



INTRACOM HOLDINGS SA
(Ledger No SA 13906/06/B/86/20)
19 km MARKOPOULOU AVE., GR-19002, PEANIA ATHENS
Concise financial information for the period from 1 January 2012 to 30 September 2012
Upon decision 4/507/28.4.2009 of Capital Market Committee BoD

The purpose of the financial information set out below is to provide an overview of the financial position and financial results of INTRACOM HOLDINGS SA and INTRACOM GROUP. We advise the reader, before making any investment decision or other transaction with the Company, to visit the Company's website (www.intracom.com) where the interim financial statements prepared in accordance with International Financial Reporting Standards together with the audit review of the independent auditors, whenever this is required, are presented.

Web address : www.intracom.com

Date of approval of the periodic financial statements by the BoD : 29 November 2012

CONDENSED BALANCE SHEET					STATEMENT OF COMPREHENSIVE INCOME				
Amounts in € thousands					Amounts in € thousands				
	GROUP		COMPANY			GROUP			
	30 Sep 2012	31 Dec 2011	30 Sep 2012	31 Dec 2011		1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011	1 Jul - 30 Sep 2012	1 Jul - 30 Sep 2011
ASSETS									
Property plant and equipment	319.311	345.038	21.522	22.211	Sales	394.934	386.060	137.044	128.594
Investment property	54.239	54.773	66.256	66.952	Gross profit (loss)	64.939	44.987	20.035	12.607
Intangible assets	105.083	113.283	1	3	Profit/(loss) before tax, financing and investing results	1.602	-15.640	441	-6.464
Other Non-current assets	134.436	139.814	386.067	385.704	Profit/(loss) before income tax	-25.876	-42.752	-10.334	-14.438
Inventories	39.878	36.819	-	-	Profit/(Loss) after Tax (A)	-25.830	-44.872	-9.968	-16.333
Trade Receivables	161.866	169.949	3.803	3.639	-Equity holders of the Company	-21.009	-39.202	-8.374	-14.100
Other current assets	178.647	171.093	12.268	13.243	-Non-controlling Interest	-4.821	-5.670	-1.594	-2.233
Non current Assets classified as held for sale	-	-	-	-	Other comprehensive Income for the period, net of tax (B)	-77	-868	104	-1.031
TOTAL ASSETS	993.460	1.030.769	489.917	491.752	Total comprehensive Income, net of Tax (A) + (B)	-25.907	-45.740	-9.864	-17.364
ΛΙΑ ΚΕΦΑΛΑΙΑ ΚΑΙ ΥΠΟΧΡΕΩΣΕΙΣ									
Share capital	187.567	187.567	187.567	187.567	-Equity holders of the Company	-21.255	-39.774	-8.308	-14.887
Other Equity	144.519	165.778	249.019	252.481	-Non-controlling Interest	-4.652	-5.966	-1.556	-2.477
Capital and reserves attributable to the Company's equity holders (a)	332.086	353.345	436.586	440.048	Earnings After Tax per share - basic (in €)	-0,1579	-0,2947	-0,0629	-0,1060
Non controlling interest (b)	39.646	43.954	-	-	Profit/(loss) before income tax, financing, investing results and total depreciation	57.902	43.157	18.976	13.120
Total Equity (c) = (a) + (b)	371.732	397.299	436.586	440.048	STATEMENT OF COMPREHENSIVE INCOME				
Long-term bank borrowings	153.439	156.512	13.443	12.918	Amounts in € thousands				
Provisions/Other long-term liabilities	46.379	46.421	1.247	1.267					
Short-term bank borrowings	162.297	174.216	28.695	27.883					
Other short-term liabilities	259.613	256.321	9.946	9.636					
Liabilities related to non-current assets available for sale	-	-	-	-					
Total Liabilities (d)	621.728	633.470	53.331	51.704					
TOTAL EQUITY AND LIABILITIES (c)+(d)	993.460	1.030.769	489.917	491.752					
ADDITIONAL DATA AND INFORMATION:									
1. Interim Financial Statements have been prepared based on the Accounting Principles as described in the annual audited Financial Statements of 31/12/2011.									
2. There are no pledges on the Company's or Group's assets									
3. Number of employees at the end of current period: Company 24 employees (Q3 2011, 27 employees) and for the Group 4.952 employees (Q3 2011, 5.050 employees).									
4. There are no legal disputes or cases on arbitration which may materially affect the financial position of the Company or the Group. There are no material provisions for legal disputes or cases on arbitration for the Group or the Company. Other Provisions up to 30.9.2012 sum up to € 168 thousand. for the Company and € 6.529 thousand. for the Group. There are no provisions for unaudited fiscal periods for the Company, whereas provisions for unaudited fiscal periods for the Group sum up to € 1.716 thousand.									
5. Sales and purchases amounts, cumulatively from the beginning of the fiscal year, and the balances of receivables and payables at the end of the current period deriving, for the Company and the Group, by related party transactions, under the light of IAS 24 provisions are as follows:									
(Amounts in € thousands)	Group	Company							
a) Income	2.432	3.528							
b) Expenses	12.402	219							
c) Receivables	15.264	8.222							
d) Payables	56.876	3.925							
e) Transactions and remuneration of directors and key management.	1.907	755							
f) Receivables from directors and key management	90	-							
g) Payables to directors and key management	75	-							
