.134
-Equity holders of the Company	-3.545	-3.456	-1.150	-1.134
-Non-controlling Interest	-	-	-	-
Earnings After Tax per share - basic (in €)	-0,0253	-0,0261	-0,0073	-0,0085
Profit/(loss) before income tax, financing, investing results and total depreciation	-423	-422	-85	-32

CONDENSED CASH FLOW STATEMENT

Amounts in € thousands

	GROUP		COMPANY	
	1 Jan - 30 Sep 2013	1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2013	1 Jan - 30 Sep 2012
Indirect Method				
Operating activities				
Profit/(Loss) before Income Tax	-13.342	-25.876	-3.408	-3.423
Plus / Minus Adjustments for:				
Depreciation	48.261	56.300	1.339	1.388
Provisions	-104	-296	-	-3
Translation Differences	-253	-1.476	-	-
Results (inflows, outflows, profit and losses) from investing activities	1.785	1.886	-351	-532
Interest paid and related costs	20.109	23.565	1.996	2.147
Plus / Minus Adjustments for Working Capital Changes or related to operating activities.				
Decrease / (increase) in inventories	-2.777	-3.059	-	-
Decrease / (increase) in receivables	-12.568	-13.005	713	-26
Decrease / (increase) in liabilities (other than banks)	16.208	14.409	-2.413	238
Less:				
Interest expenses and related costs paid	-15.932	-20.854	-1.361	-1.969
Income Tax paid	-156	-2.345	-59	-36
Net cash generated from operating activities (a)	41.231	29.249	-3.544	-2.216
Investing activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	-7.304	-171	-1.569	-
Purchase of PPE, investment property and intangible assets	-35.538	-27.908	-175	-4
Proceeds from sale of PPE, investment property and intangible assets	3.141	309	-	-
Proceeds from sale of subsidiary/ share capital decrease of subsidiary	91	80	-	-
Interest received	642	1.225	18	13
Total (outflow)/ inflow from investing activities (b)	-38.968	-26.465	-1.726	9
Financing activities				
Contribution of non controlling interests in the share capital of subsidiary	-	340	-	-
Expenses on issue of subsidiary's share capital	-26	-	-	-
Proceeds from borrowings and grants	25.622	10.585	3.500	4.000
Repayments of borrowings	-18.687	-23.909	-550	-2.000
Repayments of finance leases	-2.198	-1.884	-860	-662
Dividends paid	-	-22	-	-21
Total inflow / outflow from financing activities (c)	4.711	-14.890	2.090	1.317
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	6.974	-12.106	-3.180	-890
Cash and cash equivalents at beginning of period	53.253	42.852	4.588	5.504
Cash and cash equivalents at end of period	60.227	30.746	1.408	4.614

Peania, 28 November 2013

THE CHAIRMAN
OF THE BOARD OF DIRECTORS
AND CEO

S.P. KOKKALIS
ID No AI 091040/05.10.2009

VICE CHAIRMAN
OF THE BOARD OF DIRECTORS
AND DEPUTY MANAGING DIRECTOR

D.C. KLONIS
ID No AK 121708/07.10.2011

ACCOUNTING MANAGER

I. K. TSOUMAS
ID No AZ 505361/10.12.2007
L.C. 637 First Class