6. Information about the subsidiaries, associates and the joint ventures of the Group as at 30 September 2012 (name, country of incorporation, direct interest held), as well as the consolidation method is presented in Note 19 of the financial statements. Furthermore, in Note 19 changes in the consolidation method are mentioned.									
7. Unaudited fiscal years by tax authorities for the Group's Companies are equally stated in Note 19 of the company's financial statements. The Company and the Greek companies in the Group, which have been under the tax audit of the statutory auditors pursuant to the provisions of article 82 paragraph 5 of Law 2238/1994, obtained the 'Tax Compliance Report' for the financial year 2011, out of which no additional tax liabilities arose. Tax liabilities for financial year 2011 will be considered finalised if the provisions of article 6, paragraph 6 of Law 1159/2011 are met.									
8. At the end of period there are no shares of the parent company at the possession either of the Company or of its subsidiaries.									
9. During the current period, amount of € 3 thousand., referring to valuation of financial assets available for sale, has been recorded directly to Shareholder's Equity for the company. Respectively for the Group, the amount of € 77 thousand. has been recorded directly to Shareholders' Equity, and includes € 114 thousand. fair value losses on financial assets available for sale, losses of € 221 thousand. from currency conversion differences and gains of € 258 thousand. referring to fair value cash flow hedge.									
					STATEMENT OF CHANGES IN EQUITY				
					Amounts in € thousands				
					GROUP				COMPANY
					30 Sep 2012	30 Sep 2011	30 Sep 2012	30 Sep 2011	
					Balance at the beginning of period (01.01.2012 and 01.01.2011 respectively)	397.299	452.817	440.048	459.322
					Total comprehensive income for the period after tax	-25.907	-45.740	-3.462	-3.633
					Increase / (decrease) in share capital	-	-	-	-
					Contribution of non-controlling interests in the share capital of subsidiary	340	-	-	-
					Changes of non-controlling interests from share capital increase in subsidiary	-	-108	-	-
					Disposal of subsidiaries	-	-225	-	-
					Employees stock options scheme of subsidiary	-	-	-	-
					Dividend paid to non-controlling interests	-	-2	-	-
					Purchase / Sales of Treasury Shares	-	-	-	-
					Balance at the end of period (30.09.2012 and 30.09.2011)	371.732	406.742	436.586	455.689
					CONDENSED CASH FLOW STATEMENT				
					Amounts in € thousands				
					GROUP				COMPANY
					1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011	1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011	
					Indirect Method				
					Operating Activities				
					Profit/(Loss) before Income Tax	-25.876	-42.752	-3.423	-3.656
					Plus / Minus Adjustments for:				
					Depreciation	56.300	58.797	1.388	1.392
					Impairment of tangible, intangible assets and investment property	-	1.406	-	-
					Provisions	-296	1.943	-3	-623
					Foreign exchange losses / (gains)	-1.476	-1.667	-	-
					Results (inflows, outflows, profit and losses) from investing activities	1.886	-1.426	-532	-154
					Interest and related expenses	23.565	23.059	2.147	1.338
					Plus / Minus Adjustments for Working Capital Changes or related to operating activities:				
					Decrease / (increase) in inventories	-3.059	7.020	-	-
					Decrease / (increase) in receivables	-13.005	41.830	-26	-1.294
					Decrease / (increase) in liabilities (other than banks)	14.409	-33.349	238	792
					Less:				
					Interest paid and related expenses paid	-20.854	-21.709	-1.969	-1.336
					Income Tax paid	-2.345	-2.804	-36	-36
					Cash flows from discontinued operations	-	-	-	-
					Net Cash generated from operating activities (a)	29.249	30.348	-2.216	-3.577
					Investing Activities				
					Acquisition of subsidiaries, associates, joint ventures and other investments	-171	-926	-	-1.031
					Proceeds from Share capital increase of subsidiary	-	-	-	-
					Purchase of PPE, investment property and intangible assets	-27.908	-42.038	-4	-46
					Proceeds from sale of PPE, intangible, and investment property	309	2.418	-	-
					Proceeds from Disposal of subsidiary / Share capital decrease of subsidiary	80	151	-	-
					Interest received	1.225	445	13	16
					Dividends received	-	2	-	-
					Net cash from investing activities (b)	-26.465	-39.948	9	-1.061
					Financing activities				
					Contribution of non-controlling interests in the share capital of subsidiary	340	-	-	-
					Proceeds from borrowings and grants	10.585	26.237	4.000	4.000
					Repayments of borrowings	-23.909	-15.536	-2.000	-
					Repayments of finance leases	-1.884	-2.817	-662	-549
					Dividends paid	-22	-21	-21	-19
					Net cash from financing activities (c)	-14.890	7.863	1.317	3.432
					Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-12.106	-1.737	-890	-1.206
					Cash and cash equivalents at beginning of period	42.852	34.994	5.504	4.048
					Cash and cash equivalents at end of period	30.746	33.257	4.614	2.842

Peania, 29 November 2012

VICE CHAIRMAN
OF THE BOARD OF DIRECTORS
AND DEPUTY MANAGING DIRECTOR

EXECUTIVE MEMBER

ACCOUNTING MANAGER

D.C. KLONIS
ID No AK 121708/07.10.2011

G. A. ANNINOS
ID No AE 550167/17.04.2007

I. K. TSOUMAS
ID No AZ 505361/10.12.2007
L.C. 637 First Class